

PEACE CROSSING

COMMUNITY DEVELOPMENT DISTRICT

December 5, 2024

BOARD OF SUPERVISORS

REGULAR MEETING AGENDA

PEACE CROSSING

COMMUNITY DEVELOPMENT DISTRICT

AGENDA LETTER

Peace Crossing Community Development District
OFFICE OF THE DISTRICT MANAGER
2300 Glades Road, Suite 410W•Boca Raton, Florida 33431
Phone: (561) 571-0010•Toll-free: (877) 276-0889•Fax: (561) 571-0013

November 27, 2024

Board of Supervisors
Peace Crossing Community Development District

Dear Board Members:

The Board of Supervisors of the Peace Crossing Community Development District will hold a Regular Meeting on December 5, 2024 at 11:00 a.m., at the Ramada by Wyndham Davenport Orlando South, 43824 Highway 27, Davenport, Florida 33837-6808. The agenda is as follows:

1. Call to Order/Roll Call
2. Public Comments
3. Consideration of Disclosure of Public Financing and Maintenance of Improvements
4. Review of Responses to RFQ for Construction Engineering & Inspection Services for Lake Wales Spine Road Project
 - A. Respondents
 - I. WSB
 - II. GAI Consultants
 - III. Stantec Consulting Services
 - B. Ranking/Evaluation
 - C. Authorization to Negotiate and Finalize Contract(s)
5. Consideration of Interlocal Infrastructure Agreement for Thompson Nursery Road
6. Consideration of Resolution 2025-02, Ratifying, Confirming, and Approving the Sale of the Peace Crossing Community Development District Special Assessment Revenue Bonds, Series 2024; Ratifying, Confirming, and Approving the Actions of the Chair, Vice Chair, Treasurer, Secretary, Assistant Secretaries, and All District Staff Regarding the Sale and Closing of the Peace Crossing Community Development District Special Assessment Revenue Bonds, Series 2024; Determining Such Actions as Being in Accordance with the Authorization Granted by the Board; Providing a Severability Clause; and Providing an Effective Date

ATTENDEES:

Please identify yourself each time you speak to facilitate accurate transcription of meeting minutes.

7. Discussion: Resolution 2024-21, Authorizing the Disbursement of Funds of the District Without Prior Approval of the District's Board of Supervisors ("Board"); Setting Certain Monetary Thresholds; and Providing for Severability and an Effective Date
8. Consideration of Phillips & Jordan, Inc., Lake Wales Spring Road - Change Order Request #001
9. Consideration of Stantec Consulting Services, Inc., Work Authorization Number 1
10. Consideration of Purchase Requisition Request Forms
 - A. Core & Main [Lake Wales Spine Road, Civil Site Work \$1,904,507.87]
 - B. Rinker [Lake Wales Spine Road \$54,331.30]
11. Acceptance of Unaudited Financial Statements as of October 31, 2024
12. Approval of Minutes
 - A. November 7, 2024 Special Public Meeting
 - B. November 7, 2024 Regular Meeting
13. Staff Reports
 - A. District Counsel: *Kutak Rock LLP*
 - B. District Engineer: *Stantec Consulting Services, Inc.*
 - C. District Manager: *Wrathell, Hunt and Associates, LLC*
 - NEXT MEETING DATE: January 9, 2025 at 11:00 AM

○ QUORUM CHECK

SEAT 1	NOAH BREAKSTONE	☐	IN-PERSON	☐	PHONE	☐	NO
SEAT 2	KEVIN MAYS	☐	IN-PERSON	☐	PHONE	☐	NO
SEAT 3	JUSTIN ONORATO	☐	IN-PERSON	☐	PHONE	☐	NO
SEAT 4	KEVIN KRAMER	☐	IN-PERSON	☐	PHONE	☐	NO
SEAT 5	MICHAEL OSBORN	☐	IN-PERSON	☐	PHONE	☐	NO

14. Board Members' Comments/Requests
15. Public Comments
16. Adjournment

Should you have any questions or concerns, please do not hesitate to contact me directly at (904) 295-5714.

Sincerely,



Ernesto Torres
District Manager

FOR BOARD MEMBERS AND STAFF TO ATTEND BY TELEPHONE

CALL-IN NUMBER: 1-888-354-0094

PARTICIPANT PASSCODE: 782 134 6157

PEACE CROSSING

COMMUNITY DEVELOPMENT DISTRICT

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This instrument was prepared by:

Michael C. Eckert, Esq.
Kutak Rock LLP
107 West College Ave
Tallahassee, Florida 32301

DISCLOSURE OF PUBLIC FINANCING AND MAINTENANCE OF IMPROVEMENTS

The Peace Crossing Community Development District ("**District**") is a unit of special-purpose local government created pursuant to and existing under the provisions of Chapter 190, *Florida Statutes*. Under Florida law, community development districts are required to take affirmative steps to provide for the full disclosure of information relating to the public financing and maintenance of improvements to real property undertaken by such districts. The following information is provided to fulfill this statutory requirement.

WHAT IS THE DISTRICT AND HOW IS IT GOVERNED?

The District is an independent local unit of special purpose government, created pursuant to and existing under the provisions of Chapter 190, *Florida Statutes*, and established by Ordinance No. 2023-29, which was enacted by the City Commission of the City of Lake Wales, Florida, and which became effective on October 13, 2023. The District currently encompasses approximately 1,863.752 acres of land located within the City of Lake Wales, Florida. The legal description of the lands encompassed within the District is attached hereto as **Exhibit A**. As a local unit of special-purpose government, the District provides an alternative means for planning, financing, constructing, operating and maintaining various public improvements and community facilities within its jurisdiction.

The District is governed by a five-member Board of Supervisors ("**Board**"), the members of which are initially elected by landowners within the District and must be at least eighteen (18) years of age, a resident of the State and a citizen of the United States. Upon the later of six (6) years after the District's establishment and the year when the District next attains at least two hundred fifty (250) qualified electors, Supervisors whose terms are expiring will begin to be elected (as their terms expire) by qualified electors of the District. A qualified elector is a registered voter who is at least eighteen (18) years of age, a resident of the District and the State and a citizen of the United States. At the election where Supervisors are first elected by qualified electors, two Supervisors must be qualified electors and be elected by qualified electors, each elected to four-year terms. The seat of the remaining Supervisor whose term is expiring at such election shall be filled by a Supervisor who is elected by the landowners for a four-year term and who is not required to be a qualified elector. Thereafter, as terms expire, all Supervisors must be qualified electors and must be elected by qualified electors to serve staggered four-year terms.

Board meetings are noticed in the local newspaper and are conducted in a public forum in which public participation is permitted. Consistent with Florida's public records laws, the records of the District are available for public inspection during normal business hours. Board members are similarly bound by the State's open meetings law and are subject to the same disclosure requirements as other elected officials under the State's ethics laws.

For more information about the District, please contact the District's Manager, c/o Wrathell, Hunt & Associates, LLC, 2300 Glades Road, Suite 410W, Boca Raton, Florida 33431, telephone (877) 276-0889 ("District Office").

DESCRIPTION OF PROJECTS, BONDS & ASSESSMENTS

The District is authorized by Chapter 190, *Florida Statutes*, to finance, fund, plan, establish, acquire, install, equip, operate, extend, construct, or reconstruct stormwater management and control systems, including but not limited to related earthwork, water and wastewater facilities, public roadway improvements, stormwater facilities, conservation and mitigation areas, and other infrastructure projects and services necessitated by the development of, and serving lands within, the District.

To finance the construction of such projects, the District is authorized to issue bonds that are secured by special assessments levied against properties within the District that are benefitted by the projects. On January 26, 2024, the Circuit Court of the Tenth Judicial Circuit of Florida, in and for Polk County, entered a Final Judgment validating the District's ability to issue not-to-exceed \$392,270,000 in Special Assessment Revenue Bonds for infrastructure needs of the District.

Bonds & Assessments

On November 8, 2024, the District issued its \$23,745,0000 Special Assessment Revenue Bonds, Series 2024 (Assessment Area One) ("**Series 2024 Bonds**") to finance a portion of its capital improvement plan known as the "Series 2024 Project" ("**Series 2024 Project**"). The Series 2024 Project includes, among other things, public roadway improvements, water sewer facilities, stormwater improvements, master irrigation facilities, public roadway landscape, lighting, signage, and furnishings, entry features, trails, parks, recreation and security, and other improvements, described in more detail in the *Master Plan of Improvements*, dated August 15, 2024, as supplemented by the *Supplemental Engineer's Report for the Series 2024 Project*, dated August 15, 2024 (together, the "**Engineer's Report**").

The 2024 Bonds are secured by special assessments ("**Series 2024 Assessments**") levied and imposed on benefitted lands within the District known as Assessment Area One. The Assessments are further described in the *Master Special Assessment Methodology Report*, dated October 13, 2023, and the *Final First Supplemental Special Assessment Methodology Report (Assessment Area One)*, dated October 8, 2024 (together, the "**Assessment Report**").

The District may undertake the construction, acquisition, or installation of other future improvements and facilities, which may be financed by bonds, notes or other methods authorized by Chapter 190, *Florida Statutes*. For further information, please contact the District's Manager at the District Office.

Operation and Maintenance Assessments

In addition to Series 2024 Assessments, the District will also impose on an annual basis operations and maintenance assessments ("**O&M Assessments**"), which are determined and calculated annually by the Board in order to fund the District's annual operations and maintenance budget. O&M Assessments are levied against all benefitted lands in the District and may vary from year to year based on the amount of the District's budget. O&M Assessments may also be affected by the total number of units that ultimately are constructed within the District. The allocation of O&M Assessments will be set forth in the

resolutions imposing the assessments. Please contact the District Office for more information regarding the allocation of O&M Assessments.

Collection Methods

For any given fiscal year, the District may elect to collect any special assessment for any lot or parcel by any lawful means. Generally speaking, the District may elect to place a special assessment on that portion of the annual real estate tax bill, entitled “non-ad valorem assessments,” which would then be collected by the Polk County Tax Collector in the same manner as county ad valorem taxes. Alternatively, the District may elect to collect any special assessment by sending a direct bill to a given landowner. The District reserves the right to change collection methods from year to year.

For more information, please visit: <http://peacecrossingcdd.net>. Additionally, a detailed description of all of the District’s assessments, fees and charges, as well as copies of the Engineer’s Report, Assessment Report, and other District records described herein, may be obtained from the registered agent of the District as designated to the Florida Department of Commerce in accordance with Section 189.014, *Florida Statutes*, or by contacting the District’s Manager at the District Office. Please note that changes to the District’s capital improvement plans and financing plans may affect the information contained herein and all such information is subject to change at any time and without further notice.

Maintenance of Improvements to Real Property

As of the date of this Disclosure, the District does not maintain any improvements to real property. In the future, it is anticipated the District will maintain, some or all of the following improvements to real property which are contained in the Engineer’s Report, including but not limited to: stormwater management system, landscape/hardscape/irrigation improvements, and amenity improvements.

[THIS SPACE INTENTIONALLY LEFT BLANK]

IN WITNESS WHEREOF, the foregoing Disclosure of Public Finance has been executed to be effective as of the ____ day of _____ 2024.

WITNESS

**PEACE CROSSING COMMUNITY
DEVELOPMENT DISTRICT**

By: _____
Name: _____
Address: _____

By: _____
Name: _____
Title: _____

By: _____
Name: _____
Address: _____

STATE OF FLORIDA
COUNTY OF _____

The foregoing instrument was acknowledged before me by means of ☐ physical presence or ☐ online notarization, this ____ day of _____ 2024, by _____, as _____ of PEACE CROSSING COMMUNITY DEVELOPMENT DISTRICT, who appeared before me this day in person, and who is either personally known to me, or produced _____ as identification.

NOTARY PUBLIC, STATE OF FLORIDA

(NOTARY SEAL)

Name: _____
(Name of Notary Public, Printed, Stamped or
Typed as Commissioned)

EXHIBIT A: Legal Description of Boundaries of District

EXHIBIT A

Legal Description of Boundaries of District

A PARCEL OF LAND LYING WITHIN SECTIONS 17, 20, 21, 28, 29 AND 30, TOWNSHIP 29 SOUTH, RANGE 27 EAST, POLK COUNTY, FLORIDA, BEING MORE PARTICULARLY DESCRIBED AS FOLLOWS:

BEGIN AT THE NORTHWEST CORNER OF SECTION 21, TOWNSHIP 29 SOUTH, RANGE 27 EAST, POLK COUNTY, FLORIDA, AND RUN THENCE ALONG THE NORTH BOUNDARY LINE OF SAID SECTION 21, N89°48'26"E, 1,316.51 FEET; THENCE S27°39'54"E, 2,399.27 FEET TO A POINT A CURVATURE; THENCE 516.85 FEET ALONG THE ARC OF A CURVE TO THE RIGHT THROUGH A CENTRAL ANGLE OF 36°06'51", HAVING A RADIUS OF 820.00 FEET AND BEING SUBTENDED BY A CHORD BEARING S09°36'28"E, 508.34 FEET TO THE NORTH BOUNDARY LINE OF THE SOUTH 1/2 OF SAID SECTION 21; THENCE ALONG SAID NORTH LINE, N89°35'27"E, 1,078.79 FEET TO THE WEST RIGHT-OF-WAY OF U.S. HIGHWAY 27, ACCORDING TO MAP SECTION 16180-2539; THENCE ALONG SAID WEST RIGHT-OF-WAY, S25°35'15"E, 1108.05 FEET; THENCE DEPARTING SAID WEST RIGHT-OF-WAY, S25°25'23"W, 111.91 FEET; THENCE S47°49'41"W, 60.96 FEET; THENCE S27°34'24"W, 95.09 FEET; THENCE S32°16'40"W, 110.76 FEET; THENCE S38°18'44"W, 160.38 FEET; THENCE S51°55'44"W, 116.70 FEET; THENCE S50°06'35"E, 314.58 FEET; THENCE S26°59'30"E, 282.45 FEET; THENCE S22°05'35"W, 620.49 FEET; THENCE S23°26'22"E, 655.11 FEET; S63°04'53"W, 106.70 FEET TO A POINT OF CURVATURE; THENCE 495.98 FEET ALONG THE ARC OF A CURVE TO THE RIGHT THROUGH A CENTRAL ANGLE OF 26°48'33", SAID CURVE HAVING A RADIUS OF 1060.00 FEET AND BEING SUBTENDED BY A CHORD BEARING S76°29'10"W, 491.47 FEET TO A POINT OF TANGENCY; THENCE S89°53'26"W, 201.68 FEET; THENCE S00°06'34"E, 42.96 FEET; THENCE S46°20'16"E, 73.20 FEET; THENCE S20°13'28"E, 154.70 FEET; THENCE S11°22'28"W, 104.80 FEET; THENCE S03°07'36"W, 287.04 FEET TO THE TO THE NORTH BOUNDARY OF THE SOUTHWEST 1/4 OF THE NORTHEAST 1/4 OF SECTION 28, TOWNSHIP 29 SOUTH, RANGE 27 EAST; THENCE S88°56'17"W, 717.44 FEET ALONG SAID NORTH BOUNDARY TO THE EAST BOUNDARY OF THE SOUTHEAST 1/4 OF THE NORTHWEST 1/4 OF SAID SECTION 28, AND THE WEST BOUNDARY OF THE LAND DESCRIBED IN OFFICIAL RECORD BOOK 12295, PAGE 1551 OF THE PUBLIC RECORDS OF POLK COUNTY, FLORIDA; THENCE ALONG THE WEST BOUNDARIES OF THE LANDS DESCRIBED IN OFFICIAL RECORD BOOKS 12295, PAGE 1551, BOOK 9219, PAGE 2241, BOOK 4473, PAGE 768, AND BOOK 7503, PAGE 62, OF THE PUBLIC RECORDS OF POLK COUNTY, FLORIDA, BY THE FOLLOWING (5) FIVE COURSES: (1) S00°46'39"E, 1,040.58 FEET, (2) N90°00'00"W, 3.50 FEET, (3) S00°46'39"E, 32.50 FEET, (4) N90°00'00"E, 3.50 FEET, (5) S00°46'39"E, 249.95 FEET TO THE CENTER OF SAID SECTION 28; THENCE ALONG THE EAST BOUNDARY OF THE NORTHEAST 1/4 OF THE SOUTHWEST 1/4 OF SECTION 28, S00°42'20"E, 814.59 FEET; THENCE CONTINUE ALONG SAID BOUNDARY S00°49'35"E, 167.19 FEET TO THE NORTHEAST CORNER OF LOT 2, BOHANNON ESTATES, ACCORDING THE MAP OR PLAT THEREOF, RECORDED IN PLAT BOOK 102, PAGE 24 OF THE PUBLIC RECORDS OF POLK COUNTY, FLORIDA; THENCE ALONG THE NORTHERLY AND WESTERLY BOUNDARIES OF SAID LOT 2 BY THE FOLLOWING FIVE (5) COURSES: (1) N82°30'33"W, 257.01 FEET, (2) S13°44'42"W, 144.38 FEET, (3) S21°11'41"W, 115.35 FEET, (4) S26°03'46"W, 31.66 FEET, (5) S40°36'36"W, 31.39 FEET TO THE SOUTHWEST CORNER OF SAID LOT 2; THENCE CONTINUE S40°36'36"W, 25.68 FEET TO THE CENTERLINE OF CONNER ROAD AS DEPICTED BY SAID PLAT; THENCE ALONG SAID CENTERLINE BY THE FOLLOWING TWO (2) COURSES: (1) S59°04'44"E, 47.64 FEET, (2) S64°02'01"E, 127.28 FEET TO A POINT OF INTERSECTION WITH THE NORTH BOUNDARY OF THE SOUTHEAST 1/4 OF THE SOUTHWEST 1/4 OF AFOREMENTIONED SECTION 28; THENCE ALONG SAID NORTH BOUNDARY S89°08'51"W, 1,087.27 FEET TO THE NORTHWEST CORNER OF THE SOUTHEAST 1/4 OF THE SOUTHWEST 1/4 OF AFOREMENTIONED SECTION 28; THENCE ALONG THE NORTH BOUNDARY OF THE SOUTHWEST 1/4 OF THE SOUTHWEST 1/4 OF SAID SECTION 28, S89°09'13"W, 445.00 FEET TO THE WEST BOUNDARY OF THE LANDS DESCRIBED IN OFFICIAL RECORD BOOK 4470, PAGE 1340 OF THE PUBLIC RECORDS OF POLK COUNTY, FLORIDA; THENCE ALONG SAID WEST BOUNDARY S19°14'30"E, 1,411.73 FEET TO A POINT OF INTERSECTION WITH THE SOUTH BOUNDARY OF SAID SECTION 28; THENCE ALONG SAID SOUTH BOUNDARY, S89°23'02"W, 1,327.90 TO THE SOUTHEAST CORNER OF SECTION 29; THENCE ALONG THE EAST, NORTH AND WEST BOUNDARY LINES OF THE SOUTH 1/2 OF THE SOUTHEAST 1/4 OF THE SOUTHEAST 1/4 OF SECTION 29 BY THE FOLLOWING THREE (3) COURSES: (1) N00°30'44"W, 667.14 FEET, (2) S88°50'08"W, 1,321.91 FEET, (3) S00°33'15"E, 665.81 FEET TO A POINT OF INTERSECTION WITH THE SOUTH BOUNDARY LINE OF THE SOUTHEAST 1/4 OF AFOREMENTIONED SECTION 29; THENCE ALONG SAID SOUTH BOUNDARY LINE S88°53'47"W, 1,322.20 FEET TO THE SOUTH 1/4 CORNER OF SECTION 29; THENCE CONTINUE ALONG SAID SOUTH BOUNDARY, S88°53'25"W, 2,641.06

FEET TO THE SOUTHEAST CORNER OF SECTION 30, TOWNSHIP 29 SOUTH, RANGE 27 EAST; THENCE ALONG THE SOUTH BOUNDARY LINE OF SAID SECTION 30, S88°57'31"W, 1,333.78 FEET TO THE SOUTHWEST CORNER OF THE SOUTHEAST 1/4 OF THE SOUTHEAST 1/4 OF SAID SECTION 30; THENCE ALONG THE WEST BOUNDARY OF SAID SOUTHEAST 1/4 OF THE SOUTHEAST 1/4, N00°36'35"W, 1,327.95 FEET TO THE NORTHWEST CORNER THEREOF; THENCE ALONG THE SOUTH BOUNDARY OF THE NORTH 1/2 OF THE SOUTHEAST 1/4 SAID SECTION 30, S89°01'44"W, 1,330.60 FEET TO THE SOUTHWEST CORNER THEREOF; THENCE ALONG THE SOUTH BOUNDARY LINE OF THE NORTHEAST 1/4 OF THE SOUTHWEST 1/4 OF SAID SECTION 30, S89°02'57"W, 598.00 FEET TO A POINT OF INTERSECTION WITH THE EAST BOUNDARY LINE OF THE WEST 740 FEET OF SAID NORTHEAST 1/4 OF THE SOUTHWEST 1/4; THENCE ALONG SAID EAST BOUNDARY LINE, N00°45'54"W, 620.21 FEET; THENCE N80°28'43"E, 3,383.97 FEET; THENCE N60°16'40"E, 2,937.24 FEET TO A POINT OF INTERSECTION WITH THE EAST BOUNDARY OF THE NORTHWEST 1/4 OF AFOREMENTIONED SECTION 29; THENCE ALONG SAID EAST BOUNDARY, N00°32'57"W, 1,453.45 FEET TO THE NORTH 1/4 CORNER OF SAID SECTION 29, ALSO BEING THE SOUTH 1/4 CORNER OF SECTION 20, TOWNSHIP 29 SOUTH, RANGE 27 EAST; THENCE ALONG THE NORTH/SOUTH CENTERLINE OF SAID SECTION 20, N00°17'25"W, 4,008.58 FEET TO THE SOUTHEAST CORNER OF THE NORTH 1/2 OF THE NORTHWEST 1/4 OF SAID SECTION 20; THENCE ALONG THE SOUTH BOUNDARY LINE OF THE NORTH 1/2 OF THE NORTHWEST 1/4 OF SAID SECTION 20, S89°33'41"W, 2,659.78 FEET TO THE SOUTHWEST CORNER THEREOF; THENCE ALONG THE WEST BOUNDARY LINE OF SAID NORTH 1/2 OF THE NORTHWEST 1/4, N00°29'56"W, 1,346.76 FEET TO THE NORTHWEST CORNER OF SAID SECTION 20, ALSO BEING THE SOUTHWEST CORNER OF SECTION 17, TOWNSHIP 29 SOUTH, RANGE 27 EAST; THENCE ALONG THE WEST BOUNDARY LINE OF SAID SECTION 17, N00°33'51"W, 2,606.62 FEET TO A POINT OF INTERSECTION WITH THE SOUTH RIGHT-OF-WAY OF THOMPSON NURSERY ROAD (COUNTY ROAD 17), ACCORDING TO OFFICIAL RECORD BOOK 1490, PAGE 141, OF THE PUBLIC RECORDS OF POLK COUNTY, FLORIDA, AND THE ARC OF A CURVE; THENCE ALONG SAID SOUTH RIGHT-OF-WAY BY THE FOLLOWING THREE (3) COURSES: (1) 980.79 FEET ALONG THE ARC OF SAID CURVE TO THE RIGHT THROUGH A CENTRAL ANGLE OF 19°53'40", HAVING A RADIUS OF 2,824.66 FEET AND BEING SUBTENDED BY A CHORD BEARING S80°49'55"E, 975.87 FEET, (2) S70°53'05"E, 3,119.60 FEET TO A POINT OF CURVATURE, (3) 921.03 FEET ALONG THE ARC OF A CURVE TO THE LEFT THROUGH A CENTRAL ANGLE OF 18°10'03", HAVING A RADIUS OF 2,904.66 FEET AND BEING SUBTENDED BY A CHORD BEARING S79°58'07"E, 917.17 FEET; THENCE S35°39'44"W, 426.26 FEET; THENCE S35°36'38"W, 342.19 FEET; THENCE N54°24'59"W, 100.00 FEET; THENCE S35°36'38"W, 352.92 FEET; THENCE S35°25'54"W, 63.16 FEET TO A POINT ON THE ARC OF A CURVE; THENCE 214.25 FEET ALONG THE ARC OF SAID CURVE TO THE LEFT THROUGH A CENTRAL ANGLE OF 17°02'58", HAVING A RADIUS OF 720.00 FEET AND BEING SUBTENDED BY A CHORD BEARING S76°15'41"E, 213.46 FEET TO A POINT OF REVERSE CURVATURE; THENCE 135.56 FEET ALONG THE ARC OF A CURVE TO THE RIGHT THROUGH A CENTRAL ANGLE OF 09°14'48", HAVING A RADIUS OF 840.00 FEET AND BEING SUBTENDED BY A CHORD BEARING S80°09'46"E, 135.41 FEET TO A POINT OF COMPOUND CURVATURE; THENCE 860.82 FEET ALONG THE ARC OF A CURVE TO THE RIGHT THROUGH A CENTRAL ANGLE OF 29°42'41", HAVING A RADIUS OF 1,660.00 FEET AND BEING SUBTENDED BY A CHORD BEARING S60°41'02"E, 851.20 FEET TO A POINT OF COMPOUND CURVATURE; THENCE 45.15 FEET ALONG THE ARC OF A CURVE TO THE RIGHT THROUGH A CENTRAL ANGLE OF 03°04'46", HAVING A RADIUS OF 840.00 FEET AND BEING SUBTENDED BY A CHORD BEARING S44°17'18"E, 45.14 FEET; THENCE N47°15'05"E, 251.49 FEET TO THE POINT OF BEGINNING.

SUBJECT TO MAINTAINED RIGHTS-OF-WAY FOR CONNER ROAD AND MOUNTAIN LAKE CUT-OFF ROAD.

CONTAINING 1,863.752 ACRES (81,185,027 SQUARE FEET), MORE OR LESS.

PEACE CROSSING

COMMUNITY DEVELOPMENT DISTRICT

4A1

A STATEMENT OF QUALIFICATIONS FOR

CEI Services for the Lake Wales Spine Road Project -Copy

FOR PEACE CROSSING COMMUNITY DEVELOPMENT DISTRICT

October 31st, 2024



Peace Crossing Community Development District-Lake Wales Spine Road
C/O Wrathell Hunt & Associates, LLC
2300 Glades Road, Suite 410W
Boca Raton, FL 33431

ATTN: Ernesto Torres, District Manager

Re: Statement of Qualifications for Construction Engineering and Inspection Services for Peace Crossing Community Development District- Lake Wales Spine Road.

Dear **Selection Committee**,

WSB is excited to submit our proposal for Construction Engineering & Inspection Services for the Peace Crossing CDD- Lake Wales Spine Road. Incorporated in 1996, WSB specializes in engineering, community planning, environmental, and construction services. Our mission is to improve how people engage with their communities, infrastructure, and the environment. With our recent acquisition of AE Engineering—one of Florida's largest CEI-only firms—we have enhanced our capabilities and expanded our services across the state. **WSB now boasts over 170 CEI professionals and 10 offices across Florida**, providing unmatched coverage and expertise.

Our merger brings significant advantages to this project: including additional resources and expanded services such as Surveying, Roadway and Traffic Engineering, Energy, Water Resources, Structural Engineering, Geotechnical Engineering, and Material Testing. The fact that we operate our own material testing lab, eliminating the need for subcontracting, ensures increased quality control and cost savings for the project.

WSB is strategically located throughout Florida, including nearby in Plant City, allowing us to offer localized expertise and redundancy through enhanced efficiencies.

We have no conflicts of interest and are not working with any developers or providing design services for the District, ensuring our sole focus on the project's construction administration.

As a firm: We are prequalified with FDOT and currently hold contracts in every district as well as the Turnpike, making WSB well-positioned to deliver high-quality services on time and within budget. Our team's expertise, along with our deep understanding of FDOT guidelines and Florida's construction standards, ensures that we can effectively manage all aspects of this project and achieve its objectives.

We appreciate your consideration and look forward to the opportunity to support the PCCDD on the Lake Wales Spine Road Project. Please feel free to reach out if any further information is needed.

Sincerely,

WSB

Robert Mizell, PE
Vice President
rob.mizell@wsbeng.com



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Firm Overview



Forge ahead.

WSB is a design and consulting firm specializing in engineering, community planning, environmental, and construction services. Together, our staff improves the way people engage with communities, transportation, infrastructure, energy and our environment. We offer services that seamlessly integrate planning, design and implementation.

We share a vision to connect your dreams for tomorrow to the needs of today—the future is ours for the making.

1,400+
STAFF

50+
SERVICE AREAS

45+
OFFICES

10
STATES

Alternative Project Delivery | Asset Management | Biogas | Bridges & Structures | City Engineering | Community Planning | Constructability Review | Construction Materials Testing & Special Inspection | Contractor Modeling | Drinking Water | Economic Development | Environmental Compliance | Geohazard Risk Management | Geospatial | Geotechnical Engineering | GIS Services | Grants & Funding | Health & Safety Compliance | Intelligent Transportation Systems | Investigation & Remediation | Land Development | Landscape Architecture | Managed Services | Natural Resources | Pavement Management | Pipeline | Project Management & Construction Administration | Public Engagement | Public Works Management | Right of Way | Roadway Design | Smart Cities | Solar | Survey | Sustainability | Technology Solutions | Traffic Engineering | Transit Planning | Transportation Planning | Urban Design | Vibration Monitoring | Visualizations | Water Resources | Water Reuse | Wind



**Experience and Qualifications;
Past Performance**



Similar Experience

WSB has a wealth of experience in managing and inspecting construction projects, ensuring quality and adherence to contract requirements. Our team of construction professionals boasts over 170 individuals in Florida alone, skilled in construction inspection, materials sampling and testing, and contract administration. These professionals maintain FDOT and other professional certifications, demonstrating their commitment to industry standards as evidenced by Attachment E.

Past Performance

WSB's exceptional past performance is evidenced by our long-standing relationships with clients, our history of repeat business, and the strong recommendations we receive from satisfied partners (See attachment F). Our commitment to quality, accountability, and effective project management has earned us the trust of numerous clients, leading to continued collaborations across multiple projects. In addition, our low litigation history reflects our proactive approach to resolving issues early and our dedication to maintaining open, transparent communication throughout the project lifecycle. These factors—strong client relationships, minimal legal disputes, and consistent client satisfaction—are a testament to the exceptional service we deliver on every project.

WSB's Knowledge and Experience with Local Conditions

Through the acquisition of AE Engineering, WSB has extensive knowledge and experience with local conditions, ordinances, subcontractors, local suppliers, and the local construction environment throughout Florida and in Polk County in particular.



PROJECT AND PROCESS EFFICIENCIES

Broad range of clients create long-term and valuable lessons learned



COST SAVINGS

Neighboring community relationships can be used to promote collaboration with project delivery



EFFECTIVE PROJECT DELIVERY

Regulating agency relationships can be used to create advocacy for community priorities

Exhibit 1. Related Experience

WSB completed CEI for the following projects.

NAME	LOCATION (FLORIDA)	COST	KEY PERSONEL	REFERENCE
LAKE WILSON ROAD	POLK COUNTY	20.2M	ANDREW BAILEY ●, CHRIS HIEHLE ●, KATHERINE MOORE, JUAN GARCIA	Joe Montoya, PE Polk County Engineering Manager joemontoya@polk-county.net 863.535.2326
SR 429/STONEBROOK WEST PARKWAY	WINTER GARDEN	10.4M	ANDREW BAILEY ●, YOANDY FLORES ●	Ben Dreiling, PE Director of Capital Project Delivery ben.dreiling@cfxway.com 407.690.5000
RIVIERA BEACH PUBLIC INFRASTRUCTURE IMPROVEMENTS AVENUE O	RIVIERA BEACH	8.7M	GREG NETTO ●, RALPHY DIAZ	Terrance Bailey Director of Public Works Tbailey@rivierabeach.org 561.845.4080
NE 36TH AVE WIDENING	OCALA	17.2M	CHRIS NOLEN ●, BRIAN QUALLS, AMANDA JAMISON, JUSTIN MARSHALL	Denise Larkin FDOT District 5, Project Manager denise.larkin@dot.state.fl.us 352.630.3007
SR 93A (I-75) REST AREA	HILLSBOROUGH COUNTY	10.4M	CHRIS NOLEN ●, UDIN DWARICA-OGEER, SIVA KUMAR BATHULA, PAUL HINE, ANDERSON DWARICA	Anna Geismar FDOT District 7 Construction Project Manager anna.geismar@dot.state.fl.us, 813.975.3553
COAST TO COAST TRAIL	BREVARD COUNTY	3.3M	CHRIS NOLEN ●	Wilkes Kemp FDOT District 5 Project Manager wilkes.kemp@dot.state.fl.us, 321.634.6099
CR 2006 WIDENING AND RESURFACING	FLAGLER COUNTY	2.3M	KELLY MARSHALL ●, CARL AIDUCK, ROB PINNER, SEAN BROWN	Dennis Leap, PE Flagler County Project Administrator dleap@flaglercounty.org 386.313.4050
SR 15A (TAYLOR ROAD) FROM SR 15 (US 17/92) TO WEST OF A. ADELLE AVE	VOLUSIA COUNTY	2.9M	CHRIS NOLEN ●, TERRY PHILLIPS, TERRENCE BATES, JASON MILLER	Ernesto Salter FDOT District 5 Project Manager ernesto.saltar@dot.state.fl.us 386.846.4753
LAKE WORTH PARK OF COMMERCE PHASE 2 ROADWAY AND INFRASTRUCTURE IMPROVEMENTS	LAKE WORTH BEACH	2.7M	RICARDO BARAYBAR ●, ANDRES ATEHORTUA, PHILIP LYON, SIVA BATHULA, ADRIANA CEFALO, NATASHA RYNNING, OSCAR FUGUET, WILMER SANABRIA, ALEX BAADER, NO GUIZANI, LISA VINSON	Jamie Brown CFM County of Lake Worth Beach, Director of Public Works jbrown@lakeworthbeachfl.gov 560.586.1720
NE 26TH ROADWAY IMPROVEMENTS	WILTON MANORS	1.0M	RICARDO BARAYBAR ●, ADRIAN CEFALO, DWAYNE BENITEX, ROLANDO RUIZ, NATASH RYNNING	Todd DeJesus County of Wilton Manors Capital Projects Manager TDeJesus@wiltonmanors.com, 954.390.2105

● INDICATES PE



Lake Wilson Road

CLIENT: POLK COUNTY

LOCATION: DAVENPORT, FL

DURATION: MAR 2022 - SEP 2024



This project consists of the reconstruction and widening of Lake Wilson Rd from Ronald Reagan Pkwy to CR 532, including all new drainage, ponds, signals, signing and striping. Management of the installation of Polk County Utility's Potable Water Main, Force Main, and Reclaim water main. Also, the installation of Potable Water mains and Reclaim Water Mains for Toho Water Authority. Coordinating the 17 Utility's relocation efforts, including multiple natural gas Utilities, Distribution and Transmission line movement with Duke Electric, and a plethora of communication utilities.

KEY WSB STAFF: ANDREW BAILEY, CHRIS HIEHLE, KATHERINE MOORE, LEWIS GARCIA

CONSTRUCTION COST: \$20.2M

REFERENCE: JOE MONTOYA, PE | ENGINEERING MANAGER | 863.535.2326 | JOEMONTOYA@POLK-COUNTY.NET



SR 429 / Stoneybrook West Parkway

CLIENT: CENTRAL FLORIDA EXPRESSWAY (CFX)

PROJECT NUMBER: CFX 429-316A

LOCATION: WINTER GARDEN, FL

DURATION: JAN 2020 - NOV 2020

The scope of this project included the addition of two new slip ramps at the intersection of SR 429 and Stoneybrook West Parkway and outside widening of SR 429 between Stoneybrook West Parkway and CR 535. The existing condition required traffic to exit and enter SR 429 at CR 535 which created large queuing conditions in the afternoon in the southbound direction on SR 429. New roadway project elements included subsoil excavation, embankment, limerock base, asphalt structural course and friction course. An existing pond was modified by dewatering and constructing a 700' by 18' tall retaining wall to accommodate the alignment of the ramp. A 16" DIP watermain was relocated in order to get the city's main out of CFX's new ROW. This project included new tolling facilities with concrete pavement, new toll gantries, all new fiber, new power for ITS and lighting, new DCSs, new TMSs and new lighting. Andrew served as SPE for the duration of this project. The project was CFX's first A+B and was final accepted on time and under both construction and CEI budget. This project was extremely challenging as it was fast paced, there was a large supplemental agreement to address temporary critical wall and a Cost Savings Initiative Proposal to modify the TTCs.

KEY WSB STAFF: ANDREW BAILEY, YOANDY FLORES

CONTRACT AMOUNT: \$10.4M

REFERENCE: BEN DREILING, PE | DIRECTOR OF CAPITAL PROJECT DELIVERY | 407.690.5000 | BEN.DREILING@CFXWAY.COM





Riviera Beach Public Infrastructure Improvements Avenue O

CLIENT: CITY OF RIVIERA BEACH

LOCATION: MONROE HEIGHTS, RIVIERA BEACH, FL

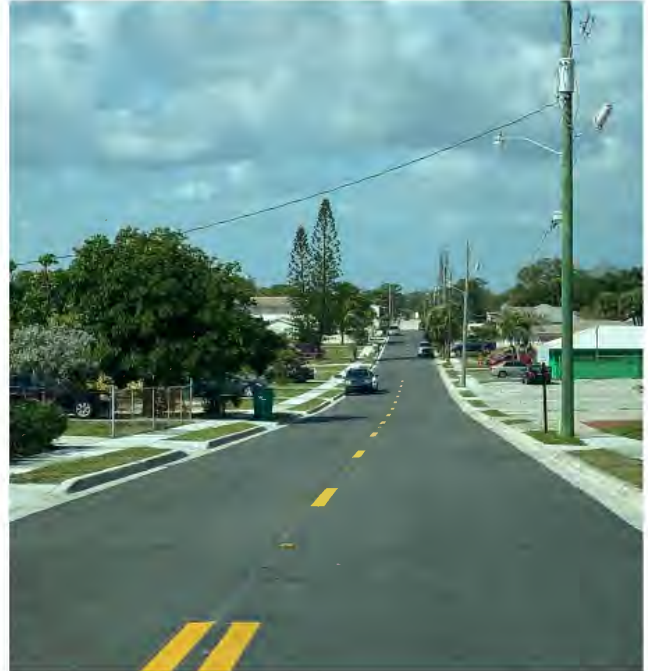
DURATION: AUG 2018 – JAN 2020

The project involved the full milling & overlay and reconstruction of West 36th streets from Avenue O to Obama Highway, Avenue N from West 36th street to West 35th street, West 30th street and West 28th street from Avenue R to Avenue O in the City of Riviera Beach, Florida. The work included, but was not limited to the reconstruction of deteriorated public streets, installation of limerock base, asphaltic pavement, concrete sidewalks, concrete curb and gutter, traffic calming devices, striping and signage, reinforced concrete drainage pipe and inlet structures, exfiltration trench, replacement of portions of the existing water main and services, installation of fire hydrants and appurtenances, replacement of existing sanitary sewer manholes and lines including lateral services and cleanouts, grouting, adjustment, proper disposal or abandonment of existing utilities as shown on the approved construction plans.

KEY WSB STAFF: GREG NETTO, RALPHY DIAZ

CONSTRUCTION COST: \$8.8M

REFERENCE: TERRANCE BAILEY | DIRECTOR OF PUBLIC WORKS | 561.845.4080 | TBAILEY@RIVIERABEACH.ORG





NE 36th Ave Widening

CLIENT: FDOT DISTRICT 5

PROJECT NUMBER: FM #431798-3-52(56)-01, CONTRACT #E5Z71

LOCATION: OCALA, FL

DURATION: SEP 2019 - DEC 2021



WSB provided CEI services for this improvement project. The scope includes widening/reconstruction of NE 36th Ave from a 2-lane rural roadway to a 4-lane urban section of roadway, two (2) new bridges, CSX RR coordination, drainage improvements including four (4) new ponds, signalization, signing, utility work by highway contractor, utility relocation, and right of way acquisition commitment coordination. This project was administered by the FDOT for the City of Ocala. A JPA was incorporated into this project to provide new water main for the City of Ocala Public Works.

KEY WSB STAFF: CHRIS NOLEN, BRIAN QUALLS, DAVID COBERLEY, DON NOEL

CONSTRUCTION COST: \$17.2M

REFERENCE: DENISE LARKIN | FDOT PROJECT MANAGER | 352.630.3007 | DENISE.LARKIN@DOT.STATE.FL.US



SR 93A (I-75) Rest Area

CLIENT: FDOT DISTRICT 7

PROJECT NUMBER: FIN #441083-2-5201

LOCATION: HILLSBOROUGH COUNTY, FL

DURATION: OCT 2020 - MAY 2022



WSB provided Construction Engineering & Inspection (CEI) services for the improvements under this contract. The scope of work includes widening the existing entrance and exit ramps to the SR 93A (I-75) Southbound rest area, widening the existing truck parking areas, constructing an additional car parking area south of the existing car parking lots, associated drainage facility reconstruction, signing and pavement marking, ITS, and lighting.

KEY WSB STAFF: CHRIS NOLEN, UDIN DWARICA-OGEER, SIVA JUMAR BATHULA, PAUL HINE, ANDERSON DWARICA

CONSTRUCTION COST: \$104M

REFERENCE: ANNA GEISMAR | CONSTRUCTION PROJECT MANAGER | 813.975.3553 | ANNA.GEISMAR@DOT.STATE.FL.US





Coast to Coast Trail East of Max Brewer Bridge to Merritt Island Refuge

CLIENT: FDOT DISTRICT 5
PROJECT NUMBER: FIN #436187-3-52-01
LOCATION: BREVARD COUNTY, FL
DURATION: OCT 2018 - AUG 2019



This project consisted of extending the Coast to Coast Trail from Max Brewer Bridge to Merritt Island Refuge through an environmental sensitive area in Brevard County, as well as roadway improvements along SR 406.

Improvements included drainage, subgrade, base, flexible pavement, pedestrian /bicycle railing, concrete sidewalk, concrete curb and gutter, traffic separators, lighting, post mounted signs, pavement marking, intelligent transportation systems, and other incidental work. This project required an extensive coordination effort between multiple parties includes FDOT, Brevard County, Merritt Island Refuge and various utility agencies.

KEY WSB STAFF: CHRIS NOLEN

CONSTRUCTION COST: \$3.3M

REFERENCE: WILKES KEMP | FDOT PROJECT MANAGER | 321.634.6099 | WILKES.KEMP@DOT.STATE.FL.US



CR 2006 Widening & Resurfacing (Dead Lake to CR205)

CLIENT: FLAGLER COUNTY

LOCATION: FLAGLER COUNTY

DURATION: MAR 2019 - DEC 2019

WSB provided CEI Services for this project. The scope of the project improvements under this contract consisted of widening lanes and add paving shoulder, milling and resurfacing, drainage improvements, guardrail, signage and other incidental construction, along the stretch of Dead Lake to CR 305 in Flagler County. Kelly Marshall, P.E. served as a Senior Project Engineer who oversaw the project with the responsibilities of contract administration and management, including the use of AE Engineering's Deltek System to submit monthly time-sheets and miscellaneous direct project expenses. Kelly also worked with the stakeholder's Public Information Officer to ensure the businesses and residents within the project were informed of all construction activities. Performed final project review of documents and certified as-built plans. Rob Pinner, served as the Inspector in which he performed weekly peer reviews to ensure correct and accurate project documentation was produced daily. Prior to project start, field books, logs and spreadsheets were created to track pay items included in the contract. In addition, Rob also oversaw the complete inspection of this project, including the oversight of asphalt paving, earthwork related operations (use of density gauges to track tests) and concrete testing. This project began in March of 2019 and was completed in December of 2019. The project was completed with no issues.

KEY WSB STAFF: KELLY MARSHALL, CARL AIDUCK, ROB PINNER, SEAN BROWN

CONSTRUCTION COST: \$2.3M

REFERENCE: DENNIS LEAP, PE | PROJECT ADMINISTRATOR
| 386.313.4050 | DLEAP@FLAGLERCOUNTY.ORG





SR 15A (Taylor Rd) From SR 15 (US 17/92) to West of S. Adelle Ave

CLIENT: FDOT DISTRICT 5

PROJECT NUMBER: FM #441414-1-52-01 & 438968-2-52-01, CONTRACT #T5683 | FAP #D520032B & D519077B

LOCATION: VOLUSIA COUNTY, FL

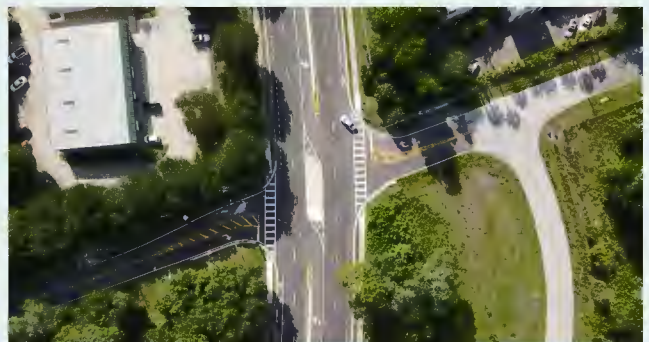
DURATION: NOV 2020 - APR 2022

WSB provided CEI Services for this project. The Improvements under this Contract consist of milling and resurfacing, median construction, U-turn apron widening, drainage improvements, highway signing, striping, new traffic signal, construction of a traffic island, traffic signal improvements, pedestrian facility improvements, lighting, ITS, and other incidental work for access management of SR 15A from W. of SR 15 (US 17/92) to W. of S. Adelle Ave., and the intersection of SR 15A at SR 15 in Volusia County.

KEY WSB STAFF: CHRIS NOLEN, TERRY PHILLIPS, TERRENCE BATES, JASON MILLER

CONSTRUCTION COST: \$2.9M

REFERENCE: ERNESTO SALTAR | FDOT PROJECT MANAGER | 386.846.4753 | ERNESTO.SALTAR@DOT.STATE.FL.US





Lake Worth Park Of Commerce Phase 2 Roadway and Infrastructure Improvements

CLIENT: LAKE WORTH BEACH COUNTY
PROJECT NUMBER: FM #440638-134-01
LOCATION: LAKE WORTH BEACH, FL
DURATION: AUG 2020 - SEP 2021

The scope of this job included the addition of two left turn lanes, (1) north of 2nd Ave on Boutwell Rd turning onto 4th Ave W and (2) south of 7th Ave on Boutwell Rd turning onto 4th Ave E. Additional duties consisted of the construction of curb and gutter throughout the entire project, new 5 feet sidewalks on the east and west sides of Boutwell Road, shoulder stabilization, drainage, pedestrian lighting, and signing and pavement markings.

KEY WSB STAFF: RICARDO BARAYBAR, ANDRES ATEHORTUA, PHILIP LYON, SIVA BATHULA, ADRIANA CEFALO, NATASHA RYNNING, OSCAR FUGUET, WILMER SANABRIA, ALEX BAADER, MO GUIZANI, LISA VINSON

CONSTRUCTION COST: 2.7M

REFERENCE: JAMIE BROWN, CFM, LEED AP BD+C, ENV SP |
DIRECTORY OF PUBLIC WORKS | ADDRESS | CITY, STATE
ZIP | 561.586.1720 | JBROWN@LAKEWORTHBEACHFL.GOV



NE 26th Roadway Improvements LAP Project

CLIENT: WILTON MANORS COUNTY

LOCATION: WILTON MANORS

DURATION: SEP 2019 - JUN 2020



This project included milling and resurfacing, roadway widening, bike lanes construction, new sidewalk, curb and gutter, ADA ramps, minor drainage improvements, minor fencing improvements, mailbox relocation, sod installation, driveway harmonization, solar powered signage, new signing and pavement markings. WSB was responsible for managing the Preconstruction Conference, attending progress meetings, handling all areas of project administration, provided construction inspection for Contractor conformance with the LAP Big 4 Specifications and FDOT Standard Specifications, performed field surveys, prepared supplemental agreements/construction change orders, monitored erosion control measures, performed shop drawing reviews, reviewed contractors' payrolls, performed employees interviews and ensured contract compliance, helped prepare final records, and closed out final project claims and project certifications. Three change orders, one of which Ricardo was able to acquire LAP funds from the Department to cover the cost.

KEY WSB STAFF: RICARDO BARAYBAR, ANDRES ATEHORTUA, PHILIP LYON, SIVA BATHULA, ADRIANA CEFALO, NATASHA RYNNING, OSCAR FUGUET, WILMER SANABRIA, ALEX BAADER, MO GUIZANI, LISA VINSON

CONSTRUCTION COST: \$1.0M

REFERENCE: JAMIE BROWN, CFM, LEED AP BD+C, ENV SP | DIRECTORY OF PUBLIC WORKS | 561.586.1720 | JBROWN@LAKEWORTHBEACHFL.GOV

Innovation —

We believe in working smarter by delivering sophisticated, cutting-edge solutions through emerging technologies, empowering our staff and clients with tools for intelligent, data-driven decision-making while simplifying their tasks. WSB values innovation, leveraging technology, proactive problem-solving, and a client-focused approach to consistently exceed project expectations.

Drones

In addition to using drones to capture construction progress photographs, WSB commonly also uses drones equipped with high-resolution cameras and GPS technology to conduct efficient and precise aerial surveys. Their drones, integrated with photogrammetric software like ContextCapture, capture detailed imagery from multiple angles over the survey area. These images are then processed to create accurate 3D models of the site, known as reality captures, which provide surface elevation data and topographic surveys.

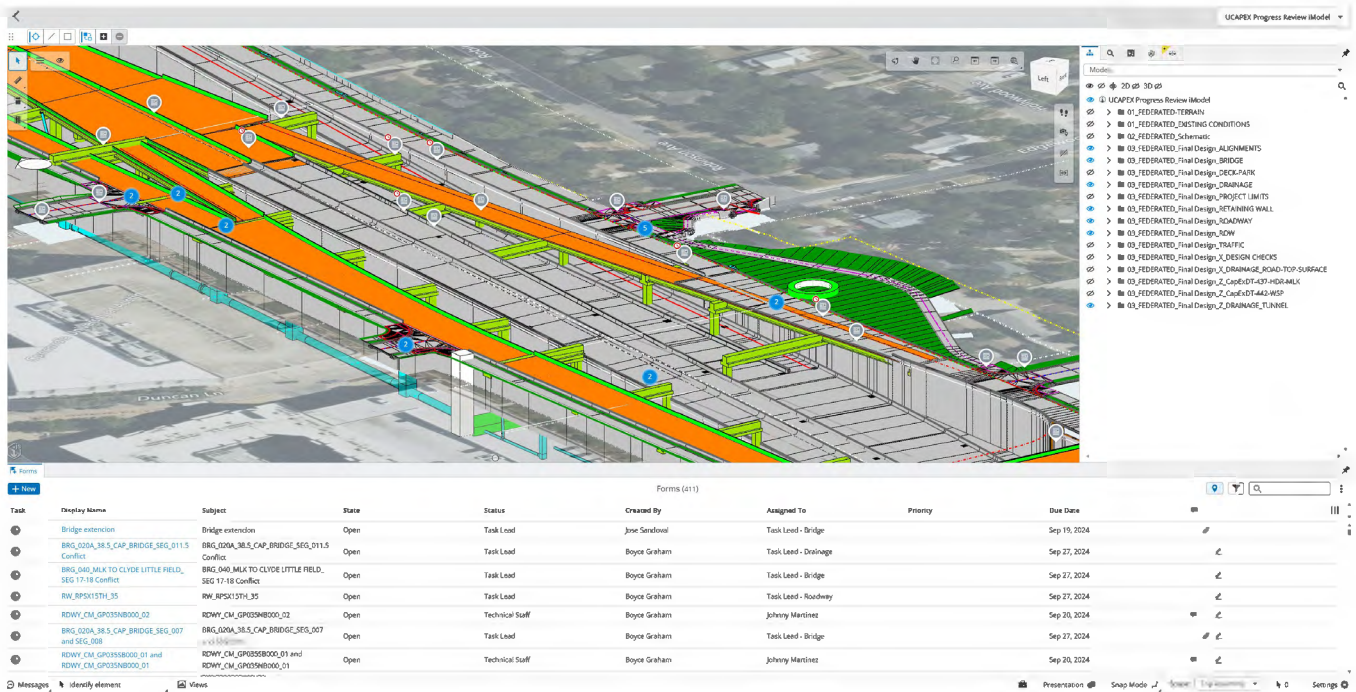
By establishing ground control points and utilizing these drones, WSB achieves vertical accuracy within 0.1 feet on hard surfaces. The data collected can easily be imported into GIS or CAD software, making it useful for preliminary surveys, design planning, and construction management. This method provides up-to-date and highly accurate surface models at a fraction of the time and cost of traditional surveying method.

Synchro DCM

WSB uses Bentley's Synchro as part of its Digital Construction Management (DCM) services to enhance project delivery in the civil infrastructure sector. SYNCHRO allows WSB to transition from traditional 2D-based workflows to advanced 3D/4D/5D models, creating a "single source of truth" for all stakeholders throughout a project's lifecycle. This helps improve efficiency by visualizing potential issues early on, like utility clashes or design conflicts, and fosters better decision-making through data integration from preconstruction planning through to execution.

WSB's DCM services, powered by Synchro, support tasks such as 3D model development, project scheduling, data analytics, and construction controls. The platform enables real-time tracking of project performance, productivity, and financial health, ultimately leading to more streamlined processes, risk mitigation, and cost-effective outcomes for clients.





SCREEN CAPTURE OF SYNCHRO PROJECT

Synchro allows for multi-stakeholder participation from within a web-based environment accessible anywhere, anytime, from any device. As part of our services, WSB will utilize the design files provided by the engineer(s) to create a 3D model that can be used throughout construction. WSB recently used Synchro on a project for the Texas Department of Transportation (TxDOT). We created the Synchro model and almost immediately noticed a conflict that would have impacted the construction cost and schedule for the project. We worked with the engineers to correct the issue timely. It is estimated that this one instance saved the TxDOT seven figures.

GPS Rovers

WSB uses GPS rover technology as part of its construction inspection and project management processes. This technology improves efficiency by accurately tracking site coordinates and measurements. GPS rovers are applied to monitor quantities, reduce inconsistencies, and streamline the inspection process by transferring recorded field data directly into auto-generated plan sheets. This reduces human error and enhances data accuracy, ensuring that construction projects are executed with precision and remain on time and within budget. They also allow us to perform surface-to-surface comparison of 3-D elements to easily confirm as-built cross slopes, grades, superelevation sections or earthwork quantities real-time as the project is being built.

WSB utilizes GNSS rover setups comprised of Leica GS18 receivers with Leica CS 30 controller tablets. This equipment is being deployed on our projects daily allowing field staff to immediately acquire location information to within 1/4" accuracy. Trimble readily interfaces with any electronic design file available thereby enabling our staff to create customized digital models which are uploaded into the GNSS rovers for specific needs on each individual project. WSB's knowledge of Trimble's advanced features. In summary, our leading adoption of technology has allowed WSB to accelerate the verification and acceptance process during construction, providing for more streamlined inspection services and quicker closeout schedules.

Project Management Plan —

■ Design Review

WSB has the necessary qualifications to effectively provide design review of engineering drawings, with a deep understanding of civil engineering principles, codes, and standards, along with comprehensive knowledge of Polk County and Florida Department of Transportation (FDOT) specifications. A WSB multidisciplinary team including expertise in roadway design, traffic engineering, stormwater management, utilities, and geotechnical aspects, ensure that all elements of the plans align with regulatory and environmental requirements and Owner's project objectives. Additionally, WSB implements construction review checklists, used nationwide by both engineers and CEI staff, to ensure that all project requirements outlined in the plans and specifications are fully addressed. These checklists also confirm that all component plans agree with each other, minimizing discrepancies and ensuring consistency across disciplines. WSB excels in collaborating with design engineers, architects, and project stakeholders to address potential issues, constructability concerns, and value engineering opportunities early in the project lifecycle. Furthermore, WSB is proficient in using advanced software tools such as **BlueBeam**, **ProjectWise** and **Synchro4** to review, mark up, and manage design documents, providing detailed, constructive feedback that is critical to the success of the project.

■ Budget Estimating

WSB has the expertise required to provide accurate budget estimates for civil engineering projects, with a thorough understanding of project scope, design specifications, and local market conditions, particularly in Florida. Our team has extensive experience in cost analysis across multiple disciplines, including roadway construction, utilities, stormwater management, and structural elements, ensuring that all project components are fully accounted for. WSB is adept at using cost estimating software and applying unit

rates from FDOT, local municipalities, and historical data to predict material, labor, and equipment costs accurately. Additionally, we excel in communication and coordination, working closely with design teams, contractors, and stakeholders to identify potential risks, inflation factors, and unforeseen circumstances that could impact the budget. WSB's experience in preparing both preliminary and final cost estimates, along with our ability to adjust estimates as project parameters evolve, is essential in maintaining financial integrity from project inception to completion.

THE WSB DIFFERENCE



SMART SOLUTIONS

Facing a problem, sometimes it's hard to know where to start. WSB takes complex challenges and delivers tailored solutions that are both sophisticated and manageable, so our clients have the right tools and information to get the job done.



PARTNERSHIP BEYOND TECHNOLOGY

We do more than just provide innovative technical tools to solve the most pressing challenges. WSB also provides partnership and value-sharing.



INNOVATION FROM THE FIELD TO THE OFFICE

Our cutting-edge solutions allow our clients in-depth field data, reports, and meaningful insights that streamline workflow, minimize risk, and maximize outcomes.

■ Value Engineering

WSB has the comprehensive, multidisciplinary expertise required to provide value engineering for civil engineering projects, allowing for the critical evaluation of project designs, materials, and construction methods to optimize performance, cost-effectiveness, and sustainability. Our team has a detailed understanding of FDOT guidelines and local standards, as well as extensive knowledge in areas such as roadway design, stormwater management, utilities, and environmental impacts. WSB is skilled in conducting life-cycle cost analyses and identifying alternative materials or construction techniques that offer greater efficiency or reduced costs without compromising quality or safety. We collaborate closely with design engineers, contractors, and project owners to ensure that all aspects of the project are carefully analyzed for potential savings and improvements. Additionally, WSB is capable of producing detailed reports outlining recommendations for cost-effective alternatives, constructability reviews, and long-term maintenance considerations, ensuring the project meets both its technical and financial objectives.



■ Constructability Analysis

WSB has the in-depth knowledge and expertise required to provide constructability analysis for civil engineering projects. Our team is well-versed in construction techniques, materials, and scheduling, alongside a strong understanding of engineering design and project specifications. WSB is skilled in reviewing design plans with a focus on practical execution, ensuring that projects are built efficiently, safely, and within budget constraints. This includes evaluating construction sequences, potential site constraints, material availability, and the interaction between various project components such as roadway, drainage, utilities, and structures. Our constructability

analysis also anticipates potential construction challenges, including environmental impacts, permitting requirements, and traffic management during construction. We collaborate closely with contractors, design teams, and stakeholders to provide recommendations that enhance project feasibility, minimize risks, and streamline the construction process, all while adhering to FDOT standards and local regulations.

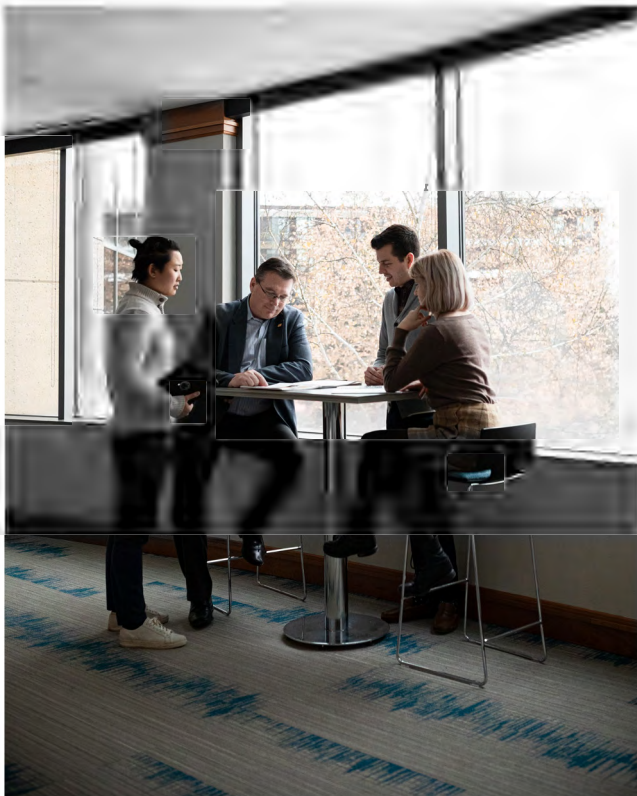
■ Construction Scheduling

WSB has the expertise required to provide construction scheduling for civil engineering projects, with a strong understanding of project management principles, construction methodologies, and critical path scheduling techniques. Our team is proficient in using industry-standard scheduling software (**Primavera P6**), to develop or review detailed project timelines that account for all phases of construction, including site preparation, utility installations, roadway construction, and finishing work. WSB integrates input from multiple disciplines—such as engineers, contractors, and suppliers—to ensure the schedule reflects real-time constraints and resource availability. We also anticipate potential risks, such as weather delays, material shortages, and regulatory approvals, building in contingencies to maintain project momentum. Our scheduling approach includes continuous monitoring and updates throughout the construction process to adapt to changes and ensure the project remains on track, delivering within the agreed-upon timeframe and budget while adhering to standards and project specifications.



■ Quality Control

WSB has the comprehensive understanding of construction practices, materials, and engineering standards required to provide exceptional construction quality control for civil engineering projects, particularly in alignment with FDOT and local municipality standards. We implement a rigorous quality control program that includes continuous inspection, testing, and documentation of all project elements, from earthwork and concrete placement to utility installations and pavement construction. WSB uses certified inspectors and specialized testing equipment to ensure that materials and workmanship meet all project specifications and regulatory requirements. Our team excels at identifying potential deficiencies early in the construction process and recommending corrective actions to avoid costly rework or delays. We maintain effective communication with contractors, project managers, and stakeholders to promptly address any issues and ensure quality standards are consistently upheld throughout the project. WSB places a strong focus on thorough documentation and reporting, providing transparency and accountability at every stage of the project.



■ Claims Management

WSB has the expertise required to provide effective claims management for civil engineering projects, with a deep understanding of construction contracts, regulatory requirements, and dispute resolution procedures, particularly within the context of Florida's construction laws and FDOT guidelines. Our team is skilled in identifying, analyzing, and mitigating potential claims that may arise due to project delays, unforeseen site conditions, scope changes, or other disruptions. WSB's approach to claims management includes maintaining thorough project documentation, such as daily reports, schedules, cost data, and communication records, to provide a strong foundation for evaluating and defending against claims. We also have expertise in assessing the validity of claims, quantifying their financial and time impacts, and developing strategies to resolve disputes through negotiation, mediation, or legal channels when necessary. Collaboration with legal teams, contractors, and project stakeholders is a key component of our process to ensure claims are resolved promptly, minimizing financial risk and preventing project delays. By proactively managing claims, WSB safeguards the project's integrity while maintaining positive relationships among all parties involved.

■ Contract Administration

Pre-Bid Meeting, emphasizing specific items of work that bidders need to properly account for in their bids to eliminate the possibility of claims for these items during construction. We will coordinate, facilitate, and document the **Pre-Award Meeting** between the apparent low bidder and Owner to review contract documents and make sure everyone has

a clear understanding of the intended scope. Any ambiguities or concerns identified by the Contractor will be discussed and we will work toward a solution prior to award. From this meeting, we will prepare the Memorandum of Agreement (MOA) to be incorporated into the construction contract detailing agreed clarities and/or solutions to concerns by both parties. Our team will facilitate the **Pre-Construction Conference** where the project is reviewed with the Contractor, Utilities, Project Stakeholders, Emergency Services, and local agencies. We will convey general requirements of the contract and allow the Contractor to discuss their anticipated approach to the project. This meeting is beneficial for all parties to assemble and discuss general information, however this is only the beginning of critical communication that must take place throughout the project to ensure a successful project. Either prior to or soon after the Pre-Construction Conference, our team will schedule individual, **Utility Coordination Meetings**, with the Contractor and utility owners to review commitments. These meetings will be important to ensure timely service from utility owners and clear understanding of special requirements. **Coordination Meetings** with local agencies will be critical to ensure accurate and correct information is disseminated. Coordination and communication are the common denominators of successful projects.



Weekly Progress Meetings are conducted to discuss current and upcoming work activities, status of project issues, third party obligations, submittals and RFIs. These meetings provide opportunities for project stakeholders to further discuss matters of interest required to keep the project moving forward. Public information items are discussed and coordinated. Utility and adjacent project issues are discussed with the attending representatives. Any issues of significance that merit additional discussion are tabled until the end

of the meeting; all non-relevant personnel are excused; and those individuals affecting the issue will discuss the issue in a round-table format producing an action item list of steps to resolve.

Quantity tracking ledgers are developed for field inspection staff to complete daily which assist office staff when processing each Contractor's invoice. This additional level of review will greatly assist in providing accurate invoices.



Team Members are experienced at administering the **Owner Direct Material Purchase (ODMP)** provisions of the contract. Our team will ensure only qualified and approved materials are incorporated into the project. We will discuss the status of materials at every progress meeting and resolve any issues with failing or missing materials in a timely manner. We have developed an internal tracking report to monitor mix designs, test results, certifications, etc. We will provide the Contractor with a list of materials and requirements before each operation begins and make sure we obtain and review the Contractor's test results.

We utilize an electronic process to accommodate efficient administration services. Each submittal transmitted to our team including shop drawings, RFIs, pay requests and others will be documented, reviewed, and responded, as if deemed urgent. We use SharePoint and Bluebeam software to electronically disseminate information. If our team cannot provide

the response or approval, we will forward the document to the appropriate party within 48 hours of receipt and follow through until a response is provided with a turnaround goal within 10 days, pending the complexity and depth of review of the submittal. Our team consists of individuals that understand there may be variations from plans due to unforeseen or changed field conditions. We compile and update submittals including RFI's into our electronic plan set where all team members have access. We maintain photos that document existing conditions and construction progress organized in our electronic filing system by chronological order. Our team maintains a comprehensive digital record system including detailed tracking logs; this provides quick access to information for prompt response and follow-up. Our team utilizes electronic document control processes that contribute to the efficiency of administration and management services. We are knowledgeable of CEI procedures and various final deliverable formats. Our field devices and connectivity software enhance the response time and quality of field reports. Inspection reports are typed and include various graphics and photos that lend a deeper understanding of the daily activities. Use of SharePoint provides for continuous dissemination of information and assists with organization and compilation of project documentation and photos. As a standard operating procedure on transportation projects, our team manages the acquisition of monthly aerial photos and incorporates them into the database.

■ Project Closeout

WSB has the expertise required to provide comprehensive project closeout services for civil engineering projects, with a deep understanding of final project deliverables, contract requirements, and regulatory compliance, particularly in alignment with FDOT standards and Florida's construction protocols. Our team is adept at managing the final inspection process, ensuring that all work is completed according to project specifications, including punch list items and necessary corrective actions. WSB coordinates closely with contractors, engineers, and stakeholders to verify that all project components—such as roadway construction, utilities, drainage, and site restoration—meet quality standards and regulatory approvals. We also facilitate the collection and organization of as-built drawings, warranties, permits, test results, and other essential documentation to support final project acceptance. Our expertise in financial reconciliation, including reviewing and closing out all remaining change orders, invoices, and payments, ensures the project is closed out within budget. WSB prioritizes effective communication with all parties involved to ensure a smooth transition from construction to operations or maintenance, delivering a complete and compliant project to the client.

■ Permit Compliance

Upon selection, WSB will work with the project team to verify all required permits are in place prior to Notice to Proceed (NTP) and permit conditions are followed throughout construction.



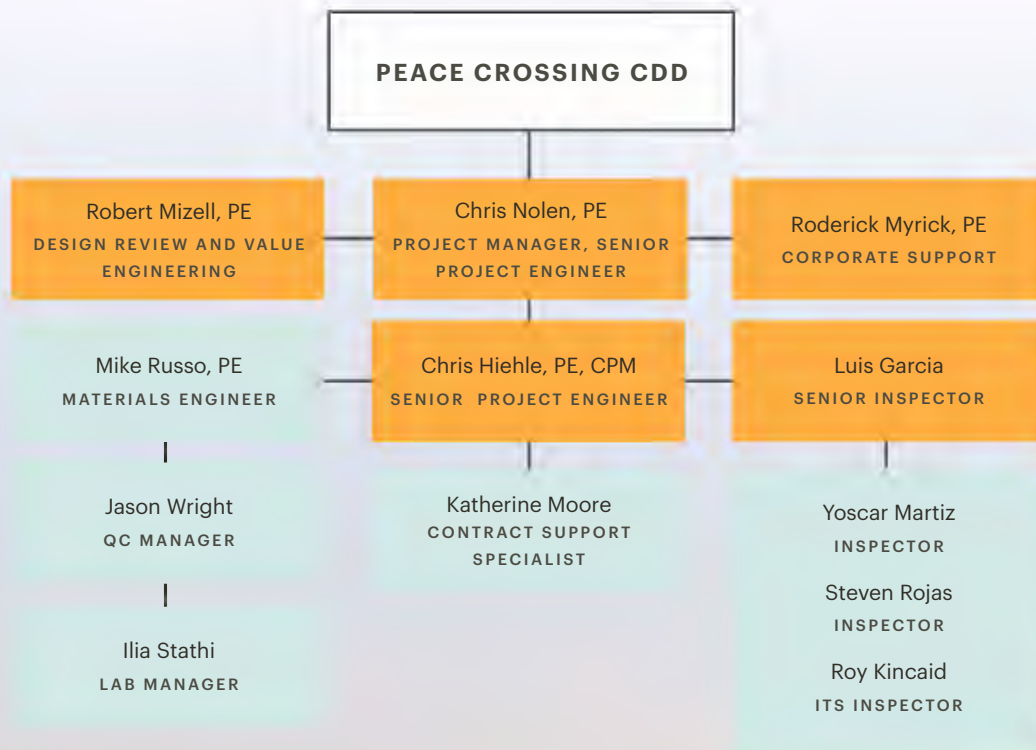


Ability of Personnel

ORGANIZATIONAL CHART



The proposed staff will be committed to this project and responsible for it's execution. Our Project Manager will be continually involved through the lifespan of the project including pre-construction, construction and close out phases.





Christopher Nolen, PE

PROJECT MANAGER, SENIOR PROJECT ENGINEER

6200 HAZELTINE NATIONAL DR | SUITE 116 | ORLANDO, FL 32822

Chris Nolen is an experienced professional in the Construction Engineering and Inspection industry with a track record of success. He has effectively and efficiently provided CEI services for numerous multimillion-dollar projects. Chris Nolen will provide high level corporate support, client relations, and escalation expertise to the team.



REGISTRATION:

Florida Professional Engineer

License No.: 74690

TIN #N45010782

EDUCATION:

M.E in Civil Engineering,

University of Florida, 2010

B.S in Civil Engineering,

University of Florida, 2007

CERTIFICATIONS:

CTQP Asphalt Paving Level

1 & 2

CTQP Final Estimates Level

1 & 2

CTQP QC Manager

Critical Structures

TTC/MOT Advanced

FDEP Stormwater Erosion

and Sedimentation Control

Inspector

Nuclear Radiation Safety /

Hazmat

CFX - CCTV System

and Lowering Device

Certification

CFX – Vanguard

Maintenance and Software

Training

Central Florida Expressway Authority (CFX) | SR 429 Widening from Tilden Rd to Florida's Turnpike | Orange County

COST: \$97.7M

PROJECT DURATION: MAY 2022 - PRESENT

Senior Project Engineer – The work consists of widening SR 429 from Tilden Road to Florida's Turnpike from four (4) general use lanes to six (6) general use lanes. Specifically, the project consists of widening to the inside (median) to accommodate an additional general use travel lane in each direction with full depth shoulders for a portion of the remainder of median areas to facilitate hard shoulder running in the future. Also included is the widening of the mainline bridges within the project limits to accommodate the appropriate shoulder widths, additional general use lanes, and ramp modifications as shown in the bidding documents. The work also includes, but is not limited to, construction of sound barriers, overhead sign structures and intelligent transportation systems infrastructure in Orange County.

Reference: Jack Burch, P.E. | CFX Director of Construction | 407.690.5000

FDOT District 7 | I-4 Florida's Regional Advanced Mobility Elements (FRAME), (Contract T75483 and E7P15) | Hillsborough, Polk, Orange, and Osceola Counties

FIN: 447012-1-52-01, 445362-2-52-01, 445362-4-52-01, 445362-5-52-01

COST: \$9.0M AND \$10.1M

PROJECT DURATION: FEB 2023 - PRESENT

Senior Project Engineer – The improvements under this contract consist of the SR 400 (I-4) Florida's Regional Advanced Mobility Elements (FRAME) project includes the installation of roadside units (RSUs) that include dual-mode Dedicated Short-Range Communications (DSRC) and Cellular Vehicle-to-Everything (C-V2X) radios. The installation of RSUs will allow for the transmission of Signal Phase and Timing (SPAT) data, CV emergency vehicle preemption (EVP), and CV transit signal priority (TSP) applications in various municipalities. Chris is responsible for overall oversight, and coordination of construction, including contract administration, schedule analysis, claims review and analysis, utility coordination, quality assurance and quality control.

Reference: Andrew Williams, P.E. | FDOT Project Manager | 813.347.8948

Christopher Nolen, P.E. – Project Experience (con't)

Polk County | Ariana St Sidewalks LAP Projectt | Volusia County

FIN: 438266-1-58-01

COST: \$864.1K

PROJECT DURATION: JUN 2021 – MAR 2022

Senior Project Engineer - This project was funded by a Local Agency Program between FDOT & Polk County. This LAP project includes the construction of concrete sidewalks along Ariana St. and Wabash Ave. as well as milling and resurfacing of two intersections (Ariana St. at Lotus Ave and Ariana St at S. Grady Ave). The scope includes sidewalks, type B stabilization, embankment, base, excavation, Type F curb, Cast in Place (CIP) cantilevered retaining wall, steel pipe rail, drainage improvements, asphalt driveway reconstruction, sod, loop assemblies, permanent signing and pavement markings. In addition, the coordination of multiple utilities through the corridor to avoid contractors delay and on time project delivery.

Reference: William Lorenzo, PE | Polk County Project Manager | 863.581.1185

FDOT District 5 | SR 15A from W of SR 15 (US 17/92) to W of South Adelle Av. | Volusia County

FIN: 441414-1-52-01 AND 438968-2-52-01

COST: \$2.9M

PROJECT DURATION: NOV 2020 – MAY 2022

Senior Project Engineer – The improvements under this federally funded contract consist of milling and resurfacing, median construction, U-turn apron widening, drainage improvements, highway signing, striping, new traffic signal, construction of a traffic island, traffic signal improvements, pedestrian facility improvements, lighting, ITS, and other incidental work for access management of SR 15A in Volusia County.

Reference: Ernesto Salter | FDOT Project Manager | 386.846.4753

City of Lakeland | US 92 at Wabash Ave

FIN: 429813-1-58-01

COST: \$1.4M

PROJECT DURATION: SEP 2020 – AUG 2021

Senior Project Engineer - This conventional project is funded by a Joint Participation Agreement between FDOT & City of Lakeland. This project includes milling and resurfacing, widening and pavement reconstruction. Drainage, Signing and Pavement marking improvements, as well as Signalization improvements. In addition, the complex coordination of multiple utilities through the corridor to avoid contractors' delay and on-time project delivery.

Reference: Greg James | City of Lakeland Project Manager | 863.834.8440

Central Florida Expressway Authority | Project Location

CFX: 528-313

COST: \$62.5M

PROJECT DURATION: JUN 2016 – JUL 2018

Resident Engineer / Senior Project Engineer – This project included a funding agreement requirement between Central Florida Expressway Authority, Orange County and Suburban Land Reserve as well as JPA Utility Work by Highway Contractor (UWHC) with Orange County Utilities Department. The project consisted of a new partial cloverleaf interchange between SR 528 and Innovation Way including decommissioning the existing ICP interchange with ramp toll plazas per MOT phase; construction and widening of Orange County roadways: Innovation Way, Monument Pkwy, Aerospace Pkwy; massive earthwork; drainage with 7 ponds; new roadway; 4 new bridges consisting of various size FIBs as well as 2 post-tension straddle intermediate bents over future commuter rail line (AAF Rail); widening the existing SR 528 bridge over ICP; 2 new ramp toll plazas including AET; 7 MSE retaining walls included an earth plug between SR-528 and AAF Rail; cantilever sign structures; signing and pavement markings; signalization; lighting; ITS; utility relocations; milling and resurfacing of SR-528; JPA-UWHC including water main, reclaimed water main, force main, and gravity sewer. Chris was responsible in charge for overall inspection, oversight, and coordination of construction, including contract administration, schedule analysis, claims review and analysis, utility coordination, quality assurance and quality control.

Reference: Jack Burch, PE | CFX Director of Construction | 407.690.5000



Robert Mizell, PE

DESIGN REVIEW AND VALUE ENGINEERING

219 N NEWNAN STREET | JACKSONVILLE, FL 32202

Rob has 32 year's experience in transportation engineering. Rob also has experience working for Special Districts. Rob previously served as District Engineer for Julington Creek Plantation Community Development District and the Tolomato Community Development District (Nocatee), in addition to providing engineering designs to about 20 other CDD's in Northeast and Central Florida. Rob also serves as a Supervisor on the District CDD in Jacksonville, Florida. On this project, Rob will assist Chris Hiehle with constructability reviews, value engineering reviews and project budget estimates.

SERVICE GROUP:

Municipal

REGISTRATION:

Florida Professional Engineer
#50630

Georgia Professional
Engineer #33844

EDUCATION:

Bachelor of Science with
Honors, Civil Engineering,
University of Florida

MEMBERSHIPS:

American Society of Civil
Engineers

Florida Engineering Society

ACEC-FL Transportation
Subcommittee

IMSA Work Zone Safety
Specialty

CERTIFICATIONS:

Certified NPDES Plan
Reviewer, Gerogia

CR 244 (Longleaf Pine Parkway) Durbin Crossing, Aberdeen, & Rivertown Community Development Districts | St Johns County, FL

Principal-in-Charge for the design and permitting of a new St. Johns County Sector Roadway consisting of multiple 2- and 4-lane sections, including multiple county road intersections. Responsibilities included roadway and drainage design, signing and pavement marking, utility design, temporary traffic control, and permitting.

SR 10 (US 90) - Summertime Drive to West of SR 4/SR 189 | Okaloosa County, Florida

Project Manager responsible for the design of the seven-mile resurfacing, restoration, and rehabilitation project. The SR 10 (US 90) project included the existing travel lanes, paved shoulders and the FDOT Park and Ride Facility (south side of SR 10), as well as the construction of a bicycle keyhole lane at the right turn lane. Guardrail and end anchorages and connections to the bridge rail were upgraded also. Responsibilities included project management, permitting, roadway design, and stormwater drainage.

Bus Rapid Transit (BRT) | Jacksonville, FL

Principal-in-Charge for the preparation of design plans required to support JTA's funding submittal. The Bus Rapid Transit (BRT) project objective was to enhance transit movement on existing roadway facilities without significantly degrading traffic levels of service. Responsibilities included race administration and allocation of resources.

Town of Nocatee Master Infrastructure| Ponte Vedra, FL

Project Manager and Community Development District Engineer for the design of the Town of Nocatee master infrastructure that included roadways, stormwater management, and utilities. This project impacted Duval and St. Johns Counties, and included over 13 miles of roadways, including a 6-mile section of limited access roadway and three interchanges. The master stormwater management plan resulted in a SJRWMD permit for nearly 2000 acres. Additionally, the utility design included water, force mains and reuse mains to serve the entire community; estimated to eventually



Roderick "Rod" Myrick, PE

CORPORATE SUPPORT

219 N NEWNAN ST | 4TH FLOOR | JACKSONVILLE, FL 32202

Rod is the Vice President of WSB, He has over 20 years in the Consultant Engineering industry and will provide corporate support to this contract.

EDUCATION:

Bachelor of Science in Civil
Engineering University of
Florida, 1996

REGISTRATION/CERTIFICATIONS:

Florida Professional Engineer
License #56969
License Florida Certified
General Contractor #1511653
TIN# M62072571

CTQP Final Estimates Levels
1 & 2
CTQP Pile Driving Inspection
(Scheduled)
CTQP QC Manager
MOT/TTC Advanced
IMSA Traffic Signals Technician
Level 1 (Scheduled)
CTQP Post Tensioning
(Scheduled)
CTQP Grouting Technician
(Scheduled)
FDEP Stormwater Erosion
and Sedimentation Control
Inspector
Nuclear Radiation Safety
IMSA - WZTC Safety Program
Auger Cast Pile
FEMA 200C, 700B

CEI & CMT Services for the Medical Examiner's Office | Duval County, FL

CLIENT: CITY OF JACKSONVILLE | **COST:** \$72M

PROJECT DURATION: MAR 2023 - PRESENT

Sr. Project Engineer | The new Medical Examiner's Office (MEO) will be managed thru a Construction Manager at Risk process, AE will provide CEI and Construction Material Testing for this facility to include all asphalt, concrete, earthwork, environmental and other permit required testing to ensure the project is constructed in accordance with the contract documents. AE will also provide building inspection services for this facility as a representative of the City. The MEO facility consists of a new 2 story, 52,000 +/- SF Facility consisting of but not limited to: laboratory spaces, administrative areas (transcription, offices, forensic investigation workstations, etc.), storage areas, conference room, fire monitoring system, fire suppression system, mechanical and electrical rooms, MEP/Electrical infrastructure such as chillers and generator and site development. The project is being constructed on existing City property and all environmental clearances will be verified by the team during the construction process for permitting. The project also includes extensive fiber optic communication networks that will also be inspected and tested by our team as part the project final acceptance process. Rod is responsible for ensuring that the facility is constructed in accordance with approved plans and specifications.

Reference: Robin Smith | City of Jacksonville, Chief Engineer | 904. 255.8710; Daryl Weinstein | Project Manager | 904.255.8925

LaSalle Street Drainage Improvements | Jacksonville, FL

CLIENT: CITY OF JACKSONVILLE | **COST:** \$60M

PROJECT DURATION: APR 2022 - PRESENT

Principal-In-Charge | (CMT&CEI) AE provides CEI and Construction Materials Testing (CMT) for this project. The objective of this Design-Build project is to construct a new pump station and replace the existing storm drainage system within Jacksonville's historic San Marco neighborhood. The improvements to the collection system include the installation of approximately 5,400 linear feet of RCP ranging in size from 15 to 60 inches in diameter, manholes measuring up to 8 feet in diameter, and a 48-inch backflow preventer at the St. Johns River. The pump station consists of five 200 horsepower pumps, 600ft of 48-inch forcemain, one 2000-KW emergency generator with a 3,000-gallon belly fuel tank, a motor control electrical building, and a 230,000-gallon wet well. Additional improvements include the installation of a new bulkhead at the St. Johns River, full

Roderick Myrick, PE – Project Experience (con't)

in diameter, manholes measuring up to 8 feet in diameter, and a 48-inch backflow preventer at the St. Johns River. The pump station consists of five 200 horsepower pumps, 600ft of 48-inch forcemain, one 2000-KW emergency generator with a 3,000-gallon belly fuel tank, a motor control electrical building, and a 230,000-gallon wet well. Additional improvements include the installation of a new bulkhead at the St. Johns River, full depth roadway construction, sidewalk, curb and gutter, landscaping, etc. AE will be responsible for both the CEI and CMT services on this project. Other responsibilities include final project material certification for all incorporated materials under the FDOT specifications this includes project oversight to include (sampling, testing, and progress documentation).

Reference: Jonathan Page | COJ Project Manager | 904.255.8931

CEI Services for the Mayport Docks Redevelopment | Duval County, FL

CLIENT: CITY OF JACKSONVILLE | **COST:** \$4.8M

Principal-In-Charge | This lump sum project includes the construction of a 200 LF dock and 110LF landing pier to berth new research vessels. Construction will also include the construction of and 110" floating dock and landing, electrical, sewer, water, and lighting services to the dock and drainage improvements to the existing site. All work to construct the dock is in accordance with FDOT Bridge specifications and Standards. AE is providing project management, material testing and inspection services for this dock/Bridge project.

Reference: Daryl Weinstein | Project Manager | 904.255.8925

Springfield School Repairs/Restoration Project | Jackson County, FL

CLIENT: LMC IMPRESSIONS, INC. | **COST:** \$300K

PROJECT DURATION: FEB 2022 - DEC 2023

Sr. Project Engineer | To inspect, evaluate, repair plan design, contractor procurement, and full oversight to complete the restoration. Duties on this project include reviewing inspectors daily work reports and quantity calculations, material testing, review contractor pay applications, monthly estimates, change orders and supplemental agreements. Other responsibilities include final project material certification for all incorporated materials under the FDOT specifications this includes project oversight to include (sampling, testing, and progress documentation).

Reference: Dale Cox | Historian | 850.693.4690

Midway Operations, East of SR 57 (US 19/ Capps Road) from East of CR 158 (Old Lloyd Rd) SR NO. 8 (I-10 | Jefferson County, FL

CLIENT: FDOT DISTRICT 3 | **COST:** \$6.6M

PROJECT DURATION: JUN 2022 - OCT 2023

Sr. Project Engineer | Scope includes milling & resurfacing of I-10 (SR 8) along with overbuild, based work, drainage, guardrail and signage improvements. Duties on this project include reviewing inspectors daily work reports and quantity calculations, review contractor pay applications, monthly estimates, change orders and supplemental agreements. Responsibilities include final project material certification for all incorporated materials under the FDOT specifications this includes project oversight to include (sampling, testing, and progress documentation).

Reference: Lori Kietzer | FDOT Project Manager | 850.922.1937



Chris Hiehle, PE

SENIOR PROJECT ENGINEER

2280 US HIGHWAY 92 E | PLANT CITY, FL 33563

Chris has 18 of Construction experience from both sides of the coin. Chris worked as a contractor for 6+ years before going to work on the governmental side. Chris spent 6 years with the FDOT administering contracts and managing projects. Chris will act as the Client's liaison. He will manage all Consultant Engineering Services, including weekly progress meetings with the contractor, tailoring progress meetings with the client to their preferences. Managing the entire project from cradle to grave.

SERVICE GROUP:

Transportation

REGISTRATION:

Professional Engineer
Florida #88501

EDUCATION:

B.S. in Civil Engineering,
Tennessee Technological
University, 2012

Polk County Road and Bridge | Project Engineer | Davenport, FL

PROJECT DURATION: MAR 2022 - JUL 2024

Widening and reconstruction of Lake Wilson Rd from Ronald Reagan Pkwy to CR 532, including all new drainage, ponds, signals and signing and striping. Duties for this project include Managing the installation of Polk County Utility's Potable Water Main, Force Main, and Reclaim water main. Also, the installation of Potable Water mains and Reclaim Water Mains for Toho Water Authority. Coordinating the 17 Utility's relocation efforts, including multiple natural gas Utilities, Distribution and Transmission line movement with Duke Electric, and a plethora of communication utility relocations, holding utility relocation meetings, shop drawing reviews, coordination for environmental permits, change orders, plan revisions and coordinating ROW stakeouts.

FDOT District 5 | FDOT Maintenance Project Manager | Leesburg, FL

PROJECT DURATION: AUG 2021 - MAR 2022

Responsibilities include managing performance based and asset maintenance contracts totaling \$23M. Chris monitored the conformity of maintenance agreements and was the liaison between the Department and multiple Municipalities within Lake and Sumter Counties. Ensuring administration of contractual requirements, Chris evaluated the contractor's performance, ensuring that quality services are provided to the Department. He utilized the ARC GIS/ESRI systems to implement work needs and complete evaluations of roadway and highway lighting characteristic performance for the Department and its partners.

FDOT District 1 | FDOT Maintenance Contracts Manager | Sebring, FL

PROJECT DURATION: JUN 2015 - AUG 2021

His supervisory duties included being in-responsible charge over five (5) engineering specialists and six (6) engineering technicians. Chris utilized ARC GIS/ESRI systems to develop long term maintenance planning and create a historical database to evaluate the performance of maintenance and construction operations. He evaluated technical data retrieved by technicians and specialists for resolution of engineering concerns. He provided training for specialists and

Chris Hiehle – Project Experience (con't)

technicians related to engineering principles and methods of construction management. He frequently made engineering decisions on designs at the contract manager level regarding material usage, acceptability of alternative designs, and the evaluation of constructability.

Polk County | Lake Wilson Road Widening

CLIENT: POLK COUNTY

PROJECT DURATION: JUN 2022 - CURRENT

The scope of this project includes widening and reconstruction of Lake Wilson Rd from Ronald Reagan Pkwy to CR 532, including all new drainage, ponds, signals and signing and striping. Duties for this project include Managing the installation of Polk County Utility's Potable Water Main, Force Main, and Reclaim water main. Also, the installation of Potable Water mains and Reclaim Water Mains for Toho Water Authority. Coordinating the 17 Utility's relocation efforts, including multiple natural gas Utilities, Distribution and Transmission line movement with Duke Electric, and a plethora of communication utility relocations, holding utility relocation meetings, shop drawing reviews, coordination for environmental permits, assistance with upcoming plan revisions and coordinating ROW stakeouts.

Gadsden County | CR 161 Point Milligan Rd

PROJECT DURATION: FEB 2022 - AUG 2022

The scope of this project includes widening and installation of paved shoulders, milling and resurfacing of Point Milligan, including drainage improvements, and signing and striping. Duties for this project include issue resolution, construction coordination, claims review and analysis, quality assurance and quality control.

Leon County | Smith Creek Bike Lane

Additions Phase I & II LAP Project

PROJECT DURATION: SEPT 2021 - JUN 2022

This project consists of milling and resurfacing existing travel lanes, the addition of 6-foot shoulders, minor cross drain extensions, guardrail upgrades, drainage improvements, signing and pavement markings, and other safety improvements. Chris's duties included issue resolution, construction coordination, claims review and analysis, quality assurance and quality control.

Luis Garcia

SENIOR INSPECTOR

2280 US HIGHWAY 92 E | PLANT CITY, FL 33563



Luis has over 6 years of experience in construction, working on both the Contractor and CEI side. He has provided CEI roadway and bridge services, base and subgrade inspections, and quality control services, serving as a Quality Control Manager and Technician throughout his career. Luis will support the Team as the lead inspector. He will be creating daily work reports, working with the contractors superintendent, and anticipating inspection need.

REGISTRATION:

TIN #G62653093

EDUCATION:

B.S. Accounting, Florida
National University

CERTIFICATIONS:

CTQP Earthwork Level 1 & 2

CTQP Asphalt Paving Level
1 & 2

CTQP Final Estimates Level
1 & 2

CTQP QC Manager

CTQP Concrete Field
Technician Level 1

FDOT Concrete Field
Inspector Specification

MOT/TTC Intermediate

CTQP Drilled Shaft Inspector

FDEP Stormwater Erosion
and Sedimentation Control
Inspector

Polk County | Lake Wilson Road Widening

COST \$19.2M

PROJECT DURATION: JUN 2022 - PRESENT

Inspector – The scope of this project includes widening and reconstruction of Lake Wilson Rd from Ronald Reagan Pkwy to CR 532, including all new drainage, ponds, signals and signing and striping. Duties for this project include coordinating between multiple agencies for utility relocations, holding utility relocation meetings, shop drawings review, coordination for environmental permits, assistance with upcoming plan revisions and coordinating ROW stakeouts.

Reference: Joe Montoya | Engineering Manager | 863.535.2200

Collier County | CR 82 / Vanderbilt Beach Rd. from Collier Blvd (CR 951) to 16th Street NE

COST: \$150M

PROJECT DURATION: SEP 2022 - JAN 2023

Quality Control Manager – This 7-mile roadway extension project consists of adding a new six-lane divided roadway from east of Collier Boulevard to Wilson Boulevard, including new bike lanes and a shared-use path. New two-lane undivided roadway from Wilson Boulevard to 16th Street NE including roadway shoulders and a shared-use path along with the construction of bridges over the Curry Canal, Corkscrew Canal, and Orange Tree Canal. New intersections and new traffic signals at Wilson Boulevard, 8th Street NE, and 16th Street NE. The Massey Street improvements include a new shared-use path (west side) and drainage upgrades with curb and gutter. The intersections at Weber Boulevard and Danbury Boulevard to connect to the new Vanderbilt Beach Road. Relocation of the existing Cypress Canal along Vanderbilt Beach Road to accommodate the widened roadway is also part of the scope. Duties for Luis include overseeing QC technicians, overseeing that all inspections were completed in timely manner, performing concrete, earthwork, asphalt and drilled shaft testing when needed, being responsible for all MAC entries and all samples results to be entered on time, submitting timesheets samples results to be entered on time, submitting timesheets daily, creating roadway and drainage graphs as needed, monitoring contractor operations, performing drilled shaft and asphalt reports, creating weekly stormwater reports and reading plans and specifications.

Reference: Faraz Mahmood Alavi | Project Manager | 305.560.0053

Luis Garcia – Project Experience (con't)

FDOT District 1 | I-75 at Clark Road (SR 72)

Interchange Improvements | Sarasota County

FIN: 2012773-3

COST: \$62.4M

PROJECT DURATION: OCT 2021 – JAN 2023

Quality Control Manager – This project consisted of roadway widening, drainage installation, drill shaft, noise wall, barrier wall, flume inlets, shoulder gutter, Curb Type E, paving operations, C.I.P Retaining wall, base inspection, subgrade inspection, embankment operations, earthwork operations, stormwater pollution prevention, sampling and testing. Responsibilities include overseeing QC technicians, overseeing that all inspections were completed in timely manner, performing concrete, earthwork, asphalt and drilled shaft testing when needed, being responsible for all MAC entries and all samples results to be entered on time, submitting timesheets daily, creating roadway and drainage graphs as needed, monitoring contractor operations, performing drilled shaft and asphalt reports, creating weekly stormwater reports and reading plans and specifications.

Reference: Faraz Mahmood Alavi | Project Manager | 305.560.0053

FDOT District 1 | Reconstructions and

Widening I-75 at SR70 Interchange | Manatee County

FIN: 201032-2 | **COST:** \$81M

PROJECT DURATION: MAY 2020 – OCT 2021

Quality Control Manager – This project consisted of 6.75 miles of reconstruction from north of University Parkway to south of SR 64 and I-75/SR 70 interchange. Scope included drainage system, drainage installation, drill shaft, noise wall, barrier wall flume inlets, shoulder gutter, Curb Type E, paving operations, MSE walls, roadway inside and outside widening, creating new ramps, base inspection, subgrade inspections, embankment operations, earthwork operations, ponds, stormwater pollution prevention, sampling and testing, as well as the addition of a new bridge. Responsibilities included quality control, management meetings, entering MAC entries and samples, submitting timesheets daily, creating roadway and drainage graphs as needed, performing drilled shaft and asphalt reports and monitoring contractor operations to ensure that they meet production standards.

Reference: Faraz Mahmood Alavi | Project Manager | 305.560.0053

Yoscar Jose Martiz

INSPECTOR

2280 US HIGHWAY 92 E | PLANT CITY, FL 33563



Yoscar is a hard-working and dedicated inspector. He possesses 2 years of experience in transportation construction projects. Yoscar has a proven record of effectively maintaining communication with past clients, including FDOT and other governing municipalities that he works with. He works well independently and in a team atmosphere. He will support team by monitoring contractor operations and verifying the adherence to specifications.

EDUCATION

High School Diploma,
Venezuela, 2014

REGISTRATION / CERTIFICATIONS:

TIN# M63297097

MSE Wall CBT

Auger Cast Pile CBT

OSHA 10 Hours

MOT/TTC Advanced

Nuclear Radiation Safety

Hazmat

CTQP Earthwork Level 1 & 2

CTQP Asphalt Paving Level 1

Babcock Ranch Development, Kitson and Partners

COST: \$700M

PROJECT DURATION: MAY 2024-PRESENT

QC Field Technician - This project consisted of building a new construction work, live, and play development. This development include residential, commercial and industrial buildings including a medical center. Tasks performed on project included earthwork, embankment, MSE wall, pipe backfill, stabilized subgrade and lime-rock testing depth checks, observed and inspected concrete foundation, flipup walls and other structural concrete pour. Yoscar's responsibilities were to complete all the testing throughout the job which included embankment testing and structural concrete testing.

Reference: Wayde Jacobs | J. Raymond Construction | 772.985.9204

Lake Wilson Road Widening | Polk County

COST: 19.2M

PROJECT DURATION: JUNE 2026-SEP 2024

Inspector Aide - The scope of this project includes widening and reconstruction of Lake Wilson Rd from Ronald Reagan Pkwy to CR 532, including all new drainage, ponds, signals and signing and striping. Duties for this project include performing earthwork density testing, asphalt pavement inspections, MOT inspections, erosion control inspections, tracking quantities, and assisting inspection staff with other tasks.

Reference: Joe Montoya, PE | Polk County Engineer Manager | 863.535.2200

Buena Vista Construction Company, Re-Construction of the Magnolia Hotel and Golf Course | Orlando, FL

COST: \$40M

PROJECT DURATION: JULY 2020-JUNE 2023

Construction Inspection - The project consisted of renovating hotel facilities like Rooms, Parking lots, Golf courses, and Roadways around the facility. Implementation of a new Drainage system in the parking area and roadways around the facility, improvement of the golf course, placement of concrete on sidewalks and curb pads, placing embankment in a different location to be available

Yoscar Jose Martiz – Project Experience (con't)

facility, stormwater pollution prevention, and running conduit for the electrical system for the lighting around the facility.

Yoscar's duties included inspection of project components to ensure compliance with specifications

Reference: Walter Juarez | Foreman | 407.760.6772

AB ONE LABOR, Various Construction Projects

PROJECT DURATION: JAN 2018-APR 2020

Yoscar worked on many projects and had duties that include laborious tasks of demolition, and construction of buildings and roadways for projects of varying size.

Reference: Luis Brito | Foreman 407.535.2053

Steven Rojas

INSPECTOR

2280 US HIGHWAY 92 E | PLANT CITY, FL 33563

Steven is a versatile and dedicated individual committed to delivering excellence and exceeding expectations. Steven has a proven record of effectively maintaining communication. He possesses knowledge of specifications and standards for acceptable construction practices, materials, methods, and equipment, and he is a quick learner who thrives under pressure.



EDUCATION

Medical Laboratory Science
Degree, Seminole State
College, 2020

TIN# R22078091

REGISTRATION / CERTIFICATIONS

MSE Wall CBT
Auger Cast Pile CBT
OSHA 10 Hours
MOT/TTC Advanced
Nuclear Radiation Safety
Hazmat
CTQP Earthwork Level 1 & 2
CTQP Asphalt Paving
Level 1

Babcock Ranch Development | Kitson and Partners

COST: \$700M

PROJECT DURATION: MAY 2024-PRESENT

QC Field Technician - This project consisted of building a new construction work, live, and play development. This development include residential, commercial and industrial buildings including a medical center. Tasks performed on project included earthwork, embankment, MSE wall, pipe backfill, stabilized subgrade and lime-rock testing depth checks, observed and inspected concrete foundation, flip-up walls and other structural concrete pours. Steven's responsibilities were to complete all the testing throughout the job which included embankment testing and structural concrete testing.

Reference: Wayde Jacobs | J. Raymond Construction | 772.985.9204

Lake Wilson Road Widening | Polk County

COST: 19.2M

PROJECT DURATION: JUNE 2026 - SEP 2024

Inspector Aide - The scope of this project includes widening and reconstruction of Lake Wilson Rd from Ronald Reagan Pkwy to CR 532, including all new drainage, ponds, signals and signing and striping. Duties for this project include performing earthwork density testing, asphalt pavement inspections, MOT inspections, erosion control inspections, tracking quantities, and assisting inspection staff with other tasks.

Reference: Joe Montoya, PE | Polk County Engineer Manager | 863.535.2200

Roy Kincaid

SENIOR ITS INSPECTOR



Roy is an experienced Senior ITS Inspector with more than 21 years in the industry. He has experience with the installation, repair, and retrofitting of electrical and electronic components in traffic signals, Closed-Circuit Televisions (CCTVs), Dynamic Message Signs (DMSs), highway and overhead sign lighting, luminaries, as well as commercial/industrial electrical applications (e.g., building panels and lighting, wiring and running conduit, etc.). Roy is well versed in troubleshooting and maintaining traffic signals, communication equipment, flasher systems, highway lighting/luminaries, electronics, commercial/industrial electrical, and solar arrays. He has been responsible for the inspection of new installations performed by electrical contractors, ensuring compliance with electrical codes. Additionally, he tests, programs, and wires new traffic signal cabinets. As a further commitment to his craft, Roy took the rigorous two-week course to become a Master Electrician.

REGISTRATION:

TIN #K52372178

EDUCATION:

High School Diploma

CERTIFICATIONS:

CTQP Asphalt Paving Level 1 & 2

CTQP Earthwork Level 1 & 2

CTQP Concrete Field Technician Level 1 (Pending)

CTQP Drilled Shaft (pending)

MOT/TTC Advanced

ACI Concrete Field Testing Technician

IMSA Certified Fiber Optics Technician

IMSA Roadway Lighting Technician Level I

IMSA Traffic Signal Inspector

IMSA Traffic Signal Technician Level II

OSHA Construction Safety & Health

FEMA 200C, 700B, 800D

FDEP Stormwater Erosion and Sedimentation Control Inspector

Nuclear Radiation Safety / Hazmat

FDOT District 7 | I-4 Florida's Regional Advanced Mobility Elements (FRAME), (Contract E7P15) | Hillsborough, Polk, Orange, and Osceola Counties

FIN: 445362-3-52-01, 445362-4-52-01, 445362-5-52-01 | **COST:** \$10.1M

PROJECT DURATION: FEB 2023 - MAR 2025

Senior ITS Inspector – The improvements under this contract consist of the SR 400 (I-4) Florida's Regional Advanced Mobility Elements (FRAME) project includes the installation of roadside units (RSUs) that include dual-mode Dedicated Short-Range Communications (DSRC) and Cellular Vehicle-to-Everything (C-V2X) radios. The installation of RSUs will allow for the transmission of Signal Phase and Timing (SPAT) data, CV emergency vehicle preemption (EVP), and CV transit signal priority (TSP) applications in Hillsborough County, Plant City and The City of Tampa Florida. Roy's duties include the inspection and oversight of all ITS components. He is also responsible for checking and recording maintenance of traffic, observing and recording the contractor's daily activities, tracking and recording the activities of sub-contractors such as lighting, signal and utilities. He also performs and records density on underground storm, utilities, and roadway base material.

Reference: Andrew Williams, PE | Project Administrator/PE Trainee | 813.347.8948

Sunlake Blvd Phase 1 | Segments 1, 2, & 3 projects for Len-Angeline | Pasco County

COST: \$70M

PROJECT DURATION: APR 2022 - MAY 2022

Senior Inspector - The project is in a corridor east of the Suncoast Parkway, west of US 41, and south of SR 52. The project consists of construction of approximately 4.3 miles of N. Sunlake Blvd, including nine bridges that span environmentally sensitive areas, as well as a round-about just south of the connection with SR 52. Components of construction will include roadway elements such as mass grading, clearing and grubbing, erosion and sedimentation control, drainage, embankment, excavation, stabilization, base, asphalt paving, signing and pavement marking. Bridge construction will include over 2,200 LF of bridges constructed using concrete pile foundations with bent caps, Florida I-Beams, and concrete deck surface. Other construction components include traffic monitoring sites, lighting, landscaping, and utilities.

Reference: Marc Schwartz | 813.288.8078

Roy Kincaid – Project Experience (con't)

FDOT District 1 | CEI CSC (Inspection) Bartow Operations Center, Contract C9Z97

FIN: 433183-1 | **COST:** \$5M

PROJECT DURATION: AUG 2021 - DEC 2022

Senior Inspector - This five-year Continuing Services contract involves providing CEI inspection staff support for District One on a wide range of construction projects in multiple counties out of the Bartow Operations Center and Heartland Operations Center. Duties included overseeing the contractors and the installation of equipment, overseeing the testing of equipment, and making sure all items were installed per the specifications.

Reference: Kevin Morrissey, PE | 863.519.4310

FDOT District 1 | SR 25 / US 27 at Florence Villa Grove Road, Contract T1772

FIN: 442115-1; 442116-1; 442117-1 | **COST:** \$668.3K

PROJECT DURATION: MAY 2022 - DEC 2022

Senior ITS Inspector – The improvements under this 0.74-mile contract consist of lighting on State Road 25 (US 27) at the intersections of Florence Villa Grove Road, Polo Park Road and Sand Mine Road in Polk County. Roy's duties included the oversight of contractors and the installation of equipment, oversight of the testing of equipment, and making sure all items were installed per the specifications

Reference: Kevin Morrissey, PE | Construction Engineer | 863.519.4310

FDOT District 1 | ITS Improvements on SR 555 (US 17), Contract T1784 | Polk County

FIN: 442107-2; 442107-1; 442096-1 | **COST:** \$1.7M

PROJECT DURATION: AUG 2021 - MAR 2022

Senior ITS Inspector – The improvements under this 5.77-mile contract consisted of the deployment of ITS communications from Polk TMC to US 17, SR 555 (US 17) from Ernest Smith Blvd to Spirit Lake Road and on SR 35 (US 17) from MLK Jr Blvd to Van Fleet Drive. Roy's duties included overseeing the contractors, the installation of equipment, overseeing the testing of equipment, and making sure all items were installed per the specifications.

Reference: Dale Laird | Public Work Project Supervisor | 727.464.888

Pinellas County | CEI Consultant Services

Contract - ATMS Phase 3 Countywide Expansion

COST: \$6M

PROJECT DURATION: JUL 2020 - AUG 2021

Senior ITS Inspector – This project was part of the Continuing Services Contract with Pinellas County. The scope of the project included the installation of ATMS devices along existing ITS corridors countywide to improve upon roadway monitoring, motorist information, and vehicle detection. Duties included overseeing the contractors and the installation of equipment, overseeing the testing of equipment, and making sure all items were installed per the specifications

Reference: Dale Laird | Public Work Project Supervisor | 727.464.8883

FDOT District 1 | Continuing Inspection Services Contract (Bartow Operations), Design-Build I-75 and I-4 Truck Availability System, Contract C9P45

FIN: 440212-1 | **COST:** \$1.9M

PROJECT DURATION: DEC 2018 - AUG 2020

Senior ITS Inspector – This project was part of the Continuing Services Contract with Pinellas County. The scope of the project included the installation of ATMS devices along existing ITS corridors countywide to improve upon roadway monitoring, motorist information, and vehicle detection. Duties included overseeing the contractors and the installation of equipment, overseeing the testing of equipment, and making sure all items were installed per the specifications

Reference: Kirby Radford | FDOT Project Manager | 863.519.4107

Katherine Moore

CEI CONTRACT SUPPORT SPECIALIST

2280 US HIGHWAY 92 E | PLANT CITY, FL 33563



Katherine is a hard-working professional with over four years of experience in the Construction Engineering Inspection industry serving as Contract Support Specialist and Document Control/Administrative Assistant. She has experience with multiple types of clients and their differing preferences. She will support the team with the accurate tracking of quantities, review and verification of Estimates for accuracy, documentation of project change orders, and the completion of as-built plans.

EDUCATION

University of Florida, BFA Art
History, 2019

REGISTRATION / CERTIFICATIONS:

TIN# M60051796
CTQP Final Estimates 1 & 2
CTQP Asphalt Paving 1 & 2
CTQP QC Manager
Intermediate MOT
ISMA Traffic Signal Technician
FEMA ICS 100 – Introduction to
Incident Command System
FEMA ICS 200 – Basic Incident
Command System for Initial
Response
FDOT Construction Math
FDOT Construction Plan Reading
FDOT ITS Managed Field Ethernet
Switch
FDOT ITS Closed-Caption
Television
FDOT ITS Microwave Vehicle
Detection System
FDOT ITS Road Weather
Information System
FDOT ITS Dynamic Message Signs
Fl. Stormwater, Erosion and
Sedimentation Inspector

Central Florida Expressway Authority (CFX) SR 429 Widening from Tilden Rd to Florida's Turnpike | Orange County

COST: \$97.7M

PROJECT DURATION: JAN 2024-NOV 2024

Contract Support Specialist - The work consists of widening SR 429 from Tilden Road to Florida's Turnpike from four (4) general use lanes to six (6) general use lanes. Specifically, the project consists of widening to the inside (median) to accommodate an additional general use travel lane in each direction with full depth shoulders for a portion of the remainder of median areas to facilitate hard shoulder running in the future. Also included is the widening of the mainline bridges within the project limits to accommodate the appropriate shoulder widths, additional general use lanes, and ramp modifications as shown in the bidding documents. The work also includes, but is not limited to, construction of sound barriers, overhead sign structures and intelligent transportation systems infrastructure in Orange County. Ms. Moore is responsible for all office administration and tasks.

Reference: Jack Burch, PE | Director of Construction | 407.690.5000

Lake Wilson Road Widening | Polk County

COST: \$20.1M

PROJECT DURATION: JAN 2024-AUG 2024

Pre-Construction Utility Coordinator and Project Administrator - The scope of this project includes widening and reconstruction of Lake Wilson Rd from Ronald Reagan Pkwy to CR 532, including all new drainage, ponds, signals and signing and striping. Duties for this project include Managing the installation of Polk County Utility's Potable Water Main, Force Main, and Reclaim water main. Also, the installation of Potable Water mains and Reclaim Water Mains for Toho Water Authority. Ms. Moore is responsible for all office administration and tasks.

Reference: Joe Montoya, PE | Polk County Engineer Manager | 863.535.2200

Katherine Moore – Project Experience (con't)

FDOT District 5, SR 40/ Silver Springs Blvd
From NW 27TH Ave To SW 7TH Ave Sidewalk
Improvements, Contract T5765, 437596-2-52-
01 | Marion County, FL

COST: \$1.1M

PROJECT DURATION: FEB 2023-SEP2023

Construction Inspection – The project consisted of renovating hotel facilities like Rooms, Parking lots, Golf courses, and Roadways around the facility. Implementation of a new Drainage system in the parking area and roadways around the facility, improvement of the golf course, placement of concrete on sidewalks and curb pads, placing embankment in a different location to be available to level the parking lot area, preparation of Subgrade and Base rock on the parking lot and on the roadways around the facility, placement of Asphalt on the parking lot and on the roadways around the facility, stormwater pollution prevention, and running conduit for the electrical system for the lighting around the facility. Mr. Martiz's duties included inspection of project components to ensure compliance with specifications

Reference: Walter Juarez | Foreman | 407.760.6772

FDOT District 2, Districtwide Landscaping,
Contract CAD24

PROJECT DURATION: DEC 2022-NOV2023

Contract Support Specialist - This contract consists of various Landscape Maintenance projects each with a 730-day establishment period. CEI operations to ensure compliance with contract requirements and documentation of all activities, including processing monthly and final invoices, processing supplemental agreements. She handles all aspects of invoices from time begin through establishment acceptance.

Reference: Guelmary Mendez | Contract Support Specialist |
904.360.5552

FDOT District 5, I-4 At CR 532 Diverging
Diamond Interchange, Contract T5715, FM
444187-1-52-01 | Osceola County

COST: \$9M

PROJECT DURATION: JUL 2021-FEB 2023

Associate Contract Support Specialist – This 430-day interchange modification from south of Goodman Rd. to Kemp Rd. project

consists of the construction of a Diverging Diamond Interchange to help relieve congestion in the Champions Gate area, enhance traffic movement, and improve the overall safety for the traveling public. Katherine is responsible for all office administration and tasks including but not limited to tracking all quantities for payment, submitting quantities into the PrC system, adding APL quantities and locations, preparing all documentation for estimate processing, and uploading documents into SharePoint and EDMS. Additional duties include updating the plan matrices, reviewing asphalt lot packages, processing sublets, documentation of as built plans using Bluebeam, and inputting samples into MAC. Prepares supplemental agreements and work orders.

Reference: Trevor Williams, PE | FDOT Project Manager | 407.
625.4360

FDOT District 5, SR 530/US 192 (Irlo Bronson
Hwy.) From W OF SR 417 To Bamboo Lane,
Contract E51A5, FM 441021-1-52-01 | Osceola
County

COST: \$6.38M

PROJECT DURATION: JAN 2021-FEB 2023

Associate Contract Support Specialist – This project involves mill and resurface, cross slope correction, drainage improvements, pedestrian and signalization improvements, pavement markings, traffic monitoring systems, and sidewalk improvements. Katherine is responsible for all office administration and tasks including but not limited to tracking all quantities for payment, submitting quantities into the PrC system, adding APL quantities and locations, preparing all documentation for estimate processing, and uploading documents into SharePoint and EDMS. Additional duties include updating the plan matrices, reviewing asphalt lot packages, processing sublets, documentation of as built plans using Bluebeam, and inputting samples into MAC. Prepares supplemental agreements and work orders.

Reference: Trevor Williams, PE | FDOT Project Manager | 407.
625.4360

Michael Russo, PE

MATERIALS ENGINEER

108 BADGER PARK DR | JACKSONVILLE, FL 32259



Michael has over 11 years of experience in the AEC industry, more particularly land forward planning, land acquisition and development, land development engineering, permitting, construction material testing, and construction inspection. He is skilled in land development design, and storm water routing and design. Michael will support the team with any geotechnical engineering needs.

EDUCATION:

Bachelor of Science,
University of North Florida,
2017

REGISTRATION/ CERTIFICATIONS:

Professional Engineer
License #92487

FDOT District 2 | First Coast Expressway | Clay County

PROJECT DURATION: JAN 2022 - PRESENT

Senior Project Engineer | The improvements under this contract consist of milling and resurfacing, base work, shoulder treatment, drainage improvements, curb and gutters, traffic signals, lighting, highway signing, guardrail, box culverts, bridges, MSE walls, sidewalks, ITS, toll facilities and other incidental construction on SR 23 First Coast Expressway from North of SR 16 to East of CR 209 in Clay County. Michael is responsible for managing and coordinating the testing and evaluation of construction materials used in the project. His duties include overseeing the collection and analysis of data, ensuring compliance with project specifications, and providing technical expertise to ensure the durability and safety of the expressway's infrastructure

KB Home | Anabelle Island Subdivision | Clay County, FL

PROJECT DURATION: 2021 - 2022

As Forward Planner, Michael was tasked with driving the feasibility process and bridging the gap between acquisition and development related activities. Michael secured all corporate approvals and steered this new community through the kickoff and the grand opening process. He produced detailed development budgets, developed timelines, and analyzed risk for the project. This includes working with the geotechnical and environmental teams and analyzing site investigation results for project risk analysis. Michael navigated land use and zoning changes, and managed relationships with Clay County and State of Florida agencies. Michael also managed the procedural formation of Anabelle Island CDD.

KB Home | Brookside Preserve Subdivision | St. Johns County, FL

PROJECT DURATION: 2021 - 2022

As Forward Planner Michael was tasked with driving the feasibility process and bridging the gap between acquisition and development related activities. Michael secured all corporate approvals and steered the new community through the kickoff and opening processes. Michael produced detailed development budgets, developed timelines, and analyzed risk for the project in the due diligence phase. He navigated land use and zoning changes, and managed relationships with government agencies.

Michael Russo, PE – Project Experience (con't)

Matthews Design Group | Premier Boat and RV Storage II | St. Augustine, FL

PROJECT DURATION: 2017 – 2019

Project Manager | On this project Michael performed due diligence investigation, site design, site grading, and stormwater design and modeling calculations. This project used a combination of underground and above ground stormwater facilities that required in depth geotechnical analysis of the soils and existing groundwater conditions combined with complex modeling to accomplish

Matthews Design Group | Flagler College Dorms | St. Augustine, FL

PROJECT DURATION: 2015 – 2017

Project Engineer | On this project Michael performed due diligence investigation, site design, site grading, and stormwater design and modeling calculations.

I-95 Slab Rehab from Old St. Augustine Road to J. Turner Butler Blvd

PROJECT DURATION: MAR 2014 – SEP 2015

Engineering Technician | Michael provided crucial engineering technician services on the I-95 Slab Rehab Project, specifically between Old St. Augustine Road and J. Turner Butler Boulevard. His responsibilities included inspecting the open cut roadway, ensuring its structural integrity and compliance with safety standards. Additionally, he played a key role in ensuring the timely completion of the project by making high early concrete specimen samples and performing lab testing of concrete samples. This allowed for the efficient reopening of the roadway by 6am, minimizing disruptions and ensuring the smooth flow of traffic. His diligent inspection and testing efforts contributed to the successful and timely completion of the I-95 Slab Rehab Project. Michael oversaw the material testing of concrete products; cements and additives; and soils and limerock.

Omni Hotel and Resort | Amelia Island, FL

PROJECT DURATION: MAR 2012 – AUG 2013

Engineering Technician | Michael played a vital role in ensuring the quality, safety, and compliance of the Omni Hotel and Resort project. As part of his duties, he performed a range of crucial tasks to ensure the project's integrity and compliance with industry standards. Michael conducted thorough earthworks testing and inspection, meticulously assessing the quality and suitability of the soil used for construction. Additionally, he carried out comprehensive concrete testing and inspection, guaranteeing the durability and strength of the concrete structures. Michael's expertise also extended to fill cell inspections, where he diligently examined and verified the proper installation of fill materials. Furthermore, he specialized in post-tension cable inspection and analysis, ensuring the proper tensioning and alignment of cables within the concrete slabs. Lastly, Michael conducted meticulous inspections and testing of cementitious fireproofing materials, ensuring their correct application and effectiveness in providing fire protection measures.

Ilia Stathi

LABORATORY MANAGER

108 BADGER PARK DR | JACKSONVILLE, FL 32259



Ilia has over 9 years of geotechnical and construction materials testing experience. As the lab manager, Ilia will support the team with any Quality Control and Verification Testing that may be needed.

EDUCATION:

High School Diploma

Ilia has been responsible for laboratory services for both geotechnical design as well as construction materials testing for numerous FDOT projects including:

REGISTRATION/CERTIFICATIONS:

TIN# S33040066

CTQP Aggregate Base Testing Technician

CTQP Aggregate Testing Technician

CTQP Concrete Laboratory Technician Level 1

CTQP Asphalt Plant Level 1

CTQP LBR Technician

CTQP Qualified Sampler Technician

ACI Concrete Strength Testing Technician

ACI Concrete Laboratory Testing Technician Level 1

ACI Aggregate Base Testing Technician

ACI Aggregate Testing Technician Level 1

Nuclear Radiation Safety / Hazmat

- FDOT District 2, SR-23, New Road Construction (East of CR 209 to North of SR 16), Clay County, FL
- FDOT District 7, SR 52 Realignment from Uradco Place to W of Fort King Road, Pasco County, FL
- FDOT District 2, I-95 at I-10 Interchange Operational Improvements, Jacksonville, FL
- FDOT District 2, I-95/I-295 North Interchange, Jacksonville, FL
- FDOT District 2, I-295 Express Lanes from SR 9B to JTB, Jacksonville, FL
- FDOT District 2, I-95 Overland Bridge Replacement, Jacksonville, FL
- FDOT District 2, SR 105 Sisters Creek Bridge Replacement, Jacksonville, Florida
- FDOT District 2, State Road 9B Phase 3, Jacksonville, FL
- FDOT District 5, I-95 Widening and I-4/US 92 Systems Interchange Reconstruction, Daytona Beach, FL
- FDOT District 2, I-95 over SR 6 Bridge Repair, Jacksonville, FL
- FDOT District 2, SR 200 from West of Rubin Rd to East of CR 107, Nassau County, FL
- FDOT District 2, SR 200 from Clay County Line to just South of I-10, Duval County, FL
- FDOT District 2, US301 from Bradford County Line to North of CR 218, Clay County, FL

In addition to laboratory services provided for FDOT projects, Ilia is also responsible for lab testing and reporting services for all of AE's private projects. Some more notable projects include:

- Cecil Field Airport Hangar 1005, CC Borden Construction; Jacksonville, FL (Concrete & Soil Testing)
- Naval Submarine Base Kings Bay, GA, Cottle's Asphalt & Maintenance; St. Marys, Georgia (Concrete, Soil, and Asphalt Testing)
- Jaguars Training Facility, Terracon Consultants, Inc.; Jacksonville, FL (Concrete & Soil Testing)
- North Fork Sand Mine, Ancient City Land Management; Clay County, FL (Aggregate Sampling & Soil Testing)

Charles “Jason” Wright

QC MANAGER

108 BADGER PARK DR | JACKSONVILLE, FL 32259



Jason possesses 8 years of experience on roadway construction and private development projects. Jason will support the team by scheduling and managing any Quality control inspection and material sampling.

EDUCATION:

High School Diploma

CERTIFICATIONS:

TIN# W62315093

CTQP Asphalt Paving Level 1 & 2

CTQP Concrete Field Inspector
Level 2

CTQP Concrete Field Technician
Level 1

CTQP Drilled Shaft Inspector

CTQP Earthwork Level 1 & 2

CTQP Final Estimates Level 1

CTQP QC Manager

MOT/TTC Intermediate

ACI Concrete Field Technician
Grade 1

ACI Concrete Transportation
Construction Inspector (CTCI)
Level 2

Nuclear Radiation Operator
Radiation Safety Officer

FDEP Stormwater Erosion
and Sedimentation Control
Inspector

NCDOT Erosion and
Sedimentation Control
Stormwater Management

Superior Construction | From Ball Road to Black Creek Trail | Clay County

PROJECT DURATION: MAR 2023 - PRESENT

QC Manager | Project consists of constructing a new construction shared use path adding shoulder barrier wall across the whole bridge for the path, and minor widening/ shoulder widening. Jason is tasked with managing this project and all its day-to-day operations

FDOT District 2 | I-10 I-295, I-95 Widening

PROJECT DURATION: JUN 2020 - PRESENT

Engineering Technician | The improvements under this contract consist of milling and resurfacing, widening, base work, shoulder treatment, drainage improvements, curb and gutters, traffic signals, lighting, highway signing, guardrail, box culverts, bridges, MSE walls, sidewalks. Jason's duties include ensuring that the techs and the contractor are following the guidelines of the QC plan and specifications. Also, he reviews all the logbooks and ensures that they are put together correctly and that all material on the project that comes into the lab meets specifications.

FDOT District 7 | SR-52 | Pasco County

PROJECT DURATION: JAN 2020 - PRESENT

The improvements under this contract consist of a new urban roadway construction with both concrete and asphalt pavements with a closed storm-sewer system. The project also includes construction of stormwater management facilities (ponds), floodplain compensation sites, bridge culverts, retaining walls, signing and pavement markings, signalization, lighting, functional milling and resurfacing, and landscaping on SR 52 from Urdaco Place to West of Fort King Road in Pasco County. Jason's duties include ensuring that the techs and the contractor are following the guidelines of the QC plan and specifications. Jason reviews all logbooks and ensures that all material on the project meets specifications.

Charles “Jason” Wright – Project Experience (con’t)

FDOT District 2 | SR 23 First Coast Expressway | Clay County

PROJECT DURATION: AUG 2019 – PRESENT

Engineering Technician | The improvements under this contract consist of milling and resurfacing, base work, shoulder treatment, drainage improvements, curb and gutters, traffic signals, lighting, highway signing, guardrail, box culverts, bridges, MSE walls, sidewalks, ITS, toll facilities and other incidental construction on SR 23 First Coast Expressway from North of SR 16 to East of CR 209 in Clay County. Jason’s duties include ensuring that the techs and the contractor are following the guidelines of the QC plan and specifications. Also, he reviews all the logbooks and ensures that they are put together correctly and that all material on the project that comes into the lab meets specifications

Jacksonville Transportation Authority | Kernan Blvd. Project | Duval County

PROJECT DURATION: OCT 2018 – MAR 2020

Inspector | This was a 959-day, Design Build project that consisted of widening, milling and resurfacing, multi-purpose path, drainage, pond excavation, guardrail, box culvert structure, and signalization. Responsibilities included review contractors monthly estimate for accuracy, meetings, WO’s and SA’s, verifying all contract documents are under compliance, and assisting with Drop Box.

FDOT District 2 | SR 5 (US1) Sidewalk and Drainage | St Johns County

PROJECT DURATION: JAN 2018 – SEP 2018

Inspector Aide | Jason’s responsibilities on SR 5 (US1) Sidewalk and Drainage from Northrop Grumman to Stokes Landing Road included inspection and documentation of all major work functions including: sidewalk, drainage improvements, gravity wall construction, signalization, detectable warning surfaces, and minor paving. Jason was an integral part of this inspection team.

FDOT District 2 | I-95/1-295 North Interchange | Duval County

PROJECT DURATION: NOV 2017 – JAN 2018

QC Field Technician | The scope for this project was to improve the capacity with widening of all the interchange which included various bridges, ramps, MSE walls, and concrete paving. Tasks performed included earthwork, embankment, MSE wall, pipe backfill, stabilized subgrade and lime-rock testing depth checks, monitored concrete work on bridge decks and other structural concrete pours. Jason completed all roadway and concrete structural testing.

FDOT District 2 | I-295 Express Lanes | Duval County

PROJECT DURATION: NOV 2016 – NOV 2017

QC Field Technician | The scope consisted of Widening I-295 to create a 2-lane express lane for north & southbound traffic which included the widening of 3 bridges, and barrier wall separator going all the way through the project, added drilled shafts, lighting and 2 toll gantries. Over 80,000 feet of pipe was installed to be able to endure the widening. Tasks performed included earthwork, embankment, MSE wall, pipe backfill, stabilized subgrade and lime-rock testing depth checks, observed concrete on bridge decks and other structural concrete pours. Responsibilities were to complete all the testing throughout the job which included roadway testing and concrete structural testing

FDOT District 2 | 9B Phase 3 | Duval County

PROJECT DURATION: MAY 2016 – NOV 2016

QC Field Technician | This project consisted of Building a new construction 3 lane highway going in each direction branching off from I-295, this project consisted of multiple bridges, off & on ramps going through the woods. Jason’s responsibilities were to complete all the testing throughout the job which include roadway testing and concrete structural testing. Other tasks performed included earthwork, embankment, MSE wall, pipe backfill, stabilized subgrade and lime-rock testing depth checks, observed concrete on bridge decks and other structural concrete pours.



Volume of Previous District Work

WSB (nor AE Engineering) has performed any work for the Peace Crossing CDD within the past five years.

Including WSB in this project will be in the best interest of the Peace Crossing CDD as it aligns with the District's objective to diversify the firms engaged for work. By selecting our team, the District can benefit from a fresh perspective, drawing on our extensive experience in similar projects across Florida and beyond, without any prior history with Peace Crossing. This ensures a broader distribution of work among firms while also bringing new, innovative approaches and solutions that have proven effective in other communities. Our team is eager to establish a strong relationship and deliver exceptional results for the Peace Crossing CDD.

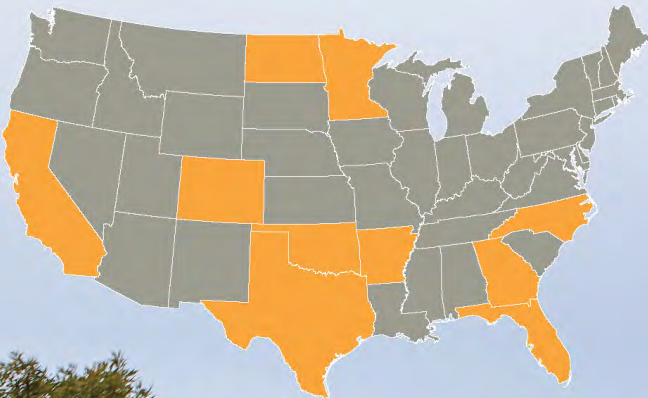


Location of Offices



WSB has 45+ Offices in 10 states. Of WSB's 10 locations in Florida, the Orlando office and Plant City field office will be involved with this project.

CITY	DISTANCE TO PROJECT SITE	OFFICE ADDRESS
ORLANDO	55 MILES	6200 HAZELTINE NATIONAL DR, STE 116 ORLANDO, FL
ORLANDO	26 MILES	6200 HAZELTINE NATIONAL DR, STE 116 ORLANDO, FL
PLANT CITY (FIELD)	35 MILES	2280 US HIGHWAY 92 E PLANT CITY, FL 33563





Willingness to Meet Time and Budget Requirements

WSB is fully committed to meeting the time and budget requirements for this project, leveraging our extensive experience, proven processes, and qualified staffing levels to ensure success. Our team includes over 170 CEI professionals throughout Florida, including dedicated staff located nearby in Plant City, which allows us to efficiently manage resources and reduce travel costs. WSB has a strong track record of completing projects on time and within budget, as demonstrated by our work on numerous FDOT contracts and other large-scale infrastructure projects across the state. We prioritize detailed project scheduling, cost control, and proactive communication to identify and mitigate potential risks early, ensuring projects stay on track. Our multidisciplinary team, with expertise across construction engineering, design, and materials testing, enables us to address all aspects of the project with precision, helping avoid delays and cost overruns. WSB's desire to meet your project goals is backed by our commitment to quality, transparency, and accountability throughout the project lifecycle.



Recent, Current and Projected Workloads



At WSB, we understand that your top priority is ensuring that the Peace Crossing CDD projects are completed on time, within budget, and meet all standards of quality. Our forecasting methods, utilizing both Salesforce and Deltek Vantage Point, are specifically designed to align with these goals, enabling us to effectively manage backlog, scheduled submittals, and staffing commitments to meet your project's unique demands. By continuously monitoring our workload and resources, we can confidently ensure that we have the capacity, flexibility, and expertise to fully support your needs for CEI services without any disruptions.

We recognize the importance of consistency and communication in achieving project success, which is why all key personnel proposed for this contract are committed to staying with the project from start to finish. This ensures that you'll work with a team that is fully engaged, familiar with your objectives, and readily available to respond to your needs throughout the life of the contract. Our team is not only capable but fully dedicated to advancing your project's goals, delivering the reliable oversight and quality control required to ensure successful outcomes.

The table on the following page outlines the current projects managed by our key team members, their stages of completion, and their projected availability to support Peace Crossing CDD. This overview demonstrates our careful planning and readiness to focus on your project's needs, ensuring that our team is prepared to deliver results that exceed your expectations.

TEAM MEMBER	CURRENT PROJECT	STAGE OF COMPLETION	PROJECTED AVAILABILITY
CHRISTOPHER NOLEN	CFX 429	SUBSTANTIAL COMPLETION	95%
ROBERT MIZELL	NONE	NEW WSB EMPLOYEE	95%
ROD MYRICK	NONE		AS NEEDED
CHRIS HIEHLE	NONE		100%
LUIS GARCIA	NONE		100%
YOSCAR MARTIZ	NONE		100%
STEVEN ROJAS	NONE		100%
ROY KINCAID	I-4 FRAME	CONSTRUCTION	AS NEEDED
KATHERINE MOORE	CFX 429	SUBSTANTIAL COMPLETION	100%
MICHAEL RUSSO	NONE		AS NEEDED
ILLIA STRATHI	NONE		100%
JASON WRIGHT	NONE		100%



Certified Minority Business Enterprise

While WSB is not currently a Certified Minority Business Enterprise (MBE), we strongly believe in the value and importance of the MBE/DBE programs, having previously been certified as a DBE ourselves as AE Engineering prior to our merger with WSB. Our experience as a former DBE has given us a deep understanding of the challenges and opportunities within the program. As a result, we routinely collaborate with certified MBE firms and are committed to mentoring and supporting their growth and success. Through these partnerships, we actively contribute to fostering diversity in the industry and creating opportunities for smaller, minority-owned businesses to thrive.





Appendix

Attachments

**PEACE CROSSING COMMUNITY DEVELOPMENT DISTRICT
REQUEST FOR QUALIFICATIONS
CONTINUING CONSTRUCTION ENGINEERING & INSPECTION SERVICES**

AFFIDAVIT REGARDING RESPONSE

STATE OF FLORIDA
COUNTY OF DUVAL

Before me, the undersigned authority, appeared the affiant, ROBERT MIZELL, and having taken an oath, affiant, based on personal knowledge, deposes and states:

Authorization

1. I am over eighteen (18) years of age and competent to testify as to the matters contained herein. I serve in the capacity of VICE PRESIDENT for WSB, LLC (“Respondent”), and am authorized to make this Affidavit Regarding Response on behalf of Respondent. Proof of such authorization is attached hereto.

2. I assisted with the preparation of, and have reviewed, the Respondent’s Response (“Response”) provided in response to the Peace Crossing Community Development District’s (“District”) Request for Qualifications for Construction Engineering and Inspection Services (“RFQ”). All of the information provided in the Response is full and complete, and truthful and accurate. I understand that inclusion of false, deceptive or fraudulent statements, or the failure to include full and complete answers, may constitute fraud, and, that, among other remedies, the District may consider such action on the part of the Respondent to constitute good cause for rejection of the Response.

Receipt of Documents

3. The Respondent acknowledges the receipt of the complete RFQ as provided by the District. Additionally, the Respondent acknowledges receipt of the following addenda:

Addendum No. <u>NA</u>	Dated <u> </u>
Addendum No. <u> </u>	Dated <u> </u>
Addendum No. <u> </u>	Dated <u> </u>
Addendum No. <u> </u>	Dated <u> </u>
Addendum No. <u> </u>	Dated <u> </u>

[CONTINUED ON FOLLOWING PAGE]

Non-Collusion

4. The Response is made in good faith and not pursuant to any agreement or discussion with, or inducement from, any firm or person to submit a complementary or other noncompetitive Response.

5. Neither Respondent nor its affiliates, subsidiaries, officers, director, or employees are currently under investigation, by any governmental agency and have not in the last three years been convicted or found liable for any act prohibited by State or Federal law in any jurisdiction, involving conspiracy or collusion with respect to a public procurement process, on any public contract, except as follows:

Agreements Regarding Records and RFQ

6. The Respondent authorizes and requests any person, firm or corporation to furnish any pertinent information requested by the District, or its authorized agents, deemed necessary to verify the statements made in the Response, or regarding the ability, standing, integrity, quality of performance, efficiency, and general reputation of the Respondent.

7. By signing below, and by not filing a protest within the seventy-two (72) hour period after receipt of the RFQ, the Respondent acknowledges that (i) the Respondent has read, understood, and accepted the RFQ; (ii) the Respondent has had an opportunity to consult with legal counsel regarding the RFQ; (iii) the Respondent has agreed to the terms of the RFQ; and (iv) the Respondent has waived any right to challenge any matter relating to the RFQ, including but not limited to any protest relating to the notice, the Response instructions, the Response forms, the Agreement forms, the scope of work, the evaluation criteria, the evaluation process established in the RFQ, or any other issues or items relating to the RFQ. IN THE EVENT A PROTEST OF ANY KIND IS FILED, THE RESPONDENT AGREES THAT ANY DELAY IN THE CAPITAL IMPROVEMENT PLAN WILL HAVE ADVERSE CONSEQUENCES ON THE DISTRICT AND THE CAPITAL IMPROVEMENT PLAN, AND, ACCORDINGLY, THE RESPONDENT WAIVES ANY RIGHT TO ENJOIN OR OTHERWISE PREVENT THE DISTRICT FROM PROCEEDING WITH THE CAPITAL IMPROVEMENT PLAN PURSUANT TO AN AGREEMENT WITH THE RESPONDENT SELECTED BY THE DISTRICT.

[CONTINUED ON NEXT PAGE]

UNDER PENALTIES OF PERJURY, I DECLARE THAT I HAVE READ THE FOREGOING AFFIDAVIT REGARDING RESPONSE AND THAT THE FACTS STATED IN IT ARE TRUE AND CORRECT.

Dated this 11TH day of OCTOBER, 2024.

(Corporate Seal, if applicable)

WSB, LLC

(Name of Respondent)



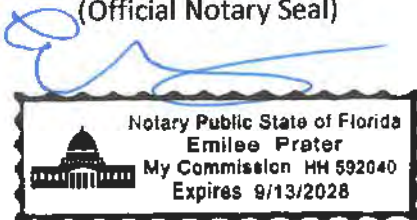
By: ROBERT MIZELL

Title: VICE PRESIDENT

STATE OF FLORIDA)
COUNTY OF Duval)

Sworn to (or affirmed) and subscribed before me by means of ☒ physical presence or ☐ online notarization, this 11th day of October, 2024, by Robert Mizell.
S/He ☒ is personally known to me or ☐ produced _____
as identification.

(Official Notary Seal)



Emilee Prater

Name:

EXHIBIT: Attach Proof of Authorization to Sign



[Department of State](#) / [Division of Corporations](#) / [Search Records](#) / [Search by Entity Name](#) /

Detail by Entity Name

Foreign Limited Liability Company
WSB LLC

Filing Information

Document Number	M23000012528
FEI/EIN Number	41-1820018
Date Filed	09/29/2023
State	MN
Status	ACTIVE
Last Event	LC AMENDMENT
Event Date Filed	11/27/2023
Event Effective Date	NONE

Principal Address

701 XENIA AVE. S, STE. 300
MINNEAPOLIS, MN 55416

Mailing Address

701 XENIA AVE. S, STE. 300
MINNEAPOLIS, MN 55416

Registered Agent Name & Address

CORPORATION SERVICE COMPANY
1201 HAYS STREET
TALLAHASSEE, FL 32301-2525

Authorized Person(s) Detail

Name & Address

Title Member

WSB Engineering Holdings Inc.
701 XENIA AVE. S, STE. 300
MINNEAPOLIS, MN 55416

Title VP

Amberg, Jason Lee
701 XENIA AVE. S, STE. 300
MINNEAPOLIS, MN 55416

Title VP

Nichols, Cory Wayne
701 XENIA AVE. S, STE. 300
MINNEAPOLIS, MN 55416

Title VP

Mizell, Robert Andrew
701 XENIA AVE. S, STE. 300
MINNEAPOLIS, MN 55416

Title VP

Myrick, Roderick Edwin
701 XENIA AVE. S, STE. 300
MINNEAPOLIS, MN 55416

Annual Reports

Report Year	Filed Date
2024	02/12/2024
2024	08/16/2024

Document Images

08/16/2024 -- AMENDED ANNUAL REPORT	View image in PDF format
02/12/2024 -- ANNUAL REPORT	View image in PDF format
11/27/2023 -- LC Amendment	View image in PDF format
11/06/2023 -- LC Article of Correction	View image in PDF format
09/29/2023 -- Foreign Limited	View image in PDF format

**PEACE CROSSING COMMUNITY DEVELOPMENT DISTRICT
REQUEST FOR QUALIFICATIONS
CONTINUING CONSTRUCTION ENGINEERING & INSPECTION SERVICES**

**SWORN STATEMENT PURSUANT TO SECTION 287.133(3)(N)
FLORIDA STATUTES, ON PUBLIC ENTITY CRIMES**

**THIS FORM MUST BE SIGNED AND SWORN TO IN THE PRESENCE OF A NOTARY PUBLIC
OR OTHER OFFICIAL AUTHORIZED TO ADMINISTER OATHS.**

1. This sworn statement is submitted to Peace Crossing Community Development District
(print name of the public entity)

by ROBERT MIZELL, VICE PRESIDENT
(print individual's name and title)

for WSB, LLC
(print name of entity submitting sworn statement)

whose business address is

701 Xenia Ave, Suite 300

Minneapolis, MN 55416

and (if applicable) its Federal Employer Identification Number (FEIN) is 411820018

(If the entity has no FEIN, include the Social Security Number of the individual signing this sworn statement _____)

2. I understand that a "public entity crime" as defined in Paragraph 287.133(1)(g), Florida Statutes, means a violation of any state or federal law by a person with respect to and directly related to the transaction of business with any public entity or with any agency or political subdivision of any other state or of the United States, including, but not limited to, any bid or contract for goods or services to be provided to any public entity or an agency or political subdivision of any other state or of the United States and involving antitrust, fraud, theft, bribery, collusion, racketeering, conspiracy, or material misrepresentation.
3. I understand that "convicted" or "conviction" as defined in Paragraph 287.133(1)(b), Florida Statutes, means a finding of guilt or a conviction of a public entity crime, with or without an adjudication of guilt, in any federal or state trial court of record relating to charges brought by indictment or information after July 1, 1989, as a result of a jury verdict, nonjury trial, or entry of a plea of guilty or nolo contendere.
4. I understand that an "affiliate" as defined in Paragraph 287.133(1)(a), Florida Statutes, means:
1. A predecessor or successor of a person convicted of a public entity crime; or
 2. An entity under the control of any natural person who is active in the management of the entity and who has been convicted of a public entity crime. The term "affiliate" includes those officers

directors, executives, partners, shareholders, employees, members, and agents who are active in the management of an affiliate. The ownership by one person of shares constituting a controlling interest in another person, or a pooling of equipment or income among persons when not for fair market value under an arm's length agreement, shall be a prima facie case that one person controls another person. A person who knowingly enters into a joint venture with a person who has been convicted of a public entity crime in Florida during the preceding 36 months shall be considered an affiliate.

5. I understand that a "person" as defined in Paragraph 287.133(1)(e), Florida Statutes, means any natural person or entity organized under the laws of any state or of the United States with the legal power to enter into a binding contract and which bids or applies to bid on contracts for the provision of goods or services let by a public entity, or which otherwise transacts or applies to transact business with a public entity. The term "person" includes those officers, directors, executives, partners, shareholders, employees, members, and agents who are active in management of an entity.

Based on information and belief, the statement which I have marked below is true in relation to the entity submitting this sworn statement. **(Indicate which statement applies.)**

- X Neither the entity submitting this sworn statement, nor any of its officers, directors, executives, partners, shareholders, employees, members, or agents who are active in the management of the entity, nor any affiliate of the entity has been charged with and convicted of a public entity crime subsequent to July 1, 1989.
- The entity submitting this sworn statement, or one or more of its officers, directors, executives, partners, shareholders, employees members or agents who are active in the management of the entity, or an affiliate of the entity has been charged with and convicted of a public entity crime subsequent to July 1, 1989.
- The entity submitting this sworn statement, or one or more of its officers, directors, executives, partners, shareholders, employees members or agents who are active in the management of the entity, or an affiliate of the entity has been charged with and convicted of a public entity crime subsequent to July 1, 1989. However, there has been a subsequent proceeding before a Hearing Officer of the State of Florida, Division of Administrative Hearings and the Final Order entered by the Hearing Officer determined that it was not in the public interest to place the entity submitting this sworn statement on the convicted vendor list. **(Attach a copy of the final order)**

IT SHALL BE THE RESPONSIBILITY OF THE CONTRACTOR/VENDOR EXECUTING THIS PUBLIC ENTITY CRIME AFFIDAVIT TO VERIFY THAT NONE OF THE SUBCONTRACTORS/SUPPLIERS UTILIZED FOR THIS BID/QUOTE HAVE BEEN CONVICTED OF A PUBLIC ENTITY CRIME SUBSEQUENT TO JULY 1, 1989. IN THE EVENT IT IS LATER DISCOVERED THAT A SUBCONTRACTOR/SUPPLIER HAS BEEN CONVICTED OF A PUBLIC ENTITY CRIME, THE CONTRACTOR/VENDOR SHALL SUBSTITUTE THE SUBCONTRACTOR/ SUPPLIER WITH ANOTHER WHO HAS NOT RECEIVED A CONVICTION. ANY COST ASSOCIATED WITH THIS SUBSTITUTION SHALL BE THE SOLE RESPONSIBILITY OF THE CONTRACTOR/VENDOR.

I UNDERSTAND THAT THE SUBMISSION OF THIS FORM TO THE CONTRACTING OFFICER FOR THE PUBLIC ENTITY IDENTIFIED IN PARAGRAPH 1 (ONE) ABOVE IS FOR THAT PUBLIC ENTITY ONLY AND THAT THIS FORM IS VALID THROUGH DECEMBER 31 OF THE CALENDAR YEAR IN WHICH IT IS FILED. I ALSO UNDERSTAND THAT I AM REQUIRED TO INFORM THE PUBLIC ENTITY PRIOR TO ENTERING INTO A CONTRACT IN EXCESS OF THE THRESHOLD AMOUNT PROVIDED IN SECTION 287.017, FLORIDA STATUTES, FOR CATEGORY TWO OF ANY CHANGE IN THE INFORMATION CONTAINED IN THIS FORM.

Dated this 11th day of October, 2024.

(Corporate Seal, if applicable)

WSB, LLC

(Name of Respondent)



By: ROBERT MIZELL

Title: VICE PRESIDENT

STATE OF FLORIDA)
COUNTY OF Duval)

Sworn to (or affirmed) and subscribed before me by means of ☒ physical presence or ☐ online notarization, this 11th day of Oct, 2024, by Robert Mizell.
S/He ☒ is personally known to me or ☐ produced _____
as identification.

(Official Notary Seal)



Emilee Prater

Name:

**PEACE CROSSING COMMUNITY DEVELOPMENT DISTRICT
REQUEST FOR QUALIFICATIONS**

CONTINUING CONSTRUCTION ENGINEERING & INSPECTION SERVICES

**SWORN STATEMENT PURSUANT TO SECTION 287.135(5), FLORIDA STATUTES,
REGARDING SCRUTINIZED COMPANIES WITH ACTIVITIES IN SUDAN LIST OR
SCRUTINIZED COMPANIES WITH ACTIVITIES IN THE IRAN PETROLEUM ENERGY
SECTOR LIST**

1. This sworn statement is submitted to Peace Crossing Community Development District

by ROBERT MIZELL, VICE PRESIDENT

(print individual's name and title)

for WSB, LLC

(print name of entity submitting sworn statement)

whose business address is

701 XENIA AVE, SUITE 300, MINNEAPOLIS, MN, 55416

2. I understand that, subject to limited exemptions, section 287.135, Florida Statutes, provides that a company that at the time of bidding or submitting a Response for a new contract or renewal of an existing contract is on the Scrutinized Companies with Activities in Sudan List or the Scrutinized Companies with Activities in the Iran Petroleum Energy Sector List, created pursuant to section 215.473, Florida Statutes, is ineligible for, and may not bid on, submit a Response for, or enter into or renew a contract with a local governmental entity for goods or services of \$1 million or more.
3. Based on information and belief, at the time the entity submitting this sworn statement submits its Response to the Peace Crossing Community Development District, neither the entity, nor any of its officers, directors, executives, partners, shareholders, members, or agents, is listed on either the Scrutinized Companies with Activities in Sudan List or the Scrutinized Companies with Activities in the Iran Petroleum Energy Sector List.
4. If awarded the contract, the entity will immediately notify the Peace Crossing Community Development District in writing if either the entity, or any of its officers, directors, executives, partners, shareholders, members, or agents, is placed on either the Scrutinized Companies with Activities in Sudan List or the Scrutinized Companies with Activities in the Iran Petroleum Energy Sector List.

The foregoing SWORN STATEMENT PURSUANT TO SECTION 287.135(5) is dated this
11TH day of OCTOBER, 2024.

(Corporate Seal, if applicable)

WSB, LLC

(Name of Respondent)



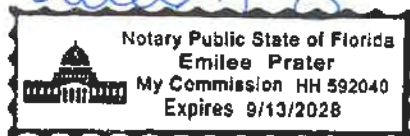
By: ROBERT MIZELL

Title: VICE PRESIDENT

STATE OF FLORIDA)
COUNTY OF Duval)

Sworn to (or affirmed) and subscribed before me by means of ☒ physical presence or ☐ online
notarization, this 11th day of Oct, 2024, by Robert Mizell.
S/He ☒ is personally known to me or ☐ produced _____
as identification.

(Official Notary Seal)



Emilee Prater
Name:

**PEACE CROSSING COMMUNITY DEVELOPMENT DISTRICT
REQUEST FOR QUALIFICATIONS
CONTINUING CONSTRUCTION ENGINEERING & INSPECTION SERVICES**

RESPONSE FORM – GENERAL INFORMATION

1. *Respondent General Information*

Respondent Name WSB, LLC

Street Address 701 XENIA AVE, SUITE 300

P. O. Box (if any) _____

City MINNEAPOLIS State MN Zip Code 55416

Telephone 512.466.7721 Fax no. _____

1st Contact Name ROBERT MIZELL Title VICE PRESIDENT

2nd Contact Name ROD MYRICK Title VICE PRESIDENT

Parent Company Name (if any) _____

Street Address _____

P. O. Box (if any) _____

City _____ State _____ Zip Code _____

Telephone _____ Fax no. _____

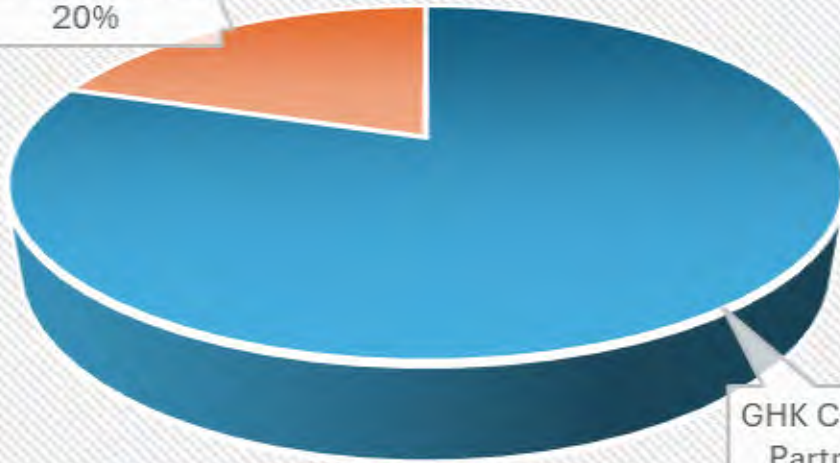
1st Contact Name _____ Title _____

2nd Contact Name _____ Title _____

(Attach a chart showing ownership structure of Respondent.)

WSB Ownership

WSB Employees
20%



- GHK Capital Partners
- WSB Employees

GHK Capital
Partners
80%

2. Company Standing

Respondent's form of entity: LIMITED LIABILITY COMPANY

(e.g., individual, corporation, partnership, limited liability company, etc.)

In what State was the Respondent organized? DELAWARE

Date 7/26/2023 Charter Number (if applicable) 7589898

Is the Respondent in good standing with that State? Yes X No

If no, please explain _____

Is the Respondent registered with the State of Florida, Division of Corporations and authorized to do business in Florida? Yes X No

If no, please explain _____

3. *Licensure*

Please list all applicable state and federal licenses or registrations, including but not limited to those for the State of Florida and Polk County:

STATE OF FLORIDA

DEPARTMENT OF BUSINESS AND PROFESSIONAL REGULATION LICENSE

For each registration or license, provide the following information:

Type of registration (e.g., certified general contractor, certified electrical contractor, etc.)
ENGINEERING BUSINESS

License No. 36728 Expiration Date 2/28/2025

Qualifying Individual Title VICE PRESIDENT

List company(ies) currently qualified under this license WSB

Is the registration or license in good standing? Yes ☒ No ☐

If no, please explain

(Attach photocopies of each listed license or registration, and additional sheets as necessary.)

4. *What are the Respondent's current insurance limits?*

General Liability \$ 2,000,000

Automobile Liability \$ 2,000,000

Workers Compensation \$ 1,000,000

Pollution Insurance \$

Contractual Liability \$

Professional Liability \$ 4,000,000

UMBRELLA \$ 10,000,000

(Other)

Expiration Date 3/1/25

(Attach a copy of a current insurance certificate evidencing the Respondent's insurance.)

State of Florida Department of State

I certify from the records of this office that WSB LLC is a Minnesota limited liability company authorized to transact business in the State of Florida, qualified on September 29, 2023.

The document number of this limited liability company is M23000012528.

I further certify that said limited liability company has paid all fees due this office through December 31, 2024, that its most recent annual report was filed on February 12, 2024, and that its status is active.

I further certify that said limited liability company has not filed a Certificate of Withdrawal.

*Given under my hand and the
Great Seal of the State of Florida
at Tallahassee, the Capital, this
the Thirtieth day of May, 2024*




Secretary of State

Tracking Number: 9755221130C1

To authenticate this certificate, visit the following site, enter this number, and then follow the instructions displayed.

<https://services.sunbiz.org/Filings/CertificateOfStatus/CertificateAuthentication>



Florida Department of Transportation

RON DESANTIS

605 Suwannee Street

JARED W. PERDUE, P.E.

June 24, 2024

Jon Chiglo, COO
WSB LLC
701 Xenia Avenue South, Suite 300
Minneapolis, Minnesota 55416

Dear Mr. Chiglo:

The Florida Department of Transportation has reviewed your application for prequalification package and determined that the data submitted is adequate to technically

- | | |
|------|--|
| 3.1 | Minor Highway Design |
| 7.1 | Signing, Pavement Marking and Channelization |
| 7.2 | Lighting |
| 9.2 | Geotechnical Classification Laboratory Testing |
| 9.3 | Highway Materials Testing |
| 10.1 | Roadway Construction Engineering Inspection |
| 10.3 | Construction Materials Inspection |
| 10.4 | Minor Bridge & Miscellaneous Structures CEI |
| 13.5 | Subarea/Corridor Planning |

Your firm is now technically prequalified with the Department for Professional Services in the above referenced work types. The overhead audit has been accepted, and your firm may pursue projects in the referenced work types with fees of any dollar amount. This status shall be



Florida Department of Transportation

RON DESANTIS
GOVERNOR

605 Suwannee Street
Tallahassee, FL 32399-0450

JARED W. PERDUE, P.E.
SECRETARY

June 25, 2024

Judith Hayden, President
ENVIRONMENTAL AND GEOTECHNICAL SPECIALISTS, INC.
3676 Hartsfield Road
Tallahassee, Florida 32303

Dear Ms. Hayden:

The Florida Department of Transportation has reviewed your application for prequalification package and determined that the data submitted is adequate to technically prequalify your firm for the following professional services types of work per Rule 14-75, F.A.C.:

- | | |
|-------|---|
| 3.1 | Minor Highway Design |
| 8.1 | Soil Exploration |
| 9.2 | Geotechnical Classification Laboratory Testing |
| 9.3 | Highway Materials Testing |
| 9.4.1 | Standard Foundation Studies |
| 9.4.2 | Non-Redundant Drilled Shaft Bridge Foundation Studies |
| 9.5 | Geotechnical Specialty Laboratory Testing |

Your firm is now technically prequalified with the Department for Professional Services in the above referenced work types. The overhead audit has been accepted, and your firm may pursue projects in the referenced work types with fees of any dollar amount. This status shall be valid until June 30, 2025, for contracting purposes.

Print

Licensee

Name: **WSB LLC**

License Number: **36728**

Rank: **Registry**

License Expiration Date:

Primary Status: **Current**

Original License Date: **01/26/2023**

Related License Information

License Number	Status	Related Party	Relationship Type	Relation Effective Date	Rank	Expiration Date
93098	Current, Active	RIEF, MICHAEL JAMES	Registry		Professional Engineer	02/28/2025



CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY)

5/13/2024

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an **ADDITIONAL INSURED**, the policy(ies) must have **ADDITIONAL INSURED** provisions or be endorsed. If **SUBROGATION** IS **WAIVED**, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

PRODUCER Marsh & McLennan Agency LLC 6160 Golden Hills Drive Minneapolis MN 55416	CONTACT NAME: Jessica Jolin PHONE (A/C, No, Ext): E-MAIL ADDRESS: jessica.jolin@marshmma.com	FAX (A/C, No):
INSURER(S) AFFORDING COVERAGE		NAIC #
INSURER A : National Union Fire Ins Co PittsburghPA		19445
INSURER B : Great American Fidelity Insurance Co		41858
INSURER C : Zurich American Insurance Company		16535
INSURER D :		
INSURER E :		
INSURER F :		

COVERAGES**CERTIFICATE NUMBER:** 2078433749**REVISION NUMBER:**

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSR LTR	TYPE OF INSURANCE	ADDL INSD	SUBR WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS
A	☒ COMMERCIAL GENERAL LIABILITY ☐ CLAIMS-MADE ☒ OCCUR GEN'L AGGREGATE LIMIT APPLIES PER: ☐ POLICY ☒ PROJECT ☒ LOC OTHER:			GL5425678	3/1/2024	3/1/2025	EACH OCCURRENCE \$ 2,000,000 DAMAGE TO RENTED PREMISES (Ea occurrence) \$ 100,000 MED EXP (Any one person) \$ 25,000 PERSONAL & ADV INJURY \$ 2,000,000 GENERAL AGGREGATE \$ 4,000,000 PRODUCTS - COMP/OP AGG \$ 4,000,000 \$
A	☒ AUTOMOBILE LIABILITY ☒ ANY AUTO OWNED AUTOS ONLY ☐ SCHEDULED AUTOS HIRED AUTOS ONLY ☐ NON-OWNED AUTOS ONLY			CA4693553	3/1/2024	3/1/2025	COMBINED SINGLE LIMIT (Ea accident) \$ 2,000,000 BODILY INJURY (Per person) \$ BODILY INJURY (Per accident) \$ PROPERTY DAMAGE (Per accident) \$ \$
B	☒ UMBRELLA LIAB ☒ OCCUR ☐ EXCESS LIAB ☐ CLAIMS-MADE DED ☒ RETENTION \$ 10,000			TUUF16688300	3/1/2024	3/1/2025	EACH OCCURRENCE \$ 10,000,000 AGGREGATE \$ 10,000,000 \$
A	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory in NH) If yes, describe under DESCRIPTION OF OPERATIONS below	Y/N ☒ N	N/A	WC014196003 WC015853268	3/1/2024 3/1/2024	3/1/2025 3/1/2025	☒ PER STATUTE ☐ OTHER E.L. EACH ACCIDENT \$ 1,000,000 E.L. DISEASE - EA EMPLOYEE \$ 1,000,000 E.L. DISEASE - POLICY LIMIT \$ 1,000,000
C	Inland Marine			CPP696163600	3/1/2024	3/1/2025	Each Occurrence 1,000,000

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)

Per the cancellation clause contained in the policies noted on this certificate, the policy provisions include at least 30 days notice of cancellation except for non-payment of premium.

CERTIFICATE HOLDER

Central Florida Tourism Oversight District
District's Procurement & Contracting Department
P.O. Box 690519
Orlando, FL 32869

CANCELLATION

SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.

AUTHORIZED REPRESENTATIVE

5. **List the location of Respondent's office that would perform the work.**

Street Address 5254 Snowy Heron Drive

P.O. Box (if any) _____

City Lakeland State FL Zip Code 33812

Telephone 813.760.1289 Fax No. _____

1st Contact Name Chris Hiehle Title SENIOR PROJECT ENGINEER

2nd Contact Name Robert Mizell Title VICE PRESIDENT

6. **Has the Respondent previously performed work for an independent special district or other governmental entity?**

Yes (☒) No (☐)

If yes, describe:

WSB works primarily for governmental agencies throughout Florida
and across the nation. Proposed staff also has experience with
CDD's as District Engineer (Julington Creek CDD, Tolomato CDD)

7. **Has the Respondent company been cited by OSHA for any job site or company office/shop safety violations in the past two years? Yes (☐) No (☒)**

If yes, please describe each violation fine, and resolution _____

What is the Respondent's current worker compensation rating? 1.09

Has the Respondent experienced any worker injuries resulting in a worker losing more than ten (10) working days as a result of the injury in the past two (2) years? Yes (☐) No (☐)

If yes, please describe the incident: _____

8. **Please state whether or not your company or any of its affiliates are presently barred or suspended from bidding or contracting on any state, local, or federal-aid contracts in any state(s)? Yes (☐) No (☒)**

If so, state the name(s) of the compan(ies) _____

The state(s) where barred or suspended _____

State the period(s) of debarment or suspension _____

9. *Have you ever failed to complete any work awarded to you or had any contracts terminated before the work was completed? Yes () No (x)*

If so, where and why? _____

10. *Has any officer or partner of your organization ever been an officer, partner, or owner of some other organization that has failed to complete a construction contract? Yes () No (x)*

If so, state name of individual, other organization and reason therefore _____

11. *Has organization or any of its affiliates ever been either disqualified or denied prequalification status by a governmental entity? Yes () No (x)*

If so, discuss the circumstances surrounding such denial or disqualification as well as the date thereof.

12. ***Within the past five (5) years, has the Respondent failed to complete a project within the scheduled contract time? Yes () No (x)***

If so, discuss the circumstances surrounding such failure to complete a project on time as well as the date thereof.

Some project were completed behind schedule do to issues
outside of our control, but contract time extensions were
granted.

13. ***List and describe any and all litigation, arbitration or claims filed against the Respondent or its affiliates or principals within the last five (5) years. For each instance, please describe the nature of the litigation, arbitration or claim, identify the case number and tribunal, describe the Respondent's role in the matter, and describe the status and/or resolution of the litigation. (Attach additional sheets if necessary.)***

Identify the Case # and Tribunal: _____

Describe the Nature of the Action: See Attachment E

Describe the Respondent's Role in the Action and Describe the Status and/or Resolution:

14. ***List any and all governmental enforcement actions (e.g., any action taken to impose fines, penalties, etc.) taken against the Respondent or its affiliates or principals in the last five (5) years. For each action, please describe the nature of the action, identify the case number and tribunal, describe the Respondent's role in the matter, and describe the status and/or resolution of the matter. (Attach additional sheets if necessary.)***



Attachment "E"

CLAIM LITIGATION HISTORY

WSB Lawsuit Detail

- *Bridgewater Township v. Adam Parker et al* (66-CV-19-1699) (Hennepin County, MN) (Former employee left and did work on his own for a former client and we were brought into the litigation. **The matter closed in April 2020.**)
- *Maine Heights LLC v. WSB & Associates, Inc.* (27-CV-19-13451) (Hennepin County, MN) (Contractor went over budget we were brought into the litigation. **The matter closed in March 2021.**)
- *WSB & Associates, Inc. vs Tate R Doom, individually and in his Capacity as an employee of RDO Construction Equipment Co., and RDO Construction Equipment Co.* (27-CV-21-14513) (Hennepin County, MN) (business loss claim in connection with an accident. **The matter closed in September 2022.**)
- *Alayna M Vaddadi, Rajendra B Vaddadi v. WSB & Associates* (27-CO-22-4670) (Hennepin County, MN – Conciliation Court) (conciliation court action where wrong party was sued. WSB was indemnified by its client. **This matter closed in January 2023.**)
- *WSB & Associates, Inc. vs. Total Excavating LLC* (2023CV000077) (Pierce County, WI) (collection action where previous client owed past due payments to WSB. **This matter closed in October 2023.**)
- *Timesha Beattie v. WSB Engineering, L.L.C.* (Civ. A. No.:4:24-cv-01762) (U.S. District Court, S.D. Texas) (Alleged discrimination and retaliation claim raised by a former employee. **This matter was dismissed in October 2024.**)

Identify the Case # and Tribunal: _____

Describe the Nature of the Action: _____

[Remainder of Page Left Intentionally Blank]



1 Courthouse Square, Suite 3100
Kissimmee, FL 34741
osceola.org

TRANSPORTATION
AND TRANSIT
DEPARTMENT

October 24, 2024

O: 407.742.0565
F: 407.742.0560

**Subject: Letter of Recommendation for
WSB, LLC**

To Whom It May Concern,

Christina N. Colón, PE
Executive Director

Nicholas W. Hartley, PE
Assistant Director

Joshua DeVries, AICP
Transportation Planning

Rene LaPorte
Construction

Gary Yeager
Traffic Operations

I am pleased to write this letter of recommendation for WSB LLC regarding their Construction Engineering and Inspection (CEI) Services. The team at WSB is highly qualified, and their knowledge and skills were valuable on a recent project in Osceola County.

WSB did an excellent job working with the contractor to ensure a great final product was delivered on time and under budget. WSB was proactive and professional on our project. The quality of their work speaks for itself.

Without reservation, I recommend WSB as your CEI services provider. I look forward to our continued partnership with WSB for CEI services. If you have any questions, please feel free to contact me at (407) 742-0621

Sincerely,

René LaPorte, PWLF, LEED BD+C
Roadway Construction Manager
Transportation & Transit Department
Osceola County Board of County Commissioners



ONE CITY. ONE JACKSONVILLE.

City of Jacksonville, Florida

Lenny Curry, Mayor

Department of Public Works
Engineering & Construction Management Division
214 N. Hogan Street, 10th Floor
Jacksonville, FL 32202
(904) 255-8762
www.coj.net

May 13, 2020

FROM: Robin G. Smith, P.E.
Chief, Engineering and Construction Management

SUBJECT: Letter of Recommendation – AE Engineering, Inc.

To Whom It May Concern,

I am pleased to recommend AE Engineering, Inc. for their Construction Engineering and Inspection (CEI) Services. The team at AE Engineering is highly qualified and their knowledge and skills were very valuable on the Cecil Field Trail Extension Project.

AE Engineering did an excellent job working with the contractor and City Construction Manager to ensure a great final product that was delivered on-time and on-budget. AE Engineering was proactive and professional, and the City has received great positive feedback about the CEI services their team provided.

Without hesitation, I recommend AE Engineering as your CEI Services provider. I hope that the City of Jacksonville can utilize them on many future projects.

Sincerely,

Robin Smith, P.E.

robinsmith@coj.net

904-255-8710

To: George Su, P.E. Leon County
(Name of Person completing survey) (Name of Client Company/Firm)

Phone Number: (850) 606-1544

Email: gsu@leoncountyfl.gov

Subject: Past Performance Survey of:

Old Bainbridge Road Safety Improvements - LAP Project - US 27 to County Line
(Project Name)

Consultant Name: AE Engineering, Inc.

(Name of firm doing survey)

Cost of Services: \$85,000 Date Complete: August 2020 (Anticipated)

Rate each of the criteria on a scale of 1 to 10, with 10 representing that you were very satisfied (and would hire the firm/individual again) and 1 representing that you were very unsatisfied (and would never hire the firm/individual again). Please rate each of the criteria to the best of your knowledge. If you do not have sufficient knowledge of past performance in a particular area, leave it blank.

NO	CRITERIA	UNIT	SCORE
1	Ability to manage cost	(1-10)	9
2	Ability to maintain project schedule (complete on-time/early)	(1-10)	9
3	Quality of workmanship	(1-10)	9
4	Professionalism and ability to manage	(1-10)	9
5	Close out process	(1-10)	9
6	Ability to communicate with Client's staff	(1-10)	9
7	Ability to resolve issues promptly	(1-10)	9
8	Ability to follow protocol	(1-10)	9
9	Ability to maintain proper documentation	(1-10)	9
10	Appropriate application of technology	(1-10)	9

George Su
Printed Name of Evaluator

George Su 7-15-2020
Signature of Evaluator

Please fax or email the completed survey to: evaluator@aeengineeringinc.com



Reference Questionnaire

Solicitation: City of West Palm Beach 15th Street Beautification Project

Reference Questionnaire for:
AE Engineering, Inc.

(Name of Company Requesting Reference Information)
Roderick Myrick, PE

(Name of Individuals Requesting Reference Information)

Name: **Khanh Uyen Dang, PE**
(Evaluator completing reference questionnaire)

Company: **West Palm Beach**
(Evaluator's Company completing reference)

Email: **KUDang@wpb.org**

FAX:

Telephone: **(561) 494-1087**

Collier County has implemented a process that collects reference information on firms and their key personnel to be used in the selection of firms to perform this project. The Name of the Company listed in the Subject above has listed you as a client for which they have previously performed work. Please complete the survey. Please rate each criteria to the best of your knowledge on a scale of 1 to 10, with 10 representing that you were very satisfied (and would hire the firm/individual again) and 1 representing that you were very unsatisfied (and would never hire the firm/individual again). If you do not have sufficient knowledge of past performance in a particular area, leave it blank and the item or form will be scored "0."

Project Description: **15th Street Beautification Project** Completion Date: **6/2016**

Project Budget: **\$1,045,815.95**

Project Number of Days: **180**

Item	Criteria	Score
1	Ability to manage the project costs (minimize change orders to scope).	10
2	Ability to maintain project schedule (complete on-time or early).	10
3	Quality of work.	10
4	Quality of consultative advice provided on the project.	10
5	Professionalism and ability to manage personnel.	10
6	Project administration (completed documents, final invoice, final product turnover; invoices; manuals or going forward documentation, etc.)	10
7	Ability to verbally communicate and document information clearly and succinctly.	10
8	Ability to manage risks and unexpected project circumstances.	10
9	Ability to follow contract documents, policies, procedures, rules, regulations, etc.	10
10	Overall comfort level with hiring the company in the future (customer satisfaction).	10



City of Chipley

CITY HALL

1442 Jackson Avenue

P.O. Box 1007

Chipley, Florida 32428

(850) 638-6350 Fax: (850) 638-6353



December 20, 2021

Ms. Renee Wood
AE Engineering Inc.
3551 SW Corporate Parkway
Palm City, Florida 34990

Dear Ms. Wood,

Please allow this letter to serve as a letter of reference for AE Engineering Incorporated. The City of Chipley had the pleasure of working with AE Engineering Incorporated, for construction engineering and inspections services on Seventh Street Drainage and Resurfacing Project located in Chipley, Florida of which consisted of drainage work and milling and resurfacing of approximately 3900 linear feet of roadway that ranged from 20 feet to 40 feet wide.

The personnel at AE Engineering, worked closely with city staff and we have found them to have an excellent working knowledge of all engineering and inspection requirements including but not limited to regulations required by Florida Department of Transportation and Florida Department of Environmental Protection. The staff at AE Engineering Incorporated have maintained a close working relationship with the staff at all the above mentioned state departments and are very timely in submitting reports and other required documentation related to the project.

The professionalism, knowledge, and quality of work this firm is providing to the City of Chipley is what has made our projects a success.

In conclusion, the City of Chipley highly recommends and appreciates AE Engineering Incorporated and look forward to working with their firm on future projects.

Sincerely,

Dan Miner
City Administrator



WEST PALM BEACH

Public Works

Khanh Uyen Dang, PE
401 Clematis Street, 4th Floor
West Palm Beach, FL 33402
7/20/15

To whom it may concern:

AE is currently selected on our 15th Street Local Agency Program project as the Senior Project Engineer for the City of West Palm Beach. Roderick Myrick, P.E., AE Engineering has managed, competed on time, and within budget numerous LAP funded project for the City of West Palm, and all were 100% completely reimbursed.

Those projects were as follows:

Okeechobee Blvd (West of I-95 to Tamarind Ave) Landscaping Project –FPN 42601515801

The Okeechobee Blvd project includes the construction of landscaping and irrigation improvements within the project area. Project Completed: July 2014

Clematis Street Improvements; LAP Project FM # 427652-1-58-01 (LAP Project) The scope of work includes pedestrian, safety and landscape enhancements such as construction of a landscaped median and installation of additional landscaping, decorative lighting, tree grates, benches, bike racks, receptacles, sidewalk, milling and resurfacing, striping, signing and irrigation from Sapodilla Avenue to Tamarind Avenue. Project Completed: May 2014

Quadrille Blvd (Okeechobee to Datura) FM 425260-1-5802 (LAP Project)

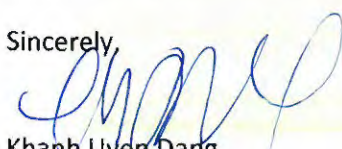
The project also required the replacement of missing sections of sidewalk from Hibiscus Street to Datura Street in which Roderick provided layout and design to accommodate field conditions. This project is on the State Highway System and required full FDOT Material Certification that was received prior to final acceptance of the project. Project Completed: November 2013

Seaboard Train Beautification Project FDOT Project # FM 423810-1-58-01; (LAP Project)

Sr. Project Engineer- This project consisted of pedestrian and landscape improvements to the Seaboard Train Station site, including construction of a pedestrian plaza with landscaping elements, irrigation and lighting on the area immediately east of the existing Seaboard Train Station building. Project Completed: July 2012

We recommend AE Engineering Inc. and Roderick to your agency. If you have any questions are need additional information please let me know.

Sincerely,



Khanh Uyen Dang
Senior Project Engineer

401 CLEMATIS STREET

P.O. BOX 3366

WEST PALM BEACH, FL 33401

561.491.1040

West Palm Beach, FL 33401 Continuing Construction Engineering & Inspection Services for Peace
561.491.1040 Community Development District



April 26, 2022

Mr. Rod Myrick
2840 Remington Green Circle Suite 6/7
Tallahassee, FL 32308

Dear Mr. Myrick,

I hope this letter finds you well. It gives me great pleasure to write this letter of reference for AE Engineering. Gadsden County had the pleasure of working with AE engineering as consultants for Engineering and Inspection Services on several of our projects for resurfacing, drainage, striping, and guardrail improvements. AE Engineering has a good team of engineers, supervisors and technical manpower of all grades. They perform the work professionally and with devotion to complete the specified project's tasks within the scheduled time and to complete satisfaction.

As a CEI there is no better intermediary for ensuring construction projects are always running smoothly and at peak. AE Engineering exemplifies has great coordinator and leadership skills in the field. Their level of knowledge and expertise inspires trust that every organization needs. Not only were they able to ensure above quality work, they also were able to secure extra funding for each road project from the Department of Transportation.

What I appreciated most about AE Engineering was the ability to get answers in a timely fashion. There was little that they did not know but always knew where to get answers, this in part because of their vast team experience. There were never excuses but solutions about location, equipment, cost of materials, labor, and time management. Because of AE Engineering, our day-to-day operations were always in good hands.

We wish them every success in their future business. We would strongly recommend them for any company who is looking for consistent contractors.

Sincerely,

Jeremiah Lee

Public Works Director

Survey Questionnaire – Polk County

RFP 20-108, Construction Engineering & Inspection Services for Ariana Street Sidewalk

To: George Su, P.E. Leon County
(Name of Person completing survey) (Name of Client Company/Firm)

Phone Number: (850) 606-1544

Email: sushin@leoncountyfl.gov

Subject: Past Performance Survey of:

Old Bainbridge Road Safety Improvements - LAP Project - US 27 to County Line.
(Project Name)

Consultant Name: AE Engineering, Inc.
(Name of firm being surveyed)

Cost of Services: \$65,000 Date Complete: August 2020 (Anticipated)

Rate each of the criteria on a scale of 1 to 10, with 10 representing that you were very satisfied (and would hire the firm/individual again) and 1 representing that you were very unsatisfied (and would never hire the firm/individual again). Please rate each of the criteria to the best of your knowledge. If you do not have sufficient knowledge of past performance in a particular area, leave it blank.

NO	CRITERIA	UNIT	SCORE
1	Ability to manage cost	(1-10)	9
2	Ability to maintain project schedule (complete on-time/early)	(1-10)	9
3	Quality of workmanship	(1-10)	9
4	Professionalism and ability to manage	(1-10)	9
5	Close out process	(1-10)	9
6	Ability to communicate with Client's staff	(1-10)	9
7	Ability to resolve issues promptly	(1-10)	9
8	Ability to follow protocol	(1-10)	9
9	Ability to maintain proper documentation	(1-10)	9
10	Appropriate application of technology	(1-10)	9

George Su George Su 7-15-2020
Printed Name of Evaluator Signature of Evaluator

Please fax or email the completed survey to: eprater@aeengineeringinc.com

To: George Su, P.E.
(Name of Person completing survey)

Leish County
(Name of Client Company/Firm)

Phone Number: (850) 606-1544

Email: gusuhin@leishcountyfl.gov

Subject: Past Performance Survey

Old Bainbridge Road Safety Improvements - LAP Project - US 27 to County Line.
(Project Name)

Consultant Name: AE Engineering, Inc.
(Name of Firm doing survey)

Cost of Services: \$65,000

Date Complete: August 2020 (Anticipated)

Rate each of the criteria on a scale of 1 to 10, with 10 representing that you were very satisfied (and would hire the firm/individual again) and 1 representing that you were very unsatisfied (and would never hire the firm/individual again). Please rate each of the criteria to the best of your knowledge. If you do not have sufficient knowledge of past performance in a particular area, leave it blank.

NO	CRITERIA	UNIT	SCORE
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3	Quality of workmanship	(1-10)	9
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5	Close out process	(1-10)	9
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7	Ability to resolve issues promptly	(1-10)	9
8	Ability to follow protocol	(1-10)	9
9	Ability to maintain proper documentation	(1-10)	9
10	Appropriate application of technology	(1-10)	9

George Su
Printed Name of Evaluator

George Su 7-15-2020
Signature of Evaluator

Please fax or email the completed survey to: gprater@aeeengineeringinc.com

Attachment G- Awards and Accomplishments



Florida Transportation Builders Association (FTBA): Best in Construction – Utility Damage/Claims Avoidance



Leadership Jacksonville: 'Gator 100' selection for 'Fastest Growing MF-Owned Companies in the World' (Jacksonville Business Journal) 'Fast 50'



Asphalt Contractors Association of Florida (ACAF): 'Roads & Streets' Excellence in Pavement Award for SR 5A (San Marco Avenue) from Bridge of Lions to Picolata Road project in St. Johns County



FDOT: DOT Asphalt Urban Award "Excellence in Pavement"

FDOT: 'Pavement Award' (ACAF) - Resurfacing First District for the Fernandina Beach on SR A1A from Amelia River Bridge to Centre Street



FTBA: Best in Construction Award for Utility Coordination and Damage Prevention



FTBA: Best in Construction Community Awareness Award for the SR A1A / Ft. Lauderdale Beach from Mercedes River to Sunrise Blvd. project



FTBA: 'Best Interstate Project' Award on the I-95/SR-9 & I-595/SR-862 Bridge Deck Overlay Project

Forge ahead.



WSBENG.COM



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Firm Overview



Forge ahead.

WSB is a design and consulting firm specializing in engineering, community planning, environmental, and construction services. Together, our staff improves the way people engage with communities, transportation, infrastructure, energy and our environment. We offer services that seamlessly integrate planning, design and implementation.

We share a vision to connect your dreams for tomorrow to the needs of today—the future is ours for the making.

1,400+
STAFF

50+
SERVICE AREAS

45+
OFFICES

10
STATES

Alternative Project Delivery | Asset Management | Biogas | Bridges & Structures | City Engineering | Community Planning | Constructability Review | Construction Materials Testing & Special Inspection | Contractor Modeling | Drinking Water | Economic Development | Environmental Compliance | Geohazard Risk Management | Geospatial | Geotechnical Engineering | GIS Services | Grants & Funding | Health & Safety Compliance | Intelligent Transportation Systems | Investigation & Remediation | Land Development | Landscape Architecture | Managed Services | Natural Resources | Pavement Management | Pipeline | Project Management & Construction Administration | Public Engagement | Public Works Management | Right of Way | Roadway Design | Smart Cities | Solar | Survey | Sustainability | Technology Solutions | Traffic Engineering | Transit Planning | Transportation Planning | Urban Design | Vibration Monitoring | Visualizations | Water Resources | Water Reuse | Wind

PEACE CROSSING

COMMUNITY DEVELOPMENT DISTRICT

4A11



COPY

CONTINUING CONSTRUCTION ENGINEERING AND INSPECTION SERVICES for LAKE WALES SPINE ROAD

Peace Crossing Community Development District

August 14, 2024



Wrathell Hunt & Associates, LLC
Attn: Ernesto Torres, District Manager
2300 Glades Road, Suite 410W
Boca Raton, Florida 33431



RE: Request for Qualifications | Lake Wales Spine Road Project | Peace Crossing
Community Development District

GAI Consultants, Inc. (GAI) is pleased to submit our qualifications to provide Construction Engineering & Inspection services for Peace Crossing Community Development District's (District) Lake Wales Spine Road Project. Over the past 30 years, GAI has provided CEI services to local agencies and independent special districts, including Enterprise Community Development District and Tavistock Development Company. GAI served as Owner's Representative and provided design and CEI services to both Enterprise and Tavistock. Selecting GAI means you will have an experienced team working for you that has a shared interest in making all of the District's projects successful. One of our unique strengths that we consistently demonstrate is our ability to work collaboratively with all stakeholders to deliver practical engineering and administrative solutions to problems that other teams struggle to understand. This unique skill has given us the ability to actively work through issues without negatively affecting the project's delivery time and budget.

Project Scope

Peace Crossing is approximately 1,900 acres and is located off of US 27 on the north side of Lake Wales, east of Lake Ashton. The task authorizations under this continuing contract will cover a wide array of services for site and property developments and improvements; roadways and roadside improvements; stormwater management systems; utilities; sidewalk, multi-use path and other pedestrian facilities; signalization; ITS; lighting; and other improvements.

Managing Continuing Services

GAI's goal is to bring together the highest-qualified and experienced construction management team. Our Team understands the District's needs and formulates our approach with your priorities at the forefront. Our management focuses on looking ahead to prevent schedule-impacting situations, rapid issue resolution through innovative solutions, and commitment to delivering quality projects for the District. Our CEI team will deliver quality client service while focusing on construction integrity, and on-time/on-budget project completion.

GAI's proposed Senior Project Engineer, Andre Sutherland, PE has 18 years of experience and will be supported by a depth of resources from within GAI and through our subconsultants. He will serve as the District's main point of contact. Upon assignment of a Task Authorization, Mr. Sutherland will allocate the proper staffing resources in order to provide the District the optimum level of service for its specific needs. Without reliable CEI services, the client is without protection. GAI is that reliable CEI team and stands ready to assist the District.

Sincerely,
GAI Consultants, Inc.

A handwritten signature in blue ink, appearing to read 'K. Leadbetter'.

Kevin Leadbetter, PE
President, Transportation & Infrastructure
*Authorized Representative



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1

Forms

**PEACE CROSSING COMMUNITY DEVELOPMENT DISTRICT
REQUEST FOR QUALIFICATIONS
CONSTRUCTION ENGINEERING & INSPECTION SERVICES
FOR LAKE WALES SPINE ROAD PROJECT
AFFIDAVIT REGARDING RESPONSE**

STATE OF FLORIDA
COUNTY OF DUVAL

Before me, the undersigned authority, appeared the affiant, Kevin Leadbetter, PE, and having taken an oath, affiant, based on personal knowledge, deposes and states:

Authorization

1. I am over eighteen (18) years of age and competent to testify as to the matters contained herein. I serve in the capacity of President, Transportation and Infrastructure for GAI Consultants, Inc. (“**Respondent**”), and am authorized to make this Affidavit Regarding Response on behalf of Respondent. Proof of such authorization is attached hereto.

2. I assisted with the preparation of, and have reviewed, the Respondent’s Response (“**Response**”) provided in response to the Peace Crossing Community Development District’s (“**District**”) Request for Qualifications for Construction Engineering and Inspection Services (“**RFQ**”). All of the information provided in the Response is full and complete, and truthful and accurate. I understand that inclusion of false, deceptive or fraudulent statements, or the failure to include full and complete answers, may constitute fraud, and, that, among other remedies, the District may consider such action on the part of the Respondent to constitute good cause for rejection of the Response.

Receipt of Documents

3. The Respondent acknowledges the receipt of the complete RFQ as provided by the District. Additionally, the Respondent acknowledges receipt of the following addenda:

Addendum No. _____	Dated _____
Addendum No. _____	Dated _____
Addendum No. _____	Dated _____
Addendum No. _____	Dated _____
Addendum No. _____	Dated _____

[CONTINUED ON FOLLOWING PAGE]

Non-Collusion

4. The Response is made in good faith and not pursuant to any agreement or discussion with, or inducement from, any firm or person to submit a complementary or other noncompetitive Response.

5. Neither Respondent nor its affiliates, subsidiaries, officers, director, or employees are currently under investigation, by any governmental agency and have not in the last three years been convicted or found liable for any act prohibited by State or Federal law in any jurisdiction, involving conspiracy or collusion with respect to a public procurement process, on any public contract, except as follows:

Agreements Regarding Records and RFQ

6. The Respondent authorizes and requests any person, firm or corporation to furnish any pertinent information requested by the District, or its authorized agents, deemed necessary to verify the statements made in the Response, or regarding the ability, standing, integrity, quality of performance, efficiency, and general reputation of the Respondent.

7. By signing below, and by not filing a protest within the seventy-two (72) hour period after receipt of the RFQ, the Respondent acknowledges that (i) the Respondent has read, understood, and accepted the RFQ; (ii) the Respondent has had an opportunity to consult with legal counsel regarding the RFQ; (iii) the Respondent has agreed to the terms of the RFQ; and (iv) the Respondent has waived any right to challenge any matter relating to the RFQ, including but not limited to any protest relating to the notice, the Response instructions, the Response forms, the Agreement forms, the scope of work, the evaluation criteria, the evaluation process established in the RFQ, or any other issues or items relating to the RFQ. IN THE EVENT A PROTEST OF ANY KIND IS FILED, THE RESPONDENT AGREES THAT ANY DELAY IN THE PROJECT WILL HAVE ADVERSE CONSEQUENCES ON THE DISTRICT AND THE PROJECT, AND, ACCORDINGLY, THE RESPONDENT WAIVES ANY RIGHT TO ENJOIN OR OTHERWISE PREVENT THE DISTRICT FROM PROCEEDING WITH THE PROJECT PURSUANT TO AN AGREEMENT WITH THE RESPONDENT SELECTED BY THE DISTRICT.

[CONTINUED ON NEXT PAGE]

UNDER PENALTIES OF PERJURY, I DECLARE THAT I HAVE READ THE FOREGOING AFFIDAVIT REGARDING RESPONSE AND THAT THE FACTS STATED IN IT ARE TRUE AND CORRECT.

Dated this 30th day of September, 2024.

(Corporate Seal, if applicable)



GAI Consultants, Inc.

(Name of Respondent)

By: Kevin Leadbetter, PE

Title: President, Transportation and Infrastructure

STATE OF FLORIDA)
COUNTY OF DUVAL)

Sworn to (or affirmed) and subscribed before me by means of ☒ physical presence or ☐ online notarization, this 30th day of September, 2024, by Kevin Leadbetter, PE.
S/He ☒ is personally known to me or ☐ produced _____
as identification.

(Official Notary Seal)



NaShawn Colette Bradley
Notary Public
State of Florida
Comm# HH387566
Expires 8/14/2027

Name:

EXHIBIT: Attach Proof of Authorization to Sign

**PEACE CROSSING COMMUNITY DEVELOPMENT DISTRICT
REQUEST FOR QUALIFICATIONS
CONSTRUCTION ENGINEERING & INSPECTION SERVICES
FOR LAKE WALES SPINE ROAD PROJECT
SWORN STATEMENT PURSUANT TO SECTION 287.133(3)(N)
FLORIDA STATUTES, ON PUBLIC ENTITY CRIMES**

**THIS FORM MUST BE SIGNED AND SWORN TO IN THE PRESENCE OF A NOTARY PUBLIC
OR OTHER OFFICIAL AUTHORIZED TO ADMINISTER OATHS.**

1. This sworn statement is submitted to Peace Crossing Community Development District
(print name of the public entity)

by Kevin Leadbetter, PE
(print individual's name and title)

for GAI Consultants, Inc.
(print name of entity submitting sworn statement)

whose business address is

618 East South Street, Suite 700, Orlando, FL 32801

and (if applicable) its Federal Employer Identification Number (FEIN) is 25-1260999

(If the entity has no FEIN, include the Social Security Number of the individual signing this sworn statement _____)

2. I understand that a "public entity crime" as defined in Paragraph 287.133(1)(g), Florida Statutes, means a violation of any state or federal law by a person with respect to and directly related to the transaction of business with any public entity or with any agency or political subdivision of any other state or of the United States, including, but not limited to, any bid or contract for goods or services to be provided to any public entity or an agency or political subdivision of any other state or of the United States and involving antitrust, fraud, theft, bribery, collusion, racketeering, conspiracy, or material misrepresentation.
3. I understand that "convicted" or "conviction" as defined in Paragraph 287.133(1)(b), Florida Statutes, means a finding of guilt or a conviction of a public entity crime, with or without an adjudication of guilt, in any federal or state trial court of record relating to charges brought by indictment or information after July 1, 1989, as a result of a jury verdict, nonjury trial, or entry of a plea of guilty or nolo contendere.
4. I understand that an "affiliate" as defined in Paragraph 287.133(1)(a), Florida Statutes, means:
1. A predecessor or successor of a person convicted of a public entity crime; or
 2. An entity under the control of any natural person who is active in the management of the entity and who has been convicted of a public entity crime. The term "affiliate" includes those officers directors, executives, partners, shareholders, employees, members, and agents who are active in

the management of an affiliate. The ownership by one person of shares constituting a controlling interest in another person, or a pooling of equipment or income among persons when not for fair market value under an arm's length agreement, shall be a prima facie case that one person controls another person. A person who knowingly enters into a joint venture with a person who has been convicted of a public entity crime in Florida during the preceding 36 months shall be considered an affiliate.

5. I understand that a "person" as defined in Paragraph 287.133(1)(e), Florida Statutes, means any natural person or entity organized under the laws of any state or of the United States with the legal power to enter into a binding contract and which bids or applies to bid on contracts for the provision of goods or services let by a public entity, or which otherwise transacts or applies to transact business with a public entity. The term "person" includes those officers, directors, executives, partners, shareholders, employees, members, and agents who are active in management of an entity.

Based on information and belief, the statement which I have marked below is true in relation to the entity submitting this sworn statement. **(Indicate which statement applies.)**

- ☒ Neither the entity submitting this sworn statement, nor any of its officers, directors, executives, partners, shareholders, employees, members, or agents who are active in the management of the entity, nor any affiliate of the entity has been charged with and convicted of a public entity crime subsequent to July 1, 1989.
- ☐ The entity submitting this sworn statement, or one or more of its officers, directors, executives, partners, shareholders, employees members or agents who are active in the management of the entity, or an affiliate of the entity has been charged with and convicted of a public entity crime subsequent to July 1, 1989.
- ☐ The entity submitting this sworn statement, or one or more of its officers, directors, executives, partners, shareholders, employees members or agents who are active in the management of the entity, or an affiliate of the entity has been charged with and convicted of a public entity crime subsequent to July 1, 1989. However, there has been a subsequent proceeding before a Hearing Officer of the State of Florida, Division of Administrative Hearings and the Final Order entered by the Hearing Officer determined that it was not in the public interest to place the entity submitting this sworn statement on the convicted vendor list. **(Attach a copy of the final order)**

IT SHALL BE THE RESPONSIBILITY OF THE CONTRACTOR/VENDOR EXECUTING THIS PUBLIC ENTITY CRIME AFFIDAVIT TO VERIFY THAT NONE OF THE SUBCONTRACTORS/SUPPLIERS UTILIZED FOR THIS BID/QUOTE HAVE BEEN CONVICTED OF A PUBLIC ENTITY CRIME SUBSEQUENT TO JULY 1, 1989. IN THE EVENT IT IS LATER DISCOVERED THAT A SUBCONTRACTOR/SUPPLIER HAS BEEN CONVICTED OF A PUBLIC ENTITY CRIME, THE CONTRACTOR/VENDOR SHALL SUBSTITUTE THE SUBCONTRACTOR/ SUPPLIER WITH ANOTHER WHO HAS NOT RECEIVED A CONVICTION. ANY COST ASSOCIATED WITH THIS SUBSTITUTION SHALL BE THE SOLE RESPONSIBILITY OF THE CONTRACTOR/VENDOR.

I UNDERSTAND THAT THE SUBMISSION OF THIS FORM TO THE CONTRACTING OFFICER FOR THE PUBLIC ENTITY IDENTIFIED IN PARAGRAPH 1 (ONE) ABOVE IS FOR THAT PUBLIC ENTITY ONLY AND THAT THIS FORM IS VALID THROUGH DECEMBER 31 OF THE CALENDAR YEAR IN WHICH IT IS FILED. I ALSO UNDERSTAND THAT I AM REQUIRED TO INFORM THE PUBLIC ENTITY PRIOR TO ENTERING INTO A CONTRACT IN EXCESS OF THE THRESHOLD AMOUNT PROVIDED IN SECTION 287.017, FLORIDA STATUTES, FOR CATEGORY TWO OF ANY CHANGE IN THE INFORMATION CONTAINED IN THIS FORM.

Dated this 30th day of September, 2024.

(Corporate Seal, if applicable)



GAI Consultants, Inc.

(Name of Respondent)

By: Kevin Leadbetter, PE

Title: President, Transportation and Infrastructure

STATE OF FLORIDA)
COUNTY OF DUVAL)

Sworn to (or affirmed) and subscribed before me by means of ☒ physical presence or ☐ online notarization, this 30th day of September, 2024, by Kevin Leadbetter, PE. S/He ☒ is personally known to me or ☐ produced _____ as identification.

(Official Notary Seal)



NaShawn Colette Bradley
Notary Public
State of Florida
Comm# HH387566
Expires 8/14/2027

Name: _____

**PEACE CROSSING COMMUNITY DEVELOPMENT DISTRICT
REQUEST FOR QUALIFICATIONS**

**CONSTRUCTION ENGINEERING & INSPECTION SERVICES
FOR LAKE WALES SPINE ROAD PROJECT**

**SWORN STATEMENT PURSUANT TO SECTION 287.135(5), FLORIDA STATUTES,
REGARDING SCRUTINIZED COMPANIES WITH ACTIVITIES IN SUDAN LIST OR
SCRUTINIZED COMPANIES WITH ACTIVITIES IN THE IRAN PETROLEUM ENERGY
SECTOR LIST**

1. This sworn statement is submitted to Peace Crossing Community Development District

by Kevin Leadbetter, PE

(print individual's name and title)

for GAI Consultants, Inc.

(print name of entity submitting sworn statement)

whose business address is

618 East South Street, Suite 700, Orlando, FL 32801

2. I understand that, subject to limited exemptions, section 287.135, Florida Statutes, provides that a company that at the time of bidding or submitting a Response for a new contract or renewal of an existing contract is on the Scrutinized Companies with Activities in Sudan List or the Scrutinized Companies with Activities in the Iran Petroleum Energy Sector List, created pursuant to section 215.473, Florida Statutes, is ineligible for, and may not bid on, submit a Response for, or enter into or renew a contract with a local governmental entity for goods or services of \$1 million or more.
3. Based on information and belief, at the time the entity submitting this sworn statement submits its Response to the Peace Crossing Community Development District, neither the entity, nor any of its officers, directors, executives, partners, shareholders, members, or agents, is listed on either the Scrutinized Companies with Activities in Sudan List or the Scrutinized Companies with Activities in the Iran Petroleum Energy Sector List.
4. If awarded the contract, the entity will immediately notify the Peace Crossing Community Development District in writing if either the entity, or any of its officers, directors, executives, partners, shareholders, members, or agents, is placed on either the Scrutinized Companies with Activities in Sudan List or the Scrutinized Companies with Activities in the Iran Petroleum Energy Sector List.

The foregoing SWORN STATEMENT PURSUANT TO SECTION 287.135(5) is dated this 30th day of September, 2024.

(Corporate Seal, if applicable)



GAI Consultants, Inc.

(Name of Respondent)

By: Kevin Leadbetter, PE

Title: President, Transportation and Infrastructure

STATE OF FLORIDA)
COUNTY OF DUVAL)

Sworn to (or affirmed) and subscribed before me by means of ☒ physical presence or ☐ online notarization, this 30th day of September, 2024, by Kevin Leadbetter, PE.
S/He ☒ is personally known to me or ☐ produced _____
as identification.

(Official Notary Seal)

Name: _____



NaShawn Colette Bradley
Notary Public
State of Florida
Comm# HH387566
Expires 8/14/2027

**PEACE CROSSING COMMUNITY DEVELOPMENT DISTRICT
REQUEST FOR QUALIFICATIONS
CONSTRUCTION ENGINEERING & INSPECTION SERVICES
FOR LAKE WALES SPINE ROAD PROJECT
RESPONSE FORM – GENERAL INFORMATION**

1. *Respondent General Information*

Respondent Name GAI Consultants, Inc.

Street Address 618 East South Street, Suite 700

P. O. Box (if any) _____

City Orlando State Florida Zip Code 32801

Telephone 407.423.8398 Fax no. _____

1st Contact Name Andre Sutherland, PE Title Vice President

2nd Contact Name Kevin Leadbetter, PE Title President, Transportation
and Infrastructure

Parent Company Name (if any) GAI Consultants Holdings, LLC

Street Address 618 East South Street, Suite 700

P. O. Box (if any) _____

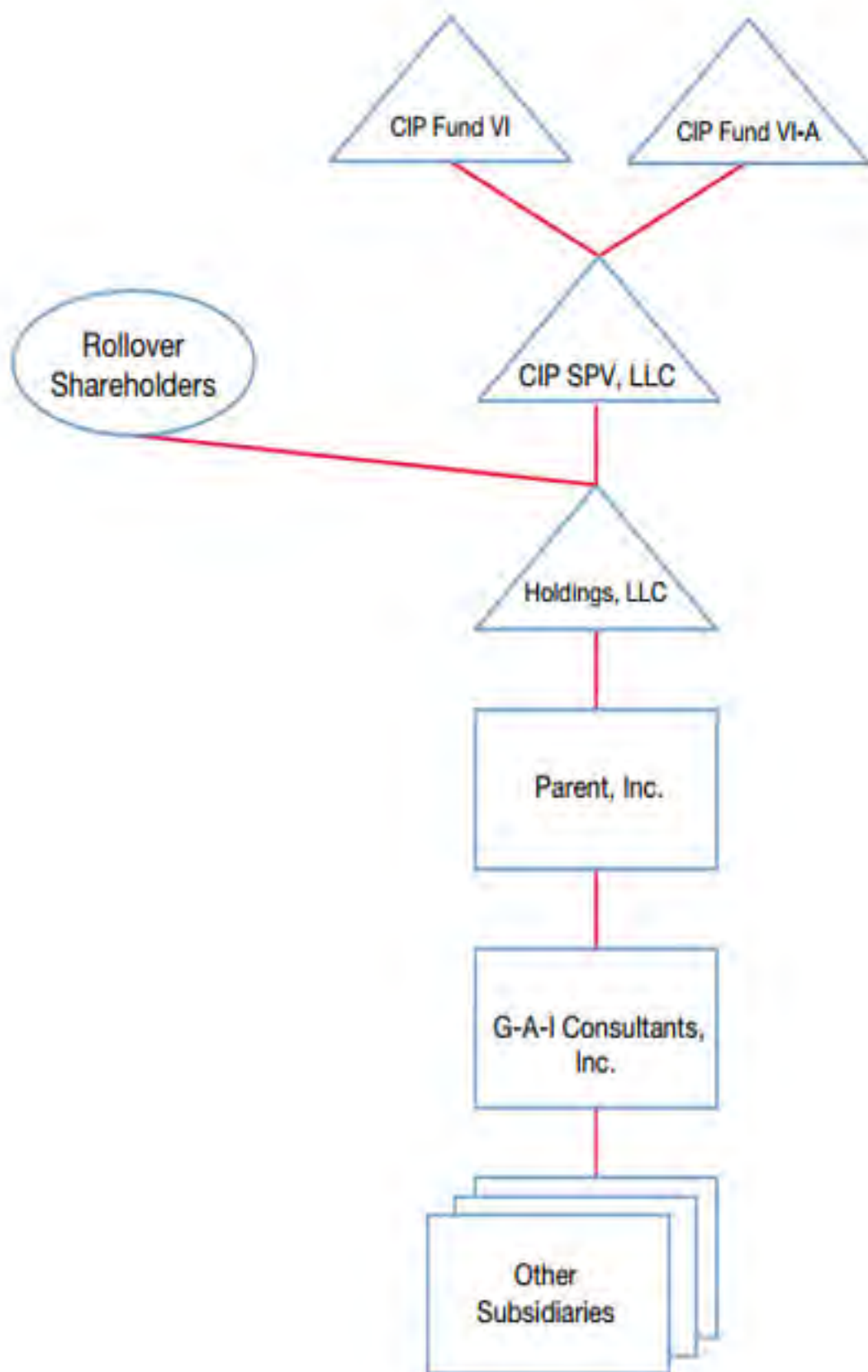
City Orlando State Florida Zip Code 32801

Telephone 407.423.8398 Fax no. _____

1st Contact Name Gary Dejidas, PE Title CEO

2nd Contact Name Tony Morrocco, PE Title President

(Attach a chart showing ownership structure of Respondent.)



2. Company Standing

Respondent's form of entity: Corporation

(e.g., individual, corporation, partnership, limited liability company, etc.)

In what State was the Respondent organized? Pennsylvania

Date 7/30/1974 Charter Number (if applicable) _____

Is the Respondent in good standing with that State? Yes ☒ No ☐

If no, please explain _____

Is the Respondent registered with the State of Florida, Division of Corporations and authorized to do business in Florida? Yes ☒ No ☐

If no, please explain _____

3. Licensure

Please list all applicable state and federal licenses or registrations, including but not limited to those for the State of Florida and Polk County:

FL Engineering Business Registry | 9951

FL Professional Surveyor and Mapper Business | LB 3604

FL Professional Engineer | Andre Sutherland, PE | PE 72918

For each registration or license, provide the following information:

Type of registration (e.g., certified general contractor, certified electrical contractor, etc.)
Engineering Business Registry

License No. 9951 Expiration Date N/A

Qualifying Individual Title Tony Morrocco, PE

List company(ies) currently qualified under this license GAI Consultants, Inc.

Is the registration or license in good standing? Yes ☒ No ☐

If no, please explain _____

(Attach photocopies of each listed license or registration, and additional sheets as necessary.)

4. *What are the Respondent's current insurance limits?*

General Liability \$ 2M

Automobile Liability \$ 1M

Workers Compensation \$ 1M

Pollution Insurance \$ 5M

Contractual Liability \$ _____

Professional Liability \$ 1M

(Other) \$ _____

Expiration Date 10/1/2025

(Attach a copy of a current insurance certificate evidencing the Respondent's insurance.)

5. *List the location of Respondent's office that would perform the work.*

Street Address 618 East South Street, Suite 700

P.O. Box (if any) _____

City Orlando State Florida Zip Code 32801

Telephone 407.423.8398 Fax No. _____

1st Contact Name Andre Sutherland, PE Title Vice President

2nd Contact Name Kevin Leadbetter, PE Title President,
Transportation and Infrastructure

6. ***Has the Respondent previously performed work for an independent special district or other governmental entity?***

Yes ☒ No ☐

If yes, describe:

GAI provides engineering, surveying, and CEI services for FDOT, counties, municipalities
and many other agencies. GAI has provided services to independent special districts such
as Enterprise Community Development District and Tavistock Development Company.

7. ***Has the Respondent company been cited by OSHA for any job site or company office/shop safety violations in the past two years? Yes ☐ No ☒***

If yes, please describe each violation fine, and resolution _____

What is the Respondent's current worker compensation rating? EMR 0.80

Has the Respondent experienced any worker injuries resulting in a worker losing more than ten (10) working days as a result of the injury in the past two (2) years? Yes ☒ No ☐

If yes, please describe the incident: One incident: Employee fell while on a job site and injured
their hip resulting in the inability to work for 10 or more working days. Employee returned
to work following recovery and no further issues resulted from this incident.

8. ***Please state whether or not your company or any of its affiliates are presently barred or suspended from bidding or contracting on any state, local, or federal-aid contracts in any state(s)? Yes ☐ No ☒***

If so, state the name(s) of the compan(ies) _____

The state(s) where barred or suspended _____

State the period(s) of debarment or suspension _____

9. *Have you ever failed to complete any work awarded to you or had any contracts terminated before the work was completed? Yes () No (✓)*

If so, where and why? _____

10. *Has any officer or partner of your organization ever been an officer, partner, or owner of some other organization that has failed to complete a construction contract? Yes () No (✓)*

If so, state name of individual, other organization and reason therefore _____

11. *Has organization or any of its affiliates ever been either disqualified or denied prequalification status by a governmental entity? Yes () No (✓)*

If so, discuss the circumstances surrounding such denial or disqualification as well as the date thereof.

12. *Within the past five (5) years, has the Respondent failed to complete a project within the scheduled contract time? Yes () No (✓)*

If so, discuss the circumstances surrounding such failure to complete a project on time as well as the date thereof.

- 13. List and describe any and all litigation, arbitration or claims filed against the Respondent or its affiliates or principals within the last five (5) years. For each instance, please describe the nature of the litigation, arbitration or claim, identify the case number and tribunal, describe the Respondent's role in the matter, and describe the status and/or resolution of the litigation. (Attach additional sheets if necessary.)**

Identify the Case # and Tribunal: _____

Describe the Nature of the Action:

Over the past five years, GAI Consultants, Inc. (GAI) has been involved in limited claims and even fewer lawsuits. GAI has successfully defended, or settled on favorable terms, all such claims and lawsuits. Furthermore, for the protection of GAI and its clients, GAI always maintains a comprehensive insurance program which includes professional liability, worker's compensation, comprehensive general liability, automobile, and umbrella policies, with limits sufficient to cover the defense and payment of all outstanding claims and lawsuits against GAI. GAI has never had a surety complete one of its projects and no liquidated damages has ever been assessed against GAI. GAI and its principals have no criminal violations or convictions. If you have any questions or require additional information, please feel free to contact our legal counsel, Lawrence S. Gendzier, Esq., at 407.423.8398.

Describe the Respondent's Role in the Action and Describe the Status and/or Resolution:

- 14. List any and all governmental enforcement actions (e.g., any action taken to impose fines, penalties, etc.) taken against the Respondent or its affiliates or principals in the last five (5) years. For each action, please describe the nature of the action, identify the case number and tribunal, describe the Respondent's role in the matter, and describe the status and/or resolution of the matter. (Attach additional sheets if necessary.)**

Identify the Case # and Tribunal: N/A

Describe the Nature of the Action: _____

[Remainder of Page Left Intentionally Blank]

Pennsylvania Department of State
Bureau of Corporations and Charitable Organizations
PO Box 8722 | Harrisburg, PA 17105-8722
T: 717-787-1057
dos.pa.gov/BusinessCharities

Regarding: G-A-I CONSULTANTS, INC.
Request Type: Subsistence Certificate
Request No.: 028225827
Receipt No.: 000850134
Filing Type: Domestic Business Corporation
Filing Subtype: Business
Initial Filing Date: July 30, 1974
Status: Active

Issuance Date: January 08, 2024
File No.: 0000123263

TO ALL WHOM THESE PRESENTS SHALL COME, GREETING:

I DO HEREBY CERTIFY THAT

G-A-I CONSULTANTS, INC.

is currently subsisting on the records of the Department of State as of the issuance date herein.

I DO FURTHER CERTIFY THAT this Subsistence Certificate shall not imply that all fees, taxes and penalties owed to the Commonwealth of Pennsylvania are paid.



IN TESTIMONY WHEREOF, I have hereunto set my hand and caused the seal of my office to be affixed, the day and year above written

Albert Schmidt
Secretary of the Commonwealth

Verify this certificate online at www.file.dos.pa.gov

State of Florida Department of State

I certify from the records of this office that G-A-I CONSULTANTS, INC. is a Pennsylvania corporation authorized to transact business in the State of Florida, qualified on December 11, 1974.

The document number of this corporation is 833525.

I further certify that said corporation has paid all fees due this office through December 31, 2024, that its most recent annual report/uniform business report was filed on January 8, 2024, and that its status is active.

I further certify that said corporation has not filed a Certificate of Withdrawal.

*Given under my hand and the
Great Seal of the State of Florida
at Tallahassee, the Capital, this
the Eighth day of January, 2024*


Secretary of State

Tracking Number: 7949469093CC

To authenticate this certificate, visit the following site, enter this number, and then follow the instructions displayed.

<https://services.sunbiz.org/Filings/CertificateOfStatus/CertificateAuthentication>

LICENSEE DETAILS

11:00:08 AM 5/21/2024

Licensee Information

Name: GAI CONSULTANTS, INC. (Primary Name)
Main Address: 618 E SOUTH STREET
STE 700
ORLANDO Florida 32801
County: ORANGE

License Information

License Type: Engineering Business Registry
Rank: Registry
License Number: 9951
Status: Current
Licensure Date: 01/16/2004
Expires:

Special Qualifications

Qualification Effective



Florida Department of Agriculture and Consumer Services
Division of Consumer Services
Board of Professional Surveyors and Mappers
2085 Apalachee Pkwy Tallahassee, Florida 32309-6500

License No.: LB3604
Expiration Date: February 28, 2025

Professional Surveyor and Mapper Business License

Under the provisions of Chapter 472, Florida Statutes

G-A-I CONSULTANTS INC
DBA: GAI CONSULTANTS INC
618 E SOUTH ST STE 700
ORLANDO, FL 32801-2986

WILTON SIMPSON
COMMISSIONER OF AGRICULTURE

This is to certify that the professional surveyor and mapper whose name and address are shown above is licensed as required by Chapter 472, Florida Statutes.

TOWN OF ORANGE PARK BUSINESS TAX	
G-A-I Consultants, Inc. 2517	Certificate No.: 2517
1279 Kingsley Ave Ste 101	Issue Date: 07/19/2024
Orange Park, FL 32073	Exp. Date: 09/30/2025
Paid by G-A-I Consultants, Inc. 2517	
For the period commencing 07/19/2024 to 09/30/2025	
In consideration of the sum of \$50	
07/19/2024 Date	 Economic Community Development

STATE OF FLORIDA	
BOARD OF PROFESSIONAL ENGINEERS	
THE PROFESSIONAL ENGINEER HEREIN IS LICENSED UNDER THE PROVISIONS OF CHAPTER 471, FLORIDA STATUTES	
SUTHERLAND, ANDRE RICARDO	
LICENSE NUMBER: PE22918	
EXPIRATION DATE: FEBRUARY 28, 2025	
Always verify licenses online at MyFloridaLicense.com	
Do not alter this document in any form.	
This is your license. It is unlawful for anyone other than the licensee to use this document.	



CERTIFICATE OF LIABILITY INSURANCE

Page 1 of 1

DATE (MM/DD/YYYY)

09/26/2024

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must have ADDITIONAL INSURED provisions or be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

PRODUCER Willis Towers Watson Northeast, Inc. c/o 26 Century Blvd P.O. Box 305191 Nashville, TN 372305191 USA	CONTACT NAME: WTW Certificate Center PHONE (A/C, No, Ext): 1-877-945-7378 E-MAIL ADDRESS: certificates@wtwco.com FAX (A/C, No): 1-888-467-2378																					
INSURED GAI Consultants, Inc. 385 East Waterfront Drive Homestead, PA 15120	<table><tr><th colspan="2">INSURER(S) AFFORDING COVERAGE</th><th>NAIC #</th></tr><tr><td>INSURER A:</td><td>Continental Insurance Company</td><td>35289</td></tr><tr><td>INSURER B:</td><td>National Fire Insurance Company of Hartford</td><td>20478</td></tr><tr><td>INSURER C:</td><td>Ironshore Specialty Insurance Company</td><td>25445</td></tr><tr><td>INSURER D:</td><td></td><td></td></tr><tr><td>INSURER E:</td><td></td><td></td></tr><tr><td>INSURER F:</td><td></td><td></td></tr></table>	INSURER(S) AFFORDING COVERAGE		NAIC #	INSURER A:	Continental Insurance Company	35289	INSURER B:	National Fire Insurance Company of Hartford	20478	INSURER C:	Ironshore Specialty Insurance Company	25445	INSURER D:			INSURER E:			INSURER F:		
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INSURER D:																						
INSURER E:																						
INSURER F:																						

COVERAGES**CERTIFICATE NUMBER:** W35105371**REVISION NUMBER:**

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSR LTR	TYPE OF INSURANCE	ADDL SUBR INSD WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS																					
A	☒ COMMERCIAL GENERAL LIABILITY ☐ CLAIMS-MADE ☒ OCCUR GEN'L AGGREGATE LIMIT APPLIES PER: ☒ POLICY ☐ PRO-JECT ☐ LOC OTHER:		7040398304	10/01/2024	10/01/2025	<table><tr><td>EACH OCCURRENCE</td><td>\$</td><td>2,000,000</td></tr><tr><td>DAMAGE TO RENTED PREMISES (Ea occurrence)</td><td>\$</td><td>100,000</td></tr><tr><td>MED EXP (Any one person)</td><td>\$</td><td>15,000</td></tr><tr><td>PERSONAL & ADV INJURY</td><td>\$</td><td>2,000,000</td></tr><tr><td>GENERAL AGGREGATE</td><td>\$</td><td>4,000,000</td></tr><tr><td>PRODUCTS - COMP/OP AGG</td><td>\$</td><td>4,000,000</td></tr><tr><td>OHIO STOP GAP</td><td>\$</td><td>1,000,000</td></tr></table>	EACH OCCURRENCE	\$	2,000,000	DAMAGE TO RENTED PREMISES (Ea occurrence)	\$	100,000	MED EXP (Any one person)	\$	15,000	PERSONAL & ADV INJURY	\$	2,000,000	GENERAL AGGREGATE	\$	4,000,000	PRODUCTS - COMP/OP AGG	\$	4,000,000	OHIO STOP GAP	\$	1,000,000
EACH OCCURRENCE	\$	2,000,000																									
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	AUTOMOBILE LIABILITY ☐ ANY AUTO ☐ OWNED AUTOS ONLY ☐ HIRED AUTOS ONLY ☐ SCHEDULED AUTOS ☐ NON-OWNED AUTOS ONLY					<table><tr><td>COMBINED SINGLE LIMIT (Ea accident)</td><td>\$</td><td></td></tr><tr><td>BODILY INJURY (Per person)</td><td>\$</td><td></td></tr><tr><td>BODILY INJURY (Per accident)</td><td>\$</td><td></td></tr><tr><td>PROPERTY DAMAGE (Per accident)</td><td>\$</td><td></td></tr></table>	COMBINED SINGLE LIMIT (Ea accident)	\$		BODILY INJURY (Per person)	\$		BODILY INJURY (Per accident)	\$		PROPERTY DAMAGE (Per accident)	\$										
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BODILY INJURY (Per accident)	\$																										
PROPERTY DAMAGE (Per accident)	\$																										
A	☒ UMBRELLA LIAB ☒ OCCUR ☐ EXCESS LIAB ☐ CLAIMS-MADE DED ☒ RETENTION \$ 10,000		7040398318	10/01/2024	10/01/2025	<table><tr><td>EACH OCCURRENCE</td><td>\$</td><td>10,000,000</td></tr><tr><td>AGGREGATE</td><td>\$</td><td>10,000,000</td></tr><tr><td></td><td>\$</td><td></td></tr></table>	EACH OCCURRENCE	\$	10,000,000	AGGREGATE	\$	10,000,000		\$													
EACH OCCURRENCE	\$	10,000,000																									
AGGREGATE	\$	10,000,000																									
	\$																										
B	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory in NH) If yes, describe under DESCRIPTION OF OPERATIONS below Y/N ☒ No N/A		7040420480	10/01/2024	10/01/2025	<table><tr><td>☒ PER STATUTE ☐ OTHER</td><td></td><td></td></tr><tr><td>E.L. EACH ACCIDENT</td><td>\$</td><td>1,000,000</td></tr><tr><td>E.L. DISEASE - EA EMPLOYEE</td><td>\$</td><td>1,000,000</td></tr><tr><td>E.L. DISEASE - POLICY LIMIT</td><td>\$</td><td>1,000,000</td></tr></table>	☒ PER STATUTE ☐ OTHER			E.L. EACH ACCIDENT	\$	1,000,000	E.L. DISEASE - EA EMPLOYEE	\$	1,000,000	E.L. DISEASE - POLICY LIMIT	\$	1,000,000									
☒ PER STATUTE ☐ OTHER																											
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E.L. DISEASE - EA EMPLOYEE	\$	1,000,000																									
E.L. DISEASE - POLICY LIMIT	\$	1,000,000																									
C	Pollution/Environmental Liability		ICELLUW00160606	10/01/2024	10/01/2025	<table><tr><td>Each Occurrence/Agg</td><td>\$5,000,000</td></tr><tr><td>Deductible</td><td>\$50,000</td></tr></table>	Each Occurrence/Agg	\$5,000,000	Deductible	\$50,000																	
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Deductible	\$50,000																										

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)

Umbrella coverage is Excess and follows form on the following policies:

General Liability (Incl. OH Stop Gap) - Continental Insurance Company - 7040398304; Employer's Liability - National Fire Insurance Of Hartford - 7040420480; Automobile Liability - Arch Insurance Company - LAAUT0045301

CERTIFICATE HOLDER**CANCELLATION**

Evidence of Coverage	SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.
	AUTHORIZED REPRESENTATIVE Patricia A. Fony

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ACORD 25 (2016/03)

The ACORD name and logo are registered marks of ACORD

SR ID: 26484939

BATCH: 3635741



CNA PARAMOUNT
Policy Holder Notice - Countrywide

It is understood and agreed that:

If the **Named Insured** has agreed under written contract to provide notice of cancellation to a party to whom the Agent of Record has issued a Certificate of Insurance, and if the Insurer cancels a policy term described on that Certificate of Insurance for any reason other than nonpayment of premium, then notice of cancellation will be provided to such Certificate holders at least 30 days in advance of the date cancellation is effective.

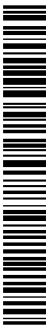
If notice is mailed, then proof of mailing to the last known mailing address of the Certificate holder on file with the Agent of Record will be sufficient to prove notice.

Any failure by the Insurer to notify such persons or organizations will not extend or invalidate such cancellation, or impose any liability or obligation upon the Insurer or the Agent of Record.

All other terms and conditions of the Policy remain unchanged.

This endorsement, which forms a part of and is for attachment to the Policy issued by the designated Insurers, takes effect on the effective date of said Policy at the hour stated in said Policy, unless another effective date is shown below, and expires concurrently with said Policy.

20020001160504893119935



CNA75014XX (1-15)

Page 1 of 1

The Continental Insurance Co.

Insured Name: GAI CONSULTANTS, INC.

Policy No: 7040398304

Endorsement No:

Effective Date: 10/1/2024



CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY)
9/25/2024

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must have ADDITIONAL INSURED provisions or be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

PRODUCER Lockton Affinity, LLC P. O. Box 879610 Kansas City, MO 64187-9610	CONTACT NAME: Lockton Affinity	
	PHONE (A/C, NO Ext): 877-320-9393	FAX (A/C, No): 913-652-7599
	E-MAIL ADDRESS: EFM@locktonaffinity.com	
	INSURER(S) AFFORDING COVERAGE	NAIC #
	INSURER A: Arch Insurance Company	11150
	INSURER B :	
	INSURER C :	
	INSURER D :	
	INSURER E :	
	INSURER F :	

INSURED
GAI Consultants, Inc.
385 East Waterfront Drive
Homestead PA 15120

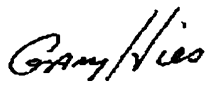
COVERAGES **CERTIFICATE NUMBER** **REVISION NUMBER**

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSR LTR	TYPE OF INSURANCE	ADDL INSD	SUBR WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS
	COMMERCIAL GENERAL LIABILITY						
	Claims Occur						EACH OCCURRENCE
							DAMAGE TO RENTED PREMISES (Ea occurrence)
							MED EXP (Any one person)
							PERSONAL & ADV INJURY
	GEN'L AGGREGATE LIMIT APPLIES PER:						GENERAL AGGREGATE
	POLICY PROJECT LOC						PRODUCTS - COMP/OP AGG
	OTHER						
A	AUTOMOBILE LIABILITY	X	X	LAAUT0045301	10/01/2024	10/01/2025	COMBINED SINGLE LIMIT (Ea accident) \$1,000,000
	ANY AUTO						BODILY INJURY (Per person) \$
	OWNED AUTOS ONLY X SCHEDULED AUTOS X NON-OWNED AUTOS ONLY						BODILY INJURY (Per accident) \$
	X HIRED AUTOS ONLY						PROPERTY DAMAGE (Per accident) \$
							\$
	UMBRELLA LIAB EXCESS LIAB						EACH OCCURRENCE \$
							AGGREGATE \$
	DED RETENTION \$						\$
	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY Y/N						PER STATUTE OTH-ER
	ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory in NH) If yes, describe under DESCRIPTION OF OPERATIONS below	N	A				E.L. EACH ACCIDENT \$
							E.L. DISEASE - EA EMPLOYEE \$
							E.L. DISEASE - POLICY LIMIT \$

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required) GPBR:
Policy provides protection for any and all operations/jobs performed by the named insured where required by written contract. Certificate holder is an Additional Insured where required by written contract. Waiver of Subrogation included by written contract. Insurance is primary and non-contributory.

CERTIFICATE HOLDER **CANCELLATION**

Sample	SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.
	AUTHORIZED REPRESENTATIVE 

Terra Insurance Company
(A Risk Retention Group)
Two Fifer Avenue, Suite 100
Corte Madera, CA 94925



DATE

01/01/24

CERTIFICATE OF INSURANCE

CERTIFICATE HOLDER

This is a specimen certificate of insurance
If you require a true certificate of insurance, please contact
Terra Insurance Company.

This certifies that the "claims made" insurance policy (described below by policy number) written on forms in use by the Company has been issued. This certificate is not a policy or a binder of insurance and is issued as a matter of information only, and confers no rights upon the certificate holder. This certificate does not alter, amend or extend the coverage afforded by this policy.

The policy of insurance listed below has been issued to the insured named above for the policy period indicated. Notwithstanding any requirement, term or condition of any contract or other document with respect to which this certificate may be issued or may pertain, the insurance afforded by the policy described herein is subject to all the terms, exclusions and conditions of such policy. Aggregate limits shown may have been reduced by paid claims.

TYPE OF INSURANCE Professional Liability

POLICY NUMBER
224018

EFFECTIVE DATE
01/01/24

EXPIRATION DATE
12/31/24

LIMITS OF LIABILITY \$1,000,000 EACH CLAIM
\$1,000,000 ANNUAL AGGREGATE

PROJECT DESCRIPTION

For Evidentiary Purposes Only.

CANCELLATION: If the described policy is cancelled by the Company before its expiration date, the Company will mail written notice to the certificate holder thirty (30) days in advance, or ten (10) days in advance for non-payment of premium. If the described policy is cancelled by the insured before its expiration date, the Company will mail written notice to the certificate holder within thirty (30) days of the notice to the Company from the insured.

NAME AND ADDRESS OF INSURED

GAI Consultants, Inc.
(Pittsburgh)
385 E. Waterfront Drive
Homestead, PA 15120-5005

ISSUING COMPANY:

TERRA INSURANCE COMPANY
(A Risk Retention Group)

A handwritten signature in blue ink, appearing to read 'David C. Cook', is written over a horizontal line.

President



2

Related Experience

Award-Winning Experience

GAI has served as the Prime CEI firm on all of our previous/similar work completed. These projects were all delivered on budget and on schedule.

CELEBRATION BOULEVARD EXTENSION | \$13M | Enterprise Community Development District

Gary Moyer | 407.566.4132 | gary@moyer-group.com

313 Campus St, Celebration, Florida 34747

GAI served as Owner's Representative and provided construction inspection services for the installation of utilities related to an approximately 1-mile extension of Celebration Boulevard from Celebration High School to the main entrance of the new Island Village development. The scope of work included installation of a 1,400 LF 16-inch water main, 32" and 24" HDPE directional bores to accommodate bridge crossing, 2,100 LF 8-inch force main, 1,350 LF 8-inch reuse main, lift station and associated connections/details.

Size: approximately 1-mile; 500,000 SF

Dates: Begin 3/20; Complete 8/21

Key Team Members: SPE - Andre Sutherland, PE; PA/Sr. Inspector - Ramon Estocapio, EI



C-30 CANAL BRIDGE | \$6M | Tavistock Development Company

Chris Wilson | 407.816.6599 | cwilson@tavistock.com

6900 Tavistock Lakes Blvd, Orlando, Florida 32827

GAI provided CEI services for the construction of two new concrete bridges over the C-30 canal. The two new single span, 140-ft bridges consist of 24-in prestressed concrete piles, articulated precast rip-rap, concrete bridge deck, concrete barrier wall, 14,133 SF MSE retaining wall, and other incidental construction. Each bridge carries 2, 11-ft travel lanes, a 5-ft bike lane, and an 11.75-ft trail. The project is located adjacent to sensitive wetlands.

Size: 200,000 SF

Dates: Begin 10/21; Complete 3/24

Key Team Members: SPE - Andre Sutherland, PE; PA/Sr. Inspector - Ramon Estocapio, EI



LOGISTICS LANE (MEGA SITE) | \$5.5M | City of Jacksonville

Gary Goldsberry, PE, Project Manager | 904.255.8709 | ggoldsberry@coj.net

214 N. Hogan Street, Jacksonville, Florida 32202

This \$5.5 million design-build project included contract administration, inspection, and the coordination of materials sampling and testing for the construction for a new two-lane asphalt roadway segment off of New World Avenue to provide access to the Cecil Commerce Mega Site Development project. Construction included structural asphalt paving, roadway lighting, a new triple barrel culvert beneath SR 23, sidewalk, curb and gutter, stormwater infrastructure, and lighting infrastructure. **FDOT Grant Funded.**

Size: 1.74 million SF

Dates: Begin 2/19; Complete 5/20

Key Team Members: SPE - Andre Sutherland, PE; CSS - Kathleen Gunn



I-95 AT AIRPORT RD | \$11M | FDOT District Two

Daniel Lahey, PE, Project Manager (Retired)

GAI provided construction inspection services for this interchange improvement project with JPA utility work, for the removal of 1,900 lf. of asbestos cement (AC) waterline, 230 lf. of 8-inch new water main and 216 lf. of 6-inch sewer main, pier protection, new roundabout on Duval Road, extensive utility coordination/relocation, two new drainage ponds, 28 conventional streetlights, new ITS, 4 signalized intersections, 12 new mast arms, overhead trusses, asphalt paving, new sidewalk, and curb and gutter.

Size: 1.1 million SF

Dates: Begin 8/18; Complete 7/20

Key Team Members: SPE - Andre Sutherland, PE; CSS - Amy Hickox



OLD KINGS RD WIDENING - PHASE 1 | \$6.7M | City of Palm Coast

Tyler Gibson, Project Manager | 386.986.4756 | TGibson@palmcoastgov.com

160 Lake Avenue, Palm Coast, Florida 32164

The Phase 1 widening of Old Kings Road is part of the City's initiative to alleviate congestion along this major thoroughfare. The project included widening approximately 0.661 miles of Old Kings Road from a 2-lane, undivided roadway to a 4-lane, divided roadway with curb and gutter, raised curbed grass medians, and 8-ft-wide sidewalk. GAI services included contract administration, public involvement, inspection, and materials sampling and testing per the design documents, and in compliance with FDOT and the City's standards and requirements. Asphalt paving included 2,568 TN of friction course and 3,931 TN of structural course.

FDOT LAP Funded.

Size: 300,000 SF

Dates: Begin 7/20; Complete 1/22

Key Team Members: SPE - Andre Sutherland, PE; CSS - Amy Hickox



SR 312 EXTENSION | \$12M | FDOT District Two

Donald DeVenny, Project Manager | 386.312.4833 | donald.devenny@dot.state.fl.us

105 Yelvington Road, East Palatka, Florida 32131

The improvements under this contract consist of milling and resurfacing, base work, shoulder treatment, drainage improvements, curb and gutters, new drilled shafts and traffic signals, lighting, St. Johns County water main and re-use water main construction, UAOs coordination for utility relocations, highway signing, sidewalk and other incidental construction.

Size: 1.36 million SF

Dates: Begin 8/22; Complete 9/24

Key Team Members: SPE - Andre Sutherland, PE; CSS - Amy Hickox



HOWELL DRIVE OVER RIBAULT RIVER | \$11M | FDOT District Two

John Patterson, PE, Project Manager | Retired

This bridge replacement project included coordination with three nearby schools and residents during all phases of construction. The project scope included relocation of 1,500 lf. of bridge-mounted and open-trenched, direct bury 16-inch JEA force main, 13 new streetlights, utility coordination and relocation, construction of a new 4-span, 480-ft bridge supported on 24-inch, prestressed concrete pile, subsoiling, construction of a 479 grout columns, sidewalk, curb and gutter, drainage pond construction, rubble riprap, and other incidental construction.

Size: 400,000 SF

Dates: Begin 8/18; Complete 10/20

Key Team Members: SPE - Andre Sutherland, PE; CSS - Amy Hickox



CEI FOR ARPA PROJECTS | \$3M | Clay County

Charles Miller, Project Manager | 904.629.6300 | charles.miller@claycountygov.com

477 Houston Street, Green Cove Springs, Florida 32043

This contract is for continuing CEI services for various projects funded under the American Rescue Plan Act (ARPA). These services include construction inspection; quality control and quality assurance; material sampling, testing and certifications; surveying; utility designation and location; constructability reviews; biddability reviews; value engineering; construction schedule and critical path method (CPM) reviews; delay claims analysis; cost estimating; construction document review; payment review and processing (to include all applicable documentation). GAI has received two separate project groupings under this contract.

Size: Various from 5,000 to 30,000 SF; Multiple locations

Dates: Begin 5/23; Complete 12/23 (ARPA 1)

Dates: Begin 7/24; Complete 10/24 (ARPA 2)

Key Team Members: SPE - Andre Sutherland, PE



I-295 EXPRESS LANES | \$89M | FDOT District Two

Scott Lent, PE, Project Manager | 386.961.7730 | scott.lent@dot.state.fl.us

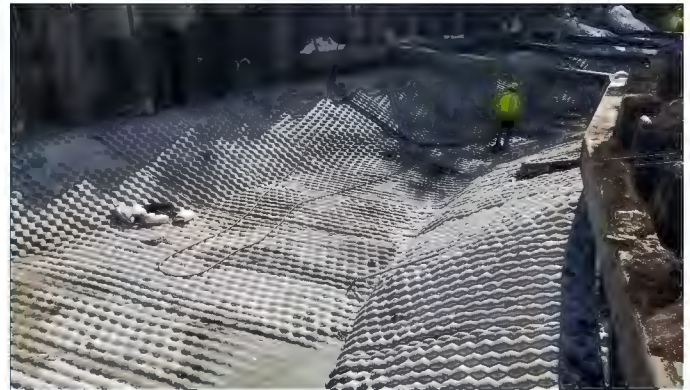
2198 Edison Avenue, Jacksonville, Florida 32204

This \$89 million 10-laning project included 5.1 miles of milling/resurfacing/widening; MOT including nighttime closures; 93,000 tons of structural asphalt; 16,000 tons of friction course; 15,000 LF of guardrail, 3 quadcushions, 27 end anchorage treatments; 196,000 square yards of varying milling depths from 1 ½" to 4". Construction included 530,000 SF of noise walls, drainage, utilities, and road and bridge widening along with roadway lighting, overhead toll gantries and signs. The drainage work included the widening of 6 box culverts, and the jacking and boring of 36-inch pipes beneath I-295.

Size: 9.71 million SF

Dates: Begin 8/14; Complete 12/19

Key Team Members: SPE - Andre Sutherland, PE; CSS - Amy Hickox



HART BRIDGE RAMPS | \$25M | City of Jacksonville

Gary Goldsberry, PE, Project Manager | 904.255.8709 | ggoldsberry@coj.net

214 N. Hogan Street, Jacksonville, Florida 32202

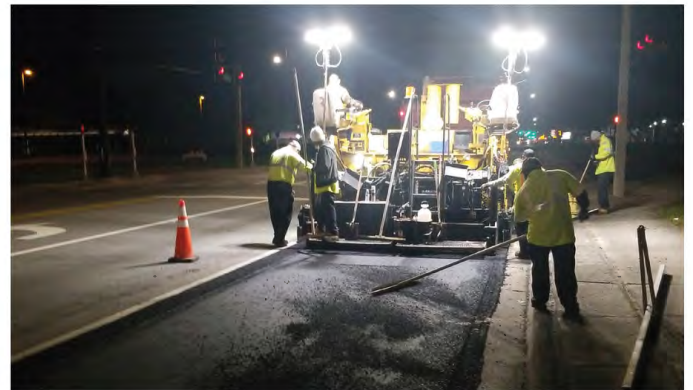


GAI provided CEI services on this high-profile FDOT LAP project that consisted of the removal of 3840 LF of the elevated Commodore Point Expressway to provide an at-grade connection to the local roadways. The work included drainage, utilities, retaining walls, sheet pile walls, new roadway, milling and resurfacing, lighting, signalization, ADA compliant sidewalks, MOT, erosion control, and other incidental items. The utility work for the Hart Bridge Expressway/Gator Bowl Blvd. project included both electrical relocation and water line installation. The electrical relocation included the removal of 560 feet of existing overhead powerline and the installation of 560 feet of underground electrical service, including two precast JEA manholes. The electrical service was for WJCT TV (PBS). The waterline installation included 1,067 LF of 16-inch ductile iron pipe, 903 LF of 16-inch PVC pipe, 142 LF of 12-inch ductile iron pipe and 704 LF of 12-inch PVC pipe. Construction included 12,502 square yards of 6-inch thick, 12-ft-wide sidewalk for 1.78 miles; 6 new signalized intersections with pedestrian signals at three of the intersections; and significant public involvement. GAI assisted the City by providing liaison services with project stakeholders such as the Jacksonville Jaguars, WJCT TV (PBS), and First Coast News (ABC TV). **FDOT LAP Funded. This project won the FTBA's Best in Construction Award for LAP projects.**

Dates: 1.07 million SF

Dates: Begin 2/20; Complete 12/22

Key Team Members: SPE - Andre Sutherland, PE; CSS - Kathleen Gunn

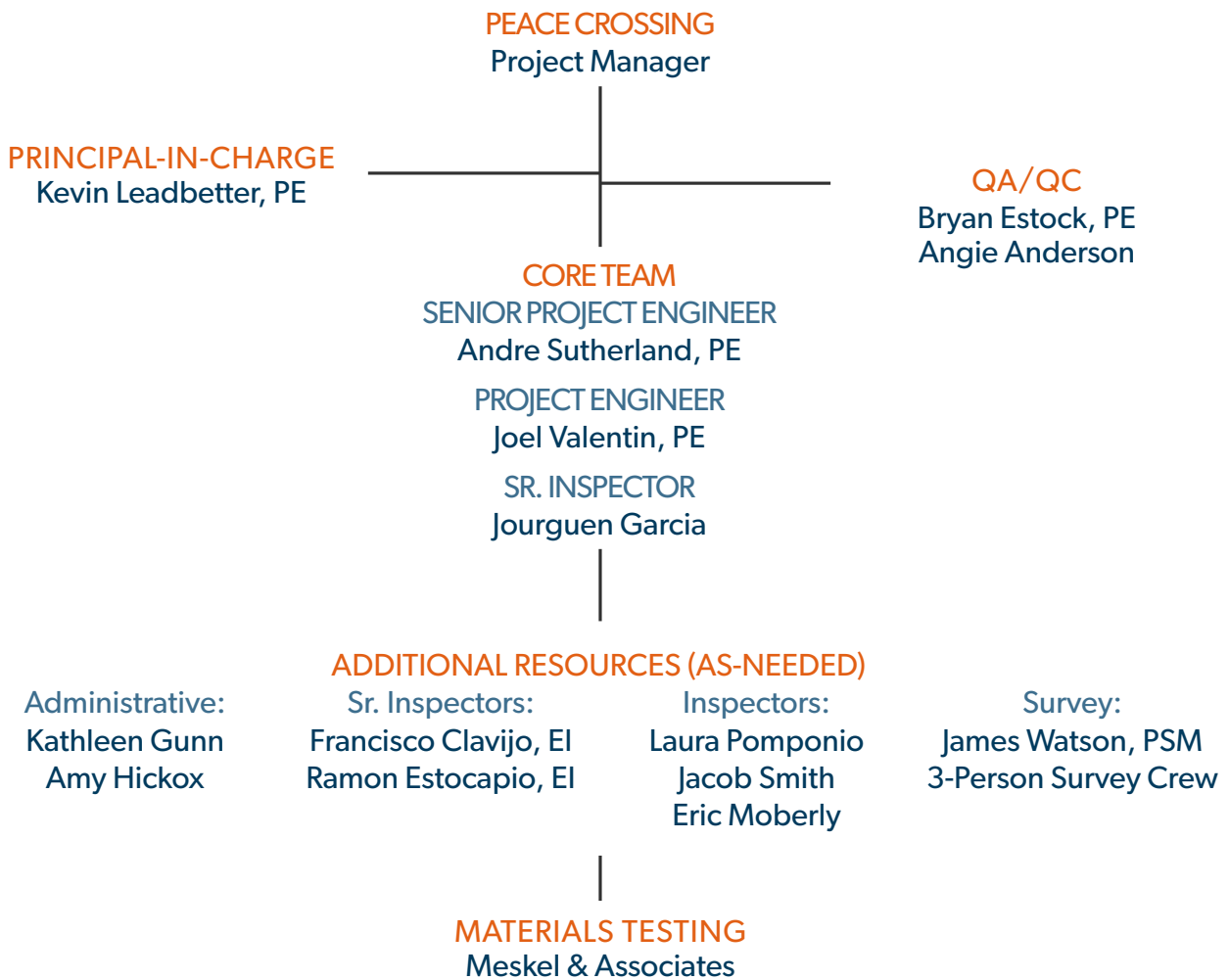




3

Staff

ORGANIZATIONAL CHART



Recent, Current, and Projected Workload

The proposed GAI team will be 100% dedicated to this contract from beginning to close out. Our team is led by Andre Sutherland, PE, as Senior Project Engineer. He is supported by numerous resources from throughout GAI and our subconsultant partners. All individuals will be available and dedicated to the successful completion and delivery of their assigned Work Authorizations.



ANDRE SUTHERLAND, PE

Senior Project Engineer

PROFESSIONAL SUMMARY

Mr. Sutherland is a results-driven professional and has more than 18 years of construction management experience including successfully managing numerous complex design-build, design-bid-build interstate reconstruction, milling and resurfacing, widening, and bridge replacement projects. His past projects have involved steel truss pedestrian, steel plate girders, and FIB bridges; phased demolition and reconstruction of entire interchanges; and multi-phase interstate roadway construction with both concrete and asphalt pavement. He provides comprehensive project oversight to the CEI team, resolving engineering challenges, negotiating contract changes, coordinating utility relocation—responding to public information concerns and complex CPM Schedule reviews to deliver projects on time.

EXPERIENCE

Celebration Boulevard Extension, Enterprise Community Development District, Celebration, Florida.

GAI served as Owner's Representative and provided construction inspection services for the installation of utilities related to an approximately 1-mile extension of Celebration Boulevard from Celebration High School to the main entrance of the new Island Village development. The scope of work included installation of a 1,400 LF 16-inch water main, 32" and 24" HDPE directional bores to accommodate bridge crossing, 2,100 LF 8-inch force main, 1,350 LF 8-inch reuse main, lift station and associated connections/details. **Role:** Senior Project Engineer responsible for field engineering decisions and claims resolution.

Cyrils Rd over C-30 Canal, Tavistock Development Company, Osceola County, Florida.

GAI provided CEI services for the construction of two new concrete bridges over the C-30 canal. The two new single span, 140-ft bridges consist of 24-in prestressed concrete piles, articulated precast rip-rap, concrete bridge deck, concrete barrier wall, 14,133 SF MSE retaining wall, and other incidental construction. Each bridge carries 2, 11-ft travel lanes, a 5-ft bike lane, and an 11.75-ft trail. The project is located adjacent to sensitive wetlands. **Role:** Senior Project Engineer responsible for field engineering decisions, claims resolution for all bridge, roadway, and temporary drainage issues.

Partin Settlement Road Widening and Reconstruction, Osceola County BOCC, Osceola County, Florida.

This 2.7-mile widening and reconstruction is from Neptune Road to Lakeshore Boulevard. This project project will widen and reconstruct the existing two-lane flush shoulder section to a four-lane raised median divided roadway with multi-modal accommodations. Construction includes stormwater ponds, drainage improvements, signalization, signing and pavement markings, lighting, ITS, UWHC for TOHO facilities, 10-ft sidewalks, and a bridge culvert extension at Fish Lake Canal. MOT includes multiple phases with temporary asphalt and interim traffic patterns. **Role:** QA/QC Manager responsible for QA/QC reviews and routine check-ins with the client.

CEI Services, Confidential Client, Osceola County, Florida. This project constructed a loop ramp, which included 323 lf of bridge widening, construction of new off-ramps, 3 new retention ponds, and relocation of utilities such as 800 lf of 12-inch forcemain, 800 lf of 12-inch reclaimed water, and 800 lf of 16-inch water main. Other responsibilities included reviewing/writing daily construction reports, managing field personnel, utility coordination, assisting field staff with on-site testing, observations of critical contractor operations, reviewing MOT and stormwater pollution prevention plan (SWPPP) reports, and maintaining punch lists. **Role:** Senior Project Engineer responsible for field engineering decisions, claims resolution for all bridge, roadway, and temporary drainage issues.

CEI Services, Confidential Client, Osceola County, Florida. This project included the relocation of utilities, such as 3,700 lf of 69-kV, 5,000 lf of 12-kV in duct bank; combined 7,220 lf of 30-inch DIP and 20-inch DIP of reclaimed water; box culvert extension; as well as construction of a turn lane to facilitate a construction traffic crossing another direction. Other responsibilities included reviewing/writing daily construction reports, managing field personnel, utility coordination, assisting field staff with on-site density and concrete testing, observations of critical contractor

EDUCATION

MBA, Business Administration,
2009, University of Florida

BS, Civil, Environmental, and
Infrastructure Engineering, 2006,
George Mason University

REGISTRATIONS/LICENSES

Professional Engineer (PE): FL –
2011, #72918

CERTIFICATIONS

- TIN: S364016784220
- Florida Department of Transportation (FDOT) Construction Training Qualification Program (CTQP)
 - QC Manager
- FDEP Qualified Stormwater Management Inspector, 2014, #19372
- Advanced Maintenance of Traffic

YEARS OF EXPERIENCE

18

YEARS WITH GAI

10

YEARS WITH OTHER FIRMS

8

OFFICE LOCATION

Orlando, Jacksonville, Orange Park,
and Middleburg



gai consultants.

operations, reviewing MOT and SWPPP reports, and maintaining punch lists. **Role:** Senior Project Engineer responsible for field engineering decisions, claims resolution for all bridge, roadway, and temporary drainage issues.

CEI for the Mega Site Development Entrance Road at New World Avenue, City of Jacksonville, Duval County, Florida.

This \$5.5 million, FDOT Build Grant-funded design-build project included contract administration, inspection, and the coordination of materials sampling and testing for the construction for a new two-lane asphalt roadway segment off of New World Avenue to provide access to the Cecil Commerce Mega Site Development project. Construction included structural asphalt paving, roadway lighting, new triple barrel culvert beneath SR 23, sidewalk, curb and gutter, stormwater infrastructure, and lighting infrastructure. **Role:** Senior Project Engineer responsible for field engineering decisions, claims resolution for all bridge, roadway, and temporary drainage issues.

I-95/Airport Road Interchange, FDOT District Two, Duval County, Florida.

\$11M Interchange improvement project with JPA utility work for the removal of 1,900 lf of asbestos cement (AC) waterline; 230 lf of 8-inch new water main and 216 lf of 6-inch sewer main; pier protection; new roundabout on Duval Road; extensive utility coordination/relocation; two new drainage ponds; 28 conventional streetlights; new ITS; 4 signalized intersections; 12 new mast arms; overhead trusses; asphalt paving; new sidewalk; and curb and gutter. **Role:** Senior Project Engineer responsible for overall project oversight, CPM reviews and issue resolution.

Old Kings Rd Widening – Phase 1, City of Palm Coast, Flagler County, Florida.

The \$6.2M Phase 1 widening of Old Kings Road was part of the City's initiative to alleviate congestion along this major thoroughfare. The project included widening approximately 0.661 miles of Old Kings Road from a 2-lane, undivided roadway to a 4-lane, divided roadway with curb and gutter, raised curbed grass medians, three new mast arms, and 8-ft-wide sidewalk. Paving operations included 3,931 TN structural course and 2,568 TN friction course. GAI services included contract administration, public involvement, inspection, and materials sampling and testing in compliance with FDOT and the City's standards. The project was FDOT funded and constructed to the 2020 FDOT specifications. **Role:** Senior Project Engineer responsible for project oversight including procurement, construction, claims resolution, and cost savings proposal analysis.

SR 312 Extension, FDOT District Two, St. Johns County, Florida.

This \$12M new roadway alignment consists of base work, asphalt paving, milling and resurfacing, shoulder treatment, drainage improvements, curb and gutters, new drilled shafts and traffic signals, lighting, St. Johns County water main and re-use water main construction, UAOs coordination for utility relocations, highway signing, sidewalk and other incidental construction. **Role:** Senior Project Engineer responsible for overall project oversight, schedule review, and issue and cost resolution during construction.

Howell Drive Bridge Replacement over Ribault River, FDOT District Two, Duval County, Florida.

\$11M Bridge replacement project, which includes coordination with three nearby schools and residents during all phases of construction. Project scope includes relocation of 1,500 lf. of bridge-mounted and open-trenched, direct bury 16-inch JEA force main, 13 new streetlights, utility coordination and relocation, construction of a new 4-span, 480-ft bridge supported on 24-inch, prestressed concrete pile, subsoiling, construction of a 479 grout columns, sidewalk, curb and gutter, drainage pond construction, rubble riprap, and other incidental construction. **Role:** Senior Project Engineer responsible for reviewing the Contractor's baseline and monthly Primavera CPM update.

I-295/Collins Road Interchange and Collector-Distributor (CD) Road System Design-Build, FDOT District Two, Duval County, Florida.

This project included the construction of a new interchange at Collins Road and I-295, as well as a new CD road system that included capacity improvements for Blanding Boulevard and two additional travel lanes in every direction from Roosevelt Boulevard north to Collins Road (approximately 4.3 miles). The project included new roadway construction, four new bridges, roadway widening, resurfacing, and drainage work, installing a new intelligent transportation system (ITS) that tied into existing facilities, 93 new drilled shafts for overhead trusses, high mast signs, 4,000 CY of sidewalk replacement and 14 new mast arms. **Role:** Senior Project Engineer responsible for project oversight, reviewing the Contractor's baseline, and monthly Primavera CPM update.

I-295 Express Lanes from I-95/I-295 Interchange to the Buckman Bridge, FDOT District Two, Duval County, Florida.

This \$89M, 5.7-mile project included the widening of six bridges including two steel plate girder bridges, full system integration of 8.5 miles of ITS fiber-optic cable, 16 new CCTV cameras, 11 dynamic message signs (DMS), overhead toll gantries, cantilevered and overhead sign trusses, and 68 drilled shaft foundations. The drainage work included the widening of six box culverts, and the jacking and boring of 36-inch pipes beneath I-295. Other activities included more than 110,000 tons of asphalt paving, guardrail, noise walls, utilities, and roadway lighting. **Role:** Senior Project Engineer responsible for field engineering decisions, claims resolution for all bridge, roadway, and temporary drainage issues.

Hart Bridge Ramp Modifications, City of Jacksonville, Duval County, Florida.

This \$25M, high-profile LAP-funded project consisted of the removal of 3840 LF of the elevated Commodore Point Expressway to provide an at-grade connection to the local roadways. The work included drainage, utilities, retaining walls, sheet pile walls, new roadway, milling and resurfacing, lighting, signalization, ADA compliant 12-ft-wide sidewalks, MOT, erosion control, and other incidental items. This project won the FTBA's Best in Construction Award for LAP projects. **Role:** Senior Project Engineer responsible for responsible for project oversight including procurement, construction, claims resolution, and cost savings proposal analysis.



BRYAN ESTOCK, PE

Quality Assurance/Quality Control

PROFESSIONAL SUMMARY

Mr. Estock has over 33 years of construction engineering inspection and project management for over \$530M in roadway and bridge projects. His expertise includes claims mitigation, CPM schedule management, and public involvement for urban roadways, limited access highways, and bridges. He takes a proactive approach to claims and issue resolution. His comprehensive engineering and management experience allows him to easily resolve project challenges.

EXPERIENCE

Partin Settlement Road Widening and Reconstruction, Osceola County BOCC, Osceola County, Florida.

This 2.7-mile widening and reconstruction is from Neptune Road to Lakeshore Boulevard. This project will widen and reconstruct the existing two-lane flush shoulder section to a four-lane raised median divided roadway with multi-modal accommodations. Construction includes stormwater ponds, drainage improvements, signalization, signing and pavement markings, lighting, ITS, UWHC for TOHO facilities, 10-ft sidewalks, and a bridge culvert extension at Fish Lake Canal. MOT includes multiple phases with temporary asphalt and interim traffic patterns. **Role:** Senior Project Engineer responsible for overall project oversight, schedule review, and issue and cost resolution during construction.

Orange Avenue/Buck Lake Road/Polk Drive Realignment, Leon County BOCC, Leon County, Florida.

This LAP project involved reconstruction of the existing two-lane facility into a four-lane facility with turn lanes. A double box culvert was installed throughout the project limits. The project also included installation of a drainage system, underdrain, earthwork, erosion control, optional base, and asphaltic concrete pavement. A stormwater management facility and a flood compensation area were constructed in a very sensitive environmental area. **Role:** Senior Project Engineer responsible for overall project oversight, schedule review, and issue and cost resolution during construction.

Miccosukee Road Improvements – Phase II, Leon County BOCC, Leon County, Florida.

This LAP roadway improvement project included asphalt milling and paving, resurfacing ARMI layer, drainage, safety improvements, utility relocations, traffic signal systems and modifications, and construction of low-level bridges with piling or drill shaft foundations. Other project components included bridge safety measures, water retention areas, railroad signalization and crossing upgrades, storm sewer systems, signing and pavement markings, guardrail, curb and gutter, concrete pavement grinding and joint sealing, interstate system intersection modifications, high mast lighting, fencing (all types), embankment and base construction, subsoil excavation, concrete ditch pavement, and box culvert construction. **Role:** Senior Project Engineer responsible for overall project oversight, schedule review, and issue and cost resolution during construction.

Okaloosa Lane Reconstruction, Okaloosa County BOCC, Okaloosa County, Florida.

This LAP project involved complete removal of the existing roadway, installation of a new closed and open drainage system, raising of the roadway profile grade; and rebuilding the existing driveways. Utilities were relocated to avoid new construction, which required substantial coordination. Project inspection consisted of concrete sampling and testing, subgrade and pipe density testing, utility coordination, and asphalt monitoring and testing. **Role:** Senior Project Engineer responsible for overall project oversight, schedule review, and issue and cost resolution during construction.

EDUCATION

BS, Civil Engineering, 1990,
University of Alabama

REGISTRATIONS/LICENSES

Professional Engineer (PE): FL –
1995, #48970; AL – #28614-E

CERTIFICATIONS

- TIN: E232065670
- Florida Department of Transportation (FDOT) Construction Training Qualification Program (CTQP)
 - LBR Technician
 - Final Estimates 1 and 2
 - QC Manager
- American Concrete Institute (ACI)
 - Concrete Laboratory Testing Technician 1
 - Concrete Strength Testing Technician
 - Aggregate Base Testing Technician
 - Concrete Testing Technician
- FDEP Qualified Stormwater Management Inspector
- Advanced Maintenance of Traffic

YEARS OF EXPERIENCE

33

YEARS WITH GAI

1

YEARS WITH OTHER FIRMS

32

OFFICE LOCATION

Jacksonville; Services all offices



gai consultants.



JOEL VALENTIN, PE

Project Engineer

PROFESSIONAL SUMMARY

Mr. Valentin has over 18 years of experience in the field of civil engineering and construction. His coordination and supervision of construction projects is supported by his knowledge gained by working as an inspector, senior inspector, and project administrator. Mr. Valentin is thoroughly versed in FDOT policies and procedure.

EDUCATION

BS, Civil Engineering, 2004,
University of Puerto Rico

REGISTRATIONS/LICENSES

Professional Engineer (PE): FL –
2019, #87877

CERTIFICATIONS

- TIN: V45342077
- Florida Department of Transportation (FDOT) Construction Training Qualification Program (CTQP)
 - Asphalt Paving 1 and 2
 - Earthwork 1 and 2
 - Concrete Field Technician 1
 - Drilled Shaft
 - Final Estimates 1 and 2
 - QC Manager
- FDEP Qualified Stormwater Management Inspector
- International Municipal Signal Association (IMSA)
 - Traffic Signal Technician 1
- American Concrete Institute (ACI)
 - Concrete Field Technician 1
- APNGA
 - Annual Refresher
 - U.S. DOT Hazmat
- Advanced Maintenance of Traffic

YEARS OF EXPERIENCE

18

YEARS WITH GAI

1

YEARS WITH OTHER FIRMS

18

OFFICE LOCATION

Orlando and Kissimmee

gai consultants.

EXPERIENCE

CEI Grouping JK 21, FDOT District Two, Duval County, Florida.

This three project resurfacing grouping includes SR 10 from Kernan Overpass to Mayport Road, SR 212 (US 90) from 12th St. to SR A1A, and SR 212 (Beach Blvd) from Beach Plaza to SR A1A (3rd St). These projects include includes milling and resurfacing, base work, shoulder treatment, drainage improvements, signal and lighting upgrades, sidewalks with ADA improvements, new highway signage as well as other incidental construction. **Role:** Senior Project Engineer responsible for overseeing the field operations, materials sampling, daily reviews, and monthly estimates.

Partin Settlement Road Widening and Reconstruction, Osceola County BOCC, Osceola County, Florida.

This 2.7-mile widening and reconstruction is from Neptune Road to Lakeshore Boulevard. This project project will widen and reconstruct the existing two-lane flush shoulder section to a four-lane raised median divided roadway with multi-modal accommodations. Construction includes stormwater ponds, drainage improvements, signalization, signing and pavement markings, lighting, ITS, UWHC for TOHO facilities, 10-ft sidewalks, and a bridge culvert extension at Fish Lake Canal. MOT includes multiple phases with temporary asphalt and interim traffic patterns. **Role:** Senior Project Engineer responsible for overseeing the field operations, materials sampling, daily reviews, and monthly estimates.

CEI Group 195, FDOT District Five, Brevard and Orange Counties, Florida.

This five project grouping included: Wickham Road at I-95 Ramp Improvements and Mast Arms (milling and resurfacing, base work, shoulder treatment, new mast arms, and addition of turn lanes); SR 520 from East of Milford Point Drive to East of the Cape Canaveral Hospital (2.523 miles of milling and resurfacing); 5th Avenue (US 192) from Riverside Place to Miramar Avenue (SR A1A)(0.638 miles of milling and resurfacing, upgraded mid-block crossings, RRFBs, new PHB, reconstruction of curb ramps, drainage improvements, and updgaded pedestrian lighting); SR 5054 (Sarno Rd) at Wickham Rd (reconstruction of signals and installation of new signals); SR 520 from West of Yates Road to the Brevard County Line (9.644 miles of milling and resurfacing, shoulder widening, and guardrail replacement). **Role:** Project Engineer responsible for oversight of the procurement and plan submittal phases, and issue and cost resolution during construction, including design changes.

CEI Group 191, FDOT District Five, Brevard County, Florida.

This six project grouping included: SR 519 (Fiske Blvd) from I-95 to SR 520 (King St.) (4.604 miles of milling and resurfacing, 6-ft buffered bike lanes, drainage improvements, pedestrian lighting, and signing and pavement marking); SR 518 (West Eau Gallie Blvd.) from East of I-95 to West of Sarno Rd (0.676 miles of widening and resurfacing, ramp improvements, addition of turn lane, drainage improvements, and addition of bicycle lanes and sidewalk); Intersection Improvements at US 1 at SR 404 (Pineda Causeway) Eastbound Ramps (new traffic signal, new turn lanes, widening, guardrail and drainage improvements, signing and pavement marking); I-95 Ramp Improvements at SR 519 (Fiske Blvd) and Barnes Rd (addition of turn lanes, signal improvements, milling and resurfacing, addition of 6-ft bicycle lane, sidewalk, and drainage pond modifications); US 1 Drainage Outfall from North of Cross Road to Indian River (rehabilitation of drainage ditch, reconstruction of drainage pipes, and new pond). **Role:** Assistant Project Engineer responsible for oversight of the procurement and plan submittal phases, and issue and cost resolution during construction, including design changes.

I-4 Ultimate, FDOT District Five, Osceola, Orange, and Seminole Counties, Florida.

This project consisted of more than 21 miles of I-4 reconstruction from west of Kirkman Rd to east of SR 434.. **Role:** COS Senior Roadway Auditor responsible for leading a team of auditors, review of QA/QC testing and reports, schedule updates, as well as risk-based audits for TTC, public safety, and mobility.

US 17/92 over SR 436 (Semoran Blvd), FDOT District Five, Seminole County, Florida.

This interchange project consisted of a new flyover bridge over SR 436. Additional improvements included 4-ft bicycle lanes, 5-ft sidewalk, utility relocations, signing and pavement marking, signalization, new frontage roads, retaining walls, and new stormwater ponds. **Role:** Senior Inspector responsible for technical assignments in field surveying and construction layout, making and checking engineering computations, and field inspection and tests.

US 192 from Lake County County Line to East of Secret Lake Drive, FDOT District Five, Florida.

This Design-Build project included the widening of US 192 from four to six lanes, new curbed median, sidewalk, drainage improvements, new signals, signing and pavement marking, and the milling and resurfacing of the existing roadway. **Role:** Senior Inspector responsible for widening, milling and resurfacing, drainage, sidewalk, and signing and pavement marking.

Landscaping of Interchanges along I-95, FDOT District Five, Brevard County, Florida.

This project consisted of landscaping at the interchanges of I-95 at SR 44, Taylor Rd (SR 421), I-4, and US 92. **Role:** Senior Inspector responsible for all inspection duties.

423199-1-52-01, Polk Parkway (SR 570) from MP 8.1 to MP 21.7, Florida's Turnpike Enterprise, Polk County, Florida.

This project milled and resurfaced the Polk Parkway from MP 8.1 to 21.7. Additional elements included paved shoulders, ramps, reconstruction of the slope embankment, and full-depth reconstruction of portions of the roadway. **Role:** Senior Inspector responsible for all inspection activities.

Districtwide Hybrid CEI, FDOT District One, Polk County, Florida.

Districtwide CEI support for inspection services in Polk County. **Role:** Senior Inspector responsible for technical assignments in field surveying and construction layout; making and checking engineering computations; inspection services; and conducting field tests. Responsibilities also included sampling, Site Manager, LIMS sampling and certification data entry, progress, and final estimates preparation.

SR 50 and US 27 Interchange, FDOT District Five, Lake County, Florida.

This project consisted of the widening and reconstruction of SR 50 and SR 25 (US 27) from four lanes to six lanes and included the addition of sidewalks, bike lanes and drainage improvements, including the replacement of existing bridges and new access ramps at the interchange. The project also involved widening and reconstruction of SR 50 from 4 to 6 lanes including the bike lanes, sidewalks, 10 MSE walls, 6 gravity walls and 2 permanent steel sheet pile walls, new collector distributor roads, utility relocations, adjustments, and signalization. **Role:** Senior Inspector responsible for technical assignments in field surveying and construction layout; making and checking engineering computations; inspection services; and conducting field tests. Responsibilities also included sampling, Site Manager, LIMS sampling and certification data entry, progress, and final estimates preparation.

Districtwide CEI, FDOT District One, DeSoto County, Florida.

Districtwide CEI support for inspection services on SR 70 from S Dade/Orange Avenue to S Monroe in DeSoto County. This project involved roadway widening, milling, and resurfacing, drainage improvements, sidewalk, utility adjustments, and signalization. **Role:** Senior Inspector responsible for technical assignments in field surveying and construction layout; making and checking engineering computations; inspection services; and conducting field tests. Responsibilities also included sampling, Site Manager, LIMS sampling and certification data entry, progress, and final estimates preparation.



EDUCATION

AS, Coursework, Florida State College at Jacksonville

CERTIFICATIONS

- TIN: P52301276
- Florida Department of Transportation (FDOT) Construction Training Qualification Program (CTQP)
 - Final Estimates 1 and 2

YEARS OF EXPERIENCE

19

YEARS WITH GAI

8

YEARS WITH OTHER FIRMS

11

OFFICE LOCATION

Supports all office locations including Orlando and Kissimmee



gai consultants.

AMY HICKOX

Administrative/Contract Support Specialist

PROFESSIONAL SUMMARY

Mrs. Hickox specializes in the construction engineering and inspection (CEI) construction administration process and has more than 19 years of experience working on design-build, lump sum, and pay item-type projects. She has assisted in preparing final estimate requirements and has experience in the preparation of contract payments, contract modifications, and final estimates packages for construction projects. Her responsibilities include documentation scanning and attributing into the Hummingbird Construction Document Management System. Mrs. Hickox is skilled in managing a variety of document control systems, such as FDOT Infonet, Site Manager, VPN/Pulse, and Electronic Document Management System (EDMS) and is also up to date with ProjectSolve and Materials Acceptance and Certification (MAC) training.

EXPERIENCE

SR 312 Extension New Alignment from SR 207 to Holmes Rd. Blvd, FDOT District Two, St. Johns County, Florida.

This \$12M new roadway alignment consists of base work, asphalt paving, milling and resurfacing, shoulder treatment, drainage improvements, curb and gutters, new drilled shafts and traffic signals, lighting, St. Johns County water main and re-use water main construction, UAOs coordination for utility relocations, highway signing, sidewalk and other incidental construction.

Role: Contract Support Specialist responsible for monthly and final estimates and review of site source documentation for accuracy.

I-95/Airport Road Interchange, FDOT District Two, Duval County, Florida.

\$11M Interchange improvement project with JPA utility work for the removal of 1,900 lf of asbestos cement (AC) waterline; 230 lf of 8-inch new water main and 216 lf of 6-inch sewer main; pier protection; new roundabout on Duval Road; extensive utility coordination/relocation; two new drainage ponds; 28 conventional streetlights; new ITS; 4 signalized intersections; 12 new mast arms; overhead trusses; asphalt paving; new sidewalk; and curb and gutter. **Role:** Contract Support Specialist responsible for monthly and final estimates and review of site source documentation for accuracy.

Old Kings Rd Widening – Phase 1, City of Palm Coast, Flagler County, Florida.

The \$6.2M Phase 1 widening of Old Kings Road was part of the City's initiative to alleviate congestion along this major thoroughfare. The project included widening approximately 0.661 miles of Old Kings Road from a 2-lane, undivided roadway to a 4-lane, divided roadway with curb and gutter, raised curbed grass medians, three new mast arms, and 8-ft-wide sidewalk. Paving operations included 3,931 TN structural course and 2,568 TN friction course. GAI services included contract administration, public involvement, inspection, and materials sampling and testing in compliance with FDOT and the City's standards. The project was FDOT funded and constructed to the 2020 FDOT specifications. **Role:** Contract Support Specialist responsible for monthly and final estimates and review of site source documentation for accuracy.

Howell Drive Bridge Replacement over Ribault River, FDOT District Two, Duval County, Florida.

\$11M Bridge replacement project, which includes coordination with three nearby schools and residents during all phases of construction. Project scope includes relocation of 1,500 lf. of bridge-mounted and open-trenched, direct bury 16-inch JEA force main, 13 new streetlights, utility coordination and relocation, construction of a new 4-span, 480-ft bridge supported on 24-inch, prestressed concrete pile, subsoiling, construction of a 479 grout columns, sidewalk, curb and gutter, drainage pond construction, rubble riprap, and other incidental construction. **Role:** Contract Support Specialist responsible for monthly and final estimates and review of site source documentation for accuracy.

I-295 Express Lanes from I-95/I-295 Interchange to the Buckman Bridge, FDOT District Two, Duval County, Florida.

This \$89M, 5.7-mile project included the widening of six bridges including two steel plate girder bridges, full system integration of 8.5 miles of ITS fiber-optic cable, 16 new CCTV cameras, 11 dynamic message signs (DMS), overhead toll gantries, cantilevered and overhead sign trusses, and 68 drilled shaft foundations. The drainage work included the widening of six box culverts,

and the jacking and boring of 36-inch pipes beneath I-295. Other activities included more than 110,000 tons of asphalt paving, guardrail, noise walls, utilities, and roadway lighting. **Role:** Contract Support Specialist responsible for monthly and final estimates and review of site source documentation for accuracy.

Pecan Park Rd. Realignment/Duval Rd. Widening and Signalization, Duval County, Florida.

This \$5.5M project was funded by the City of Jacksonville and the State of Florida with FDOT oversight for new access to the Amazon Fulfillment Center. Signalization improvements included Duval Rd./I-295 interchange, and Pecan Park Rd./Duval Rd. intersection. Project scope included embankment, drainage improvements, 9 new drilled shaft and mast arms, 7,000 CY of new sidewalk, curb and gutter, embankment, stabilized subgrade, limerock base, asphalt paving, and other incidental construction. **Role:** Contract Support Specialist responsible for monthly and final estimates and review of site source documentation for accuracy.

SR 15 (US 17) from North of Eagle Harbor Parkway to Creighton Rd/Doctors Inlet Bridge, FDOT District Two, Clay County, Florida.

This 2.83-mile project includes milling and resurfacing, base work, shoulder treatment, drainage improvements, signal and lighting upgrades, improved pedestrian and bike paths, new highway signage as well as other incidental construction. **Role:** Contract Support Specialist responsible for monthly and final estimates and review of site source documentation for accuracy.

SR 224 (Kingsley Ave) from E of SR 21 (Blanding Blvd) to W of SR 15 (US 17), FDOT District Two, Clay County, Florida.

This 3.2-mile project includes milling and resurfacing, base work, shoulder treatment, drainage improvements, signal and lighting upgrades, improved pedestrian and bike paths, new highway signage as well as other incidental construction. **Role:** Contract Support Specialist responsible for monthly and final estimates and review of site source documentation for accuracy.

SR 206 Resurfacing from I-95 to ICWW, FDOT District Two, Duval County, Florida.

This project consists of approximately 5.1 miles of resurfacing of 2-lane rural roadway. Other construction includes asphalt overbuild for cross-slope and superelevation corrections; nighttime paving; ground-in rumble strips; unpaved driveway detail utilizing RAP; railroad crossing; and guardrail replacement with TL-3 end treatment. **Role:** Contract Support Specialist responsible for monthly and final estimates and review of site source documentation for accuracy.

SR 15 (US 17) from North of Eagle Harbor Parkway to Creighton Rd/Doctors Inlet Bridge, FDOT District Two, Clay County, Florida.

This 2.83-mile project includes milling and resurfacing, base work, shoulder treatment, drainage improvements, signal and lighting upgrades, improved pedestrian and bike paths, new highway signage as well as other incidental construction. **Role:** Contract Support Specialist responsible for monthly and final estimates and review of site source documentation for accuracy.

Atlantic Blvd. (SR 10) at San Pablo Rd. Traffic Signal Improvements, FDOT District Two, Duval County, Florida.

This project includes the construction of four new drilled shaft foundations and mast arms, directional bores, fiber optic cable, new ITS CCTV camera, signal controller, traffic loops, sidewalk, curb and gutter, pedestrian MOT, thermoplastic markings, and other incidental items. **Role:** Contract Support Specialist responsible for monthly and final estimates and review of site source documentation for accuracy.

I-10 (SR 8) Resurfacing from Nassau County Line to SR 23, FDOT District Two, Duval County, Florida.

This project included 8.8 miles of milling and resurfacing of I-10 from the Nassau County Line to west of SR 23, as well as the milling and resurfacing of nearly 1 mile of US 301. Paving operations consisted of 13,500 TN of FC-5 and 6,7000 TN of FC 12.5, and various milling depths from 1-1/2 inches to 3-1/2 inches. Other scope items included drainage improvements, box culvert extensions, and rehabilitation of bridge expansion joints. **Role:** Contract Support Specialist responsible for monthly and final estimates and review of site source documentation for accuracy.

I-10 Interchange at Hammond Blvd (Marietta), FDOT District Two, Duval County, Florida.

This project included construction of a new diamond interchange at I-10 and Hammond Boulevard (Marietta); an urban five-lane typical section with bike lanes and sidewalks on Hammond Boulevard from just south of Rockland Drive to US 90 (SR 10/Beaver Street); additional on-ramp at northbound/southbound I-295; and the closing of the existing Marietta interchange. **Role:** Contract Support Specialist responsible for monthly and final estimates and review of site source documentation for accuracy.

St. Johns River Northbank Bulkhead Replacement – Times Union Center Design-Build, City of Jacksonville, Duval County, Florida.

This design-build project includes the removal and installation of 344 lf of new bulkhead along the North Bank of the St. Johns River. The project scope includes removal and replacement of sections of the Riverwalk, installation of steel sheet piles, soil anchor tiebacks, reinforced concrete cap, erosion control compliance, pedestrian MOT, and coordination with businesses and projects. **Role:** Contract Support Specialist responsible for monthly and final estimates and review of site source documentation for accuracy.

SR 9A/I-295 at Commonwealth Avenue Interchange, FDOT District Two, Duval County, Florida.

This project involved milling and resurfacing, base work, drainage improvements, curb and gutter, traffic signals, lighting, highway signing guardrail, sidewalks, and other incidental construction. **Role:** CSS responsible for monthly estimates and review of site source documentation for accuracy.



EDUCATION

AS, Office Administration, 1993,
Jones College

CERTIFICATIONS

- TIN: G50051361
- Florida Department of Transportation (FDOT) Construction Training Qualification Program (CTQP)
 - Final Estimates 1 and 2

YEARS OF EXPERIENCE

34

YEARS WITH GAI

8

YEARS WITH OTHER FIRMS

26

OFFICE LOCATION

Supports all office locations
including Orlando and Kissimmee

KATHLEEN GUNN

Administrative/Contract Support Specialist

PROFESSIONAL SUMMARY

Ms. Gunn has more than 34 years of experience as an Office Administrative Assistant, with 17 years in construction administration. She is knowledgeable of the procedures for Florida Department of Transportation (FDOT) scanning for Electronic Document Management System (EDMS) records and procedures, and has served as an Office Administrative Assistant for major CEI projects in District Two. She is highly organized with multitasking abilities, excellent communication, and interpersonal skills with a customer-service orientation. As an Office Administrative Assistant, Ms. Gunn prepares and maintains a filing system for all documentation, including various Excel spreadsheets and Word documents, and provides administrative support for the entire office. She assists the Contract Support Specialist by helping to maintain and file all associated documents for monthly Progress Estimates and all documents related to the Final Estimate Package.

EXPERIENCE

CEI for the Mega Site Development Entrance Road at New World Avenue, City of Jacksonville, Duval County, Florida.

This \$5.5 million, FDOT Build Grant-funded design-build project included contract administration, inspection, and the coordination of materials sampling and testing for the construction for a new two-lane asphalt roadway segment off of New World Avenue to provide access to the Cecil Commerce Mega Site Development project. Construction included structural asphalt paving, roadway lighting, new triple barrel culvert beneath SR 23, sidewalk, curb and gutter, stormwater infrastructure, and lighting infrastructure. **Role:** Contract Support Specialist processing meeting minutes and monthly invoices, verification of quantities being paid, processing any change orders, maintaining project files, and other administrative duties.

Hart Bridge Ramp Modifications, City of Jacksonville, Duval County, Florida.

This \$25M, high-profile LAP project consists of the removal of 3840 LF of the elevated Commodore Point Expressway to provide an at-grade connection to the local roadways. The work includes drainage, utilities, retaining walls, sheet pile walls, new roadway, milling and resurfacing, lighting, signalization, ADA compliant sidewalks, MOT, erosion control, and other incidental items. **Role:** Contract Support Specialist responsible for processing monthly invoices, maintaining project files, LAPIT, and other contract support and administrative duties.

Howell Drive Bridge Replacement over Ribault River, FDOT District Two, Duval County, Florida.

\$11M Bridge replacement project, which includes coordination with three nearby schools and residents during all phases of construction. Project scope includes relocation of 1,500 lf. of bridge-mounted and open-trenched, direct bury 16-inch JEA force main, 13 new streetlights, utility coordination and relocation, construction of a new 4-span, 480-ft bridge supported on 24-inch, prestressed concrete pile, subsoiling, construction of a 479 grout columns, sidewalk, curb and gutter, drainage pond construction, rubble riprap, and other incidental construction. **Role:** Contract Support Specialist responsible for processing monthly invoices, maintaining project files, LAPIT, and other contract support and administrative duties.

Coastline Drive and Liberty Street Bridge Replacement, City of Jacksonville, Duval County, Florida.

This \$24.7 million, high-profile FDOT Local Agency Program (LAP) project in the City of Jacksonville, which consists of marine construction in an environmentally sensitive location. This project involves the construction of two separate Flat Slab Beams (FSBs) bridge structures along the north bank St. Johns River. Coastline Drive consisted of 8 bents with 88 piles and was 232 ft long. Liberty Street had 10 bents with 77 piles and was 424 ft long. Both bridges contained 24 inch battered and plumb piles, FSBs, curtain walls, deck pours, deck grooving, and grinding. More than 700 LF of steel sheet pile wall was constructed along the existing bulkhead. **Role:** Contract Support Specialist responsible for processing monthly invoices, maintaining project files, LAPIT, and other contract support and administrative duties.

I-295 Express Lanes from I-95/I-295 Interchange to the Buckman Bridge, FDOT District Two, Duval County, Florida.

This \$89M, 5.7-mile project included the widening of six bridges including two steel plate girder bridges, full system integration of 8.5 miles of ITS fiber-optic cable, 16 new CCTV cameras, 11 dynamic message signs (DMS), overhead toll gantries, cantilevered and overhead sign trusses, and 68 drilled shaft foundations. The drainage work included the widening of six box culverts, and the jacking and boring of 36-inch pipes beneath I-295. Other activities included more than 110,000 tons of asphalt paving, guardrail, noise walls, utilities, and roadway lighting. **Role:** Contract Support Specialist responsible for monthly and final estimates and review of site source documentation for accuracy.

I-75 and I-95 Hardscape Project, FDOT District Two, Duval County, Florida.

This high-profile, \$3.4 million hardscaping project at the Florida/Georgia state line included the construction of an aesthetic feature of a pile-supported welcome signs along I-95 and I-75. Additional project activities include pile-supported foundations constructed for precast superstructures and the use of unique building materials. **Role:** Contract Support Specialist responsible for monthly and final estimates and review of site source documentation for accuracy.

I-75 Landscaping, FDOT District Two, Madison County, Florida.

This \$2.6 million architectural landscape beautification of 2 miles of I-75 extended south from the Florida/Georgia Stateline. Included in the scope of services were the planting of various species of palm trees, pine trees, and shrubberies, as well as new irrigation systems while coordinating with other projects within the same work zone. **Role:** Contract Support Specialist responsible for monthly and final estimates and review of site source documentation for accuracy.

I-75 at SR 6 Landscaping, FDOT District Two, Hamilton, Florida.

\$500,000 architectural landscape beautification of 0.6 miles of I-75. Included in the scope of services were the planting of various species of palm trees, pine trees, and shrubberies, well as new irrigation systems while coordinating with other projects within the same work zone. **Role:** Contract Support Specialist responsible for monthly and final estimates and review of site source documentation for accuracy.

SR 200 (US 301) Widening, FDOT District Two, Duval and Nassau Counties, Florida.

This \$59.5 million project included new roadway construction, milling and resurfacing of existing roadway, new bridge construction and bridge demolition and reconstruction. This project also includes bridge construction and reconstruction over railroad and drainage installation. **Role:** Administrative Assistant.

SR 8/I-10 Widening, FDOT District Two, Duval County, Florida.

This \$57.7 million project, which includes roadway widening and bridge construction, asphalt pavement milling and resurfacing, widening of a major interstate, drainage system installation, intelligent transportation systems (ITS), installation of water main and force main, signalization, sign structures, lighting, and pavement markings. **Role:** Administrative Assistant.

American Recovery and Reinvestment Act (ARRA) Project, FDOT District Two, Duval and Nassau Counties, Florida.

These projects included reconstruction, resurfacing, drainage improvements, turn lanes, and sidewalk. **Role:** Administrative Assistant.

SR 115 Turner Road and SR 115 Southside Boulevard, FDOT District Two, Duval County, Florida.

These projects included milling, resurfacing, and drainage work. **Role:** Administrative Assistant.

SR 212 Beach Boulevard Widening and Reconstruction and Lighting, FDOT District Two, Duval County, Florida.

This project included asphalt paving, milling and resurfacing, roadway construction, and widening of a six-lane major highway, drainage system installation, installation of approximately 17,000 linear feet of a 20-inch water main, and 15,000 linear feet of a 24-inch force main, more than 7 miles of a highway lighting system, new sidewalk and Americans with Disabilities Act (ADA) ramps, signalization, sign structure, shoulder rework, and pavement markings. **Role:** Administrative Assistant.

SR 212 Lighting and SR 212 Mill and Resurface, FDOT District Two, Duval County, Florida.

Worked as an Office Administrative Assistant on these projects, which included highway lighting, asphalt pavement, milling and resurfacing, drainage improvements, ADA ramps, pavement markings, and signalization. **Role:** Administrative Assistant.

SR 9A at SR 21 Interchange, FDOT District Two, Duval County, Florida.

This project included asphalt pavement, milling and resurfacing, roadway construction and widening, drainage system installation, low level bridge construction over Ortega River, MSE walls, installation of approximately 1,500 linear feet of a 12-inch water main and a 10-inch force main, more than 3 miles of a 480-volt highway lighting system, signalization, sign structure, shoulder rework, and pavement markings. **Role:** Administrative Assistant.

SR 111, SR 109, SR 134, SR 105, and SR 9A (I-295) Resurfacing Projects, FDOT District Two, Duval County, Florida.

These projects included asphalt pavement, milling and resurfacing, roadway widening, drainage improvement, concrete bridge rail retrofit, sidewalk and curb ramp repair, highway lighting system, signalization, fiber-optic interconnect installation, sign structure, shoulder rework, and pavement markings. **Role:** Administrative Assistant.

SR 9A at SR 15 Interchange, FDOT District Two, Duval County, Florida.

This project which included asphalt pavement milling and resurfacing, roadway construction and widening, drainage system installation, more than 2 miles of a 480-volt highway lighting system, signalization, sign structure, shoulder rework, and pavement markings. **Role:** Administrative Assistant.



EDUCATION

EMT Training, 2012, Miami-Dade College

High School Diploma

CERTIFICATIONS

- TIN: G62042182
- Florida Department of Transportation (FDOT) Construction Training Qualification Program (CTQP)
 - Asphalt Paving 1 and 2
 - Concrete Field Technician 1
 - Earthwork 1 and 2
- American Concrete Institute (ACI)
 - Concrete Field Testing Technician – Grade 1
- FDEP Qualified Stormwater Management Inspector, 2019, #43263
- APNGA Annual Refresher
- US DOT Hazmat
- Advanced Maintenance of Traffic

YEARS EXPERIENCE

17

YEARS WITH GAI

<1

YEARS WITH OTHER FIRMS

17

OFFICE LOCATION

Orlando and Kissimmee



gai consultants.

JOURGUEN (JAY) GARCIA

Senior Inspector

PROFESSIONAL SUMMARY

Mr. Garcia has 17 years of experience on roadway construction projects, including milling and resurfacing, extensive asphalt operations, drainage improvements, urban construction and lighting improvements. He possesses strong knowledge of field documentation, daily work reports, and density logbook and has obtained countless certifications to excel in his role. He also has great communication skills needed to successfully work with the Contractor and oversight team. Mr. Garcia is a dynamic and motivated professional with a proven track record for building relationships and proactively inspecting all aspects of the projects. He demonstrates exceptional communication skills and he understands the importance of reviewing all contract documents prior to making critical decisions. Mr. Garcia is well versed in softwares such as PrC and MAC.

EXPERIENCE

Logistics Parkway Extension Phase II, City of Winter Haven, Polk County, Florida.

This 3.2-mile project completed the existing Pollard Rd improvements from Eloise Loop Rd and connected at WWTP #3/Eagle Landing Blvd. The road consisted of a two-lane (12' lane width) roadway with curb and gutter and 8-ft sidewalk. Asphalt operations consisted of milling and resurfacing, type B stabilization, and 805 TN of FC 12.5. This project had multiple funding sources including Florida DEO grant, FDOT grant, City funding, and County funding. Other construction items included drainage improvements, lighting, signing and pavement markings, landscaping, utility relocations, and new transmission mains. **Role:** Senior Roadway Inspector responsible for asphalt operations including milling and resurfacing with striping, and rumble strip. He documented operations by preparing daily work reports, and VT asphalt reports also having to supervise other inspector daily work reports, environmental, weekly MOT reviews, weather reports, accident reports, etc.

QC Technician, Jr. Davis Construction, Florida.

Role: QC Technician responsible for asphalt operations inspections, earthwork density testing, and concrete testing and sampling ensuring adherence to FDOT Standards and Specifications and the contractor QC Plan.

International Drive, Orange County BOCC, Orange County, Florida.

This project consisted of milling and resurfacing of travel, shoulder, and bike lanes. **Role:** Senior Roadway Inspector responsible for VT asphalt reports also cross reference other inspector daily work reports, Environmental, weekly MOT reviews, and weather and accident reports.

Mainline Resurfacing from MP 138.13 to MP 153.23, Florida's Turnpike Enterprise, Martin and St. Lucie Counties, Florida.

This 15-mile project consisted of milling and resurfacing the travel lanes and shoulders along Florida's Turnpike from MP 138.037 to MP 153.230 in Martin and St. Lucie Counties. This included cross slope correction of the travel lanes, guardrail upgrades, repairs to existing box culverts and bridges, ITS improvements, lighting improvements, signing and marking improvements (thermoplastic pavement markings), milling and resurfacing of the travel lanes and shoulders for interchange ramps 1-4 at Exit 138 (Becker Road), interchange ramps 7-10 at Exit 142 (Port St. Lucie Blvd.), interchange ramps 15-19 at Exit 152 (SR-70/Okeechobee Blvd), and the entrance and exit ramps to the Port St. Lucie Service Plaza. **Role:** Senior Roadway Inspector responsible for all inspection duties including asphalt paving, MOT, erosion control, embankment, and signalization improvements.

Dolphin Plaza Ultimate AET, Florida's Turnpike Enterprise, Miami-Dade County, Florida.

This project consisted of the demolition of the existing toll plaza canopy, islands, booths, and concrete pavement at the Dolphin/199th Street Interchange (milepost 2X) in Miami-Dade County. Two new all electronic toll gantries with one new shared toll equipment building were constructed. Additional scope included milling and resurfacing, minor roadway, drainage, ITS, and lighting modifications as well as landscaping. **Role:** Roadway Inspector responsible for inspection of MOT, lighting components, structural concrete, roadway construction activities.

SR 870 (Commercial Blvd) from NW 70th Ave to SR A1A and SR 816 (Oakland Park Blvd) from Atrium West to SR A1A, FDOT District Four, Broward County, Florida.

This lighting project upgraded existing roadway lighting with new LED fixtures to provide efficient light distribution, save energy, and reduce maintenance costs. The new LED lighting was installed at 28 intersections along Commercial Blvd and 25 intersections along Oakland Park Blvd. Construction consisted of the installation of light poles, conduits, conductors, pull & splice boxes, electrical power service, luminaires, and pole cable distribution systems. **Role:** Inspector responsible for field inspection of MOT, lighting components, structural concrete, and roadway construction activities.

I-95 (SR 9) from S. of the Rest Area to S. of SR 714 (Martin Hwy), FDOT District Four, Martin County, Florida.

The improvements under this contract consisted of roadway lighting, widening, and milling and resurfacing. The project provided cross slope correction in deficient areas, northbound rest area entrance ramp lengthening, and installation of speed feedback signs to improve driver speed awareness. **Role:** Inspector responsible for inspecting roadway construction including lighting, underdeck lighting, widening, milling and resurfacing, cross slope correction, drainage improvements, signs, installation of TMS loops and sensors, and installation of signing and pavement markings.

Mainline Resurfacing from MP 106.100 to MP 112.212, Florida's Turnpike Enterprise, Palm Beach County, Florida.

The improvements under this contract consisted of milling and resurfacing, guardrail, drainage and lighting improvements, culvert repairs and signing and pavement markings along a 6-mile stretch of Florida's Turnpike Mainline, Exit 107 (SR 710/Beeline Highway) interchange and Exit 109 (PGA Blvd.) interchange. **Role:** Inspector responsible for asphalt operations including milling and resurfacing including deep milling and pavement markings including rumble strip. He documented operations by preparing daily work reports, and VT asphalt reports.

Northbound Turnpike and Glades Intersection Improvements, Florida's Turnpike Enterprise, Palm Beach County, Florida.

435615-1 consisted of the widening the northbound Turnpike and adjusting Turnpike Mainline geometry in the northbound direction from Milepost 75.603 to Milepost 76.404 to provide an additional auxiliary lane for Exit 75 (Glades Road) and widening the off ramp to two (2) lanes. The existing ramp bridge over the Lake Worth Drainage District canal was modified to remove the existing single-lane bridge and construct a new two-lane bridge for exiting traffic. Modifications to signing and pavement markings, and lighting were also included. 435615-4 consisted of the widening westbound Glades Road, mostly to the inside, to accommodate the addition of an additional right turn lane to the northbound/southbound entry to Florida's Turnpike; and widening of the Turnpike off ramp to Glades Road to include an additional right turn for westbound traffic onto Glades Road. The work also included signing and pavement markings, lighting, and signalization modifications at the Turnpike Entrance and at Corporate Center for the new lane configurations. The existing Turnpike bridge (No. 930416) over Glades Rd was painted. *FTBA Best-in-Construction Award for Utility Coordination and Damage Prevention.* **Role:** Inspector responsible for roadway and bridge construction including milling and resurfacing, drainage installation, overhead signs, ITS structures and features, utility relocation, signalization, lighting, and landscaping operations. He assisted with inspection of all drilled shaft installations for overhead sign structures and mast arm signals on the project (12 total) and assisted with the ramp bridge construction inspecting reinforcing steel placement for the bridge deck and traffic railing. He also performed daily inspections of the MOT and the erosion protection systems, and utility permit work.

East/West Flagler Widening, I-95 (Drainage), FDOT District Six, Miami-Dade County, Florida.

Role: Quality Control Technician responsible for asphalt operations inspections, earthwork density testing, and concrete testing and sampling ensuring adherence to FDOT Standards and Specifications and the contractor QC Plan. He worked with roadway and drainage plans to identify testing requirements; coordinated with CEI personnel and contractor superintendents to ensure all testing was completed as required as per FDOT Specifications and was responsible for performing asphalt and earthwork testing and maintaining the project testing records, interpreting paving plans, taking measurements, and creating asphalt reports.

Multiple FDOT Projects, FDOT Districts Four and Six, Broward and Miami-Dade Counties, Florida.

Projects included were SR A1A, SR 836 & SR 826 Interchange, SR 7 Widening, and Andrews Avenue. **Role:** Quality Control Technician/Asphalt Coordinator responsible for Coordinating Quality Control technician activities for the inspection of milling and resurfacing operations; Performing coring and sampling of asphalt pavement for surface cracking deficiencies; Performing earthwork and concrete testing per FDOT Specifications; Handling oversight and maintenance of Earthwork Density Record books including recording densities, density testing for drainage, structure backfills, MSE wall construction, embankment, subgrade, and base; Completing vibration monitoring during pavement construction, as required and Performing field and office training with CEI personnel including VT daily reports, quantities documentation for final estimates and interpretation of plans.



RAMON ESTOCAPIO, EI

Senior Inspector | Senior ITS Inspector

PROFESSIONAL SUMMARY

Mr. Estacapio has over 24 years' experience in construction and civil engineering related work; 11 years' experience as a Project Administrator/Project Engineer for civil engineering, environmental, and communications projects. He has 13 years' experience in FDOT projects focusing on Intelligent Transportation Systems (ITS) and ITS on-site installation and Construction Management.

EXPERIENCE

Celebration Boulevard Extension, Enterprise Community Development District, Celebration, Florida.

GAI served as Owner's Representative and provided construction inspection services for the installation of utilities related to an approximately 1-mile extension of Celebration Boulevard from Celebration High School to the main entrance of the new Island Village development. The scope of work included installation of a 1,400 LF 16-inch water main, 32" and 24" HDPE directional bores to accommodate bridge crossing, 2,100 LF 8-inch force main, 1,350 LF 8-inch reuse main, lift station and associated connections/details. **Role:** Senior Inspector responsible for earthwork and utilities.

Cyrils Rd over C-30 Canal, Tavistock Development Company, Osceola County, Florida.

GAI provided CEI services for the construction of two new concrete bridges over the C-30 canal. The two new single span, 140-ft bridges consist of 24-in prestressed concrete piles, articulated precast rip-rap, concrete bridge deck, concrete barrier wall, 14,133 SF MSE retaining wall, and other incidental construction. Each bridge carries 2, 11-ft travel lanes, a 5-ft bike lane, and an 11.75-ft trail. The project is located adjacent to sensitive wetlands. **Role:** Senior Project Inspector responsible for earthwork, asphalt paving, concrete, lighting, and signing and pavement marking.

Partin Settlement Road from Neptune Rd to Lakeshore Boulevard, Osceola County BOCC, Osceola County, Florida.

This 2.7-mile project will widen and reconstruct the existing two-lane flush shoulder section to a four-lane raised median divided roadway with multi-modal accommodations from Neptune Road to Lakeshore Boulevard. The project will include stormwater ponds, new or reconstructed signalized intersections at 5 intersections, a new ITS backbone that will connect into the County's Emergency Operations Center located within the project limits, UWHC goes with plans for TOHO Water Authority facilities, bridge culvert extension at the Partin/Fish Lake Canal, and extensive coordination with Florida's Turnpike Enterprise for their concurrent replacement of the bridge over SR 91 (Florida's Turnpike). **Role:** Senior ITS Inspector responsible for monitoring contractor's construction operations, and providing maintenance of traffic inspections for day and night time construction operations. Additional duties include tracking and verifying installations of ITS equipment and hardware and plan quantity tracking and documentation of splicing operations and directional bores.

Graves Avenue from Veterans Memorial Parkway to Kentucky Avenue, Volusia County BOCC, Volusia County, Florida.

This FDOT-funded safety improvements project consisted of the addition of a continuous center left turn lane and paved shoulders, dual left turns from westbound Graves to southbound Veterans, and adding a right turn lane from southbound Kentucky to westbound Graves. The project also included paved shoulders, curb and gutter, signal adjustments, drainage improvements, utility adjustments, and signage. **Role:** Senior ITS Inspector responsible for monitoring contractor's construction operations, and providing maintenance of traffic inspections for day and night time construction operations. Additional duties include tracking and verifying installations of ITS equipment and hardware and plan quantity tracking and documentation of splicing operations and directional bores. *Dates: 12/2022–3/2024*

EDUCATION

MS, Environmental Science, 1999,
University of the Philippines

REGISTRATIONS/LICENSES

Engineer-in-Training (EIT): CA-
#129875

CERTIFICATIONS

- TIN: E232735702120
- Florida Department of Transportation (FDOT) Construction Training Qualification Program (CTQP)
 - Asphalt Paving 1 and 2
 - Concrete Field Technician 1
 - Earthwork 1 and 2
 - Final Estimates 1
- Online FDOT ITS courses
- International Municipal Signal Association (IMSA)
 - Fiber Optics for ITS II, #FP105076
- American Concrete Institute (ACI)
 - Concrete Field Testing Technician – Grade 1
- FDEP Qualified Stormwater Management Inspector, 2021, #48810
- APNGA Annual Refresher
- Advanced Maintenance of Traffic

EXPERIENCE

24

YEARS WITH GAI

4

YEARS WITH OTHER FIRMS

20

OFFICE LOCATION

Orlando and Kissimmee



gai consultants.

Multiple FINs, CEI Group 183, FDOT District Five, Brevard County, Florida.

This contract included 15 projects consisting of resurfacing, minor roadway widening, bridge rehabilitation, signalization, and ITS improvements. Scope also included MOT, signing and pavement marking, and public involvement. Projects ran concurrently with as many as six running simultaneously. **Role:** Senior ITS Inspector responsible for monitoring contractor's construction operations, and providing maintenance of traffic inspections for day and night time construction operations. Additional duties include tracking and verifying installations of ITS equipment and hardware and plan quantity tracking and documentation of splicing operations and directional bores.

SR 50 (West Colonial Drive) Landscaping Improvements from SR 429 to Good Homes Road (LAP), City of Ocoee, Orange County, Florida.

GAI provided CEI services for the City of Ocoee's SR 50 landscaping LAP project from SR 429 to Good Homes Road. The improvements were within the medians (FDOT right-of-way). GAI provided daily field inspection, oversight and quality assurance of installation of various species of native and non-native plants, irrigation, soil testing, mulching & sod. Inspection and oversight include contractor's delivery and installation of sixteen 23-foot Medjool Date palms. Project responsibilities include field safety reviews, ensuring contractors MOT compliance, tracking field quantity changes, daily work reports and field review and approval of monthly estimate quantities. **Role:** Senior Inspector responsible for oversight of MOT, landscaping installation, irrigation, and verification of plant quantities.

Widen Beachline Expressway (SR 528) from Florida's Turnpike to McCoy Road, Florida's Turnpike Enterprise, Orange County, Florida.

Toll Plaza demolition and modification, lighting, and signage installation for SR528/Beachline from MM 4.5 to 8.5 and ITS system consisting of CCTV upgrading, MVDS installation, TTS (Bluetooth), Toll Plaza loop detector and DMSs; review of OTDR traces, SATs, subsystem testing, system testing, grounding, and power requirements; Verification of contractors' compliance to the approved plans and specifications for directional bores, ITS field cabinet control and installation, ITS electrical power service, underground fiber optic installation, ITS conduit aboveground/underground, bridge mount ITS conduit, fiber optic pull box/splice box, CCTV Pole and electrical services grounding test, ITS ethernet switch and digital video encoder and DMS boards; Integration of all Switch, Video Encoders, CCTVs and Switch/Router at Hub. Conducted stand-alone tests, sub-system, system testing and auditing of DMS, CCTV and MVDS. **Role:** Senior ITS Inspector responsible for plans review, plans compliance, inspection of all ITS systems, implementation of proper MOT, and proper integration of all switches, CCTV, and video.

Multiple FINs, CEI Group 158, FDOT District Five, Brevard County, Florida.

This 5 project CEI grouping included I-4 (SR 400) at SR 472, Orange Camp Rd, Dirksen Rd, SR 44 and US 92 (Lighting); I-4 (SR 400) at US 17/92 (Lighting); I-95 (SR 9) Multiple Volusia & Flagler (Lighting); Event Management for Daytona Beach (ITS); St Johns River Bridge Security System (ITS); and Statewide Commercial Vehicle Truck Parking System. **Role:** Assistant Project Administrator responsible for review CPM Schedule, coordinate contractor and held meetings for FDOT, prime contractors and CEI; preparation of supplemental agreement, change orders, monthly estimates, final estimates package, ITSFM package and source records review.

I-75 from NW Blichton Rd to US 234, FDOT District Five, Micanopy, Florida.

Monthly accurate material quantities to FDOT based on plan quantities; provided FDOT accounting of monthly pay items quantities performed/installed by the contractor; provided FDOT exact location of weekly work performed, issues and damages on-site; prepared updated monthly map updates of plan quantities and submit to FDOT; performed monthly stockpiled materials audit at contractor stockyard locations; performed QA/QC of approved materials procured by the contractor before site installation; confirmed on-site project issues with the contractor and update results to FDOT; and attended bi-weekly progress meeting with FDOT District 5 and contractor (TCD). **Role:** Senior ITS Inspector responsible for project administration, construction inspection/ITS inspection, and materials and plan reviews.

ATMS, FDOT District Seven, Pasco County, Florida.

This Design-Build ATMS project included design, installation, and integration of 27 intersections along SR 54, Little Road, and Ridge Road in Pasco County. Work included deployment and installation of new conduit and fiber optic cable as well as integration of existing communication infrastructure, Design and implementation of a Sydney Coordinated Adaptive Traffic System (SCATS) traffic signal system including Type 2070 LN controllers, NEMA TS2 Type 1 cabinets and controller support hardware, deployment and integration of 26 CCTV cameras into the County's current TMC software and hardware system, deployment of two cantilever mounted DMS signs, and installation of stop bar detection at each intersection to allow operation of that control section in a traffic adaptive mode including video detection at mast arm locations and loops at span wire intersections. **Role:** ITS Inspector responsible for the inspection of proper MOT and verification of contractor's compliance to approved plans and specs for cabinets. He also ensured proper integration of Switch, Video Encoders, CCTVs and Switch/Router at Hub.

ATMS Phase 3, FDOT District Five, Osceola County, Florida.

Stand-alone tests and final auditing of DMS, CCTV and MVDS. Quantity surveying of FO cable lengths, conduits, splice boxes and pull boxes. Resolution of field issues regarding property line demarcation, gas and water line problems during boring and conduit laying. **Role:** ITS Inspector responsible for implementation of proper MOT; Verified contractors compliance to the approved plans and specifications for directional bores, ITS field cabinet control and installation, ITS electrical power service, underground fiber optic installation, ITS conduit aboveground/underground, bridge mount ITS conduit, fiber optic pull box/splice box, CCTV Pole and electrical services grounding test, ITS ethernet switch and digital video encoder and DMS boards. Ensured proper integration of all EtherWAN Switch, imPath Video Encoders, Vicon CCTVs, and Juniper Switch/Router at Hub.



FRANCISCO CLAVIJO, EI

Senior Inspector

PROFESSIONAL SUMMARY

Mr. Clavijo has 7 years of experience and is working toward his PE license. He is extremely knowledgeable in roadway widening, milling and resurfacing, guardrail installation, signing and pavement marking, signalization, drainage construction, box culvert repairs, materials specifications compliance, utility relocations, and bridge repairs. Mr. Clavijo is a detail-oriented Sr. Inspector who excels in utility coordination, monthly final estimates, and project as-builts.

EXPERIENCE

Partin Settlement Road Widening and Reconstruction, Osceola County BOCC, Osceola County, Florida.

This 2.7-mile widening and reconstruction is from Neptune Road to Lakeshore Boulevard. This project will widen and reconstruct the existing two-lane flush shoulder section to a four-lane raised median divided roadway with multi-modal accommodations. Construction includes stormwater ponds, drainage improvements, signalization, signing and pavement markings, lighting, ITS, UWHC for TOHO facilities, 10-ft sidewalks, and a bridge culvert extension at Fish Lake Canal. MOT includes multiple phases with temporary asphalt and interim traffic patterns. **Role:** Senior Roadway Inspector responsible for all inspection duties including asphalt paving, MOT, erosion control, subsoil, utility relocation, structures, and signalization improvements.

Mainline Resurfacing from MP 190.5 to 198.5, Florida's Turnpike Enterprise, Osceola County, Florida.

This \$17M project consisted of the milling and resurfacing of the mainline of Florida's Turnpike. Additional items included cross slope corrections, superelevation corrections, base reconstruction, bridge deck joint replacements, box culvert gunite spall repairs, drainage improvements, guardrail improvements, thrie beam, lighting, signage and ITS for the mainline as well as the SR 60 Interchange. **Role:** Senior Roadway Inspector responsible for all inspection duties including milling and resurfacing, MOT, guardrail improvements, drainage, lighting, signage and ITS.

SR 500 (Orange Blossom Trail) and Oak Ridge Road (CR 506) Intersection Improvements, FDOT District Five, Osceola County, Florida.

This \$1.8M project consisted of signal reconstruction at Orange Blossom Trail and Oak Ridge Road. Signal upgrades were completed using the existing signal poles. The project also included upgraded intersection lighting, new pedestrian signals, and reconstruction of the corners to reduce crossing lengths and add ADA compliance. **Role:** Senior Roadway Inspector responsible for all inspection duties including lighting, MOT, ADA, and signalization improvements.

Fortune Road to Lakeshore Boulevard Multi-Use Path (LAP), Osceola County BOCC, Osceola County, Florida.

This 7-mile 10-ft multi-use asphalt path was constructed along Fortune Road and East Lakeshore Boulevard. Construction included extensive utility relocation and coordination, public involvement, subsoil excavation, dewatering, drainage improvements, gravity wall, a 145-ft pedestrian bridge spanning the St. Cloud (C-31) Canal, environmental/wetland impacts, and intersection improvements at signalized intersections. **Role:** Senior Roadway Inspector responsible for all inspection duties including asphalt paving, MOT, erosion control, subsoil, utility relocation, structures, and signalization improvements.

Osceola County Bridge Rehabilitations, FDOT District Five, Osceola County, Florida.

This \$950K project consisted of bridge deck epoxy overlays with high friction surface treatment, joint repairs, and other incidental construction for Bridge Nos. 920009 and 920112 SR 500 (US 441) over Mill Slough from MP 1.083 to MP 111 and Bridge No. 920146 SR 500 (US 441) over Blue Cypress Creek from MP 8.855 to MP 8.893. The project also included desilting and shotcrete repair of Bridge No. 920910 SR 500 (US 441) over Bass Slough from MP 3.234 to MP 3.240. **Role:** Senior Roadway Inspector responsible for all inspection duties.

EDUCATION

BS, Civil Engineering, 2016, University of Central Florida

AA, Civil Engineering, 2014, University of South Florida

REGISTRATION

Engineering Intern (EI), Florida, 2017, #20788

CERTIFICATIONS

- TIN: M60091770
- Florida Department of Transportation (FDOT) Construction Training Qualification Program (CTQP)
 - Asphalt Paving 1 and 2
 - Earthwork 1 and 2
 - Concrete Field Technician 1
 - Final Estimates 1
- American Concrete Institute (ACI)
 - Field Testing Technician 1
- APNGA
 - Annual Refresher
 - U.S. DOT Hazmat
- Intermediate Maintenance of Traffic

YEARS OF EXPERIENCE

7

YEARS WITH GAI

1

YEARS WITH OTHER FIRMS

6

OFFICE LOCATION

Orlando and Kissimmee

Mainline Resurfacing from MP 153.23 to 169.32, Florida's Turnpike Enterprise, St. Lucie County, Florida.

This \$36M project consisted of the milling and resurfacing of the mainline of Florida's Turnpike. Additional items included cross slope corrections, superelevation corrections, base reconstruction, bridge deck joint replacements, box culvert gunite spall repairs, drainage improvements, guardrail improvements, and signage. **Role:** Roadway Inspector responsible for all inspection duties including milling and resurfacing, MOT, guardrail improvements, drainage, lighting, and signage.

Mainline Resurfacing from MP 178 to 190.5, Florida's Turnpike Enterprise, Okeechobee and Indian River Counties, Florida.

This \$26M project consisted of the milling and resurfacing of the mainline of Florida's Turnpike. Additional items included cross slope corrections, superelevation corrections, base reconstruction, bridge deck joint replacements, box culvert gunite spall repairs, drainage improvements, guardrail improvements, and signage. **Role:** Roadway Inspector responsible for all inspection duties including milling and resurfacing, MOT, guardrail improvements, drainage, lighting, and signage.



ERIC MOBERLY

Inspector

PROFESSIONAL SUMMARY

Mr. Moberly has 10 years of progressive work experience, with almost 4 years focused on Construction Materials testing and construction inspection on roadway projects. He has inspected density, concrete and MOT work items and assisted with overall contract compliance inspection duties. Mr. Moberly is an excellent communicator, both verbally and written formats, and his daily work reports have exceptional detail.

EXPERIENCE

SR 312 Extension New Alignment from SR 207 to Holmes Rd. Blvd, FDOT District Two, St. Johns County, Florida.

This \$12M new roadway alignment consists of base work, asphalt paving, milling and resurfacing, shoulder treatment, drainage improvements, curb and gutters, new drilled shafts and traffic signals, lighting, St. Johns County water main and re-use water main construction, UAOs coordination for utility relocations, highway signing, sidewalk and other incidental construction.

Role: Inspector responsible for assisting in asphalt inspection and MOT.

2023 Resurfacing, City of Palm Coast, Flagler County, Florida.

This contract consisted of the milling and resurfacing of 14.33 miles of roadway within the City of Palm Coast. Asphalt operations included 18,173 TN of FC-9.5, 5,724 TN of FC-12.5, and deep milling repairs. GAI services included MOT, lane closures, detours, contract administration, inspection, and other incident items for the construction of the roadways per the design documents, the Florida Department of Transportation standards, and City of Palm Coast standards and requirements. Additional responsibilities included public involvement. **Role:** Inspector responsible for assisting in asphalt inspection and MOT.

Hart Bridge Ramp Modifications, City of Jacksonville, Duval County, Florida.

This high-profile LAP project consisted of the removal of 3840 LF of the elevated Commodore Point Expressway to provide an at-grade connection to the local roadways. The work included drainage, utilities, JEA water and sewer, retaining walls, sheet pile walls, new roadway, new bridges, milling and resurfacing, lighting, signalization, ADA compliant sidewalks, MOT, erosion control, significant public involvement, and other incidental items. Bridge construction consisted of two bridge spans connected to two bridge approaches contained by 49,022 sf of MSE retaining wall. Utilities included the relocation of 560 LF of overhead powerline to underground, along with 2 precast JEA manholes. Waterline installation included 1,067 LF of 16-inch ductile iron pipe, 903 LF of 16-inch PVC pipe, 142 LF of 12-inch ductile iron pipe, and 704 LF of 12-inch PVC pipe. Other construction included 12,502 square yards of 6-inch thick, 12 ft wide sidewalk; installation of 126 twin acorn decorative light poles; 6 new signalized intersections with pedestrian signals at three of the intersections; a 562 ft sheet pile wall; and significant public involvement. GAI assisted the City by providing liaison services with project stakeholders such as the Jacksonville Jaguars, WJCT TV (PBS), and First Coast News (ABC TV). This project received the 2023 FTBA Best in Construction - LAP Project Award. **Role:** Inspector responsible for MOT, erosion control, utility installation, MSE wall installation, placement of embankment, densities, and concrete testing.

I-95 at SR 100 Beautification, City of Palm Coast, Flagler County, Florida.

LAP project that consisted of the installation of all plants, 750 LF directional drill irrigation, and a well with a 5 hp submersible pump. Plant materials included over 55 trees including Sabal and Washington palms; and over 5,000 shrubs and ground cover. The project required utility coordination with FDOT District Five and Blood Hound for location of their ITS fiber optic throughout the project limits; coordination with the City's arborist to exchange plants that were better suited to the area; and communication with FDOT District Five's Construction Special Projects contact for the walk throughs and close out documents. **Role:** Inspector responsible for MOT, erosion control, coordination with utility owners, and overseeing landscape installation.

EDUCATION

High School Diploma

CERTIFICATIONS

- TIN: M16421984
- Florida Department of Transportation (FDOT) Construction Training Qualification Program (CTQP)
 - Asphalt Paving 1
 - Concrete Field Technician 1
 - Earthwork 1
- American Concrete Institute (ACI)
 - Concrete Field Testing Technician - Grade 1
- FDEP Qualified Stormwater Management Inspector, 2022, #49860
- APNGA
 - Annual Refresher
 - U.S. DOT Hazmat
- Intermediate Maintenance of Traffic

YEARS OF EXPERIENCE

10

YEARS WITH GAI

2

YEARS WITH OTHER FIRMS

8

OFFICE LOCATION

Jacksonville, Orange Park, and Middleburg



gai consultants.



LAURA POMPONIO

Inspector

PROFESSIONAL SUMMARY

Ms. Pomponio has six years of experience with roadway and bridge inspection. Her general duties include conducting on-site inspection work on FDOT and local government roadway construction projects under the supervision of the Senior Inspector, where she is responsible for performing highly complex technical assignments, such as making and checking engineering computations, inspecting construction work, and assisting with field testing. She has inspected density, concrete, and MOT work items.

EXPERIENCE

CEI for 2024 Resurfacing, City of Palm Coast, Flagler County, Florida.

This contract consisted of the milling and resurfacing of five miles of roadway within the City of Palm Coast. Asphalt operations included 15,200 TN of FC-9.5, 1,800 TN of FC-12.5, and deep milling repairs. GAI services included MOT, lane closures, detours, contract administration, inspection, and other incident items for the construction of the roadways per the design documents, the Florida Department of Transportation standards, and City of Palm Coast standards and requirements. Additional responsibilities included public involvement. **Role:** Inspector responsible for MOT, erosion and sediment control, and asphalt paving inspections.

NASA Causeway Bridge (CEI Group 215), FDOT District Five, Brevard County, Florida.

High-profile bridge replacement project over the Indian River. The twin bascule bridges were constructed in 1964 and are being replaced with twin high-level concrete bridges that will provide improved movement for oversized vehicles to launch sites. The bridge is being constructed under partnership between FDOT, NASA, and Space Florida. The project is partially funded through a \$90M Infrastructure for Rebuilding America (INFRA) Grant. The new bridges span 4,025 ft over the Indian River Lagoon and will be 65 ft above the water. The bridges consist of a 6' inside shoulder, two 12' travel lanes, and a 10' outside shoulder; the eastbound bridge has an additional 11' lane for future use. Superstructure consists of 26 FIB spans; main channel spans are 185' and approach spans vary 122-156 ft. Spans are supported by hammerhead piers, 12'x8' columns, and 30" square prestressed concrete piles. Construction is in an environmentally sensitive environment, with limited lane closures, and requires specific permitting through NASA. **Role:** Inspector responsible for inspection of MSE wall, earthwork, embankment, concrete bridge elements, and pile driving of over 700 30" voided piles.

CEI Group 182, FDOT District Five, Seminole County, Florida.

This was a four project grouping was part of the I-4 Beyond the Ultimate, North Interim Projects. 439682-2 (Project E) and 439682-3 (Project C): I-4/SR 400 from west of Lake Mary Blvd to west of CR 46A (eastbound only) consisted of 2.69 miles of widening to add a lane, milling and resurfacing, signing and pavement markings, and signalization. 439682-4-62-01 (Project B): EE Williamson Rd at I-4 bridge reconstruction to allow for the addition of the lane to I-4 below. 439682-5 (Project F): I-4/SR 400 from SR 46 to E of SR 600 (US 17/92) consisted of milling and resurfacing, signing and pavement markings, and signalization. **Role:** Inspector responsible for tracking and monitoring jack and bore operations under I-4.

I-95 (SR 9) Viera Boulevard Interchange (CEI Group 159), FDOT District Five, Brevard County, Florida.

This 1.3-mile project included the construction of a new diverging diamond interchange (DDI) at I-95 and the existing Viera Boulevard overpass. Construction also included the milling and resurfacing of Viera Boulevard to tie into the new entrance and exit ramps; installation of ITS including overhead electronic sign displays, vehicle detection, and CCTV; and improvements to lighting and drainage. **Role:** Inspector's Aide responsible for gaining knowledge in minor bridge widening, reconstruction of existing roadway, MSE wall, box culverts, drainage, and MOT.

Miscellaneous CEI, Seminole County BOCC, Seminole County, Florida.

Role: Inspector's Aide responsible for earthwork inspections and compliance with plans, specifications, and permits along with direct communication with Seminole County.

EDUCATION

High School Diploma

CERTIFICATIONS

- TIN: P51553484
- Florida Department of Transportation (FDOT) Construction Training Qualification Program (CTQP)
 - Asphalt Paving 1 and 2
 - Concrete Field Technician 1
 - Earthwork 1 and 2
 - Pile Driving
 - Final Estimates 1 and 2
- American Concrete Institute (ACI)
 - Concrete Field Testing Technician - Grade 1
 - CTCI
- FDEP Qualified Stormwater Management Inspector, 2022, #49860
- APNGA
 - Annual Refresher
- Advanced Maintenance of Traffic

YEARS OF EXPERIENCE

6

YEARS WITH GAI

<1

YEARS WITH OTHER FIRMS

3

OFFICE LOCATION

Jacksonville, Orange Park, and Middleburg



JACOB SMITH

Inspector

PROFESSIONAL SUMMARY

Mr. Smith has 6 years of experience in construction, construction maintenance, and materials testing and quality control of roadway projects. He has extensive experience in earthworks and concrete inspections, as well as asphalt paving. He is FDOT, CTQP, and ACI certified in field testing and inspection. He is very familiar with FDOT specifications as they pertain to roadway construction. Jacob has handled large-scale earthwork and asphalt projects, gaining him valuable field experience.

EXPERIENCE

I-95 at North I-295 Interchange Design-Build, FDOT District Two, Duval County, Florida.

This \$176M project consists of multi-phased MOT; clearing and grubbing; erosion and sediment control; 850,000 cy embankment, OBG 1 and 4, Type B stabilization; 712,000+ sf MSE and wire wall; 201,000 cy of new concrete pavement; over 25,000 lf stormwater pipe; jack and boring of 680 lf of 72-inch steel drainage pipe beneath I-295; 13 Florida I-beam (FIB) bridges; roadway lighting; intelligent transportation system (ITS); signalization; pavement markings; railroad crossing and coordination, and overhead and cantilever trusses. Other elements include concrete pavement rehab, new mainline asphalt pavement, new auxiliary lanes, reconstructing and signalizing the I-295/US-17 interchange. **Role:** Inspector responsible for earthwork, concrete, and asphalt paving.

I-10 at Thomasville Rd, FDOT District Three, Leon County, Florida.

This interchange Improvements project will include an additional storage lane along the eastbound off-ramp (Exit 203) to the Thomasville Road intersection, an additional eastbound through lane on Raymond Diehl Road from the Thomasville Road intersection to Capital Circle N.E. and a Noise Barrier Wall along I-10 westbound in the area of Gilchrist Elementary School. **Role:** Inspector responsible for earthwork, concrete, and asphalt paving.

I-295 Interchange at Collins Rd, FDOT District Two, Duval County, Florida.

This interchange Improvements project included the addition of two right turn lanes for westbound Collins Rd, two through lanes to Parramore Rd, and two left turn lanes for eastbound Collins Rd; addition of an on-ramp lane for eastbound Collins Rd; moving northbound access from eastbound Collins Rd to the east and reconfiguring it as a median U-turn; and adding ramps to enable cyclists to move from the bike lane to the sidewalk for safer passage on the overpass and across ramps. **Role:** QC Inspector.

SR 200 (A1A) from I-95 to W of Still Quarters Rd, FDOT District Two, Nassau County, Florida.

This 2.218 mile project consisted of the reconstruction and widening 2.2 miles of A1A, widening of ramps at the I-95/A1A interchange, and reconstruction of the interchange in a diverging diamond configuration. The widening project increased the roadway from four lanes to six lanes and included raised medians, bicycle lanes, curbs and gutters, sidewalks and high mast lighting. **Role:** QC Inspector

Hart Bridge Ramp Modifications (LAP), City of Jacksonville, Duval County, Florida.

This high-profile LAP project consisted of the removal of 3840 LF of the elevated Commodore Point Expressway to provide an at-grade connection to the local roadways. The work included drainage, utilities, JEA water and sewer, retaining walls, sheet pile walls, new roadway, new bridges, milling and resurfacing, lighting, signalization, ADA compliant sidewalks, MOT, erosion control, significant public involvement, and other incidental items. Other construction included 12,502 square yards of 6-inch thick, 12-ft-wide sidewalk; installation of 126 twin acorn decorative light poles; 6 new signalized intersections with pedestrian signals at three of the intersections; a 562 ft sheet pile wall; and significant public involvement. GAI assisted the City by providing liaison services with project stakeholders such as the Jacksonville Jaguars, WJCT TV (PBS), and First Coast News (ABC TV). *This project received the 2023 FTBA Best in Construction - LAP Project Award.* **Role:** QC Inspector.

EDUCATION

HS Diploma

CERTIFICATIONS

- TIN: S53042193
- Florida Department of Transportation (FDOT) Construction Training Qualification Program (CTQP)
 - Asphalt Paving 1 and 2
 - Earthwork 1 and 2
 - Concrete Field Technician 1
 - Final Estimates 1
- American Concrete Institute (ACI)
 - Concrete Field Technician 1
- APNGA
 - Annual Refresher

YEARS OF EXPERIENCE

6

YEARS WITH GAI

<1

YEARS WITH OTHER FIRMS

5

OFFICE LOCATION

Jacksonville, Orange Park, and Middleburg



gai consultants.



4

Project Management
Services

PROJECT MANAGEMENT SERVICES

The GAI team will work with the Peace Crossing Community Development District (District)—providing swift and coherent communication, quick response time, and personal commitment to successfully deliver the projects under this continuing services contract. Key milestones will be utilized (30%, 60%, and 90% of construction project completion) for an independent review of the project files for completeness and overall project progress. Independent field reviews of the operations will be conducted to determine if enhancements are needed. This will include reviewing the project for compliance with the construction plans and general MOT Standard Plans requirements.



Tavistock | Cyrils Drive over C-30 Canal

Preconstruction Activities — Coordinating with the Developer/CDD/Contractor/Others: All of GAI's CEI assignments over the past 30 years have involved extensive coordination with the public, permitting agencies, and local governments. Our ability to establish communication systems and protocols, and to properly frame, communicate, and identify optimum solutions has allowed expeditious issue resolution on all our recent projects. We will prioritize reaching out to the key stakeholders, businesses, and residents prior to the preconstruction meeting—taking full accounting of their issues, constraints, and expectations. We will develop a project-specific communication plan with a response protocol tailored to the needs of the affected party. The communication plan will include the development and distribution of a project information sheet that includes the scope of work, key contacts, schedule information, and descriptions of key events and potential disruptions to driveway access and services.

Project Close-Out: GAI's approach to having an efficient project closeout by starting at Day One. At the beginning of the project, we will review all contract documents and establish a clear Project Management Plan that addresses the District's priorities and goals, including required forms, acceptable delivery dates and delivery format. SPE Andre Sutherland and Project Engineer Joel Valentin, PE will coordinate deliverables with the District including as-built reviews, permit closeouts, contractor warranties and other critical documents. This is an efficient method for delivering timely project closeout while providing all required documents.

Budget Estimating/Engineers Estimate: As one of Florida's leading design-build firms, GAI has worked with many contractors to develop quantities and costs for numerous projects across the state. GAI applies its unique understanding of how contractors estimate projects to develop detailed breakdowns of quantities. Clay County and other agencies have experienced a rapid rise in unit costs for highways and infrastructure, making accurate estimates extremely difficult. Prices appear to have begun to level off in the last few months. GAI's most recent estimate and bid on a Clay County project was for constructing a bulkhead around a large fishing pond in Ronnie Van Zant Park. The work included dock repairs and a new concrete sidewalk around the pond. GAI's estimate was \$761,307.23. The successful contractor bid \$657,805.22 for this work. Earlier this year, GAI's Walter Odom Park project also bid. This project included concrete flatwork, drainage, and grading. GAI estimated \$941,947.24, and the low bid was \$1,089,934.35.

GAI's William Burgess Blvd project for Nassau County is a new, 2-mile-long, 3-lane roadway. This project was let for construction in March 2024. GAI's final estimate was \$21,644,418.55. The low bid came in at \$19,679,015.77.

GAI's River-to-Sea Loop Trail Phase 2 for Volusia County is a new 0.6-mile SUN Trail. This project is being let in 2 sections. The first section was let in September 2024. GAI's final estimate was \$642,000. The low bid came in at \$652,000.

Value Engineering: In addition to our administrative cost saving and efficiency measures that results in reduced CEI costs, we also offer the following innovative concepts that if adopted will likely result in cost savings to the District.

- **Value Engineering (VE) Initiatives:** GAI frequently initiates VE efforts to offset project delays and reduce construction schedules. These efforts focus on working with the Contractor, the District, and the Engineer-of-Record to identify and develop these initiatives. Immediately after execution of our agreement, GAI will actively work with the District and other project stakeholders to conduct constructability and biddability evaluations in order to identify these opportunities.
- **Cost Savings Initiatives (CSIs):** These are generally contractor-initiated efforts. However, GAI has worked cooperatively as a specialty engineer to formally develop concepts that improve the construction plans by offering cost savings and operational improvements.

Constructability Analysis/Design Reviews: GAI will conduct detailed constructability reviews of the 90% plans to become familiar with every detail of each project. We will perform site evaluations to document existing site conditions prior to

construction; review all plans and specifications leading up to construction; and note any field changes from the 90% plans. These reviews will be completed using the core staff assigned to the project, as shown in the organizational chart. These constructability reviews, conducted prior to construction, will provide a second opportunity to correct any issue that could result in cost overruns.

GAI will conduct pre-work meetings on all major work items. These meetings are critical to the overall success of the project, as they help define expectations and responsibilities prior to starting major items of work. All critical components will be reviewed at these meetings to ensure all parties understand the requirements of the contract and specifications, along with their role in complying with these contract documents.

Scheduling and Ability to Adhere to Schedules: GAI has significant experience in evaluating CPM schedules on similar projects. SPE Andre Sutherland, PE has worked with SureTrak and various versions of Primavera, including P6 for baseline schedule review and monthly CPM updates on over 28 projects. His understanding and practical application of CPM schedules helps him work with contractors to overcome utility conflicts, extra work delays, and unforeseen conflicts. This has resulted in all 28 of his recent projects finishing on time, an accomplishment that is unrivaled within the industry. Key scheduling items include the following:

- Review and acceptance of the baseline schedule after specification requirements have been met, with each activity duration being considered reasonable.
- Evaluating monthly updates using Primavera and Claim Digger software for accurate reflection of construction activities and added activities that were previously unknown.
- Extracting activities to show progress, started/completed activities, and added/deleted items from the previous month's schedule; coordination with the Project Administrator (PA) to verify the schedule reflects what is occurring in the field.
- Review of the contractor's critical path jointly with the PA to verify the controlling items of work coincide with in-field activities. GAI will remind the contractor to pursue critical activities and review near-critical activities for the potential of slippage.

By integrating the CPM schedule as a tool to help deliver projects on time, GAI has garnered a reputation of being the CEI firm that delivers. GAI's consistent delivery method has been recognized with numerous awards.

Cost Control: GAI's cost control involves both the contractor's contract and the CEI contract by utilizing the following measures:

- GAI reviews the contractor's monthly schedule updates for comparison with the projected schedule.
- Confirming the accuracy of the schedule and ensuring consistency with previous "look-ahead" schedules.
- Monitoring the CEI's budget and reducing staffing at low contractor production; utilizing cross-trained staff for various tasks/work items.
- QC of all submitted timesheets for accuracy and ensuring PM's approval.

Claims Management: GAI has an excellent track record of issue prevention and resolution on our CEI assignments. Our approach to construction changes and claims includes the following:

- Communicating contract requirements early and assisting the contractors in understanding the District's construction procedures
- Looking ahead for potential problems and finding issues before the impacts occur
- Mitigating claims by early detection and resolution
- Developing and maintaining claims data and as-built schedules
- Responding quickly with estimates and analysis

Submittals, Shop Drawings, Request for Information (RFI) Management, and Facilitating Resolutions: GAI will work with the contractor to develop a Master Submittal List detailing all required submittals for fabrication, such as:

- Monthly "Look Ahead Letters" will alert the contractor to upcoming submittal requirements.
- Submittal Tracking Logs will be reviewed at the weekly progress meetings.
- Routine coordination meetings will be held with the construction team to review submittals in process, RFI responses, upcoming submittals, and prioritize critical items to avoid delays.



Hart Bridge Ramps | FTBA Best-in-Construction Award (LAP)

Prompt Service and Issue Resolution: To avoid the root causes of change orders and claims, our approach includes these efforts:

- Promoting partnership atmosphere with the contractor and enhance the win-win attitude.
- Communicating contract requirements early in the contract.
- Assisting the contractor with specification interpretation and setting the standards of adhering to the District's procedures.
- Looking ahead for potential problems and working with the contractor to propose resolutions before the impacts occur.
- Monitoring the contractor's schedule and the controlling item of work for potential impact to eliminate delays and added time.
- Mitigating claims by early detection and resolution.
- Developing and maintaining claims data and as-built schedules and respond quickly with estimates and analysis.



GAI's PA Dewayne Osteen and Sr. Inspector Falah Rafat

Effective Employee Performance and Training: The strength of our proposed GAI team is the practical experience and proven track record brought from recent similar CEI projects. All proposed members of the GAI team have the required certifications and are available to meet the staffing commitments necessary for this project. Our core team brings over 100 years of combined CEI experience garnered from recent safety, drainage improvement, and resurfacing projects.

Our objective is to deliver the quality service and high level of performance the District requires, adjusting our operations to closely fit the needs of the District. In the event there are GAI related items that will need correction, Mr. Sutherland will propose a Change Action Plan to the District for review

and approval within 24 hours for items deemed urgent and within 72 hours for other items. This change action plan will detail the timeline for correction and measures that GAI will take to eliminate its re-occurrence.

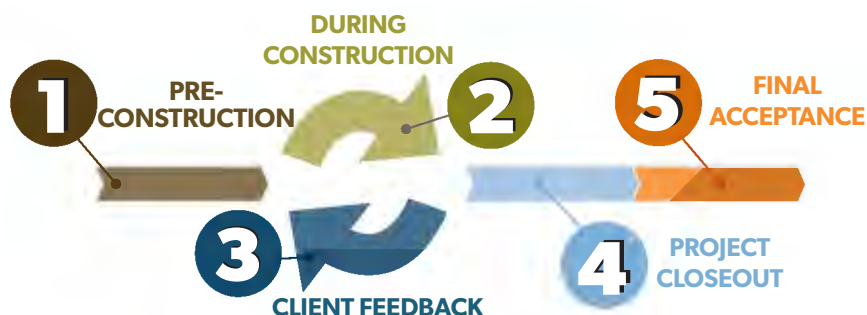
QUALITY CONTROL/QUALITY ASSURANCE REVIEWS

To assist our staff in following all proper inspection procedures, contract administration, and records keeping, GAI will complete Quality Control/Quality Assurance reviews (QAR) per our approved QA/QC procedures. These reviews will be completed by qualified CEI field and administrative personnel completely independent from the field staff assigned to the project. On this important contract, GAI proposes Bryan Estock, PE to lead all QARs. GAI will conduct monthly reviews to make certain our organization follows the requirements cited in the RFP and Scope of Services for this project. QARs will be conducted to evaluate the adequacy of materials, processes, documentation procedures, training, guidance, and staffing.

GAI will submit QAR results to the District in written form within 30 days from the review. Our QAR will examine all the aspects of inspection, contract administration, and record keeping, including the following:

- CEI Administration – Staffing, Management, Qualifications, and Licenses
- Contract Administration Procedures – Communication with Stakeholders, Meetings, Schedules, Claims, and Delays
- Project Records – Files, Correspondence, Reports, Logs, Material Certifications, and Survey
- Field Reviews – MOT, Administrative Procedures, Erosion Control, Environmental Compliance, and Construction Contract Compliance

GAI will maintain records of the QA/QC actions performed (which extends to our subconsultant). All records will indicate the nature and number of observations made, the number and type of deficiencies found, and the corrective actions taken.



GAI's QA Review Will Be Completed At Three Levels

To avoid the root causes of change orders and claims, GAI's approach includes these efforts:

- **Administrative – Amy Hickox**, our Lead CEI Contract Support Specialist with over 23 years of project administrative experience, will review our project files to verify all documents are kept up to date and organized for quick access.
- **Field operations – Joel Valentin, PE** brings over 18 years of CEI experience. He will conduct periodic reviews of our field operations, review the contractor's MOT setup and asphalt paving inspection efforts. He will also verify all pre-work activities, checklists, and that all equipment utilized are calibrated and operational.
- **Review with the District – Bryan Estock, PE** will routinely check in with the District to solicit input on our overall performance, while working independently of the CEI team to assist in improving our CEI services for the duration of the project.

1

Pre-Construction

Constructability Reviews, Utility Work Schedule Reviews, MOT enhancements, QA Checklists, Pre-Construction Meetings

2

During Construction

DWR reviews, Quantity Reviews, 30%/60%/90% Process Reviews, Field Construction and MOT Reviews

3

Client Feedback

Submit formal QA reports, Staffing Adjustments Where Needed

4

Project Closeout

Gather and Review All Site Source Documents; Create Timeline for Completion

5

Final Acceptance

Conduct Final QA Review with Client; Submit Final Package

SCOPE OF SERVICES AND METHOD OF APPROACH

GAI's CEI team has a 30-year history of working together on construction projects of varying sizes—from safety improvements to complex, multi-phased roadway and bridge projects. GAI will utilize our knowledge and resources to provide timely, well-thought-out solutions to construction issues. GAI's proactive approach to issue identification and resolution will keep the project on time and within the established budget. Our approach to delivering the scope of services is outlined below:

Safety: Safety is GAI's top priority on every project. GAI will schedule internal safety kick-off meetings and provide field staff with the appropriate Job Hazard Analysis (JHA) form related to each assigned task. GAI's inspection team members will address, document, and immediately report unsafe conditions to the Project Administrator (PA). As part of GAI's standard practice, we provide all field staff with a safety wallet card and electronic card (e-card) that includes all important contacts. The information can be quickly accessed in the event unsafe conditions are observed or during an emergency. GAI's inspectors will attend the contractor daily safety meeting as permitted, and the PA will include safety as a primary topic in the project's weekly progress meeting agenda.

At routine intervals and before each phased traffic switch, the project will be independently evaluated as part of GAI's QA process to identify opportunities to improve conditions for pedestrians, bicyclists, and motorists.

Maintenance of Traffic (MOT): MOT requires clear communication to the public and a well-marked route through the construction zone to promote operational efficiency. Key items GAI will perform include the following:

- Verifying that all portable changeable message signs (PCMSs) display accurate notices of upcoming roadwork, including precise start and end dates for overhead work, detours, and lane shift. Verifying the contractor correctly installs all advanced warning signs before construction begins.
- Verify that all pedestrian pathways are safe, clearly marked, and ADA-compliant during construction. This includes setting up well-defined temporary walkways and crossings that remain free from hazards and are protected from the construction activities. Regular inspections will be conducted to maintain these pathways, ensuring they are always accessible and secure. And include the required signage to guide pedestrians through safe routes around construction zones.
- Reviewing accommodations for turning radii for large trucks during construction. This will help prevent damage to newly installed curb and gutter/sidewalk.

- Verifying that all flaggers are positioned to provide motorists adequate sight and safe stopping distance based on the posted speed limit. This will be needed during paving operations that cross existing driveways.
- Senior Inspectors will conduct joint ride throughs with the Contractor to verify the MOT set-up is correct as well as identify any areas for possible enhancement.
- Request a comprehensive ingress/egress plan for the work zone from the contractor.

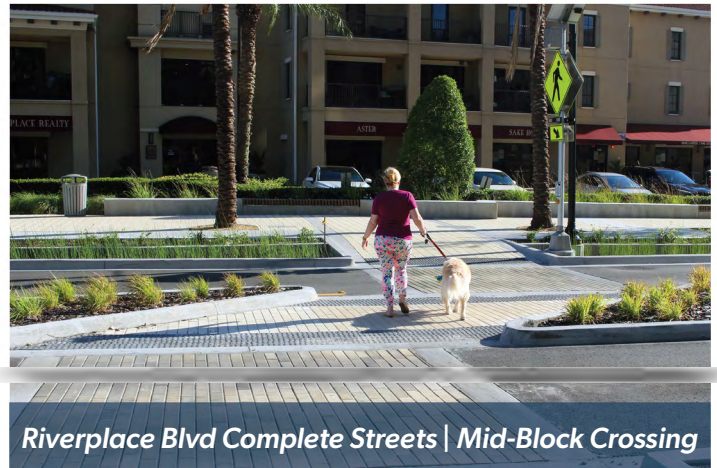
GAI will verify the correct utilization of MOT devices, adequate warning signs, elimination of drop-off hazards daily and other standard MOT practice. GAI will strive to meet the District's expectation for the timely completion of the project while facilitating the safe passage of residents through the project limits.

All our staff are certified in FDEP Stormwater Inspector and Intermediate/Advanced MOT!

Earthwork: GAI will verify documentation and field operations to make sure all earthwork for the roadbed and embankment backfill comply with contract specifications. As such, GAI will perform field verification density tests and will record all results in the density logbook as applicable. The contractor will be required to delineate the depth and area for the appropriate excavation for widening. GAI will request that the contractor submit an earthwork plan for review for compliance with the applicable specifications. The establishment of new turf as soon as possible will stabilize the jobsite, reduce the occurrence of washouts, and maintain compliance with the environmental permit.

Sidewalk/Driveways/Curb and Gutter: Concrete construction operations require close attention to quality, as well as constant communication with the contractor's QC personnel. GAI's proposed staff have a proven record of ensuring the quality of the final concrete work. Close monitoring of grade stakes, form placement, and adherence to the contract documents will be critical, including the following:

- Verifying that concrete installed is from an approved source.
- Monitoring concrete mixes for conformity with mix designs (temperature, water/cement ratio, slump, and air content).
- Monitoring the driveways and sidewalk for proper thickness and required 2% max. cross-slope, and ADA ramps for required tolerances. This will be achieved by checking the forms prior to pouring the concrete, as well as during and after placement by using 4-ft smart levels.
- Ensuring ADA compliance and local regulations for the proposed Lynx bus stop enhancements.
- Ensuring control joints are cut within the 12-hour and 96-hour period to prevent uncontrolled cracking.
- Verifying proper construction practices are followed to ensure the final quality surface is acceptable, including protecting the sidewalk from heavy vehicles and equipment.
- Ensuring proper surface finish to eliminate dips and bumps that will exceed the acceptable cross-slope range.
- Maintaining a constant flow of concrete trucks to ensure concrete is poured within the specified time.



GAI routinely checks the forms as they are laid out for correct grade and slope. This allows us to verify that positive drainage and ADA compliance will be achieved, while allowing for easier correction of form boards before concrete is placed. This also avoids costly rework due to poorly constructed slopes and tie-ins. Correct placement of forms is particularly evident when constructing ADA ramps, as this often poses a major challenge to inexperienced contractors. GAI is here as the District's partner to get the job done correctly and on time. Working with the contractor by utilizing field meetings and clearly communicating expectations helps deliver the desired product.

Lighting: The installation of roadway lighting involves several critical aspects, as well as coordination with the contractor and utility company. When it comes to lighting, GAI's proposed staff has a proven track record of ensuring high-quality final work by considering these key points during installation:

- Verification that all materials used align with approved shop drawings and plans.
- Testing of all installation components according to the Plans, Indexes, Specifications, and manufacturer's recommendations.
- Verifying compliance with Buy America provisions for appropriate items.
- Inspecting trenches for straight lines, proper depth, and adherence to the layout shown in the plans.
- Verification that lighting installation follows Indexes 715-001 to 715-010, Index 639-001, Index 700-031, and the contract documents.



- Verification of proper backfilling
- Inspection of ground rods for poles
- Confirming proper installation of surge protection devices
- Verifying color-coded wiring.
- Making necessary splices using split bolt connectors.
- When placing slabs around pull boxes and light poles, ensuring forms can be removed without damaging concrete surfaces or leaving any portions in the concrete.
- Confirming satisfactory completion of the 7-day burn-in period.

Signalization and ITS: All of GAI's major projects included significant signalization and ITS components. Based on the project's inspection needs, GAI will dedicate inspection staff specializing in fiber interconnect, signal timing, and traffic detection. This is a key requirement for checking the contractor's work, verifying operational checks, and providing progress updates. Key items we will oversee include the following:

- Each maintaining agency has specific signal equipment requirements which must be met to achieve successful turnover once construction is complete. GAI will verify that both the EOR and the District have reviewed the shop drawings and concur with the proposed traffic signal equipment.
- Where there are improvements at existing signalized intersections, temporary signalization/traffic detection must be maintained for the project's duration, with all deficiencies repaired within 24 hours. This will specifically be discussed at the preconstruction meeting, and the contractor's emergency contacts will be shared with the District, including emergency points of contact to address off-hours calls on malfunctioning signals.
- To verify the vehicle detectors function as intended, GAI will observe the field testing with the contractor. We will verify that vehicle detectors are mounted at the correct angle and properly calibrated for the appropriate detection zones.
- Final as-builts for conduit bores, signal equipment, pull boxes and other items will be reviewed and verified. The required warranty paperwork and all functional checks will be completed and reviewed by GAI. These critical activities must be completed before Final Acceptance of the project.

Milling and Asphalt Paving – Roadway Inspection: Asphalt projects require close attention to quality, as well as constant communication with the contractor's QC personnel. GAI's proposed staff have a proven history of ensuring the quality of the final asphalt product. Close monitoring of all critical milling and paving operations in accordance with the contract specifications will be critical. This may include the following:

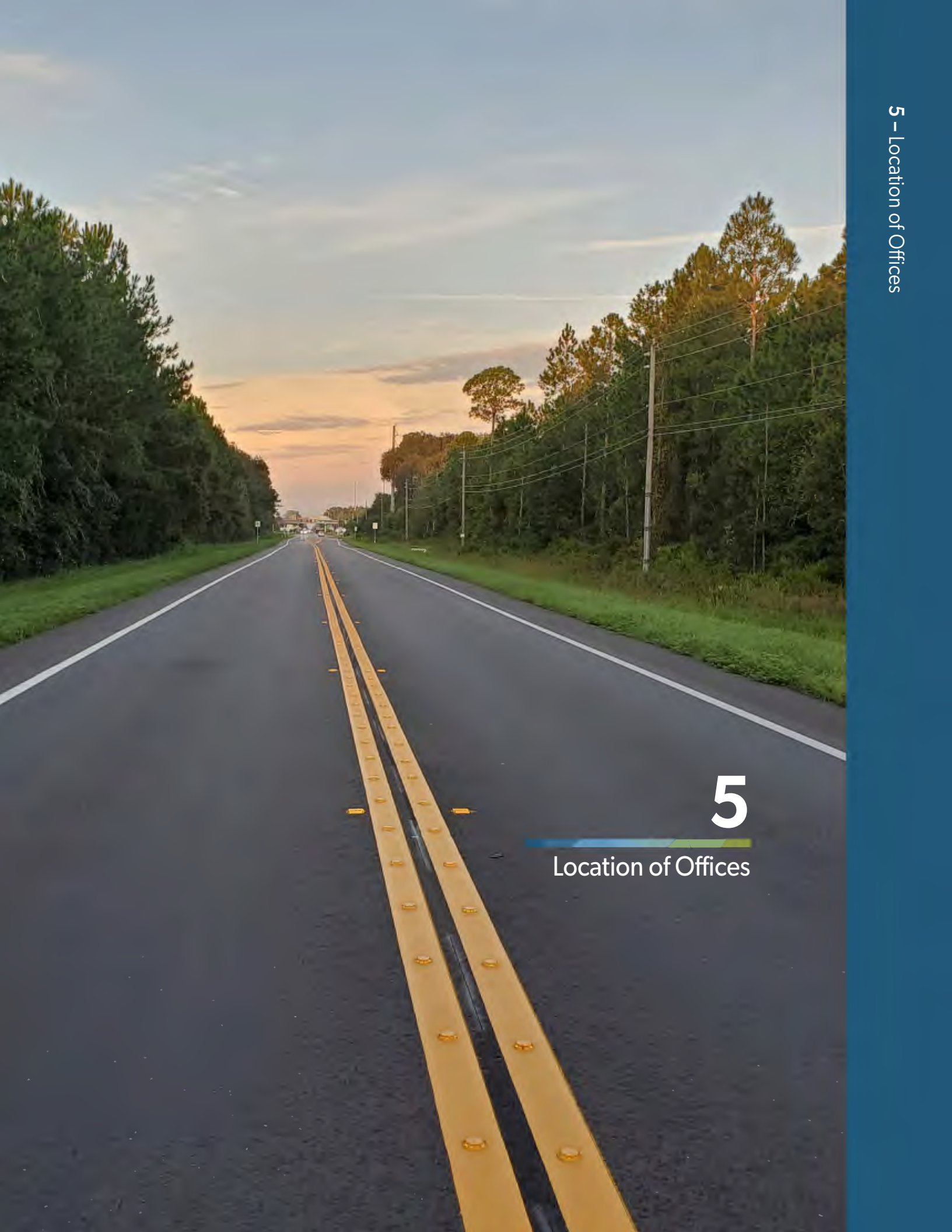
- Monitoring mix temperature and ensuring loads outside of specification tolerance are rejected.
- Verifying temperature monitoring of the mat for early detection of end-of-load segregation—assuring that paving/plant operations are adjusted to eliminate segregation concerns prior to resuming paving operations, and that all defective material is removed and replaced in accordance with specifications.
- Establishing conservative initial work plans to determine milling/paving production capabilities to ensure timely correction of all safety deficiencies (drop-offs/maintaining positive drainage), prior to opening lanes. This will be monitored in the field by our Senior Inspectors.
- Review of proposed typical sections and milling/resurfacing details with CEI staff and the contractor to establish correction limits, as well as understand superelevation details, milling control points, and required pavement/milling thicknesses.
- Monitoring the pavement cross-slope to ensure it is within tolerance of the plan target.
- Monitoring the mix to verify the spread rate is within the target spread, per specifications.
- Coordinating with the asphalt plant verification technician to obtain random numbers for cutting density cores, and correctly locating station and offsets where random cores are placed on the roadway.
- Monitoring the contractor's QC personnel to ensure consistent rolling patterns are adhered to.
- Monitoring the pavement smoothness with a 15-ft and rolling straightedge for surface irregularities (segregation).



Daily review of the contractor's QC paperwork and completion of both the Daily Report of Construction and the Daily Asphalt Roadway Verification report to ensure proper documentation of all construction activities.

Environmental Commitments: We will discuss possible dewatering requirements with the contractor, including review of all operations for compliance with applicable dewatering permits. The project will typically remain most vulnerable to turbid discharge during excavation, pipe installation, base stabilization and when the embankment is bare prior to turf establishment. GAI will review the stormwater runoff pattern jointly with the contractor to address possible offsite discharges by instituting best management practices and erosion control measures before rain events. Getting the project done on time will be our focus, which will reduce the likelihood of turbid discharge. Our CEI team is experienced in field inspection for permit compliance and is equipped with turbidity meters to monitor stormwater runoff for permit compliance.





5

Location of Offices

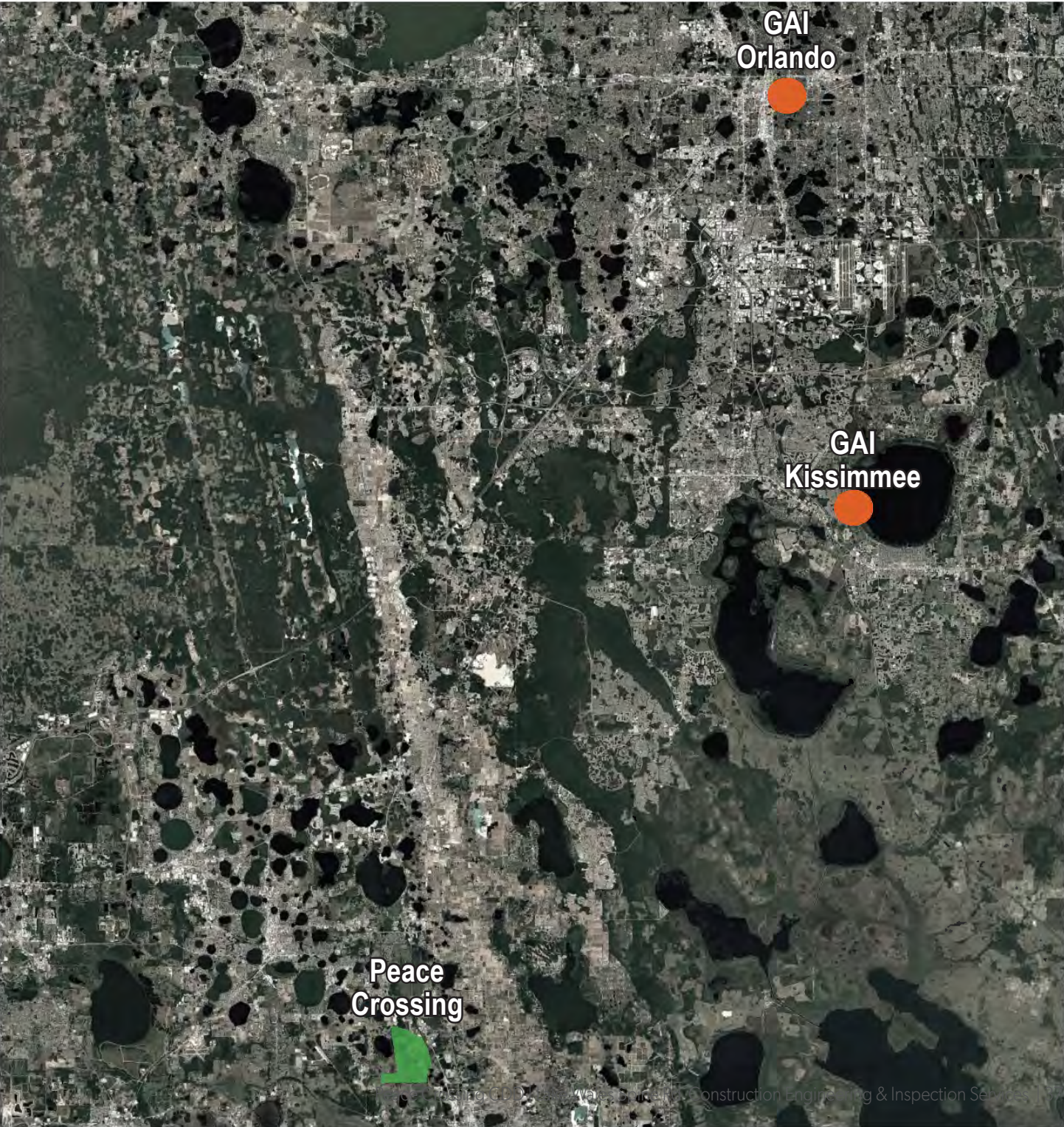
OFFICE LOCATIONS

Orlando
618 East South Street, Suite 700, Orlando, FL 32801

Kissimmee
3050 Partin Settlement Road, Kissimmee, FL 34744

GAI is able to service the District from our Orlando and Kissimmee office locations. The District is less than 30 minutes from Kissimmee and an hour from Orlando.

EMPLOYEES BY JOB FUNCTION	
Senior Project Engineer	3
Project Administrator	7
Administrative/CSS	6
Senior Inspector	10
Inspector	5



A photograph of a modern urban sidewalk. The sidewalk is made of light-colored concrete and runs along a street. On the left side of the sidewalk, there is a row of young palm trees supported by wooden stakes. Black streetlights are spaced along the sidewalk. In the foreground, there is a crosswalk with green-painted concrete stripes. A small white bollard stands on the sidewalk. In the background, there are more trees and a building under a clear blue sky.

6

Claims and Litigation History

LITIGATION

Over the past five years, GAI Consultants, Inc. (GAI) has been involved in limited claims and even fewer lawsuits. GAI has successfully defended, or settled on favorable terms, all such claims and lawsuits. Furthermore, for the protection of GAI and its clients, GAI always maintains a comprehensive insurance program which includes professional liability, worker's compensation, comprehensive general liability, automobile and umbrella policies, with limits sufficient to cover the defense and payment of all outstanding claims and lawsuits against GAI. GAI has never had a surety complete one of its projects and no liquidated damages has ever been assessed against GAI. GAI and its principals have no criminal violations or convictions.

If you have any questions or require additional information, please feel free to contact our legal counsel, Lawrence S. Gendzier, Esq., at 407.423.8398.



12574 Flagler Center Boulevard, Suite 202, Jacksonville, Florida 32258
www.gaiconsultants.com

PEACE CROSSING

COMMUNITY DEVELOPMENT DISTRICT

4AIII

**CONSTRUCTION ENGINEERING & INSPECTION SERVICES QUALIFICATIONS
FOR THE LAKE WALES SPINE ROAD PROJECT
PEACE CROSSING COMMUNITY DEVELOPMENT DISTRICT**

October 14, 2024, 2:00 P.M.

Submitted to:
Craig Wrathell
Wrathell, Hunt & Associates, LLC
2300 Glades Road, Suite 410W
Boca Raton, Florida 33431

Submitted by:
 **Stantec**
Stantec Consulting Services Inc.
6920 Professional Pkwy E
Sarasota, FL 34240

**CONSTRUCTION ENGINEERING & INSPECTION SERVICES QUALIFICATIONS
FOR THE PEACE CROSSING COMMUNITY DEVELOPMENT DISTRICT
DIGITAL COPY**

Submitted by:
 **Stantec**
Stantec Consulting Services Inc.
6920 Professional Pkwy E
Sarasota, FL 34240



Peace Crossing Community Development District

Construction Engineering & Inspection Services for Lake Wales Spine Road Project

Submitted by Stantec Consulting Services Inc.

October 14, 2024

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October 14, 2024

Attention: Ernesto Torres, District Manager
Wrathell, Hunt & Associates, LLC
2300 Glades Road, Suite 410W
Boca Raton, Florida 33431

Reference: RFQ for Construction Engineering & Inspection Services for Lake Wales Spine Road, Peace Crossing Community Development District (CDD)

Dear Mr. Torres and Members of the Selection Committee,

We are pleased to submit our qualifications package and expression of interest for the referenced project. Our team of construction engineering specialists bring extensive experience in construction engineering and inspection to meet all project objectives, and would welcome the opportunity to assist the Peace Crossing CDD during construction and through completion of this project.

So why Stantec? The Stantec team is right for the job for several reasons:

- *We know Peace Crossing CDD* and are ready to hit the ground running! Our team, including Travis Fledderman, PE; Mark Atwood; and Sean Saxon, are intimately familiar with this land and look forward to continue serving the District.
- *We are experts in local Districts in Florida.* In addition to serving as the current District Engineer for the Peace Crossing Community Development District, Stantec serves as District Engineer for more than 60 CDDs, offering specialized engineering services to similar, Florida-based communities. Our dedication to these communities drives us to deliver high-quality, reasonably priced consulting services. With a staff focused on serving CDDs, our commitment ensures that addressing residents' questions, fulfilling Board of Supervisors' requests, and resolving District Manager issues is our top priority, with immediate response times. Additionally, with a significant number of CDD clients, Stantec provides the most efficient services at the most competitive cost.
- *We are local and ready to engage.* We will manage this contract from our local Sarasota office, located at **6920 Professional Pkwy E, Sarasota, FL 34240**. We've identified dedicated team that is committed to the District, that is available and has already made this contract a priority.

We see a tremendous opportunity for the Peace Crossing CDD and are enthusiastic about being part of the team. We invite you to review our qualifications and experience. Please do not hesitate to reach out to me directly if you have any questions. We look forward to serving as your District Engineering Consultant.

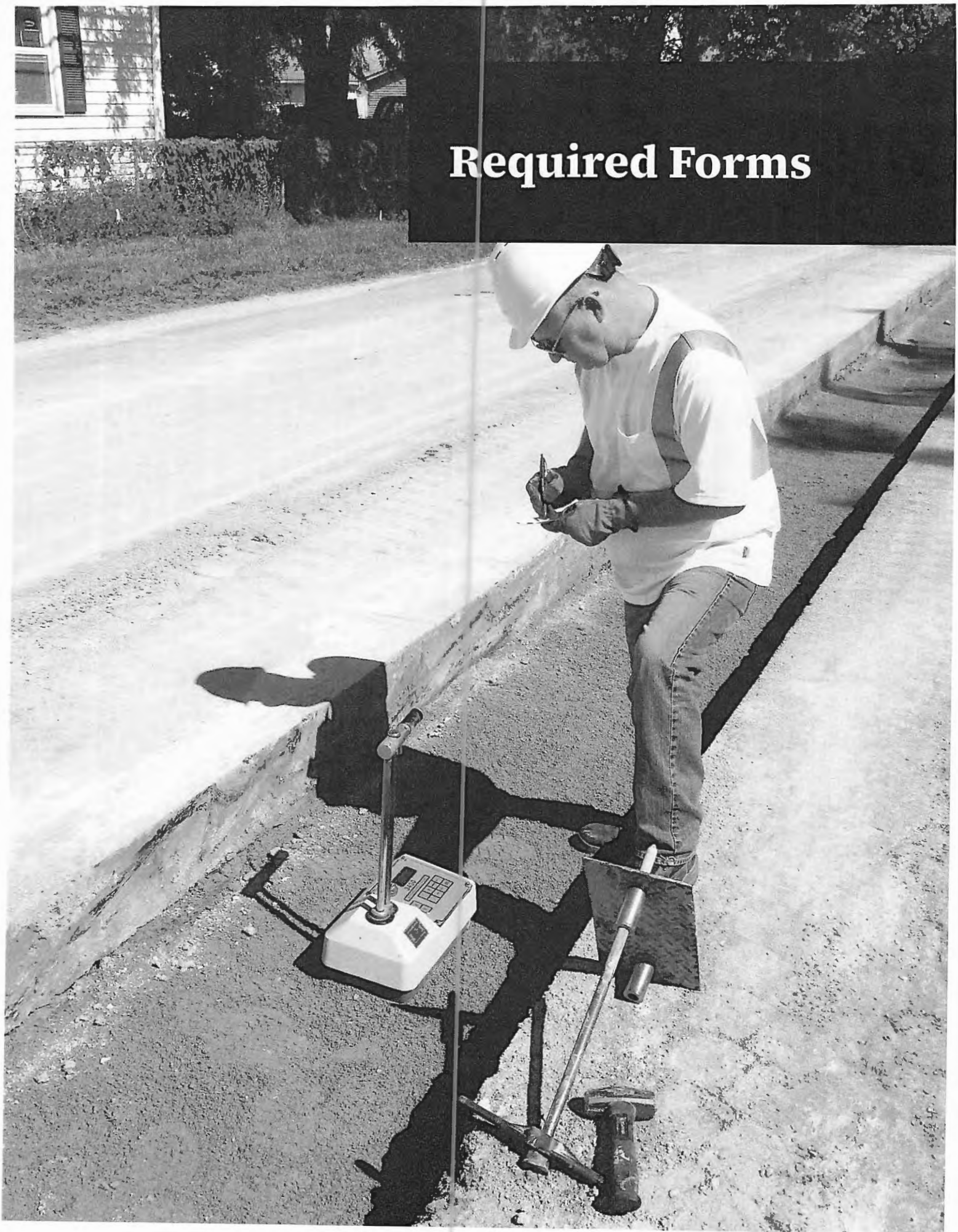
Sincerely,

Stantec Consulting Services Inc.



Travis Fledderman, PE, Project Manager, Senior Associate
(941) 289-2523 (office) | (941) 960-5429 (cell)
Travis.Fledderman@Stantec.com

Required Forms



**PEACE CROSSING COMMUNITY DEVELOPMENT DISTRICT
REQUEST FOR QUALIFICATIONS
CONSTRUCTION ENGINEERING & INSPECTION SERVICES
FOR LAKE WALES SPINE ROAD PROJECT
AFFIDAVIT REGARDING RESPONSE**

STATE OF Florida
COUNTY OF Polk

Before me, the undersigned authority, appeared the affiant, Travis Fledderman, and having taken an oath, affiant, based on personal knowledge, deposes and states:

Authorization

1. I am over eighteen (18) years of age and competent to testify as to the matters contained herein. I serve in the capacity of Project Manager for Stantec Consulting Services Inc. ("**Respondent**"), and am authorized to make this Affidavit Regarding Response on behalf of Respondent. Proof of such authorization is attached hereto.

2. I assisted with the preparation of, and have reviewed, the Respondent's Response ("**Response**") provided in response to the Peace Crossing Community Development District's ("**District**") Request for Qualifications for Construction Engineering and Inspection Services ("**RFQ**"). All of the information provided in the Response is full and complete, and truthful and accurate. I understand that inclusion of false, deceptive or fraudulent statements, or the failure to include full and complete answers, may constitute fraud, and, that, among other remedies, the District may consider such action on the part of the Respondent to constitute good cause for rejection of the Response.

Receipt of Documents

3. The Respondent acknowledges the receipt of the complete RFQ as provided by the District. Additionally, the Respondent acknowledges receipt of the following addenda:

Addendum No. _____	Dated _____
Addendum No. _____	Dated _____
Addendum No. _____	Dated _____
Addendum No. _____	Dated _____
Addendum No. _____	Dated _____

[CONTINUED ON FOLLOWING PAGE]

Non-Collusion

4. The Response is made in good faith and not pursuant to any agreement or discussion with, or inducement from, any firm or person to submit a complementary or other noncompetitive Response.

5. Neither Respondent nor its affiliates, subsidiaries, officers, director, or employees are currently under investigation, by any governmental agency and have not in the last three years been convicted or found liable for any act prohibited by State or Federal law in any jurisdiction, involving conspiracy or collusion with respect to a public procurement process, on any public contract, except as follows:

Agreements Regarding Records and RFQ

6. The Respondent authorizes and requests any person, firm or corporation to furnish any pertinent information requested by the District, or its authorized agents, deemed necessary to verify the statements made in the Response, or regarding the ability, standing, integrity, quality of performance, efficiency, and general reputation of the Respondent.

7. By signing below, and by not filing a protest within the seventy-two (72) hour period after receipt of the RFQ, the Respondent acknowledges that (i) the Respondent has read, understood, and accepted the RFQ; (ii) the Respondent has had an opportunity to consult with legal counsel regarding the RFQ; (iii) the Respondent has agreed to the terms of the RFQ; and (iv) the Respondent has waived any right to challenge any matter relating to the RFQ, including but not limited to any protest relating to the notice, the Response instructions, the Response forms, the Agreement forms, the scope of work, the evaluation criteria, the evaluation process established in the RFQ, or any other issues or items relating to the RFQ. IN THE EVENT A PROTEST OF ANY KIND IS FILED, THE RESPONDENT AGREES THAT ANY DELAY IN THE PROJECT WILL HAVE ADVERSE CONSEQUENCES ON THE DISTRICT AND THE PROJECT, AND, ACCORDINGLY, THE RESPONDENT WAIVES ANY RIGHT TO ENJOIN OR OTHERWISE PREVENT THE DISTRICT FROM PROCEEDING WITH THE PROJECT PURSUANT TO AN AGREEMENT WITH THE RESPONDENT SELECTED BY THE DISTRICT.

[CONTINUED ON NEXT PAGE]

UNDER PENALTIES OF PERJURY, I DECLARE THAT I HAVE READ THE FOREGOING AFFIDAVIT REGARDING RESPONSE AND THAT THE FACTS STATED IN IT ARE TRUE AND CORRECT.

Dated this 7th day of October, 2024.

(Corporate Seal, if applicable)

Stantec Consulting Services Inc.
(Name of Respondent)



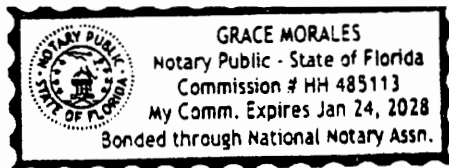
By: Travis Fledderman

Title: Project Manager

STATE OF FLORIDA)
COUNTY OF Polk)

Sworn to (or affirmed) and subscribed before me by means of ☐ physical presence or ☒ online notarization, this 7th day of October, 2024, by Travis Fledderman.
S/He ☒ is personally known to me or ☐ produced _____
as identification.

(Official Notary Seal)



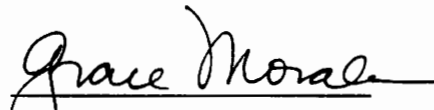

Name: Grace Morales

EXHIBIT: Attach Proof of Authorization to Sign

**PEACE CROSSING COMMUNITY DEVELOPMENT DISTRICT
REQUEST FOR QUALIFICATIONS
CONSTRUCTION ENGINEERING & INSPECTION SERVICES
FOR LAKE WALES SPINE ROAD PROJECT
SWORN STATEMENT PURSUANT TO SECTION 287.133(3)(N)
FLORIDA STATUTES, ON PUBLIC ENTITY CRIMES**

**THIS FORM MUST BE SIGNED AND SWORN TO IN THE PRESENCE OF A NOTARY PUBLIC
OR OTHER OFFICIAL AUTHORIZED TO ADMINISTER OATHS.**

1. This sworn statement is submitted to Peace Crossing Community Development District
(print name of the public entity)

by Travis Fledderman, PE - Project Manager
(print individual's name and title)

for Stantec Consulting Services Inc.
(print name of entity submitting sworn statement)

whose business address is

6920 Professional Parkway E

Sarasota, Florida 34240

and (if applicable) its Federal Employer Identification Number (FEIN) is 11-2167170

(If the entity has no FEIN, include the Social Security Number of the individual signing this sworn statement _____)

2. I understand that a "public entity crime" as defined in Paragraph 287.133(1)(g), Florida Statutes, means a violation of any state or federal law by a person with respect to and directly related to the transaction of business with any public entity or with any agency or political subdivision of any other state or of the United States, including, but not limited to, any bid or contract for goods or services to be provided to any public entity or an agency or political subdivision of any other state or of the United States and involving antitrust, fraud, theft, bribery, collusion, racketeering, conspiracy, or material misrepresentation.
3. I understand that "convicted" or "conviction" as defined in Paragraph 287.133(1)(b), Florida Statutes, means a finding of guilt or a conviction of a public entity crime, with or without an adjudication of guilt, in any federal or state trial court of record relating to charges brought by indictment or information after July 1, 1989, as a result of a jury verdict, nonjury trial, or entry of a plea of guilty or nolo contendere.
4. I understand that an "affiliate" as defined in Paragraph 287.133(1)(a), Florida Statutes, means:
1. A predecessor or successor of a person convicted of a public entity crime; or
 2. An entity under the control of any natural person who is active in the management of the entity and who has been convicted of a public entity crime. The term "affiliate" includes those officers directors, executives, partners, shareholders, employees, members, and agents who are active in

the management of an affiliate. The ownership by one person of shares constituting a controlling interest in another person, or a pooling of equipment or income among persons when not for fair market value under an arm's length agreement, shall be a prima facie case that one person controls another person. A person who knowingly enters into a joint venture with a person who has been convicted of a public entity crime in Florida during the preceding 36 months shall be considered an affiliate.

5. I understand that a "person" as defined in Paragraph 287.133(1)(e), Florida Statutes, means any natural person or entity organized under the laws of any state or of the United States with the legal power to enter into a binding contract and which bids or applies to bid on contracts for the provision of goods or services let by a public entity, or which otherwise transacts or applies to transact business with a public entity. The term "person" includes those officers, directors, executives, partners, shareholders, employees, members, and agents who are active in management of an entity.

Based on information and belief, the statement which I have marked below is true in relation to the entity submitting this sworn statement. **(Indicate which statement applies.)**

- ☒ Neither the entity submitting this sworn statement, nor any of its officers, directors, executives, partners, shareholders, employees, members, or agents who are active in the management of the entity, nor any affiliate of the entity has been charged with and convicted of a public entity crime subsequent to July 1, 1989.
- ☐ The entity submitting this sworn statement, or one or more of its officers, directors, executives, partners, shareholders, employees members or agents who are active in the management of the entity, or an affiliate of the entity has been charged with and convicted of a public entity crime subsequent to July 1, 1989.
- ☐ The entity submitting this sworn statement, or one or more of its officers, directors, executives, partners, shareholders, employees members or agents who are active in the management of the entity, or an affiliate of the entity has been charged with and convicted of a public entity crime subsequent to July 1, 1989. However, there has been a subsequent proceeding before a Hearing Officer of the State of Florida, Division of Administrative Hearings and the Final Order entered by the Hearing Officer determined that it was not in the public interest to place the entity submitting this sworn statement on the convicted vendor list. **(Attach a copy of the final order)**

IT SHALL BE THE RESPONSIBILITY OF THE CONTRACTOR/VENDOR EXECUTING THIS PUBLIC ENTITY CRIME AFFIDAVIT TO VERIFY THAT NONE OF THE SUBCONTRACTORS/SUPPLIERS UTILIZED FOR THIS BID/QUOTE HAVE BEEN CONVICTED OF A PUBLIC ENTITY CRIME SUBSEQUENT TO JULY 1, 1989. IN THE EVENT IT IS LATER DISCOVERED THAT A SUBCONTRACTOR/SUPPLIER HAS BEEN CONVICTED OF A PUBLIC ENTITY CRIME, THE CONTRACTOR/VENDOR SHALL SUBSTITUTE THE SUBCONTRACTOR/ SUPPLIER WITH ANOTHER WHO HAS NOT RECEIVED A CONVICTION. ANY COST ASSOCIATED WITH THIS SUBSTITUTION SHALL BE THE SOLE RESPONSIBILITY OF THE CONTRACTOR/VENDOR.

I UNDERSTAND THAT THE SUBMISSION OF THIS FORM TO THE CONTRACTING OFFICER FOR THE PUBLIC ENTITY IDENTIFIED IN PARAGRAPH 1 (ONE) ABOVE IS FOR THAT PUBLIC ENTITY ONLY AND THAT THIS FORM IS VALID THROUGH DECEMBER 31 OF THE CALENDAR YEAR IN WHICH IT IS FILED. I ALSO UNDERSTAND THAT I AM REQUIRED TO INFORM THE PUBLIC ENTITY PRIOR TO ENTERING INTO A CONTRACT IN EXCESS OF THE THRESHOLD AMOUNT PROVIDED IN SECTION 287.017, FLORIDA STATUTES, FOR CATEGORY TWO OF ANY CHANGE IN THE INFORMATION CONTAINED IN THIS FORM.

Dated this 7th day of October, 2024.

(Corporate Seal, if applicable)

Stantec Consulting Services Inc.
(Name of Respondent)



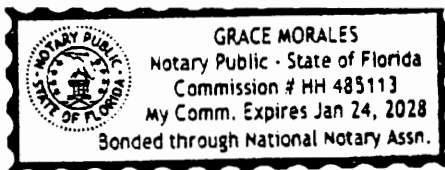
By: Travis Fledderman, PE

Title: Project Manager

STATE OF FLORIDA)
COUNTY OF Polk)

Sworn to (or affirmed) and subscribed before me by means of ☐ physical presence or ☒ online notarization, this 1st day of October, 2024, by Travis Fledderman.
S/He [X] is personally known to me or [☐] produced _____
as identification.

(Official Notary Seal)


Name: Grace Morales

**PEACE CROSSING COMMUNITY DEVELOPMENT DISTRICT
REQUEST FOR QUALIFICATIONS**

**CONSTRUCTION ENGINEERING & INSPECTION SERVICES
FOR LAKE WALES SPINE ROAD PROJECT**

**SWORN STATEMENT PURSUANT TO SECTION 287.135(5), FLORIDA STATUTES,
REGARDING SCRUTINIZED COMPANIES WITH ACTIVITIES IN SUDAN LIST OR
SCRUTINIZED COMPANIES WITH ACTIVITIES IN THE IRAN PETROLEUM ENERGY
SECTOR LIST**

1. This sworn statement is submitted to Peace Crossing Community Development District

by Travis Fledderman, PE - Project Manager

(print individual's name and title)

for Stantec Consulting Services Inc.

(print name of entity submitting sworn statement)

whose business address is

6920 Professional Parkway E, Sarasota, Florida 34240

2. I understand that, subject to limited exemptions, section 287.135, Florida Statutes, provides that a company that at the time of bidding or submitting a Response for a new contract or renewal of an existing contract is on the Scrutinized Companies with Activities in Sudan List or the Scrutinized Companies with Activities in the Iran Petroleum Energy Sector List, created pursuant to section 215.473, Florida Statutes, is ineligible for, and may not bid on, submit a Response for, or enter into or renew a contract with a local governmental entity for goods or services of \$1 million or more.
3. Based on information and belief, at the time the entity submitting this sworn statement submits its Response to the Peace Crossing Community Development District, neither the entity, nor any of its officers, directors, executives, partners, shareholders, members, or agents, is listed on either the Scrutinized Companies with Activities in Sudan List or the Scrutinized Companies with Activities in the Iran Petroleum Energy Sector List.
4. If awarded the contract, the entity will immediately notify the Peace Crossing Community Development District in writing if either the entity, or any of its officers, directors, executives, partners, shareholders, members, or agents, is placed on either the Scrutinized Companies with Activities in Sudan List or the Scrutinized Companies with Activities in the Iran Petroleum Energy Sector List.

The foregoing SWORN STATEMENT PURSUANT TO SECTION 287.135(5) is dated this
7th day of October, 2024.

(Corporate Seal, if applicable)

Stantec Consulting Services Inc.
(Name of Respondent)



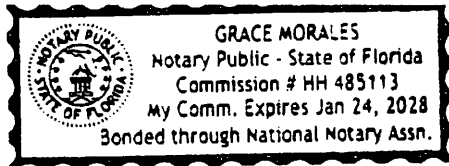
By: Travis Fledderman, PE

Title: Project Manager

STATE OF FLORIDA)
COUNTY OF Polk)

Sworn to (or affirmed) and subscribed before me by means of ☐ physical presence or ☒ online
notarization, this 1st day of October, 2024, by Travis Fledderman
S/He ☒ is personally known to me or ☐ produced _____
as identification.

(Official Notary Seal)




Name: Grace Morales

**PEACE CROSSING COMMUNITY DEVELOPMENT DISTRICT
REQUEST FOR QUALIFICATIONS
CONSTRUCTION ENGINEERING & INSPECTION SERVICES
FOR LAKE WALES SPINE ROAD PROJECT
RESPONSE FORM – GENERAL INFORMATION**

1. *Respondent General Information*

Respondent Name Stantec Consulting Services Inc.

Street Address 6920 Professional Parkway E

P. O. Box (if any) _____

City Sarasota State Florida Zip Code 34240-8414

Telephone (941) 907-6900 Fax no. _____

1st Contact Name Travis Fledderman Title Project Manager

2nd Contact Name _____ Title _____

Parent Company Name (if any) N/A

Street Address _____

P. O. Box (if any) _____

City _____ State _____ Zip Code _____

Telephone _____ Fax no. _____

1st Contact Name _____ Title _____

2nd Contact Name _____ Title _____

(Attach a chart showing ownership structure of Respondent.)

See page 18.

2. Company Standing

Respondent's form of entity: Corporation

(e.g., individual, corporation, partnership, limited liability company, etc.)

In what State was the Respondent organized? New York

Date 3/29/05 Charter Number (if applicable) _____

Is the Respondent in good standing with that State? Yes X No ____

If no, please explain _____

Is the Respondent registered with the State of Florida, Division of Corporations and authorized to do business in Florida? Yes X No ____

If no, please explain _____

3. Licensure

Please list all applicable state and federal licenses or registrations, including but not limited to those for the State of Florida and Polk County:

See pages 21-22.

For each registration or license, provide the following information:

Type of registration (e.g., certified general contractor, certified electrical contractor, etc.)

License No. Florida Expiration Date N/A

Qualifying Individual Title _____

List company(ies) currently qualified under this license _____

Is the registration or license in good standing? Yes x No ____

If no, please explain _____

(Attach photocopies of each listed license or registration, and additional sheets as necessary.)

4. What are the Respondent's current insurance limits?

General Liability \$ 2,000,000/4,000,000 agg

Automobile Liability \$ 1,000,000

Workers Compensation \$ 1,000,000

Pollution Insurance \$ 1,000,000

Contractual Liability \$ 3,000,000

Professional Liability \$ 3,000,000

Umbrella \$ 5,000,000

(Other)

Expiration Date 5/1/2025

(Attach a copy of a current insurance certificate evidencing the Respondent's insurance.)

5. List the location of Respondent's office that would perform the work.

Street Address 6920 Professional Parkway E
P.O. Box (if any) _____
City Sarasota State Florida Zip Code 34240-8414
Telephone (941) 907-6900 Fax No. _____
1st Contact Name Travis Fledderman, PE Title Project Mgr, Sr. Associate
2nd Contact Name _____ Title _____

6. ***Has the Respondent previously performed work for an independent special district or other governmental entity?***

Yes (☒) No (☐)

If yes, describe:

7. ***Has the Respondent company been cited by OSHA for any job site or company office/shop safety violations in the past two years? Yes (☒) No (☐)***

If yes, please describe each violation fine, and resolution See detailed explanation on
page 19.

What is the Respondent's current worker compensation rating? See page 25.

Has the Respondent experienced any worker injuries resulting in a worker losing more than ten (10) working days as a result of the injury in the past two (2) years? Yes (☒) No (☐)

If yes, please describe the incident: See detailed explanation on page 19.

8. ***Please state whether or not your company or any of its affiliates are presently barred or suspended from bidding or contracting on any state, local, or federal-aid contracts in any state(s)? Yes (☐) No (☒)***

If so, state the name(s) of the compan(ies) _____

The state(s) where barred or suspended _____

State the period(s) of debarment or suspension _____

9. ***Have you ever failed to complete any work awarded to you or had any contracts terminated before the work was completed? Yes () No (x)***

If so, where and why? _____

10. ***Has any officer or partner of your organization ever been an officer, partner, or owner of some other organization that has failed to complete a construction contract? Yes () No (x)*** Stantec doesn't do construction work.

If so, state name of individual, other organization and reason therefore _____

11. ***Has organization or any of its affiliates ever been either disqualified or denied prequalification status by a governmental entity? Yes () No (x)***

If so, discuss the circumstances surrounding such denial or disqualification as well as the date thereof.

12. ***Within the past five (5) years, has the Respondent failed to complete a project within the scheduled contract time? Yes (x) No ()***

If so, discuss the circumstances surrounding such failure to complete a project on time as well as the date thereof.

See detailed explanation on page 19.

- 13. List and describe any and all litigation, arbitration or claims filed against the Respondent or its affiliates or principals within the last five (5) years. For each instance, please describe the nature of the litigation, arbitration or claim, identify the case number and tribunal, describe the Respondent's role in the matter, and describe the status and/or resolution of the litigation. (Attach additional sheets if necessary.)**

Identify the Case # and Tribunal: See detailed explanation on page 19.

Describe the Nature of the Action: _____

Describe the Respondent's Role in the Action and Describe the Status and/or Resolution:

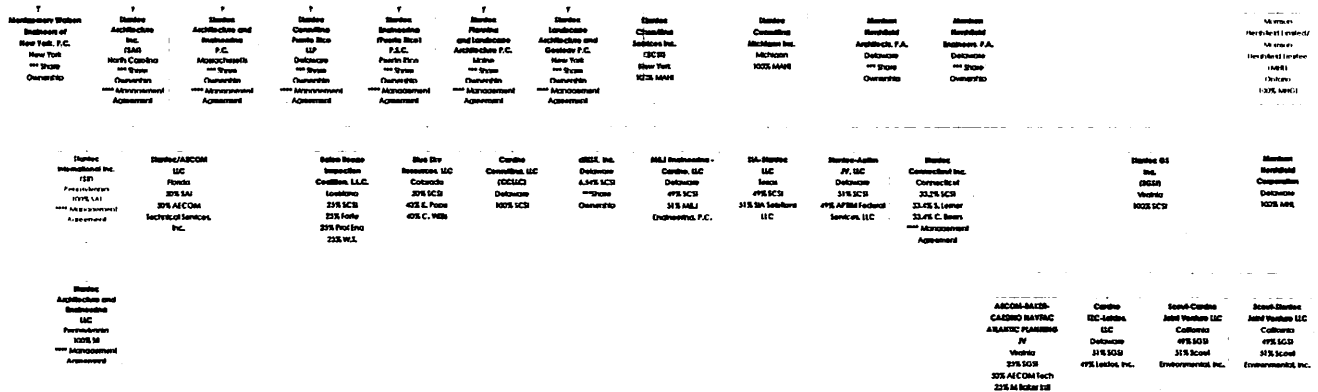
- 14. List any and all governmental enforcement actions (e.g., any action taken to impose fines, penalties, etc.) taken against the Respondent or its affiliates or principals in the last five (5) years. For each action, please describe the nature of the action, identify the case number and tribunal, describe the Respondent's role in the matter, and describe the status and/or resolution of the matter. (Attach additional sheets if necessary.)**

Identify the Case # and Tribunal: See detailed explanation on page 20.

Describe the Nature of the Action: _____

[Remainder of Page Left Intentionally Blank]

The organizational chart below shows Stantec Consulting Services Inc.'s ownership structure as of 06/30/2024.



Question 7 response:

Yes. Stantec has been subject to a number of worksite investigations related to environmental and occupational health and safety laws and regulations that have resulted in citations or orders. Importantly, Stantec has not been convicted of violating any federal, state or provincial environmental or any occupational health and safety laws and regulations. Perhaps of greater comfort, no incidents have affected our ability to complete a project. In each instance, Stantec cooperated fully with the applicable regulatory agency towards a prompt resolution. Furthermore, Stantec's Risk Management team has taken proactive steps to review and update its practices and procedures to prevent future incidents from occurring.

OSHA Lost Time Recordables:

- On 1/12/2022, Employee (Thousand Oaks, CA) slipped and fell while walking down the office stairs, striking their head, arms, and legs. They sought medical treatment for injuries to their head and neck. They were prescribed physical therapy and 13 days away from work.
- On 11/18/2022, Employee (Santa Barbara, CA) was involved in a motor vehicle accident. They were diagnosed with a concussion, tinnitus, and strains to their neck and back. They were prescribed medication and 21 days away from work.
- On 12/9/2022, Employee (Tulsa, OK) fell while crossing over a barbed wire fence. They fractured their arm and their shoulder, resulting in 22 days away from work.
- On 1/10/2023, An employee (New Haven, CT) fell to the ground when the stairs on a construction field office trailer tipped over. They suffered three fractures in shoulder and were prescribed 166 days away from work.
- On 4/25/2023, Employee (Portland, OR) began to experience knee pain after multiple days of walking. They were prescribed restrictions but due to a lack of modified duties being available, 25 lost time days were incurred.
- On 8/18/2023, Employee (Ann Arbor, MI) stepped in a hole and fractured their ankle. They required surgery to repair the injury, resulting in 42 days away from work.

Question 9 response:

Stantec performs work on thousands of discrete projects annually. All but a very few of these projects are completed successfully. Occasionally, issues arise on a project that prevents Stantec from completing an assignment. Such issues include failure of the client to secure or maintain financing; failure of the client to pay consultant invoices; and disagreements over scope of work. Stantec takes great pride in and places a high value on its long-term ongoing relationships with its clients. This is evident by the fact that the majority of our clients are repeat customers. Where issues arise on a project, Stantec makes every commercially reasonable effort to resolve matters in dispute amicably in the mutual interests of the client and Stantec. This serves both Stantec and our clients well.

Question 12 response:

Stantec performs work on thousands of discrete projects annually. All but a very few of these projects are completed successfully. Occasionally, issues arise on a project that prevents Stantec from completing an assignment. Such issues include failure of the client to secure or maintain financing; failure of the client to pay consultant invoices; and disagreements over scope of work. Stantec takes great pride in and places a high value on its long-term ongoing relationships with its clients. This is evident by the fact that the majority of our clients are repeat customers. Where issues arise on a project, Stantec makes every commercially reasonable effort to resolve matters in dispute amicably in the mutual interests of the client and Stantec. This serves both Stantec and our clients well. To the best of our knowledge after reasonable inquiry, Stantec has not been terminated for cause within the last 5 years.

Question 13 response:

There are no unsatisfied judgments or arbitration awards outstanding against Stantec. Stantec does have some legal proceedings, lawsuits, or claims pending. These are a normal part of professional services industries. All

have been reported to Stantec's insurers who are in the process of adjusting/managing them. None will have a material effect on the financial position of the company or its ability to undertake this assignment. Perhaps of greater comfort to our clients is the fact that Stantec seeks to deal with client concerns and claims promptly and fairly through its Risk Management group. As a public company, Stantec has substantial assets and maintains a high professional liability insurance limit. Stantec's claims history has resulted in relatively low insurance premiums when compared with firms of similar size and character.

Question 14 response:

Yes. Stantec is involved in thousands of projects annually over a vast geography. Stantec provides professional services and has been subject to inspections and investigations related to compliance with various regulatory matters, and has received warnings, citations and orders as a result. In the interest of transparency, we do advise that we have been subject to a few administrative penalties, some orders and warning letters relating to regulatory matters. In each instance, Stantec cooperated fully with the applicable regulatory agency towards a prompt resolution. Importantly, Stantec has not been convicted for any violation of any serious federal, provincial or territorial laws. As part of Stantec's continual improvement process, our functional and Risk Management teams take proactive steps to review and update practices and procedures to prevent incidents from occurring.

State of Florida

Department of State

I certify from the records of this office that STANTEC CONSULTING SERVICES INC. is a New York corporation authorized to transact business in the State of Florida, qualified on November 14, 2001.

The document number of this corporation is F01000005948.

I further certify that said corporation has paid all fees due this office through December 31, 2024, that its most recent annual report/uniform business report was filed on January 22, 2024, and that its status is active.

I further certify that said corporation has not filed a Certificate of Withdrawal.

*Given under my hand and the
Great Seal of the State of Florida
at Tallahassee, the Capital, this
the Fourteenth day of February,
2024*



A handwritten signature in black ink, appearing to be 'J. B. J.', written over a horizontal line.

Secretary of State

Tracking Number: 2701321795CU

To authenticate this certificate, visit the following site, enter this number, and then follow the instructions displayed.

<https://services.sunbiz.org/Filings/CertificateOfStatus/CertificateAuthentication>

THE OFFICIAL SITE OF THE FLORIDA DEPARTMENT OF BUSINESS & PROFESSIONAL REGULATION

 Department of Business & Professional Regulation

HOME CONTACT US MY ACCOUNT

11/19/24 AM 10/9/2024

ONLINE SERVICES

- Apply for a License
- Verify a Licensee
- View Food & Lodging Inspections
- File a Complaint
- Continuing Education Course Search
- View Application Status
- Find Exam Information
- Unlicensed Activity Search
- ASAT Delinquent Invoice & Activity List Search

LICENSEE DETAILS

Licensee Information

Name: STANTEC CONSULTING SERVICES INC. (Primary Name)
Main Address: 410 17 STREET STE 14 DENVER Colorado 80202
County: OUT OF STATE
License Mailing: 410 17 STREET STE 1409 DENVER CO 80202
County: OUT OF STATE

License Information

License Type: Engineering Business Registry
Rank: Registry
License Number: 27813
Status: Current
License Date: 05/30/2006
Expires:

Special Qualifications

Qualification Effective:

Alternate Names

View Related License Information
View License Complaint

2601 Blair Stone Road Tallahassee FL 32399 Email: Customer Contact Center Customer Contact Center 350 487 1395
The State of Florida is an EEO employer. Copyright 2022 Department of Business and Professional Regulation, State of Florida. Privacy Statement
Under Florida law, email addresses are public records. If you do not want your email address released in response to a public records request, do not send electronic mail to this entity. Please contact the office by phone or by mail only. If you have any questions, please contact 352 487 1395. Pursuant to Chapter 455, F.S., Florida Statutes, effective October 1, 2017, documents created under Chapter 455, F.S. must comply with the Department's email address policy. The email address may be used for official communication with the Department. However, email addresses are public records. If you do not want to supply a personal email address, please provide the Department with an email address which can be made available to the public. Please see the Chapter 455 page on the website for more information on this change.

THE OFFICIAL SITE OF THE FLORIDA DEPARTMENT OF BUSINESS & PROFESSIONAL REGULATION

 Department of Business & Professional Regulation

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11/14/24 AM 10/9/2024

ONLINE SERVICES

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- File a Complaint
- Continuing Education Course Search
- View Application Status
- Find Exam Information
- Unlicensed Activity Search
- ASAT Delinquent Invoice & Activity List Search

LICENSEE DETAILS

Licensee Information

Name: FLEDDERMAN, TRAVIS JAMES (Primary Name)
Main Address: 2603 JAVA PLUM AVENUE SARA SOTA Florida 34232
County: SARA SOTA

License Information

License Type: Professional Engineer
Rank: Prof Engineer
License Number: 82341
Status: Current/Active
License Date: 01/11/2017
Expires: 02/28/2025

Special Qualifications

Qualification Effective:
Civil 06/01/2016

Alternate Names

View Related License Information
View License Complaint

2601 Blair Stone Road Tallahassee FL 32399 Email: Customer Contact Center Customer Contact Center 350 487 1395
The State of Florida is an EEO employer. Copyright 2022 Department of Business and Professional Regulation, State of Florida. Privacy Statement
Under Florida law, email addresses are public records. If you do not want your email address released in response to a public records request, do not send electronic mail to this entity. Please contact the office by phone or by mail only. If you have any questions, please contact 352 487 1395. Pursuant to Chapter 455, F.S., Florida Statutes, effective October 1, 2017, documents created under Chapter 455, F.S. must comply with the Department's email address policy. The email address may be used for official communication with the Department. However, email addresses are public records. If you do not want to supply a personal email address, please provide the Department with an email address which can be made available to the public. Please see the Chapter 455 page on the website for more information on this change.

****FL no longer issues firm licenses but requires a FL licensed qualifier be connected to the firm.**



CERTIFICATE OF LIABILITY INSURANCE

5/1/2025

DATE (MM/DD/YYYY)

4/25/2024

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must have ADDITIONAL INSURED provisions or be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

PRODUCER Lockton Companies
444 W. 47th Street, Suite 900
Kansas City MO 64112-1906
(816) 960-9000
kcasu@lockton.com

CONTACT NAME:
PHONE (A/C No. Ext):
FAX (A/C No.):
E-MAIL:
ADDRESS:

INSURER(S) AFFORDING COVERAGE

NAIC #

INSURER A: Travelers Property Casualty Company of America

25674

INSURER B: Berkshire Hathaway Specialty Insurance Company

22276

INSURER C:

INSURER D:

INSURER E:

INSURER F:

INSURED
1415077 STANTEC CONSULTING
SERVICES INC.
410 17TH STREET
SUITE 1400
DENVER CO 80202-4427

GENERIC CERTIFICATE

CERTIFICATE NUMBER: 14193567

REVISION NUMBER: XXXXXXXX

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSTR LTR	TYPE OF INSURANCE	ADDITIONAL INSURED	POLICY NUMBER	POLICY EFF. (MM/DD/YYYY)	POLICY EXP. (MM/DD/YYYY)	LIMITS
B	☒ COMMERCIAL GENERAL LIABILITY ☐ CLAIMS-MADE ☒ OCCUR ☒ CONTRACTUAL/CROSS ☒ XCU COVERED GEN'L AGGREGATE LIMIT APPLIES PER: ☐ POLICY ☒ PROJECT ☒ LOC OTHER:	N N	47 - GLO-307584	5/1/2024	5/1/2025	EACH OCCURRENCE \$ 2,000,000 DAMAGE TO RENTED PREMISES (Ea occurrence) \$ 1,000,000 MED EXP (Any one person) \$ 25,000 PERSONAL & ADV INJURY \$ 2,000,000 GENERAL AGGREGATE \$ 4,000,000 PRODUCTS - COMP/OP AGG \$ 2,000,000
A	AUTOMOBILE LIABILITY ☒ ANY AUTO ☐ OWNED AUTOS ONLY ☐ HIRED AUTOS ONLY ☐ SCHEDULED AUTOS ☐ NON-OWNED AUTOS ONLY	N N	TC11 - CAP - 8E086819 (AOS) TJ - BAP - 8E086820	5/1/2024 5/1/2024	5/1/2025 5/1/2025	COMBINED SINGLE LIMIT (Ea accident) \$ 1,000,000 BODILY INJURY (Per person) \$ XXXXXXXX BODILY INJURY (Per accident) \$ XXXXXXXX PROPERTY DAMAGE (Per accident) \$ XXXXXXXX
B	☒ UMBRELLA LIAB EXCESS LIAB DED RETENTION \$	N N	47 - UMO-307585	5/1/2024	5/1/2025	EACH OCCURRENCE \$ 5,000,000 AGGREGATE \$ 5,000,000
A	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory in NH) If yes, describe under DESCRIPTION OF OPERATIONS below	N/A	UB - 3P635310 (AOS) UB - 3P533004 (MA, WI) EXCEPT FOR OH ND WA WY	5/1/2024 5/1/2024	5/1/2025 5/1/2025	☒ PER STATUTE E.L. EACH ACCIDENT \$ 1,000,000 E.L. DISEASE - EA EMPLOYEE \$ 1,000,000 E.L. DISEASE - POLICY LIMIT \$ 1,000,000

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)
TO WHOM IT MAY CONCERN.

CERTIFICATE HOLDER

CANCELLATION See Attachment

14193567
TO WHOM IT MAY CONCERN

SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.

AUTHORIZED REPRESENTATIVE

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CERTIFICATE OF LIABILITY INSURANCE

10/1/2025

DATE (MM/DD/YYYY)

9/5/2024

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must have ADDITIONAL INSURED provisions or be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

PRODUCER	Lockton Companies, LLC 444 W. 47th Street, Suite 900 Kansas City MO 64112-1906 (816) 960-9000 kcasu@lockton.com	CONTACT NAME: PHONE (A/C, No. Ext): FAX (A/C, No.): E-MAIL: ADDRESS:
INSURED	1414100 STANTEC CONSULTING SERVICES INC. 410 17TH STREET SUITE 1400 DENVER CO 80202-4427 SCSI GENERIC - \$3M	INSURER(S) AFFORDING COVERAGE INSURER A: Berkshire Hathaway Specialty Insurance Company INSURER B: AIG Specialty Insurance Company INSURER C: INSURER D: INSURER E: INSURER F:
		NAIC # 22276 26883

COVERAGES

CERTIFICATE NUMBER: 14181323

REVISION NUMBER: XXXXXXXX

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSR LTR	TYPE OF INSURANCE	ADDITIONAL INSURED	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS
	COMMERCIAL GENERAL LIABILITY ☐ CLAIMS-MADE ☐ OCCUR GEN'L AGGREGATE LIMIT APPLIES PER: ☐ POLICY ☐ PROJECT ☐ LOC OTHER:		NOT APPLICABLE			EACH OCCURRENCE \$ XXXXXXXX DAMAGE TO RENTED PREMISES (Ea occurrence) \$ XXXXXXXX MED EXP (Any one person) \$ XXXXXXXX PERSONAL & ADV INJURY \$ XXXXXXXX GENERAL AGGREGATE \$ XXXXXXXX PRODUCTS - COMP/OP AGG \$ XXXXXXXX
	AUTOMOBILE LIABILITY ☐ ANY AUTO ☐ OWNED AUTOS ONLY ☐ SCHEDULED AUTOS ☐ HIRED AUTOS ONLY ☐ NON-OWNED AUTOS ONLY		NOT APPLICABLE			COMBINED SINGLE LIMIT (Ea accident) \$ XXXXXXXX BODILY INJURY (Per person) \$ XXXXXXXX BODILY INJURY (Per accident) \$ XXXXXXXX PROPERTY DAMAGE (Per accident) \$ XXXXXXXX
	UMBRELLA LIAB EXCESS LIAB DED RETENTION \$		NOT APPLICABLE			EACH OCCURRENCE \$ XXXXXXXX AGGREGATE \$ XXXXXXXX
	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory in NH) If yes, describe under DESCRIPTION OF OPERATIONS below	Y/M ☐ N/A	NOT APPLICABLE			PER STATUTE E.L. EACH ACCIDENT \$ XXXXXXXX E.L. DISEASE - EA EMPLOYEE \$ XXXXXXXX E.L. DISEASE - POLICY LIMIT \$ XXXXXXXX
A	Professional Liab	N	47-EPP-308810 NO RETROACTIVE DATE	10/1/2034	10/1/2025	\$3,000,000 PER CLAIM/AGG INCLUSIVE OF COSTS
B	Contractors Pollution Liab	N	CPO8085438	10/1/2023	10/1/2025	\$3,000,000 PER LOSS/AGG

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)

CERTIFICATE HOLDER	CANCELLATION
14181323 TO WHOM IT MAY CONCERN	SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.
	AUTHORIZED REPRESENTATIVE

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April 29, 2024

Stantec Consulting Services Inc.
410 17th Street Suite 1400
Denver, CO 80202-4427

RE: Workers' Compensation Insurance
NCCI Experience Modification Rate

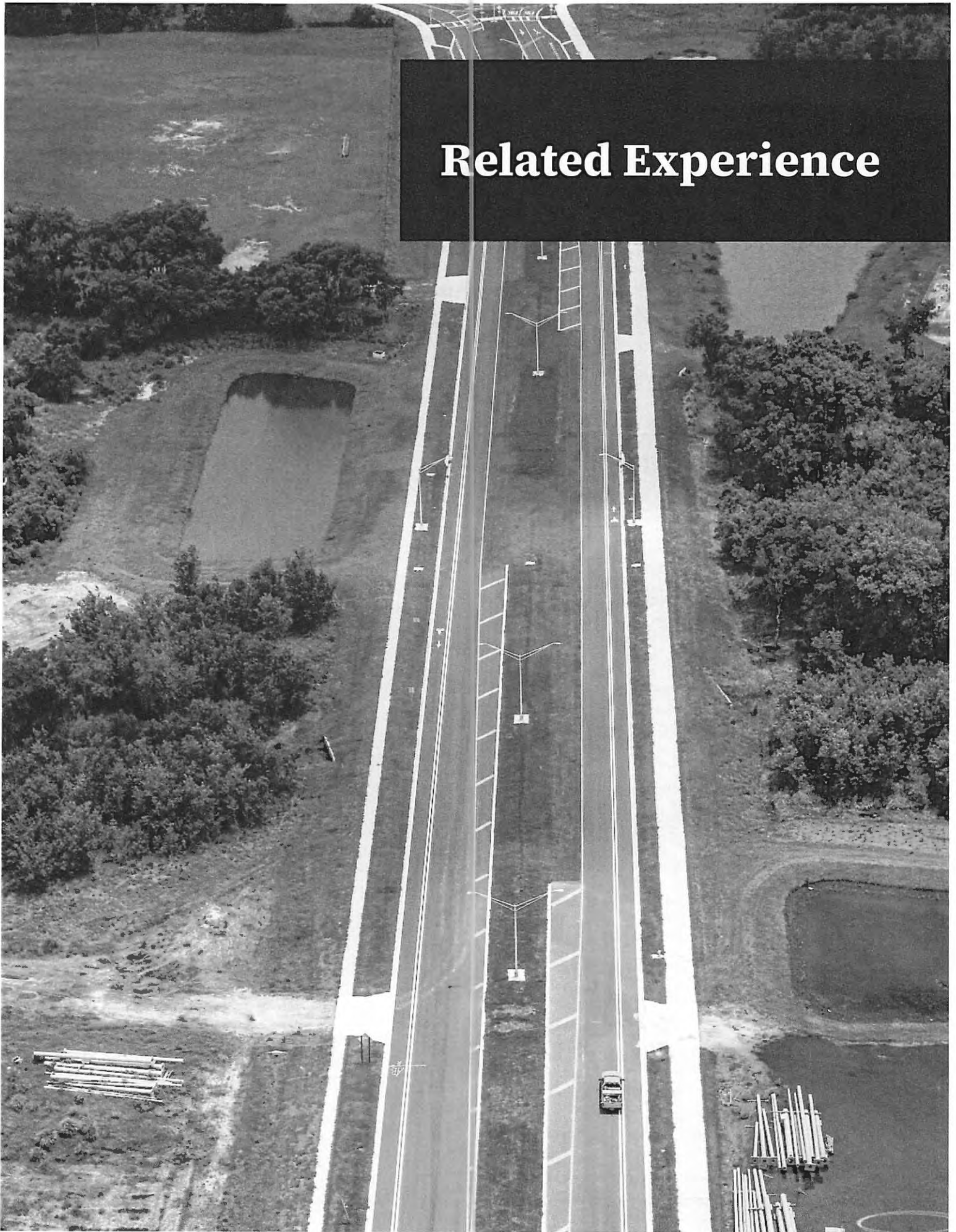
The Workers' Compensation Experience Rating as promulgated by NCCI for Stantec is summarized below:

Effective Date:	NCCI Experience Modification Rate
05/01/22	.92
05/01/23	.84
05/01/24	.80

LOCKTON COMPANIES

Cameron Crawford
Assistant Vice President
Account Executive

Related Experience



Related Experience

Stantec provides engineering, planning, permitting, and cost estimating services for Community Development Districts (CDDs), dependent and independent districts, Municipal Service Taxing Units/Benefit Units (MSTU/BU), and other special assessment districts.

We offer a total scope of services that includes, but is not limited to, the following:

- General Consultation on District Issues
- Master Planning of Infrastructure
- Water Management Systems and Facilities
- Water and Sewer Systems and Facilities
- Roads, Landscaping and Street Lighting Design and Plans
- Existing Systems Studies and Analysis
- Environmental Permitting
- Cost Estimates for Plan Implementation
- Bidding and Contractor Selection
- Government Permitting
- Water Conversation Studies and Design
- Water Supply Studies
- Construction Phase Observation
- Contract Management and Inspection Services
- Expert Witness Testimony
- Utility Rate Studies
- Potable Water System Plans and Design
- Irrigation System Plans and Design
- Wastewater Collection System Plans and Design
- Engineering Reports for Bonding

The following represents Stantec's additional prior CDDs, Independent Districts and MSTU/BUS specific experience in the State of Florida:

- Ballantrae CDD, Pasco County
- Chapel Creek CDD, Pasco County
- Eastlake Oaks CDD, Pinellas County
- Meadow Point I CDD, III, IV CDD, Pasco County
- Northwood CDD, Pasco County
- Union Park CDD, Pasco County
- Cypress Creek CDD, Hillsborough County
- Hammocks CDD, City of Tampa
- Hawk's Point CDD, Hillsborough County
- Heritage Harbor CDD, Hillsborough County
- Heritage Isles CDD, City of Tampa
- K Bar Ranch CDD, City of Tampa
- Panther Trace I, II CDD, Hillsborough County
- Rivercrest CDD, Hillsborough County
- Waterchase CDD, Hillsborough County
- Parkway Center CDD, Hillsborough County

At Stantec, we don't just design projects. We solve problems for our clients, and we approach every project seeking the right solution to meet the client's goals. Roads and highways do more than just physically connect communities. Roads link people, places, and ideas in ways that make a community thrive. They help move people and goods within and between neighborhoods and make it easier to interact and share ideas.

Our focused expertise, diverse experience, and collaborative teamwork enable us to create solutions that enhance mobility and improve safety. At the same time, they also enhance the local area and meet the current and future needs of that community.

Construction Engineering and Inspection

Stantec provides the full range of construction engineering and inspection skills necessary to ensure our clients' projects are built in accordance with their plans and specifications. Our experienced inspectors, construction engineers and project managers are State Certified in such areas as FDOT's Advanced Training Maintenance of Traffic Plans, work zone safety, traffic control, and stormwater pollution prevention. Stantec has completed construction inspection services for roadway, bridge and utility projects.

The following pages include projects where we provided similar services to the Lake Wales Spine Road Project within the last five years.

Quay Sarasota Master Infrastructure

Sarasota, Florida

- ii. **Project Scope:** Stantec was the lead designer for all aspects of horizontal improvements such as utilities, roadway, landscape, and hardscape design. Stantec also performed construction phase services in keeping with the scope of this RFQ.
- iii. **Owner's Contact Info:** Mike Taylor | President | Lifestyles GreenPointe Developers, LLC
7807 Baymeadows Road East, Suite 205, Jacksonville FL 32256
Phone | 904-996-2485
Email | mtaylor@greenpointellc.com
- iv. **Project Size:** Approximately ½ mile long with the future potential for 695 condominiums, 175 hotel, 189,050 sf of retail, and 38,972 sf of office space. The overall Quay project includes construction costs nearing \$1B. Civil inspection services included overseeing the roadway and utility infrastructure as well as the drainage system which included an underground storage vault constructed on deep foundations (auger cast piles).
- v. **Construction Cost:** \$3.7M civil and landscape/hardscape construction costs.
- vi. **Project Status:** Substantially completed in 2020, miscellaneous portions ongoing.
- vii. **Key Personnel Involvement:** Travis Fledderman, Project Manager; Alex Krauss, EI, General CEI Management Assistant; Mark Atwood, Senior Inspector.



North River Ranch Improvement Stewardship District Phase 2 Master Infrastructure

Manatee County, Florida

- ii. **Project Scope:** Stantec was the prime consultant for planning services which dovetailed into engineering and landscape design, bidding services, and eventually construction phase services. The project is ongoing at this time. Stantec is delivering the same construction phase services for this project that are described in the scope of this RFQ.
- iii. **Owner's Contact Info:** Tom Panaseny | VP Land Development | Neal Land and Neighborhoods
5800 Lakewood Ranch Blvd., Lakewood Ranch, FL 34240
Phone | 941-328-1054
Email | TPanaseny@nealland.com
- iv. **Project Size:** 4,200 ft of a two lane road designed as a local street to serve future infrastructure (up to 1,999 single family units, 498 multi family units, 150 bed hospital, 326 assisted facility beds, and 469,000 sf of gross floor area retail, commercial, medical office, and office space). The infrastructure project is the first project to be constructed and there are no other construction costs to date.
- v. **Construction Cost:** \$8.2M
- vi. **Project Status:** The project broke ground in 2023 and ongoing. The project is expected to be completed by early 2025.
- vii. **Key Personnel Involvement:** Travis Fledderman, Project Manager; Alex Krauss, EI, General CEI Management Assistant; Sean Saxon, Inspector.

Lorraine Road

Lakewood Ranch, Florida

- ii. **Project Scope:** Planning, civil design, landscape design, surveying, and construction phase services including inspection and construction phase project management.
- iii. **Owner's Contact Info:** Mike Blackrick | Project Engineer | LWR Development
14400 Covenant Way, Lakewood Ranch, FL 34202
Phone | 941-757-1566
Email | mike.blackrick@lakewoodranch.com
- iv. **Project Size:** 2.75 mi long roadway designed for future infrastructure. The project included the design of a signalized intersection and a pedestrian tunnel to serve a future school located on the opposite side of the road from residential uses.
- v. **Construction Cost:** \$11.2M
- vi. **Project Status:** Started near the end of 2017. Completed in 2019.
- vii. **Key Personnel Involvement:** Travis Fledderman, Project Manager; Mark Atwood, Inspector

Deer Drive

Sarasota, Florida

- ii. **Project Scope:** Planning, civil design, landscape design, surveying, and construction phase services including inspection and construction phase project management.
- iii. **Owner's Contact Info:** Mike Blackrick | Project Engineer | LWR Development
14400 Covenant Way, Lakewood Ranch, FL 34202
Phone | 941-757-1566
Email | mike.blackrick@lakewoodranch.com
- iv. **Project Size:** 2.25 mi long roadway designed for future infrastructure. The project included one roundabout to a future commercial area that is now called Waterside Place. Stantec also did the design and construction Phase services for Waterside Place.
- v. **Construction Cost:** \$8.9M
- vi. **Project Status:** Started near the end of 2017. Completed in 2019.
- vii. **Key Personnel Involvement:** Travis Fledderman, Project Manager; Mark Atwood, Inspector

Venice Center 3B

Venice, Florida

- ii. **Project Scope:** Stantec performed planning and civil design services for the Client and eventually delivered the same construction phase services for this project that are described in the scope of this RFQ.
- iii. **Owner's Contact Info:** Donovan Dean | Associate, Development | Greystar
3615 Bromley Grand Avenue, Suite 330, Tampa, FL 33607
Phone | 312-515-7183
Email | Donovan.Dean@greystar.com
- iv. **Project Size:** The project included a 240 multi-family apartment complex with outparcels designed to serve two fast food restaurants, a Sprouts supermarket, and a Tommy's Carwash. The total cost of construction is more than \$100M.
- v. **Construction Cost:** +/- \$3M
- vi. **Project Status:** The project broke ground in 2022 and is ongoing
- vii. **Key Personnel Involvement:** Travis Fledderman, Project Manager; Alex Krauss, EI, General CEI Management Assistant; Sean Saxon, Inspector



Aspire on 10th

Sarasota, Florida

- ii. **Project Scope:** Civil design and construction phase services. The project included a stormwater vault as well as sanitary infrastructure down a City street that has a significant amount of utilities. The project required an extensive amount of construction phase coordination with the project arborist to keep existing grand trees alive as well as extensive coordination with the City regarding lane closures.
- iii. **Owner's Contact Info:** Brian Crecco | Sr. Vice President, Construction | Capital Investment Group, LLC
525 Vine Street Suite 1605, Cincinnati, OH 45202
Phone | 513-246-3036
Email | bcrecco@cigproperties.com
- iv. **Project Size:** 151 unit, 4 story apartment development designed around an existing grand tree.
- v. **Construction Cost:** +/- \$36.2M overall with +/- \$2M in civil improvements
- vi. **Project Status:** Started in 2024; ongoing
- vii. **Key Personnel Involvement:** Travis Fledderman, Project Manager; Alex Krauss, EI, General CEI Management Assistant; Mark Atwood, Inspector

Quay Ditch Enclosure

Sarasota, Florida

- ii. **Project Scope:** Stantec designed a shared use path over an existing ditch serving over 50 acres of downtown drainage. As part of the overall scope of work, Stantec also performed construction phase services in keeping with the scope of this RFQ. The project required detailed construction phase coordination as there was interaction between adjacent projects, such as a seawall replacement, that required many field modifications during construction.
- iii. **Owner's Contact Info:** Mike Taylor | President | Lifestyles GreenPointe Developers, LLC
7807 Baymeadows Road East, Suite 205, Jacksonville FL 32256
Phone | 904.996.2485
Email | mtaylor@greenpointellc.com
- iv. **Project Size:** Approximately 575 ft long drainage and roadway project which included twin 60" pipes, a sediment control structure, a 32 ft wide outfall structure positioned directly on Sarasota Bay, and a hardscape shared used trail. The overall project was approximately \$1.4M.
- v. **Construction Cost:** \$1.4M civil construction costs
- vi. **Project Status:** Substantially completed in 2020, miscellaneous portions ongoing
- vii. **Key Personnel Involvement:** Travis Fledderman, Project Manager; Mark Atwood, Senior Inspector

Brighton Subdivision

Venice, Florida

- ii. **Project Scope:** Stantec performed planning and civil design services for the Client and eventually delivered the same construction phase services for this project that are described in the scope of this RFQ.
 - iii. **Owner's Contact Info:** Scott Flynn, P.E. | President | Engineering & Construction Services
12649 New Brittany Blvd., Fort Myers, FL 33907
Phone | 239-770-2349
Email | sflynn@engineering-construction.com
 - iv. **Project Size:** The project included a 168 unit subdivision, an amenity center, and signalizing an existing intersection. Overall construction costs of the subdivision are approximately \$8.4M excluding landscaping, wetland mitigation, and the cost of vertical home construction.
 - v. **Construction Cost:** \$8.4M
 - vi. **Project Status:** The project broke ground in 2022 and was substantially completed in early 2024.
 - vii. **Key Personnel Involvement:** Travis Fledderman, Project Manager; Alex Krauss, EI, General CEI Management Assistant; Sean Saxon, Inspector
-

Lakewood Ranch Boulevard

Sarasota, Florida

- ii. **Project Scope:** Planning, civil design, landscape design, surveying, and construction phase services including inspection and construction phase project management.
 - iii. **Owner's Contact Info:** Mike Blackrick | Project Engineer | LWR Development
14400 Covenant Way, Lakewood Ranch, FL 34202
Phone | 941-757-1566
Email | mike.blackrick@lakewoodranch.com
 - iv. **Project Size:** 1.6 mi long roadway designed for future infrastructure including a signalized intersection.
 - v. **Construction Cost:** \$8.9M
 - vi. **Project Status:** Started near the end of 2017. Completed in 2019.
 - vii. **Key Personnel Involvement:** Travis Fledderman, Project Manager; Mark Atwood, Inspector
-

Sarasota Memorial Hospital Venice Campus

Venice, Florida

- ii. **Project Scope:** Civil design and construction phase services. The project included a stormwater vault as well as sanitary infrastructure down a City street that has a significant amount of utilities.
- iii. **Owner's Contact Info:** Tom Perigo | Director of Architecture | Sarasota Memorial Hospital
1700 S. Tamiami Trail | Sarasota, FL 34239
Phone | 941-917-2048
Email | Tom-Perigo@smh.com
- iv. **Project Size:** 151 unit, 4 story apartment development.
- v. **Construction Cost:** +/- \$25M overall with +/- \$1M in civil improvements
- vi. **Project Status:** Started in 2024; ongoing
- vii. **Key Personnel Involvement:** Travis Fledderman, Project Manager; Alex Krauss, EI, General CEI Management Assistant; Mark Atwood, Inspector

Staff Qualifications



Staff Qualifications

Stantec has provided district engineering services for more than 60 districts in the state of Florida and in many cases, these services were directly related to Construction Phase services. Our experience in these types of contracts is unparalleled by other professional service firms. For the Lake Wales Spine Road project, we have assembled a team of CE&I professionals who will provide the Peace Crossing CDD with the expertise to oversee the necessary improvements through a well-managed process, taking into consideration the concerns of the surrounding community.

Ability of Applicants Professional Personnel

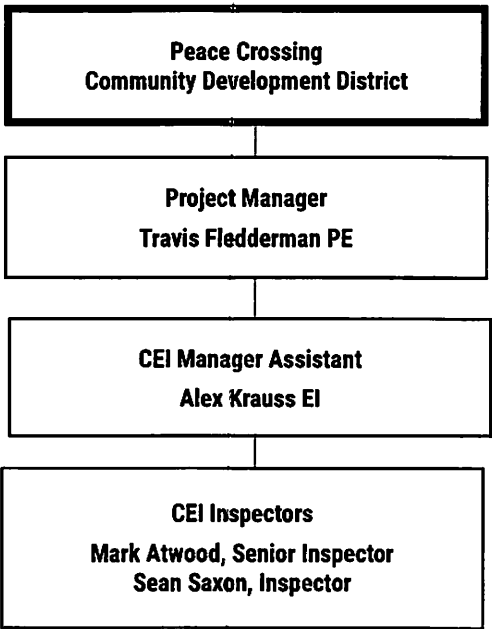
Travis Fledderman, PE will serve as the Project Manager, and brings nearly one decade of experience in the management of community development engineering contracts. As Stantec's Project Manager, Travis will acts as the "air traffic controller" for task assignments and is able to internally coordinate the assigning of tasks to the most qualified personnel, expediting the process and qualifying the assigned staff simultaneously. If the schedule or scope changes during the delivery of any project, our contract manager can coordinate the necessary changes directly with the District staff to provide immediate response to your needs, and minimize the effect on the schedule, budget, and quality of work. One of our main objectives is to facilitate the District Manager's oversight of the projects and ultimately be an extension of your staff. This commitment includes four basic concepts:

- Identify, understand, and utilize available technical information (don't reinvent the wheel).
- Maintain the same core team throughout each project to improve efficiency and quality of project delivery.
- Identify the critical path at the proposal phase, and develop realistic schedule and budget.
- Emphasize strong project management to implement a quality project within the agreed upon schedule and budget.

Mark Atwood, is our Senior CE&I Inspector, having 28 years of expertise in municipal public works engineering and construction. He has provided engineering design and management for streets, drainage, and traffic signal improvements. Mark will administer the allocation of personnel and resources necessary to provide a project performed in an exemplary manner. He will see that work is completed in accordance with the schedule set forth by the District.

We are fully committed to meeting all schedule and budget requirements for this contract.

Team Organizational Chart



Project Team: Current Projects and Breakout of Hours

For this contract, we have the appropriate staff availability and workload to deliver a level of service that you can expect from a top-tier global design firm. Below, we have outlined our staff's availability in consideration of recent, current, and projected workload for your review.

Team Member	Project	% of Time
Travis Fledderman, PE	Lake Wales Mixed Use master development (includes three subdivisions and three road projects)	60%
	Lakewood Ranch Southeast master development (includes 3 rezones, master drainage permitting, master utility permitting, a master lift station, and two road projects)	20%
	Miscellaneous projects	10%
Alex Krauss, EI	Lake Wales Mixed Use master development (includes three subdivisions and three road projects)	60%
	Lakewood Ranch Southeast master development (includes 3 rezones, master drainage permitting, master utility permitting, a master lift station, and two road projects)	20%
	Miscellaneous projects	10%
Mark Atwood	City of Bradenton VOTA Drainage Project. Completed earlier this year	15%
	The Landings Roadway Resurfacing and Drainage Project	10%
	Waterside Pod 4 Multi Family	5%
	Heritage Harbour II Multi Family	5%
	Well Park Village I Multi Phased Development Project	10%
	University Groves Hotel Commercial Project	10%
	Talon Preserve Multi Phase Development	5%
	1000 Jacaranda Multi Family	5%
	Three Sisters Springs Canal Bank Restoration Project	5%
	Central County Solid Waste Haul Rd Construction	5%
	LT Ranch Lorraine Road Widening Project	10%
	Lakes of Sarasota Lorraine Rd Ph-1	5%
	North River Ranch Phase 2 Master Infrastructure	15%
Sean Saxon	44th Ave. East Phase 6	10%
	44th Ave. East & Bourneside Blvd. Roundabout	5%
	Forestar & Bourneside Blvd. Roundabout	5%
	Rangeland Parkway & Bourneside Blvd. Roundabout	10%
	Rangeland Parkway Extension	10%
	Silver Falls Run Extension	5%
	Moccasin Wallow Road Seg.1 Phase 1	5%
	Shellstone	5%
	Wild Blue Phase 2/3	5%

Travis Fledderman PE

Project Manager & Senior Associate



Prior to his time in consulting, Travis worked for a heavy civil utility contractor for almost 4 years doing construction project management. During that time, Travis learned what is needed for Construction Phase inspection services. Since then, he has accumulated 9 years of Land Development Consulting experience. Much of that time has been devoted to construction inspection related services. Travis brings a unique perspective on scope of this RFQ. His real world experience combined with design expertise allows him to be an extremely efficient problem solver. Travis has demonstrated through multiple projects that he has the capability to manage the construction inspection scope required of the project. He has a wide range of construction phase services experience including the following which generally include roadway and land development projects.

YEARS OF EXPERIENCE

- 12—9 years with Stantec, 3 years with a construction firm

EDUCATION

- BS, Civil Engineering, University of Florida, Gainesville, Florida, 2011

REGISTRATIONS

- Professional Engineer #82341, State of Florida
- FDOT Plans Reading Certification
- OSHA 40

OFFICE LOCATION

- Sarasota, Florida

AVAILABILITY

- 10%

RELEVANT PROJECT EXPERIENCE

Lorraine Road | Sarasota, Florida | Project Engineer | \$11.2M | Linear roadway improvements (major collector, County road)

Mr. Fledderman handled office related items for construction phase inspections including reviewing applications for payment, change orders, coordinating progress meetings, and attending field meetings when necessary to resolve issues. The project was for the Lakewood Ranch Improvement Stewardship District and was subject to tax exemption laws. Mr. Fledderman reviewed applications for payment to ensure the tax savings was realized.

Deer Drive | Sarasota, Florida | Project Engineer | \$8.9M | Linear roadway improvements (major collector, County road)

Mr. Fledderman handled office related items for construction phase inspections including reviewing applications for payment, change orders, coordinating progress meetings, and attending field meetings when necessary to resolve issues. The project was for the Lakewood Ranch Improvement Stewardship District and was subject to tax exemption laws. Mr. Fledderman reviewed applications for payment to ensure the tax savings was realized.

Lakewood Ranch Boulevard | Sarasota, Florida | Project Engineer | \$8.9M | Linear roadway improvements

Mr. Fledderman handled office related items for construction phase inspections including reviewing applications for payment, change orders, coordinating progress meetings, and attending field meetings when necessary to resolve issues. The project was for the Lakewood Ranch Improvement Stewardship District and was subject to tax exemption laws. Mr. Fledderman reviewed applications for payment to ensure the tax savings was realized.

Quay Sarasota Master Infrastructure | Sarasota, Florida | Project Engineer and Project Manager | \$3.7M | Linear roadway improvements

The project including a private road classified as a local street that provided master infrastructure for future development. Mr. Fledderman was the main point of contact for construction phase services. Mr. Fledderman tracked project changes using Bluebeam Studio which allowed for project team collaboration. At times, Mr. Fledderman would use PlanGrid to review the project and issue detailed punch lists.

Alex Krauss ^{EI}

CEI Manager Assistant



YEARS OF EXPERIENCE

- 3 years

EDUCATION

- BS, Civil Engineering,
University of Central
Florida, Orlando, Florida,
2021

REGISTRATIONS

- Civil Engineer in Training
EI #1100024942, State of
Florida
- CPR Certified

OFFICE LOCATION

- Sarasota, Florida

AVAILABILITY

- 10%

Alex is a Civil Engineer-in-Training in Stantec's Sarasota office with 3 years of experience in the construction industry. Alex is generally involved with every project that Travis manages. He acts as the "first line of defense" by reviewing field issues with inspectors and relaying the issue to Travis.

His experience while at Stantec has included administering construction phase services with efficiency—he is responsive and attentive to detail, with mastery of drainage design, utility design, and land development civil calculations. Alex understands local jurisdiction requirements and if he doesn't know he will track down the right person. He is capable of handling multiple construction phase issues at once and efficiently resolving them. Alex has reviewed many shop drawings and documents and processes them quickly. He interned with City of Venice Utilities and learned the inner workings of a utility department. This is useful information for resolving field utility conflicts.

RELEVANT PROJECT EXPERIENCE

Quay Sarasota Master Infrastructure | Sarasota, Florida | Engineering Assistant

Lorraine Road | Sarasota, Florida | Engineering Assistant

Lakewood Ranch Boulevard | Sarasota, Florida | Engineering Assistant

Deer Drive | Sarasota, Florida | Engineering Assistant

Mark Atwood

Senior CEI Inspector



YEARS OF EXPERIENCE

- 28 years

EDUCATION

- Work Zone Safety Specialist, International Municipal Signal Association, 2010
- Trench Safety Training, OSHA, 2010
- Traffic Safety in the Work Area, Florida Department of Transportation, 2010
- Stormwater, Erosion, and Sedimentation Control Inspector, Department of Environmental Protection, 2010
- Radiation Safety and Use - Nuclear Gauges, 2010
- Nuclear Radiation Safety Training, Troxler, 2010
- Construction Math, Florida Department of Transportation, 2010
- Certification: FDOT Advanced Training Maintenance of Traffic Plans, American Traffic Safety Services Association, 2010

OFFICE LOCATION

- Sarasota, Florida

AVAILABILITY

- 10%

Mr. Atwood offers construction oversight expertise and is responsible for the construction supervision and field-testing for roadways; water, wastewater, and reuse water mains and facilities; commercial buildings and site construction; and chemical and process piping at utility treatment plants.

RELEVANT PROJECT EXPERIENCE

Lakewood Ranch Boulevard Extension | Lakewood Ranch, Florida | Construction Services Representative

Responsible for construction observation and field testing services. Stantec provided the design and permitting of roadway improvements to approximately 0.5 miles of Lakewood Ranch Boulevard. The design included widening existing, four-lane urban arterial roadway to six lanes with intersection improvements at University Parkway.

44th Avenue East Six-Lane Roadway Design | Manatee County, Florida | Construction Inspector

Performed construction supervision and field-testing. Stantec provided design, permitting, surveying, bidding coordination, and construction phase services for this Manatee County Rapid Response project. The project consists of a six-lane roadway design that currently serves as access to the new adjacent elementary school. The design includes the roadway and a stormwater management system, which was coordinated with a nearby residential development.

Cattlemen Road - Fruitville Road Intersection Improvements | Sarasota, Florida | Construction Inspector

Performed construction supervision and field-testing. Stantec led several engineering design teams to design and permit improvements to one of Sarasota's major intersections at Cattlemen and Fruitville Roads. The project involved a developer agreement with two developers and the County, and significant permitting issues through multiple permitting agencies.

48th Street Court East Improvements | Bradenton, Florida | Construction Inspector

Performed construction supervision and field-testing. This public-roadway widening and improvements project entailed 1.2 miles of four-lane divided roadway located within the City of Bradenton, Florida. Stantec provided civil design, surveying, and planning services for the widening design, including associated utilities and drainage basins.

DeSoto Road Force Main Survey, Design and Permitting | Sarasota County, Florida | Construction Inspector

Performed construction supervision and field-testing. Sarasota County contracted Stantec to provide civil engineering services for the design of force mains along DeSoto Road to address high growth in the area. This project involved 5,700 l.f. of 4-, 6-, and 8-inch force mains, some of which were oversized per Sarasota County. To minimize impacts on adjacent property owners, 1,800 l.f. was directionally drilled.

Sean Saxon

CEI Inspector



YEARS OF EXPERIENCE

- 5 years

EDUCATION

- Central Piedmont Community College, Huntersville, North Carolina, 1997
- North Mecklenburg High School, Huntersville, North Carolina, 1997

OFFICE LOCATION

- Sarasota, Florida

AVAILABILITY

- 10%

Sean has over five years of experience overseeing the construction of infrastructure projects. This includes port projects; roadways; commercial and residential/multi-family developments; water, wastewater, and reuse systems; and stormwater facilities. Sean has provided inspection services for and coordinated with engineers, clients, contractors, municipalities, and government agencies for the completion and certification of projects. He is knowledgeable in FDOT standards and public works standards for Manatee, Sarasota, Charlotte, and Orange counties, as well as for the City of Bradenton, the City of Sarasota, the City of Venice, the City of North Port, the City of Clearwater, The City of Lake Wales, and Plant City.

RELEVANT PROJECT EXPERIENCE

Quay Sarasota | Greenpointe Communities LLC | Sarasota, Florida | Construction Inspector

Quay Sarasota is a phased master plan which included the construction of a roundabout at the Prominent intersection of US 41 and Fruitville, as well as the Mixed-Use Development now known as Quay Sarasota. Mr. Saxon served as construction inspector on this project. His involvement included the inspection of a master planned stormwater vault which provided stormwater treatment for several future build out parcels. The stormwater conceptual plan saved the project millions of dollars of infrastructure costs. The treatment vault is designed to serve an approximately 13 Ac watershed. It is designed utilizing a sand filtration system with a stormwater pump to convey effluent filtrate to the adjacent tidal waterbody.

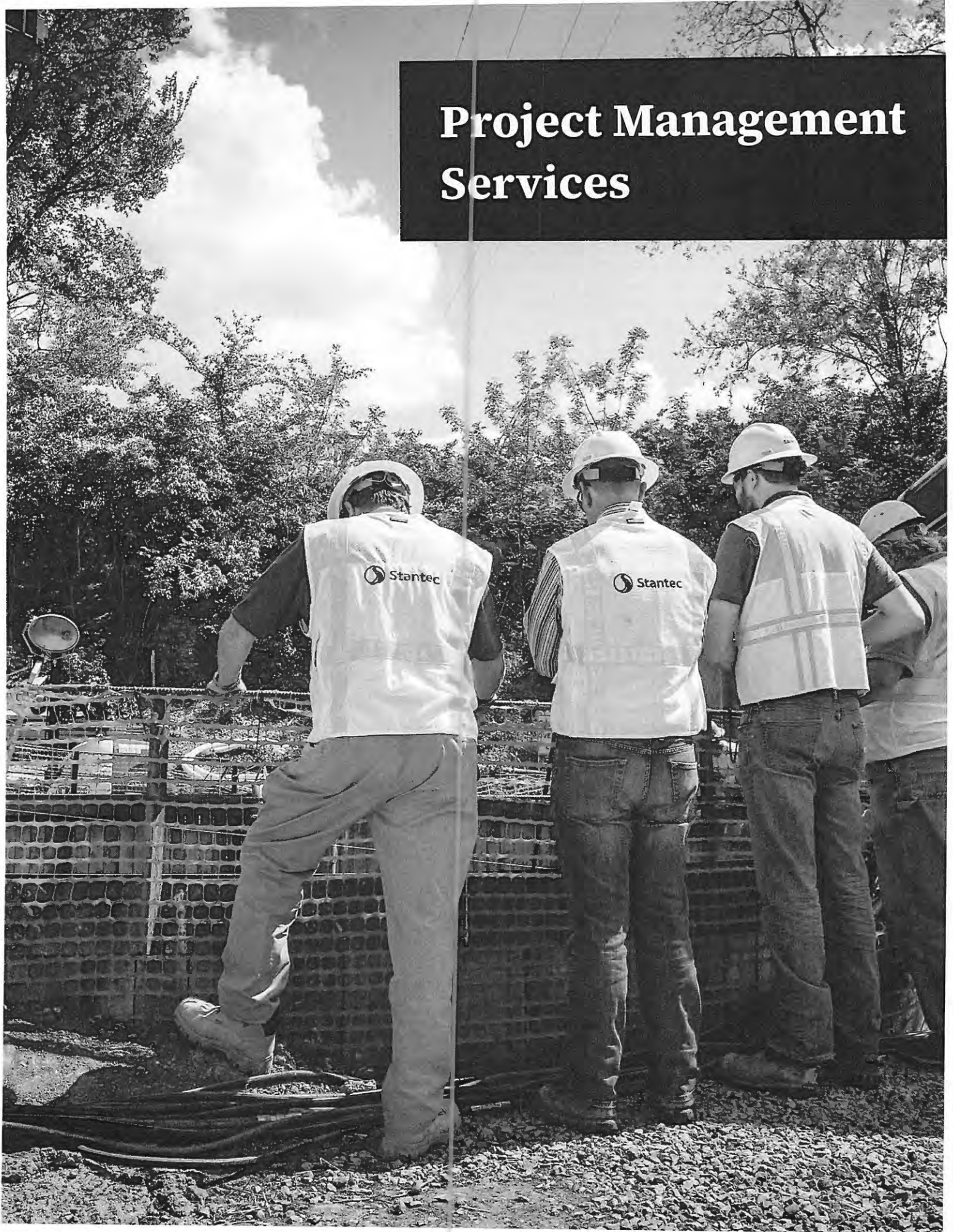
Fort Hamer Road Segment B from 69th Street East to Erie Road | Neal Communities | Parrish, Florida | Construction Inspector

Responsible for construction inspection of the roadway drainage design for 0.6 miles of two outside lanes of a four-lane divided arterial roadway with a roundabout providing access to a new high school. The stormwater system was designed to accommodate the ultimate four-lane facility using joint-use stormwater ponds with the future adjacent development. Permits were obtained from Manatee County and the SWFWMD. This project was a Public Private Partnership between Neal Communities and Manatee County.

Heritage Harbour | Manatee County, Florida | USD 3.6M | Construction Inspection

Responsible for construction inspection of stormwater for Phase I of Heritage Sound, Stoneybrook, and Lighthouse Cove subdivisions of the master planned community. The Heritage Harbour (a.k.a. Heritage Sound) project is a DRI in Manatee County proposed at build out to include 5,000 single-family units, retail facilities, offices, a marina, a hotel, and golf courses. The 1,200-acre site includes an 18-hole golf course, master stormwater management system, and 22,500 l.f. of roadway. Stantec provided DRI entitlement services, site planning, stormwater design, SWFWMD and Manatee County permitting, and construction phase services documents.

Project Management Services



Project Management Services

Describe the capabilities of your firm to provide the technical services required for: design reviews, budget estimating, value engineering, constructability analysis, construction scheduling, quality control (design and construction), cost control, claims management, and project close-out.

As a multi-national, full service consulting firm, Stantec maintains state-of-the-art business and project management tools. These include a corporate-wide intranet, instant messaging, real time access to project financial data, practice area specific design tools, project management frameworks, project team collaboration SharePoint sites, and QA/QC protocols. These business solutions ensure that our team provides the Peace Crossing Community Development District the best service possible using the full breadth and depth of Stantec's corporate resources.

Stantec has the capability to provide all of the services listed in the RFQ. To that extent:

Design Reviews: Stantec will do a detailed review of the drawings prior to construction to review for constructability. Stantec inspection staff serve as a valuable team member for ensuring quality work and it starts with reviewing plans.

Budget estimating and value engineering: Stantec has the capability to assist with estimating and value engineering if requested by the Client. Stantec has performed many value engineering reviews and has provided significant value to projects.

Construction scheduling: Stantec will review the Contractor's schedule and provide input. Stantec will make note and inform the Owner if it appears the Contractor's schedule is not in line with reality.

Quality construction: Our inspection staff reviews project requirements and coordinates with the contractor to ensure they are met.

Claims Management: Stantec takes pride in document management. Stantec will monitor documents provided to the Contractor using a cloud based link. This will be an easy and convenient location to file share with the team. Stantec will also track submittals, RFIs, and applications for payment to ensure they are moved along quickly with proper reviews. Stantec will also track project changes using Cloud based programs such as BlueBeam or PlanGrid which will allow for optimal collaboration amongst the team members.



Stantec's Approach to Safety

When we're **SaferTogether™**, we care about our people and those around us—in the office, in the field, at home, and in our communities. Nothing is more important than the health, safety, security, and well-being of the employees, business partners, visitors, clients, and communities we serve.

SaferTogether™: Our safety culture at Stantec recognizes that safety is personal; it impacts our decisions and actions at work, at home, and in the community. The Elements of SaferTogether are:

- **Knowledge:** Understanding how to work safely and sharing that knowledge with others
- **Communication:** Empowering our people to communicate when they feel something isn't right (including stop work authority) and to accept feedback when a concern is raised
- **Relationships:** Building open, honest, and trusting relationships where people are involved in the decision-making process
- **Mindset:** Having a 24/7 mindset of safety and caring about personal safety and the safety of others at work, at home, and in the community

Stantec applies health, safety, security, and environmental principles when managing our operations, planning and executing projects, sharing best practices and lessons learned, and managing the continuous improvement cycle.

Our proactive programs and systems focus on hazard recognition, assessment, and control (HRAC) from project proposal to completion to ensure safe execution throughout the lifecycle. Project Managers in concert with the project team develop a project specific Health and Safety Plan to identify hazards and develop appropriate controls to initiate the process.

Field Level Risk Assessments are conducted daily that include fit-for-duty checks of physical and mental wellbeing throughout the day and an undocumented last-minute risk assessment is a final check in the process prior to task execution. Complimentary to this process, a mental and visual aid relating 10 sources of energy to assess, and control associated hazards are taught to employees beginning with their orientation training and reinforced throughout the HRAC process. Should an incident occur, we complete a thorough investigation following proven systematic causal analysis technique to determine both direct and root cause(s). Upon completion, we develop and execute a corrective action plan, sharing lessons learned throughout the company and use relevant

findings to improve our practices, tools, training, and communication where needed.

In compliance with our ISO 45001 Safety Management System, we conduct regular audits and inspections, verifying our processes and programs internally as well as undertaking review with clients and external certifying bodies.

We track progress with a leading indicator safety index (LISI). Each employee contributes to the leading indicators process as a component of performance management. To assess our success, we work to increase our LISI and decrease our lagging indicators, such as injury rates, as quantitative goals for improving our safety culture.



SaferTogether™

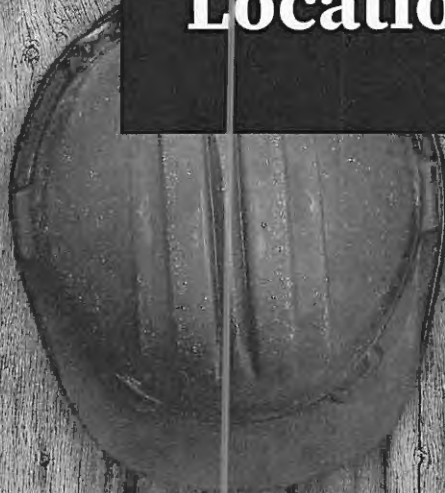
Preventing incidents and further developing our safety culture

Our programs incorporate proactive measures to identify and address at-risk conditions and behaviors before an incident occurs such as:

- Proactive ergonomic assessments
- Documented hazard identification
- Planned job observations,
- Critical risk audits
- Training

In closing, we believe all incidents are preventable and that a job is done well only if it is done safely. Stantec employees have the authority to stop work if they become aware of an unsafe act or condition that could place anyone in immediate harm's way. This Stop Work Authority ensures employees, supervisors, and clients can pause work, re-assess hazards, and proceed with work once the hazards have been addressed without fear of repercussion. There is no fault or blame for anyone who follows this process in "good faith", even if investigation finds the work stoppage unnecessary.

Location of Offices

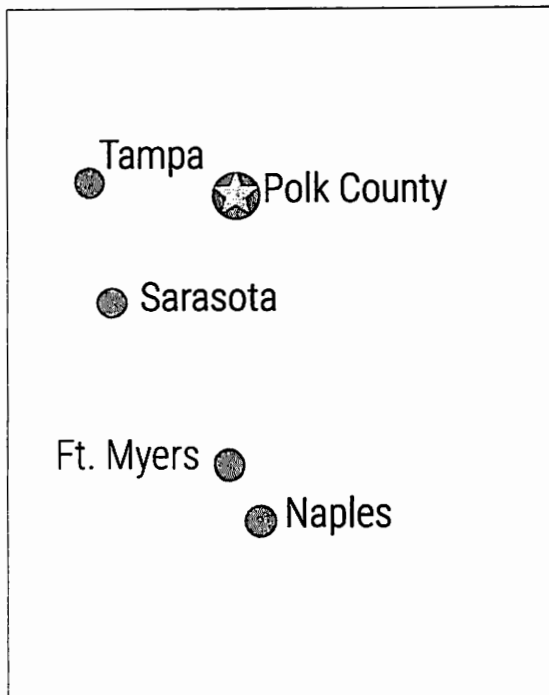


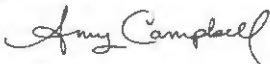
Location of Offices

Provide address of each office from which staff may be assigned to this Project and list total number of employees by job function.

Miscellaneous services contracts are best served by local teams. Knowing this, we have assembled a team that includes members from offices in the Sarasota-Manatee area, which will allow effective coordination and communication with the District staff. We will have additional staffing from our other offices to support project efforts as needed.

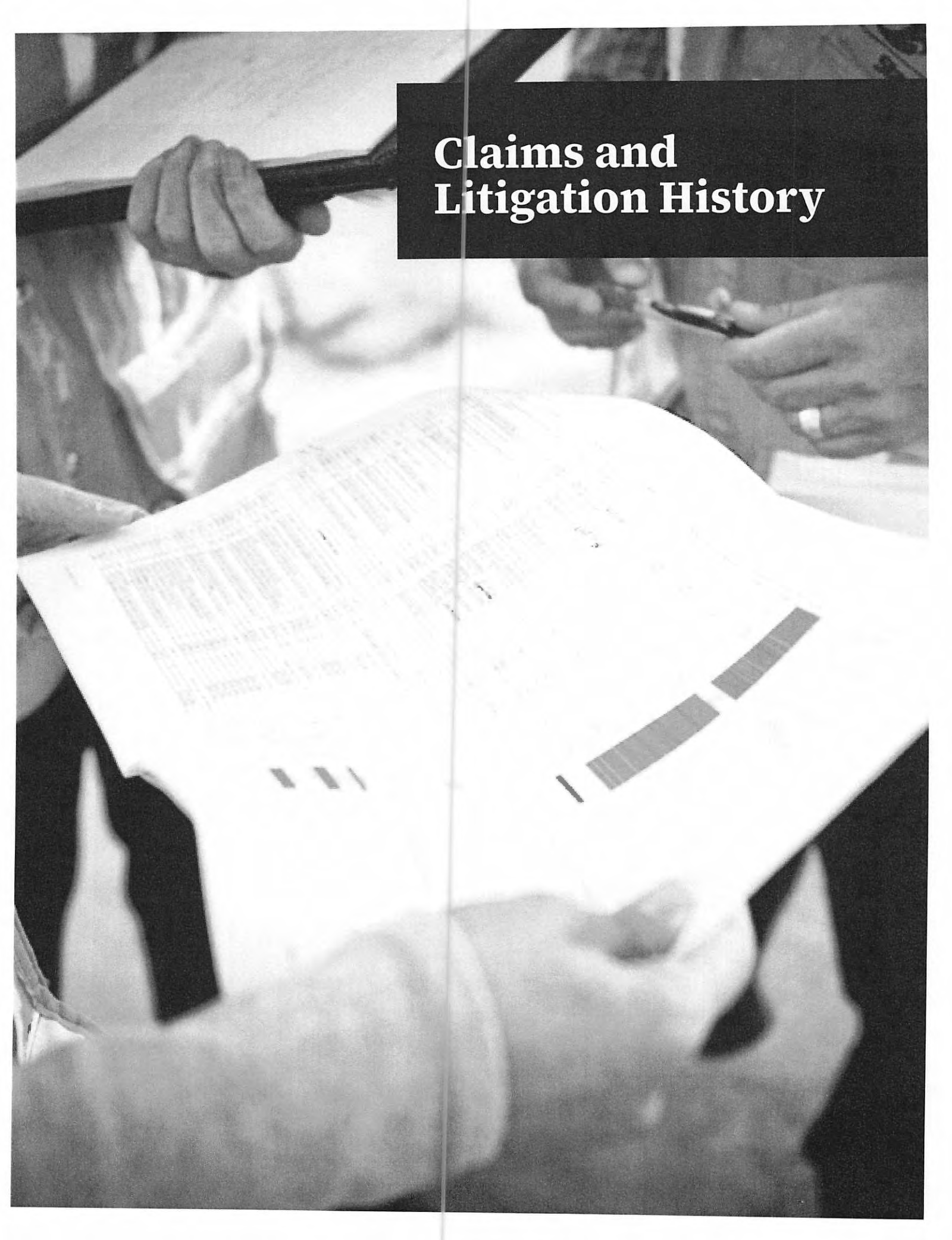
The work for this contract will be managed by our team of professionals in the Sarasota office, located at **6920 Professional Pkwy E, Sarasota, FL 34240**. The point of contact will be the Project Manager, Travis Fledderman, PE.



ARCHITECT - ENGINEER QUALIFICATIONS				1. SOLICITATION NUMBER (If any)		
PART II – GENERAL QUALIFICATIONS (If a firm has branch offices, complete for each specific branch office seeking work.)						
2a. FIRM (OR BRANCH OFFICE) NAME Stantec Consulting Services Inc.			3. YEAR ESTABLISHED 2010		4. UNIQUE ENTITY IDENTIFIER JWJYQ5CGD773	
2b. STREET 6920 Professional Parkway			5. OWNERSHIP			
2c. CITY Sarasota		2d. STATE FL	a. TYPE Corporation			
		2e. ZIP CODE 34240-8414	b. SMALL BUSINESS STATUS N/A			
6a. POINT OF CONTACT NAME AND TITLE Kris Wilhoit - Vice President			7. NAME OF FIRM (If block 2a is a branch office) Stantec Inc.			
6b. TELEPHONE NUMBER (941) 907-6900 x 226		6c. EMAIL ADDRESS Kris.Wilhoit@stantec.com				
8a. FORMER FIRM NAME(S) (If any)			8b. YEAR ESTABLISHED		8c. UNIQUE ENTITY IDENTIFIER	
Stantec Consulting Services Inc. (Station Way, Sarasota, FL)			2006		04-850-4554	
9. EMPLOYEES BY DISCIPLINE				10. PROFILE OF FIRM'S EXPERIENCE AND ANNUAL AVERAGE REVENUE FOR LAST 5 YEARS		
a. Function Code	b. Discipline	c. No. of Employees		a. Profile Code	b. Experience	c. Revenue Index Number (See Below)
		(1) Firm	(2) Branch			
02	Administrative	5648	24	C15	Construction Management	9
05	Archaeologist	625	0	E02	Educational Facilities; Classrooms	10
06	Architect	1289	0	E09	EIS, Assessments of Statements	10
07	Biologist	409	3	H07	Highways; Streets; Airfield Paving; Parking Lots	10
08	CAD Technician	1136	15	H11	Housing (Residential, Multi-Family, Apts, Condos)	10
12	Civil Engineer	3828	21	I01	Industrial Building; Manufacturing Plants	10
14	Computer Programmer	1292	3	O01	Office Buildings; Industrial Parks	10
15	Construction Inspector	365	3	P05	Planning (Comm., Regional, Area-wide, and State)	9
21	Electrical Engineer	1090	1	P06	Planning (Site, Installation, and Project)	10
23	Environmental Engineer	859	0	R04	Recreation Facilities (Parks, Marinas, Etc.)	8
24	Environmental Scientist	1777	7	S04	Sewage Collection, Treatment, and Disposal	10
30	Geologist	294	1	S13	Storm Water Handling & Facilities	9
34	Hydrologist	238	1	T03	Traffic & Transportation Engineering	10
38	Land Surveyor	388	16	T04	Topographic Surveying and Mapping	5
39	Landscape Architect	272	6	W02	Water Resources; Hydrology; Ground Water	10
42	Mechanical Engineer	1172	1	W03	Water Supply; Treatment, and Distribution	10
47	Planner, Urban/Regional	959	4	Z01	Zoning; Land Use Studies	5
48	Project Manager	1835	2			
57	Structural Engineer	1076	0			
58	Technician/Analyst	1855	0			
	Other Employees	3876	0			
Total		30283	108			
11. ANNUAL AVERAGE PROFESSIONAL SERVICES REVENUES OF FIRM FOR LAST 3 YEARS (insert revenue index number shown at right)		PROFESSIONAL SERVICES REVENUE INDEX NUMBER				
a. Federal Work	10	1. Less than \$100,000		6. \$2 million to less than \$5 million		
b. Non-Federal Work	10	2. \$100,000 to less than \$250,000		7. \$5 million to less than \$10 million		
c. Total Work	10	3. \$250,000 to less than \$500,000		8. \$10 million to less than \$25 million		
		4. \$500,000 to less than \$1 million		9. \$25 million to less than \$50 million		
		5. \$1 million to less than \$2 million		10. \$50 million or greater		
12. AUTHORIZED REPRESENTATIVE The foregoing is a statement of facts.						
a. SIGNATURE 				b. DATE October 08, 2024		
c. NAME AND TITLE Amy Campbell - Senior Principal, Regional Leader US South						

AUTHORIZED FOR LOCAL REPRODUCTION

STANDARD FORM 330 (REV. 7/2021)



Claims and Litigation History

Claims and Litigation History

List all claims, arbitrations, administrative hearings, lawsuits, or criminal proceedings brought by or against the Respondent during the last five (5) years. The list shall include the name of the project over which the dispute arose, a description of the amount in dispute, and the subject matter of the dispute.

There are no unsatisfied judgments or arbitration awards outstanding against Stantec. Stantec does have some legal proceedings, lawsuits, or claims pending. These are a normal part of professional services industries. All have been reported to Stantec's insurers who are in the process of adjusting/managing them. None will have a material effect on the financial position of the company or its ability to undertake this assignment. Perhaps of greater comfort to our clients is the fact that Stantec seeks to deal with client concerns and claims promptly and fairly through its Risk Management group. As a public company, Stantec has substantial assets and maintains a high professional liability insurance limit. Stantec's claims history has resulted in relatively low insurance premiums when compared with firms of similar size and character.

PEACE CROSSING

COMMUNITY DEVELOPMENT DISTRICT

4B

Peace Crossing Community Development District
REQUEST FOR QUALIFICATIONS
CONSTRUCTION ENGINEERING & INSPECTION SERVICES FOR LAKE WALES SPINE ROAD PROJECT
Scoring Criteria Ranking Sheet

		Experience and Qualifications; Past Performance	Ability of Personnel	Volume of Previous District Work	Location of Offices	Willingness to Meet Time and Budget Requirements	Recent, Current and Projected Workloads	Certified Minority Business Enterprise	TOTAL SCORE
	<i>weight factor</i>	40	35	5	5	5	5	5	100
	RESPONDENT								
1	WSB								
2	GAI Consultants								
3	Stantec Consulting Services								

Board Member’s Signature

Date

EVALUATION CRITERIA

PEACE CROSSING COMMUNITY DEVELOPMENT DISTRICT REQUEST FOR QUALIFICATIONS FOR CONSTRUCTION ENGINEERING & INSPECTION SERVICES FOR LAKE WALES SPINE ROAD PROJECT

1. CATEGORY 1 Experience and Qualifications; Past Performance 40 Points Possible

Scoring Criteria: Respondent's experience with similar projects in design, type, scope, and complexity, with emphasis on construction engineering and inspection services; the successful completion of such comparable projects; experience in bringing innovative and creative input to previous projects, including facilities similar to those contemplated by the Project and in retaining qualified subcontractors in competitive markets; the recommendations of previous Owners and Architects; litigation history; Respondent's experience with and knowledge of local conditions, such as local codes and ordinances, local subcontractors, local suppliers, and the local construction environment generally; and, based on all of Respondent's related experience, Respondent's plan for performing the CEI services.

2. CATEGORY 2 Ability of Personnel 35 Points Possible

Scoring Criteria: The general and specified project-related capabilities of the Respondent's staff (including office, management, technical, and support staff) and the organization's adequate resources and abilities that staff may utilize as needed; and the experience of Respondent's staff with construction engineering and inspection services, public projects, and similar projects. Respondent's Project Manager for the Project and other key staff to be assigned to the Project (altogether, "CEI Staff"); the functions and proposed roles of the CEI Staff; the abilities and experience of the CEI Staff, with specific attention given to project-related experience and the knowledge and experience in evaluating building systems and construction techniques; the history and ability of the Respondent and the CEI Staff to deliver projects using effective management tools and techniques; and Respondent's scheduling system and cost control system, including method for assuring the adherence of CEI Staff and subcontractors to schedule.

3. CATEGORY 3 Volume of Previous District Work 5 Points Possible

Scoring Criteria: The volume of the Respondent's previous work within the past five (5) years with the District will be considered with the objective to share the available work with many firms.

4. CATEGORY 4 Location of Offices 5 Points Possible

Scoring Criteria: Points will be awarded primarily for the closeness of the Respondent's office to the District which will have direct responsibility for this Project with adjustments for other offices involved with the Project.

5. CATEGORY 5 Willingness to Meet Time and Budget Requirements 5 Points Possible

Scoring Criteria: Respondent's ability and desire to meet time and budget requirements including staffing levels and past performance on previous projects, etc.

6. CATEGORY 6 Recent, Current and Projected Workloads 5 Possible Points

Scoring Criteria: Respondent's recent, current and projected workloads.

7. CATEGORY 7 Certified Minority Business Enterprise 5 Points Possible

Scoring Criteria: Whether the firm is a Certified Minority Business Enterprise. Here, the Evaluation Committee will award either all eligible points or none.

PEACE CROSSING

COMMUNITY DEVELOPMENT DISTRICT

5

This instrument prepared by:

**INTERLOCAL INFRASTRUCTURE AGREEMENT
THOMPSON NURSERY ROAD**

This Interlocal Infrastructure Agreement (the "Agreement") is made and entered into as of this 5th day of December, 2024 (the "Effective Date") by and between **PEACE CROSSING COMMUNITY DEVELOPMENT DISTRICT**, a community development district established in accordance with Chapter 190, Florida Statutes, the address of which is 2300 Glades Road, Suite 410W, Boca Raton, Florida 33431 (the "PCCDD") and **POLK COUNTY**, a political subdivision of the State of Florida, whose address is 330 West Church Street, Bartow, Florida 33830 (hereinafter referred to as "Polk County" or "County") pursuant to the authority of Sections 163.01 and 163.3180, Florida Statutes (2024). The PCCDD and Polk County are referred to herein individually as a "Party" and collectively as the "Parties."

WITNESSETH:

WHEREAS, Lake Wales Property Holdings, LLC, a Delaware limited liability company, whose address is 401 E. Las Olas Boulevard, Suite 1870, Fort Lauderdale, Florida 33301 (the "Owner") is the owner of real property located south of Thompson Nursery Road and east of U.S. Highway 27, as more specifically described in the legal description attached hereto and incorporated herein as **Exhibit "A"** (the "Owner's Property"); and

WHEREAS, Owner has caused the establishment of the PCCDD through which certain improvements will be constructed; and

WHEREAS, Owner has received approval from the City of Lake Wales to construct a mixed use planned development consisting of single-family, multi-family, office, commercial, and other non-residential development referred to as **ViaTerra** on the Owner's Property as depicted in the site plan attached hereto and incorporated herein as **Exhibit "B"** (the "Project"); and

WHEREAS, one of the primary accesses to the Project is on Thompson Nursery Road, which is a County maintained roadway; and

WHEREAS, the County has included certain improvements to Thompson Nursery Road in its Capital Improvement Plan ("CIP") and has allocated funding for the improvements to address existing deficiencies in the County's transportation network; and

WHEREAS, the Owner has commissioned a traffic impact analysis by Stantec Engineering dated August 2022 (the "Traffic Study"), which is incorporated herein by this reference, to review the potential transportation impacts of the Project, a summary of the conclusions of the Traffic

Study is as attached hereto and incorporated herein as **Exhibit "C"**; and

WHEREAS, the Traffic Study concludes certain Project related improvements are necessary in order to address the transportation impacts of the Project; and

WHEREAS, the County and the PCCDD have agreed it is in the best interests of the Parties for the PCCDD, to design and construct a section of Thompson Nursery Road, including signalization of the intersection of the Project's spine road, and Thompson Nursery Road, as generally depicted on **Exhibit "D"** (the "Off-Site Improvements"); and

WHEREAS, the PCCDD is willing to construct the Off-Site Improvements, which have been reviewed and approved by the County under project number LDROW-2024-13; and

WHEREAS, the PCCDD has obtained an opinion of probable cost to construct the Off-Site Improvements, a copy of which is attached hereto and incorporated herein as **Exhibit "E"** (the "Opinion of Probable Cost"); and

WHEREAS, the County and the PCCDD agree to allocate the cost to design, engineer, permit, and construct the Off-Site Improvements, as calculated and reflected in the County/PCCDD Allocation Schedule, a copy of which is attached hereto and incorporated herein as **Exhibit "F"** (the "County/PCCDD Allocation Schedule"); and

WHEREAS, the Parties acknowledge that the actual cost of construction of the Off-Site Improvements may differ from the Opinion of Probable Cost, the Parties further agree to allocate any modifications in costs consistent with the County/PCCDD Allocation Schedule.

WHEREAS, the PCCDD's and the County's obligations and responsibilities for the costs of the Off-Site Improvements are reflected on the County/PCCDD Allocation Schedule (respectively referenced hereafter as the "PCCDD's Costs" and "County's Costs"); and

WHEREAS, the Traffic Study identifies certain additional improvements for which the Project is responsible for proportionate fair share payments as reflected in **Exhibit "G"** ("Proportionate Share Exhibit"); and

WHEREAS, in order for the Off-Site Improvements to be constructed by the PCCDD, additional right-of-way must be acquired by the County from a neighboring property ("Additional Necessary ROW"); and

WHEREAS, the Parties agree that in the event the Additional Necessary ROW is not procured by January 1, 2025, the Parties agree to modify the Off-Site Improvements and update the Opinion of Probable Cost and County/PCCDD Allocation Scheduled to reflect the changes to the Off-Site Improvements; and

WHEREAS, the Owner is engaged in discussions with the Polk County School Board to transfer a portion of the Owner's Property to the Polk County School Board (the "School Site"); and

WHEREAS, in the event the School Site is transferred to the Polk County School Board, the transportation analysis in the Traffic Study and all vested rights and interests established for transportation concurrency in this Agreement shall remain for the development of the remainder of the Owner's Property, and shall not inure or transfer with the School Site to the Polk County School Board; and

WHEREAS, the Parties agree that the PCCDDs construction of the Off-Site Improvements and payment of the PCCDD's Costs shall satisfy the Project's obligations pertaining to its proportionate share contribution for impacts to the transportation network; and

WHEREAS, this Agreement will provide the assurance to the Owner that upon completion of construction of the Off-Site Improvements, Owner shall be deemed to have satisfied all requirements for mitigation of the transportation impacts of the Project on the transportation network within the County's jurisdiction; and

WHEREAS, while this Agreement shall reserve transportation capacity for established amounts of development on Owner's Property as provided herein, Owner is not hereby granted the right to develop until Owner obtains all other necessary approvals from Polk County and other applicable local, regional, state and federal governmental agencies; and

WHEREAS, it is in the mutual interest of the County and the District to establish intergovernmental relations that encourage, promote and improve the coordination, overall effectiveness and efficiency of governmental activities and services within the boundaries of the District; and

WHEREAS, the County and the District desire to exercise jointly their common powers and authority concerning the cost effective financing of the acquisition and construction of the infrastructure, public improvements and community facilities; the avoidance of inefficiencies caused by the unnecessary duplication of services and facilities; and the clarification of responsibilities, obligations, duties, powers, and liabilities of each of the governmental bodies; and

WHEREAS, Section 163.01, *Florida Statutes*, known as the "Florida Interlocal Cooperation Act of 1969" (hereinafter, the "**Cooperation Act**"), permits local governmental units to make the most efficient use of their powers by enabling them to cooperate with other localities on a basis of mutual advantage and thereby to provide services and facilities in a manner and pursuant to forms of governmental organization that will accord best with geographic, economic, population, and other factors influencing the needs and development of local communities; and

WHEREAS, the County and the District desire to entered into this Interlocal Agreement finding it to be necessary, proper, and convenient to the exercise of their powers, duties and purposes authorized by law.

NOW THEREFORE, in consideration of the premises hereof, the mutual covenants contained herein, and other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the Parties hereto covenant and agree as follows:

Article I RECITALS AND DEFINITIONS

1.1 Recitals. The Recitals stated above are an integral part of this Agreement and are incorporated herein by reference as if fully set forth herein.

1.2 Definitions. Terms which are capitalized herein shall be defined as set forth in the Recitals above or as otherwise defined in this Agreement.

Article II CONDITIONS OF AGREEMENT

2.1 Legal Description of the Properties. The legal description of the Owner's Property is attached to this Agreement as **Exhibit "A."**

2.2 Permitted Development Uses. The PCCDD agrees to construct the Off-Site Improvements in accordance with all applicable requirements that are in effect as of the Effective Date.

2.3 Development Permits. The PCCDD, shall be required to secure all applicable local, county, regional, state, and federal approvals for the Off-Site Approvals. The PCCDD shall also obtain all applicable local, county, regional, state, and federal approvals for development of the Project, prior to development of the Owner's Property.

2.4 Increase in Project Trips. Any change to the Project which increases the unit count and/or square footage, as applicable, may result in an increase in trips on the County's transportation network. Any such additional trips are neither vested nor otherwise permitted under this Agreement, and Owner is precluded from asserting any such vesting. In addition, any such changes resulting in an increase in trips may result in an amendment or addendum to this Agreement, and/or may require application for and execution of an additional Infrastructure Agreement, along with any other required documentation, for the number of increased trips, as may be required by the County. In the event the School Site is transferred to the Polk County School Board, the transportation analysis in the Traffic Study and all vested rights and interests established for transportation concurrency in this Agreement shall remain for the development of the remainder of the Owner's Property, and shall not inure or transfer with the School Site to the Polk County School Board.

2.5 Insufficiency of Agreement. In the event that this Agreement fails to address a particular permit, condition, term, or restriction, the PCCDD shall not be relieved of the necessity of complying with the law governing said permitting requirements, conditions, terms, or

restrictions.

2.6 Compliance with Applicable Standards. The Off-Site Improvements shall be designed and constructed in compliance with all applicable Polk County requirements, and applicable local, regional, state, and federal standards and requirements.

2.7 Satisfaction of Transportation Improvement Requirements. County hereby acknowledges and agrees that upon completion of the Off-Site Improvements discussed herein and absent any increase in the Project's transportation impacts as set forth in section 2.4, Owner shall be deemed to have satisfied all requirements for the mitigation of traffic impacts for all phases of the Project, as detailed in the Traffic Study, within County's jurisdiction through buildout of the Project. Additionally, nothing herein shall be construed to exempt Owner from meeting the requirements of all other applicable laws, regulations, and/or County Code provisions or from making the required payment of transportation impact fees applicable to the Project.

2.8 Proportionate Share for County's Deficient Segments. The PCCDD shall be responsible for the Project's proportionate share for the County's Deficient Segments, as described in **Exhibit "G"**, which totals One Hundred Forty-Six Thousand Five Hundred Thirty-One Dollars (\$146,531.00) (the "**County PS Payment**"). The County PS Payment was calculated in accordance with the methodology outlined in Section 163.3180, Florida Statutes. The PCCDD and County further acknowledge and agree that the County PS Payment represents the final and binding amount the Project is required to pay through the buildout of the currently approved Project as proportionate share mitigation for impacts of the Project upon roadways within the County's jurisdiction; provided, however, that if the number of units and/or square footage is subsequently increased, as applicable, of the Project, the Project may then be subject to an additional concurrency evaluation and proportionate share agreement. PCCDD and County further acknowledge and agree that the calculation of, and agreement regarding, the amount of the County PS Payment constitute material inducements for the Parties to enter into this Agreement. Proportionate Share contributions are non-refundable. PCCDD shall make the County PS Payment, in accordance with this paragraph, prior to completion and/or acceptance by Polk County of the Off-Site Improvements.

Article III CONSTRUCTION OF INFRASTRUCTURE

3.1 Off-site Improvement Design and Permitting. The Parties agree the PCCDD shall undertake and fund the design, engineering, and permitting of the Off-Site Improvements under project number LDROW-2024-13, which includes but is not limited to adding turn lanes, lane widening, striping, signalization, and other improvements to Thompson Nursery Road as depicted and described in **Exhibit "D"**. The plans and specifications for the Off-Site Improvements are on file with the Land Development Division (the "**Plans and Specifications**").

3.2 Modifications of the Plans and Specifications; Permits. The Plans and Specifications for the Off-Site Improvements may be materially modified through the mutual agreement of the PCCDD and the County through the normal and ordinary permitting processes, and by change

order as actual construction of the Off-Site Improvements progresses (it being understood that non-material modifications shall not be required to be submitted for the County's approval). Proposed material modifications will be provided by the PCCDD, to the County for review. To be effective and binding against the County, however, any and all such modifications and change orders must be in writing, executed by the County and the PCCDD. In the event the County is unable to obtain the Additional Necessary ROW by January 1, 2025, the County and the PCCDD, agree to modify the Off-Site Improvements and update the Opinion of Probable Cost and County/PCCDD Allocation Scheduled to reflect the changes to the Off-Site Improvements.

3.3 Construction Requirements.

A. The PCCDD shall construct the Off-site Improvements in a manner sufficient to satisfy the applicable government permitting requirements. It will be the responsibility of the PCCDD to obtain any permits from any other governmental entity required for the construction of the Off-Site Improvements. The County hereby grants any and all rights necessary for the PCCDD to obtain necessary approvals, permits, title and interests to perform its obligations under this Agreement, including, but not limited to, any and all licenses, easements, and permits to construct the Off-Site Improvements in the public right-of-way of Thompson Nursery Road. The rights granted by the County herein shall include the right to remove any partially constructed water/wastewater utility lines and related infrastructure that is not under active construction, and which has not been formally transferred and accepted by the County or another municipality in Polk County. However, any and all rights granted by the County do not include any waivers of permitting or review processes.

B. The PCCDD has entered into a Contract for Construction of the Improvements (the "Construction Contract") with a qualified contractor ("Construction Contractor"), which contractor was selected through a public competitive bid process. The PCCDD will provide a copy of the Construction Contract to the County Engineer upon request. The County will have the right to review the competitive bidding process, and all bids received.

C. County hereby notifies the PCCDD that the PCCDD may proceed with constructing the Off-Site Improvements in accordance with the plans in project number LDROW-2024-13 and consistent with the terms and conditions of this Agreement.

D. Prior to the commencement of construction the PCCDD, shall schedule, notice, and attend a pre-construction conference with engineer, contractor, County staff, and all involved utility companies.

E. The PCCDD shall provide the County with a monthly construction management status report during the term of this Agreement.

Article IV COST REIMBURSEMENT AND CONVEYANCE OF IMPROVEMENTS

4.1 Reimbursement. The County shall reimburse the PCCDD the County's Costs for the Off-Site Improvements through cash reimbursements as invoices for the Off-Site Improvements are

delivered to the County, along with evidence of payment of said invoice. Upon proper delivery by the PCCDD to the County of an invoice and evidence of payment thereof, the County shall reimburse the PCCDD for the County's Costs of the invoice as required by the appropriate Prompt Payment Act and in accordance with the County Reimbursement Requirements, as stated in Exhibit "H". As of the Effective Date, the PCCDD estimates the cost to construct the Off-Site Improvements will be \$5,350,212.91, as shown on the Opinion of Probable Cost, as reflected in Exhibit "E". The PCCDD, shall maintain separate cost records and documentation consistent with applicable County procurement procedures all of which it shall submit to the County as part of the documentation described in Paragraph 4.2.

4.2 Ownership and Documentation. Upon completion of the work in accordance with the Plans and Specifications, the PCCDD shall furnish a set of record drawings certified by the Engineer of Record that the Off-Site Improvements have been completed in general conformance with the Plans and Specifications, as the same may be modified in accordance with the terms of this Agreement. This certification shall include a statement that necessary inspections, tests, and physical measurements have been made, and that to the best of their knowledge, information, and belief all materials entering into the work are in general conformance with the plans, or otherwise conform to or meet generally accepted professional practices. The PCCDD shall also prepare and submit any required certifications to permitting agencies. In addition, the PCCDD shall, at such time, provide the County with copies of records of the Off-Site Improvements as the County may reasonably request, including, but not limited to, Engineer of Record sealed Record Drawings.

4.3. Construction Timing. The Off-site Improvements shall be completed before completion of Phase 1 of the Project, as defined below. Phase 1 of the Project is limited to any combination of residential and commercial buildings/uses up to 1,002 combined PM Peak hour net external trips as established in the Traffic Study. The foregoing provision shall not be interpreted to preclude the Owner from obtaining building permits for development within Phase 1. Owner shall not receive certificates of occupancy for any development within the Project until completion and conveyance of the Off-Site Improvements unless an alternative suitable access is reviewed and approved by Polk County. The Off-Site Improvements shall be commenced within 36 months and completed within 60 months of execution of this agreement, unless a later date is mutually agreed to by the Parties. Upon completion of the Off-Site Improvements, the PCCDD, shall notify the County, in writing, of the completed construction. In the event, the actual cost of construction of the Off-Site Improvements differs from the Opinion of Probable Cost, the Parties agree to allocate any change in costs consistent with the County/PCCDD Allocation Schedule as reflected in Exhibit "F."

4.4. Conveyance of Off-site Improvements.

A. The PCCDD shall, at its sole cost and expense and through a mutually agreeable instrument, convey the Off-Site Improvements to the County free and clear of all liens and encumbrances within ten (10) business days of the issuance of the County inspector's letter indicating that the Off-Site Improvements comply with the approved construction plans, which letter shall be delivered to Owner and the PCCDD, as soon as reasonably possible after receipt of the PCCDD's, notice that the Off-Site Improvements are complete.

B. Provided all such conditions are met, the County agrees to accept such conveyance without

delay, and shall thereafter be responsible for the operation and maintenance of the Off-Site Improvements so conveyed to the County. As part of such conveyance, the PCCDD agrees to warrant, or cause its Construction Contractor to warrant, the Off-Site Improvements so conveyed for a period of one (1) year from the date of acceptance by the County of the Off-Site Improvements. PCCDD, or its Construction Contractor, shall provide a warranty surety in the form of a maintenance bond, acceptable to Polk County, in the amount of 10% of the PCCDD's Cost to construct the Off-Site Improvements, to warrant the Off-Site Improvements and any appurtenances thereto constructed by the PCCDD.

Article 5 MISCELLANEOUS

5.1. Approvals. In those instances, in which a party's approval, consent or satisfaction is required under this Agreement, and a time period is not specified, then it shall be implied that such action shall be exercised in a reasonable manner and within a reasonable time frame. Time is hereby declared of the essence as to the lawful performance of all duties and obligations set forth in this Agreement.

5.2 Indemnification. The PCCDD, its successors, and assigns shall protect, defend, indemnify, and hold harmless, the County, its officers, commissioners, council members, employees and agents from and against any and all losses, penalties, damages, settlements, costs, charges, professional fees, including a reasonable, actually incurred, attorney's fee or other expenses or liabilities, of every kind and character resulting from any error, omission, or negligent act of the PCCDD itself, its agents, contractors, subcontractors, employees, or representatives in the performance of its obligations under this Agreement. The County, its successors, and assigns shall protect, defend, indemnify, and hold harmless, the Owner and the PCCDD, its officers, supervisors, employees and agents from and against any and all losses, penalties, damages, settlements, costs, charges, professional fees, including a reasonable, actually incurred, attorney's fee or other expenses or liabilities, of every kind and character resulting from any error, omission, or negligent act of County itself, its agents, contractors, subcontractors, employees, or representatives in the performance of its obligations under this Agreement. However, nothing herein shall be construed as a waiver, by the County or PCCDD of their respective sovereign immunity under 768.28, Florida Statutes.

5.3. Insurance.

5.3.1 Notwithstanding anything to the contrary in this Agreement, the PCCDD shall cause its Construction Contractor to maintain, Professional Liability Insurance in the amount of \$1,000,000.00 per occurrence, exclusive of defense costs, and the Commercial General Liability, Comprehensive Auto Liability, and Workers Compensation coverages stated in 5.3.2, below.

5.3.2 The PCCDD shall cause its Construction Contractor to maintain, the following types of insurance with at least the following minimum limits of liability:

Commercial General Liability:	\$1,000,000.00 per occurrence
Comprehensive Automobile Liability	\$1,000,000.00 per occurrence
Workers Compensation	Statutory Limits

Employers Liability

\$1,000,000.00

5.3.3 All insurance must be provided by a carrier licensed to do business in the State of Florida having an A.M. Best rating of at least the "A" category and size category of VIII. Polk County shall be named as additional insured on all General Liability and Automobile Liability policies on a primary and non-contributory basis. The General Liability, Automobile Liability and Workers' Compensation policies shall contain a waiver of subrogation in favor of County.

5.3.4 The PCCDD shall provide County with Certificates of Insurance satisfactory to County to evidence such coverage before any work commences on the Off-Site Improvements. County must be identified on the Certificates as follows: "Polk County, a political subdivision of the State of Florida." Coverage must commence on or before the first day work begins and remain in effect until at least the end of the warranty period as stated in section 4.4(B).

5.4. Term and Nature of Agreement. With the exception of (x) warranty requirements which expressly survive the termination of this Agreement and (y) the County's obligation to reimburse the PCCDD as and when required under this Agreement, which shall expressly survive the termination hereof, this Agreement shall terminate upon satisfaction by the Parties hereto of their respective obligations contained herein. At any time thereafter, upon written request of either party hereto, the other party hereto shall execute and deliver a written termination of this Agreement, and failure to so execute and deliver such written termination of this Agreement on or before the thirtieth (30th) day after the request is made, shall be deemed a full termination of this Agreement without further action being required by either party hereto. If the PCCDD is unable to obtain all necessary approvals for the construction of the Off-Site Improvements from any governmental agency, the PCCDD may terminate this Agreement. If the PCCDD fails to begin construction of the Off-Site Improvements on or before three (3) years from the Effective Date of this Agreement, this Agreement shall be null and void.

5.5. Notices. Any notices which may be permitted or required hereunder shall be in writing and shall be deemed to have been duly given as of the date and time the same are personally delivered, transmitted electronically (i.e. telecopier device) or within three (3) days after depositing the United State Postal Services, postage prepaid by registered or certified mail, return receipt requested, or within one (1) day after depositing with Federal Express or other overnight delivery service from which a receipt may be obtained, and addressed as follows:

County: Chairman
Polk County Board of County Commissioners
330 West Church Street
Bartow, Florida 33830

Copy to: County Attorney
Polk County Board of County Commissioners
330 West Church Street
Bartow, Florida 33830

Polk County Office of Planning and Development
ATT: Concurrency & Entitlements Manager
330 West Church Street
Bartow, FL 33830

Polk County Roads & Drainage Division
ATT: Roads & Drainage Director
3000 Sheffield Road
Winter Haven, FL 33880

Owner: Lake Wales Property Holdings, LLC
c/o BTI Partners, LLC
401 E. Las Olas Boulevard, Suite 1870
Fort Lauderdale, Florida 33301
Attn: Noah Breakstone
Email: nbreakstone@btipartners.com

Copy to: 9 Old Kings Highway South, 4th Floor
Darien, CT 06820
Attn: Marc Proof and Jordan Socaransky
Email: legaltrx@westportcp.com
jsocaransky@westportcp.com

CDD: Peace Crossing Community Development District
c/o Wrathell, Hunt & Associates, LLC
2300 Glades Road, Suite 410W
Boca Raton, Florida 33431
Attn: Craig Wrathell
wrathellc@whhassociates.com

Copy to: Kutak Rock, LLP
107 West College Avenue
Tallahassee, Florida 32301
Attn: Michael Eckert, Esq.
Michael.Eckert@kutakrock.com

5.6 Public Records. Pursuant to Section 119.0701, Florida Statutes, the PCCDD shall comply with its obligations pertaining to Florida Public Records' laws, and shall:

- a. The PCCDD acknowledges Polk County's obligations under Article I, Section 24, of the Florida Constitution and under Chapter 119, Florida Statutes, to release public records to members of the public upon request and comply in the handling of the material created under this Agreement. The PCCDD further acknowledges that the constitutional and statutory provisions control over the terms of this Agreement. In association with its performance pursuant to this Agreement, the

PCCDD shall not release or otherwise disclose the content of any documents or information that is specifically exempt from disclosure pursuant to all applicable laws.

- b. Without in any manner limiting the generality of the foregoing, the PCCDD acknowledges its obligations to comply with Section 119.0701, Florida Statutes, with regard to public records and shall:
- i. Keep and maintain public records required by the COUNTY to perform the service.
 - ii. Upon request from the COUNTY'S custodian of public records, provide the COUNTY with a copy of the requested records or allow the records to be inspected or copied within a reasonable time at a cost that does not exceed the cost provided in this chapter or as otherwise provided by law.
 - iii. Ensure that public records that are exempt or confidential and exempt from public records disclosure requirements are not disclosed except as authorized by law for the duration of the contract term and following completion of the contract if the PCCDD does not transfer the records to the COUNTY.
 - iv. Upon completion of the contract, transfer, at no cost, to the COUNTY all public records in possession of the PCCDD or keep and maintain public records required by the COUNTY to perform the service. If the PCCDD keeps and maintains public records upon completion of the contract, the PCCDD shall meet all applicable requirements for retaining public records. All records stored electronically must be provided to the COUNTY, upon request from the COUNTY'S custodian of public records, in a format that is compatible with the information technology systems of the COUNTY.
- c. **IF THE PCCDD HAS QUESTIONS REGARDING THE APPLICATION OF CHAPTER 119, FLORIDA STATUTES, TO PCCDD'S DUTY TO PROVIDE PUBLIC RECORDS RELATING TO THIS AGREEMENT, CONTACT POLK COUNTY'S CUSTODIAN OF PUBLIC RECORDS AT:**

**RECORDS MANAGEMENT LIAISON OFFICER
POLK COUNTY
330 WEST CHURCH ST.
BARTOW, FL 33830
TELEPHONE: (863) 534-7527
EMAIL: RMLO@POLK-COUNTY.NET**

5.7 Records and Audits. The PCCDD shall maintain in its primary administrative office all

original books, documents, papers and other evidence pertaining in any way to payments made pursuant to this Agreement. Such records shall be available at the PCCDD's, primary administrative office at all reasonable times during the term of this Agreement and for five (5) years from the date of final payment under this Agreement for audit or inspection by the County, or its duly authorized agent or representative, upon ten (10) business day's prior written notice.

5.8 Employment Eligibility Verification (E-Verify).

- a. Unless otherwise defined herein, terms used in this Section which are defined in Section 448.095, Florida Statutes, as may be amended from time to time, shall have the meaning ascribed in said statute.
- b. Pursuant to Section 448.095(5), Florida Statutes, the PCCDD, its Construction Contractor, and any subcontractor thereof, must register with and use the E-Verify system to verify the work authorization status of all new employees of the PCCDD, its Construction Contractor or any subcontractor thereof. PCCDD acknowledges and agree that (i) the Parties may not enter into this Agreement, and the PCCDD's Construction Contractor may not enter into any subcontracts, unless its Construction Contractor, and each party to any subcontracts, registers with and uses the E-Verify system; and (ii) use of the U.S. Department of Homeland Security's E-Verify System and compliance with all other terms of this Certification and Section 448.095, Fla. Stat., is an express condition of this Agreement, and the County may treat a failure to comply as a material breach of this Agreement.
- c. By entering into this Agreement, the PCCDD becomes obligated to comply with the provisions of Section 448.095, Fla. Stat., "Employment Eligibility," as amended from time to time. This includes but is not limited to utilization of the E-Verify System to verify the work authorization status of all newly hired employees, and requiring its Construction Contractor and all subcontractors thereof to provide an affidavit attesting that the subcontractor does not employ, contract with, or subcontract with, an unauthorized alien. The PCCDD shall maintain a copy of such affidavits for the duration of this Agreement. Failure to comply will lead to termination of this Agreement, or if a subcontractor knowingly violates the statute or Section 448.09(1), Fla. Stat., the subcontract must be terminated immediately. If this Agreement is terminated pursuant to Section 448.095, Fla. Stat., such termination is not a breach of contract and may not be considered as such. Any challenge to termination under this provision must be filed in the Tenth Judicial Circuit Court of Florida no later than 20 calendar days after the date of termination. If this Agreement is terminated for a violation of Section 448.095, Fla. Stat., by the PCCDD, the PCCDD may not be awarded a public contract for a period of 1 year after the date of termination. The PCCDD shall be liable for any additional costs incurred by the County as a result of the termination of this Agreement. Nothing in this Section shall be construed to allow intentional discrimination of any class protected by law.

5.9 Amendment. This Agreement may only be amended and modified by an instrument in writing executed by the Parties hereto or their successors or assigns in interest.

5.10 Severability. If any part of this Agreement is found invalid or unenforceable by any court, such invalidity or unenforceability shall not affect the other parts of this Agreement if the rights and obligations of the Parties contained therein are not materially prejudiced and if the intentions of the Parties can continue to be effectuated. To that end, this Agreement is declared severable.

5.11 Assignment and Successors. This Agreement shall be binding upon and the benefits and obligations of this Agreement shall inure to all successors or assigns of the Parties to this Agreement, regardless of the name of the successors or assigns. In the event that PCCDD this Agreement and its rights, obligations, and responsibilities hereunder to a third party, PCCDD shall provide written notice to the County.

5.12 Disclaimer of Third-Party Beneficiaries. Owner is a direct third-party beneficiary to this Agreement. No right or cause of action shall accrue upon or by reason of this Agreement, to or for the benefit of any other third party not a formal party hereto, except any successors in interest of the Owner, the PCCDD, or the County.

5.13 Governing Law and Venue. In performing this Agreement, each party will abide by the respective statutes, ordinances, rules and regulations pertaining to, or regulating, the acts of such party. This Agreement shall be governed by and construed in accordance with laws of the State of Florida. In the event of any legal action concerning this Agreement, the parties agree that venue will be proper only in the courts of the Tenth Judicial Circuit, located in Polk County, Florida, or in the United States District Court, Middle District of Florida, located in Hillsborough County, Florida. Each party shall be responsible for its own attorneys' fees and costs.

5.14 Counterparts. This Agreement may be executed in any number of counterparts each of which when executed and delivered, shall be an original, but all counterparts shall together constitute one and the same instrument.

5.15 Entire Agreement. This Agreement constitutes the entire agreement of the Parties with respect to the subject matter hereof, and may not be modified or amended except by a written instrument equal in dignity herewith and executed by the Parties to be bound thereby.

5.16 Non-Waiver. No consent or waiver, expressed or implied, by either party, to or of any breach or default of the other party, with regard to the performance by said other party of its obligations under this Agreement shall be deemed or construed to constitute consent or waiver, to or of, any other breach or default in the performance of that party, of the same or of any other objection of performance incumbent upon that party. Failure on the part of either party to complain of any act or failure to act on the part of the other party in default, irrespective of how long the failure continues, shall not constitute a waiver by that party of its rights and any remedies that exist under this Agreement, at law, or in equity.

5.17 Construction of Agreement. This Agreement shall not be construed against either party on the basis of it being the drafter of this Agreement. The Parties agree that both herein played an equal part in negotiating the terms and conditions of this Agreement. Captions and Paragraph headings in this Agreement are provided for convenience only and shall not be deemed to explain, modify, amplify or aid in the interpretation, construction or meaning of this Agreement.

5.18 Force Majeure. Should the performance of this Agreement by the PCCDD, be prevented or delayed by any Act of God or other cause beyond the reasonable control of the PCCDD, including but not limited to, floods, storm, fire, war, total or partial failure of transportation or delivery facilities, interruption of power, or by any law, regulation or order of any federal, state or local authority, the PCCDD's, performance shall be excused to the extent it is thus prevented or delayed. Neither the lack of financial resources, budgetary requirements, crop revenues, harvesting schedules, nor such other errors, shall constitute a force majeure event sufficient to excuse nonperformance hereunder.

5.19 Performance Bond. Prior to commencement of construction of the Off-Site Improvements, the PCCDD shall cause its Construction Contractor to provide a performance bond for the construction of the Off-Site Improvements.

5.20 Release. For and in consideration of the mutual agreements set forth herein, the PCCDD s the terms and conditions of this Agreement are reasonable under the totality of the circumstances, and the PCCDD, for itself, and on behalf of its successors, assigns or trustees, and anyone claiming by, through, or under any of them, does hereby fully waive, release and forever discharge Polk County from and against any claims for inverse condemnation, regulatory takings, U.S.C. Section 1983, or claims under Chapter 70, Florida Statutes, arising out of or resulting from the terms and conditions hereof. The PCCDD acknowledge and agree that its agreement to this release is a material inducement to Polk County to enter into this Agreement. The Parties agree that this release is to the specific causes of action listed and not be deemed a release of any non-listed causes of action to which the PCCDD may be entitled.

5.21 Limitation of Liability. IN NO EVENT SHALL POLK COUNTY BE LIABLE TO THE THE PCCDD FOR INDIRECT, INCIDENTAL, CONSEQUENTIAL, SPECIAL, EXEMPLARY, OR PUNITIVE DAMAGES OF ANY KIND OR NATURE, INCLUDING LOSS OF PROFIT, WHETHER FORESEEABLE OR NOT, ARISING OUT OF OR RESULTING FROM THE NONPERFORMANCE OR BREACH OF THIS AGREEMENT BY POLK COUNTY WHETHER BASED IN CONTRACT, COMMON LAW, WARRANTY, TORT, STRICT LIABILITY, CONTRIBUTION, INDEMNITY OR OTHERWISE.

5.22 Self-Help Provision. In the event the County desires to expedite the overall construction of the Off-Site Improvements and the PCCDD has not commenced with construction of the Off-Site Improvements, the County shall be permitted, upon delivery of written notice to Owner and the PCCDD, to assume the PCCDD's responsibilities related to the construction of the Off-Site Improvements. In such event, the County shall be entitled to ownership of the Plans and Specifications and all permits (including environmental permits) granted to the PCCDD in connection with the Off-Site Improvements and the PCCDD shall use its diligent, good faith efforts to ensure the successful transfer of the same to the County. In the event the County exercises its

rights under this provision, the PCCDD, shall make a lump sum payment of the PCCDD's Costs to Polk County satisfying all of the Project's obligations to Polk County for the Off-Site Improvements, with a credit to the PCCDD for the costs expended by Owner and PCCDD related to the design, permitting and construction of the Off-Site Improvements up to the date of assumption by the County under this section 5.22

5.23 FILING. The County Board and the District Board hereby authorize and direct, after execution of this Interlocal Agreement by the duly qualified and authorized officers of each of the parties hereto, that this Interlocal Agreement be filed with the Clerk of the Circuit Court of Polk County, Florida, in accordance with the requirements of Section 163.01(11) of the Cooperation Act.

IN WITNESS WHEREOF, the parties hereto have made and executed this AGREEMENT on the respective dates under each signature, by and through their authorized representatives.

COUNTY

**BOARD OF COUNTY COMMISSIONERS OF POLK
COUNTY**

William Braswell, Chair

This _____ day of _____, 2024.

(SEAL)

ATTEST: Stacy M. Butterfield, Clerk

Deputy Clerk

Approved by County Attorney
As To Form and Legal Sufficiency:

By: _____

PCCDD

WITNESSES
District

Peace Crossing Community Development

Secretary / Assistant Secretary

Witness #1

Print Name of Witness #1

Witness #2

Print Name of Witness #2

State of _____
County of _____

The foregoing instrument was hereby acknowledged before me by means of ___ physical presence or ___ online notarization this _____ day of _____, 2024, by _____, as _____ of Peace Crossing Community Development District on behalf of the district. He/She is ☐ personally known to me or ☐ has produced _____ as identification.

NOTARY PUBLIC

Print Name of Notary Public

My Commission Expires _____

DRAFT

Exhibit List

Exhibit A - Legal Description
Exhibit B – Project Site Plan
Exhibit C- Summary of Traffic Study
Exhibit D- Off-Site Improvements
Exhibit E - Opinion of Probable Costs
Exhibit F- County/PCCDD Allocation Schedule
Exhibit G- Proportionate Share Exhibit
Exhibit H – County Reimbursement Requirements

Exhibit "A" - Legal Description

Exhibit A: Legal Description of Lake Wales Mixed Use GDP

PARCEL 1: ALL OF SECTION 17, TOWNSHIP 29 SOUTH, RANGE 27 EAST, POLK COUNTY, FLORIDA, LYING SOUTH OF CR17A.

PARCEL 2: THE N $\frac{1}{2}$ OF THE NW $\frac{1}{4}$ AND THE EAST $\frac{1}{2}$ OF SECTION 20, TOWNSHIP 29 SOUTH, RANGE 27 EAST, POLK COUNTY, FLORIDA.

PARCEL 3: THE S $\frac{1}{2}$ OF SECTION 21, TOWNSHIP 29 SOUTH, RANGE 27 EAST, POLK COUNTY, FLORIDA, EAST OF MAIN CANAL AND WEST OF HWY NO. 27.

PARCEL 4: ALL OF SECTION 21, TOWNSHIP 29 SOUTH, RANGE 27 EAST, POLK COUNTY, FLORIDA, LYING WEST OF PEACE CREEK CANAL.

PARCEL 5: THE N $\frac{1}{2}$ OF THE NE $\frac{1}{4}$, WEST OF HIGHWAY AND THE NE $\frac{1}{4}$ OF THE NW $\frac{1}{4}$, LESS EAST 1034 FEET OF SOUTH 1020 FEE AND THE W $\frac{1}{2}$ OF THE NW $\frac{1}{4}$ AND THE NW $\frac{1}{4}$ OF THE SW $\frac{1}{4}$ AND THE SW $\frac{1}{4}$ OF THE SW $\frac{1}{4}$, WEST OF CANAL, ALL IN SECTION 28, TOWNSHIP 29 SOUTH, RANGE 27 EAST, POLK COUNTY, FLORIDA.

PARCEL 6: ALL OF SECTION 29, TOWNSHIP 29 SOUTH, RANGE 27 EAST, POLK COUNTY, FLORIDA, SOUGH OF MAIN CANAL, LESS S $\frac{1}{2}$ OF THE SE $\frac{1}{4}$ OF THE SE $\frac{1}{4}$ AND LESS ROAD RIGHT-OF-WAY.

PARCEL 7: THE N $\frac{1}{2}$ OF THE NE $\frac{1}{4}$ OF SECTION 29, TOWNSHIP 29 SOUTH, RANGE 27 EAST, POLK COUNTY, FLORIDA, NORTH OF CANAL.

PARCEL 8: THE E $\frac{1}{2}$ OF THE SE $\frac{1}{4}$ OF THE SW $\frac{1}{4}$, SOUTH OF CANAL, LESS THE WEST 740 FEET, ALL IN SECTION 30, TOWNSHIP 29 SOUTH, RANGE 27 EAST, POLK COUNTY, FLORIDA.

TOGETHER WITH:

PARCEL 1: THE EAST $\frac{1}{2}$ FO THE NE $\frac{1}{4}$ OF THE NW 14, LESS THE NORTH 300 FEET THEREOF, IN SECTION 28, TOWNSHIP 29 SOUTH, RANGE 27 EAST, POLK COUNTY, FLORIDA.

PARCEL 2: THE SOUTH 120 FEET OF THE EAST 374 FEET OF THE WEST $\frac{1}{2}$ OF THE NE $\frac{1}{4}$ FO THE NW $\frac{1}{4}$ OF SECTION 28, TOWNSHIP 29 SOUTH, RANGE 27 EAST, PLK COUNTY, FLORIDA.

TOGETHER WITH:

THE SE $\frac{1}{4}$ OF THE NW $\frac{1}{4}$; AND THE EN 1*4 OF THE SW $\frac{1}{4}$; ALL BEING IN SECTION 28, TOWNSHIP 29 SOUTH, RANGE 27 EAST, POLK COUNTY, FLORIDA.

LESS AND EXCEPT THAT PROPERTY CONVERED IN WARRANTY DEEDS RECORDED IN OFFICIAL RECORD BOOK 3184, PAGE 2293 AND OFFICIAL RECORD BOOK 3872, PAGE 2035, PUBLIC RECORDS OF THE POLK COUNTY, FLORIDA..

SUBJECT TO THE MAINTAIN RIGHT-OF-WAY FOR CONNOR ROAD RECORDED IN MAP BOOK 23, PAGE 72-77, PUBLIC RECORDS OF POLK COUNTY, FLORIDA.

[illegible]

Starlec Consulting Services Inc.
777 Harbour Island Blvd, Suite 600
Tampa, Florida 33602 U.S.A.
Phone: 813.223.9500
Fax: 813.223.0009
www.starlec.com

CLIENT
BTI PARTNERS

LAKE WALES MIXED
USE DEVELOPMENT
LAKE WALES, FLORIDA

KEY/LEGEND



SHEET INFORMATION
1 OF 6: 24"x36"

PROJECT NUMBER
215617407
SUBMITTAL DATE
AUG 2022

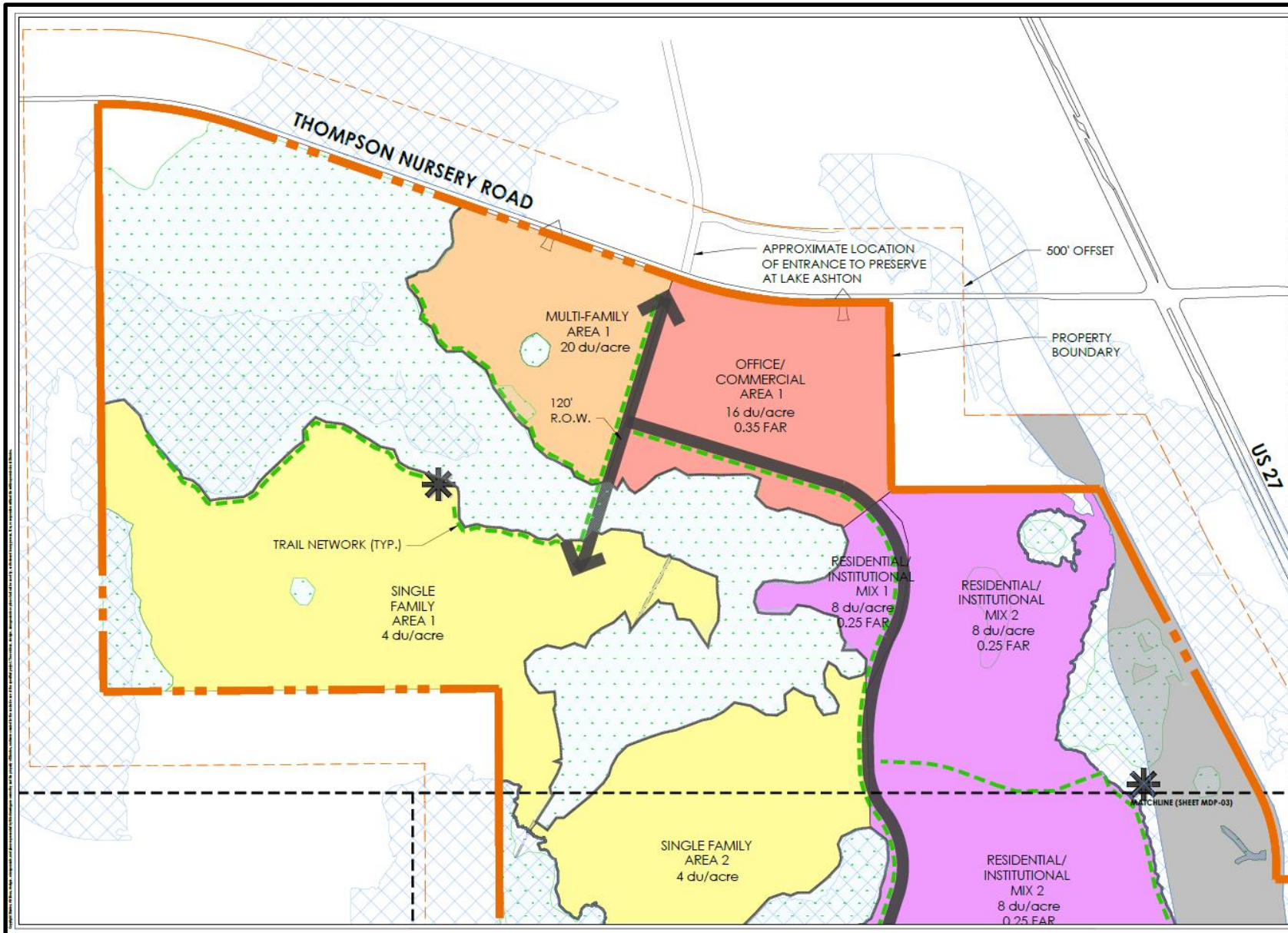
MASTER
DEVELOPMENT
PLANPRELIMINARY PLAN
NOT FOR CONSTRUCTION

- | | |
|---|-------------------------|
| 5 | |
| 4 | 06/20/2021 - 07/06/2021 |
| 3 | 06/03/2021 - 07/06/2021 |
| 2 | 06/19/2021 - 07/06/2021 |
| 1 | 06/26/2021 - 06/26/2021 |



DATE:	August 22, 2022
EMPLOYEE:	EKH
PROJECT #:	215617407

MDP-01



Stantec Consulting Services Inc.
777 Harbour Island Blvd, Suite 400
Tampa, Florida 33602 U.S.A.
Phone: 813.223.9500
Fax: 813.223.0099
www.stantec.com

CLIENT
BTI PARTNERS

LAKE WALES MIXED USE DEVELOPMENT
LAKE WALES, FLORIDA

KEY/LEGEND

- WETLAND
- FLOOD PLAIN
- ROADWAY
- PROPERTY BOUNDARY
- 500' BUFFER ON PROPERTY BOUNDARY
- INTERNAL CIRCULATION (50' ROW)
- INTERNAL CIRCULATION (50' ROW)
- TRAIL SYSTEM
- POTENTIAL HUB AREA

SHEET INFORMATION
2 OF 6; 24"x36"
PROJECT NUMBER
215617407
SUBMITTAL DATE
AUG 2022

MASTER DEVELOPMENT PLAN

PRELIMINARY PLAN
NOT FOR CONSTRUCTION

1. REVISIONS
2. REVISIONS
3. REVISIONS
4. REVISIONS

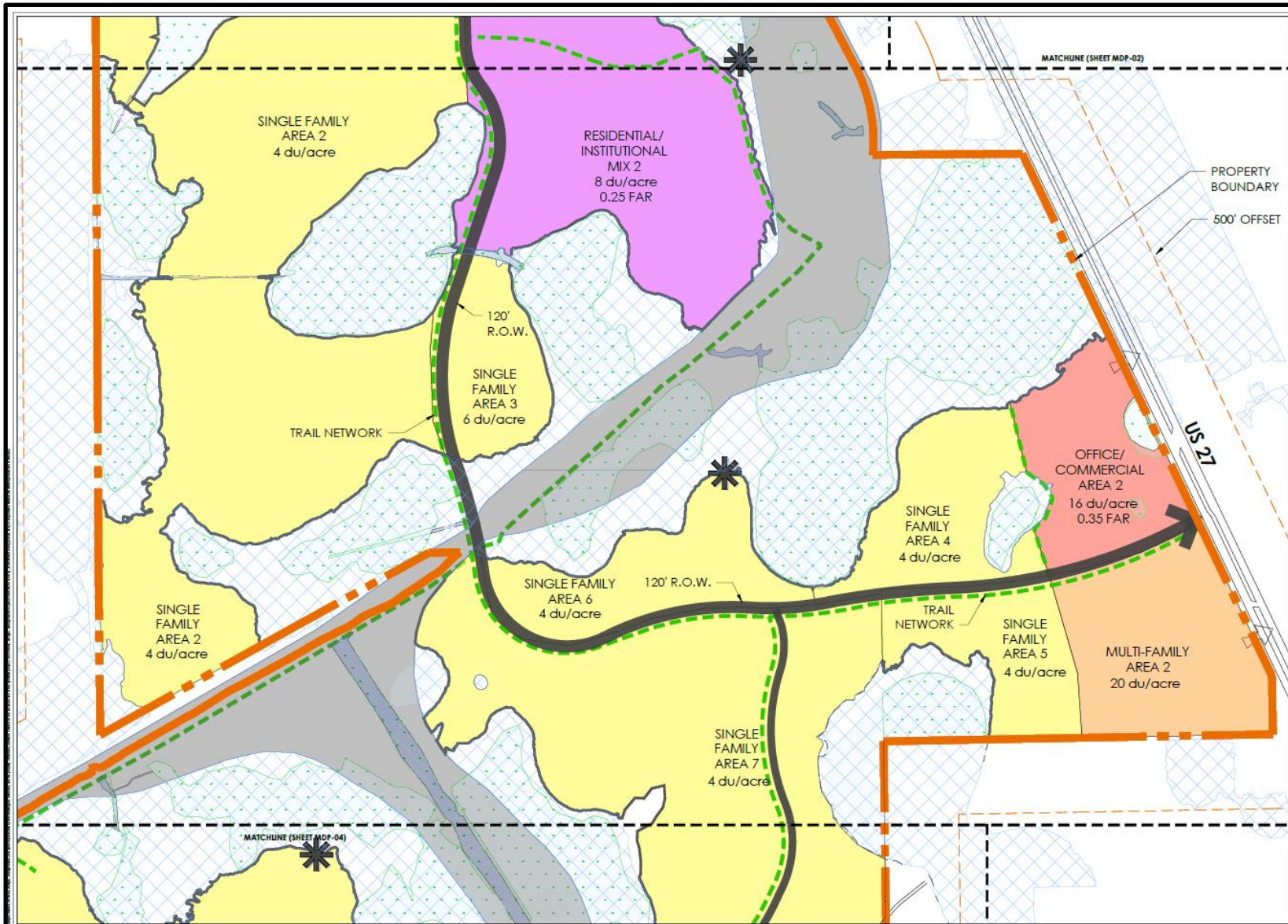
DATE: SUBMITTAL DESCRIPTION



DATE: August 22, 2022
EMPLOYEE: EKH
PROJECT #: 215617407

MDP-02

4938-0524-3394.1



Stantec Consulting Services Inc.
 277 Harbour Island Blvd, Suite 400
 Tampa, Florida 33602 U.S.A.
 Phone: 813.223.9500
 Fax: 813.223.0009
 www.stantec.com

CLIENT

BTI PARTNERS

LAKE WALES MIXED USE DEVELOPMENT

LAKE WALES, FLORIDA

KEY/LEGEND

- WETLAND
- FLOOD PLAIN
- ROADWAY
- PROPERTY BOUNDARY
- 500' BUFFER OF PROPERTY BOUNDARY
- INTERNAL CIRCULATION (100' ROW)
- INTERNAL CIRCULATION (50' ROW)
- TRAIL SYSTEM
- POTENTIAL ASSEMBLY AREA

SHEET INFORMATION

3 OF 6; 24"x36"

PROJECT NUMBER

215617407

SUBMITTAL DATE

AUG 2022

MASTER DEVELOPMENT PLAN

PRELIMINARY PLAN
NOT FOR CONSTRUCTION

1	DESIGNED - REVISION 1
2	DESIGNED - REVISION 2
3	DESIGNED - REVISION 1
4	DESIGNED - REVISION 1

DATE: August 22, 2022

EMPLOYEE: EKH

PROJECT #: 215617407

0 100 200 400

MDP-03



Stantec Consulting Services Inc.
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CLIENT
BTI PARTNERS

LAKE WALES MIXED
USE DEVELOPMENT
LAKE WALES, FLORIDA

KEY/LEGEND



SHEET INFORMATION
4 OF 6; 24"x36"

PROJECT NUMBER
215617407

SUBMITTAL DATE
AUG 2022

MASTER
DEVELOPMENT
PLAN

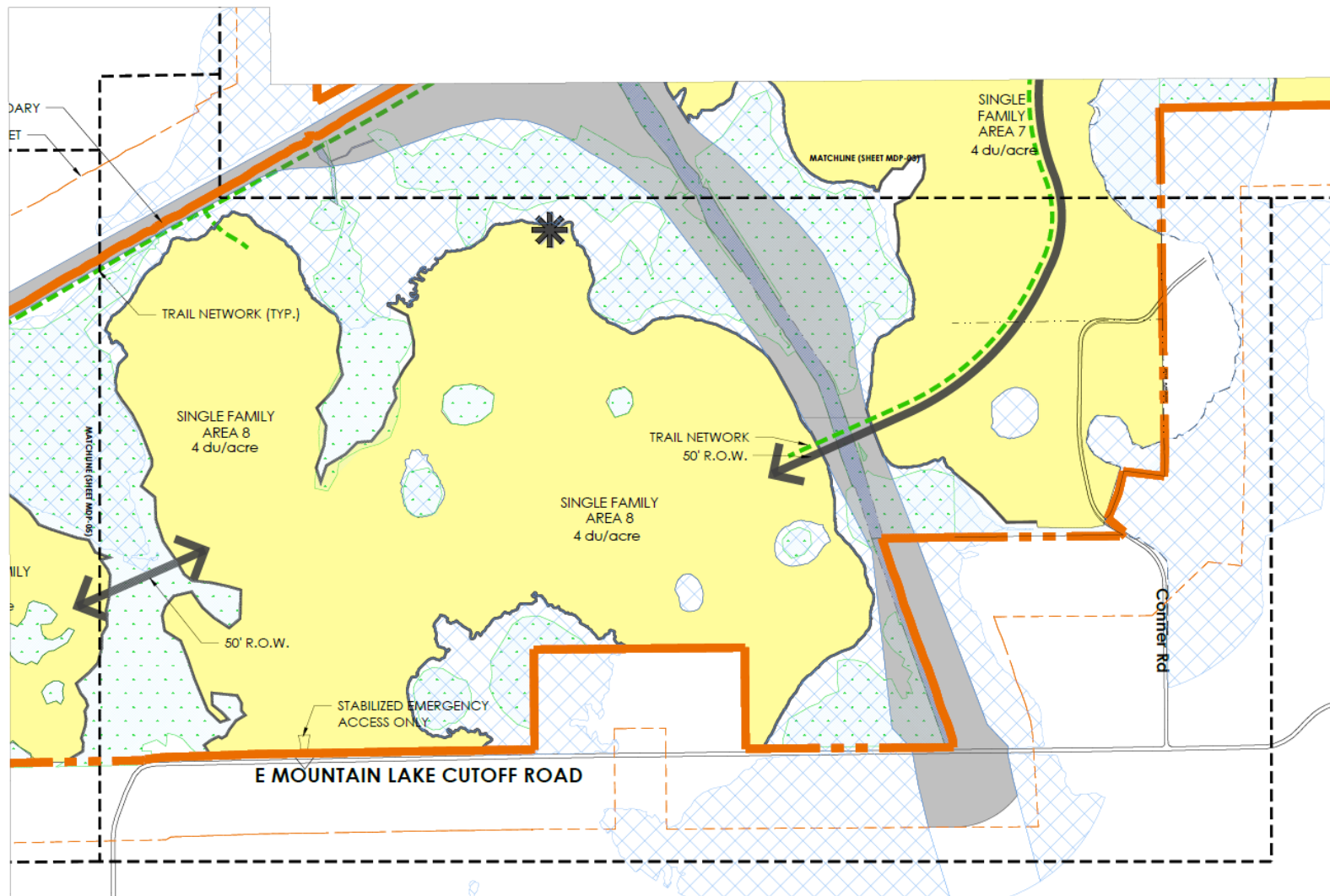
PRELIMINARY PLAN
NOT FOR CONSTRUCTION

1	REVISION - REVISION 1
2	REVISION - REVISION 2
3	REVISION - REVISION 3
4	REVISION - REVISION 4
5	REVISION - REVISION 5



DATE: August 22, 2022
EMPLOYEE: EKH
PROJECT #: 215617407

MDP-04





Stantec Consulting Services Inc.
777 Harbour Island Blvd, Suite 600
Tampa, Florida 33602 U.S.A.
Phone: 813.223.9500
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www.stantec.com

CLIENT
BTI PARTNERS

LAKE WALES MIXED
USE DEVELOPMENT
LAKE WALES, FLORIDA

KEY/LEGEND
WETLAND
FLOOD PLAIN
Easement
PROPERTY BOUNDARY
500' BUFFER OF PROPERTY BOUNDARY
INTERNAL CIRCULATION (100' ROW)
INTERNAL CIRCULATION (50' ROW)
TRAIL SYSTEM
POTENTIAL SENSITIVE AREA

SHEET INFORMATION
5 OF 6; 24"x36"
PROJECT NUMBER
215617407
SUBMITTAL DATE
AUG 2022

MASTER
DEVELOPMENT
PLAN

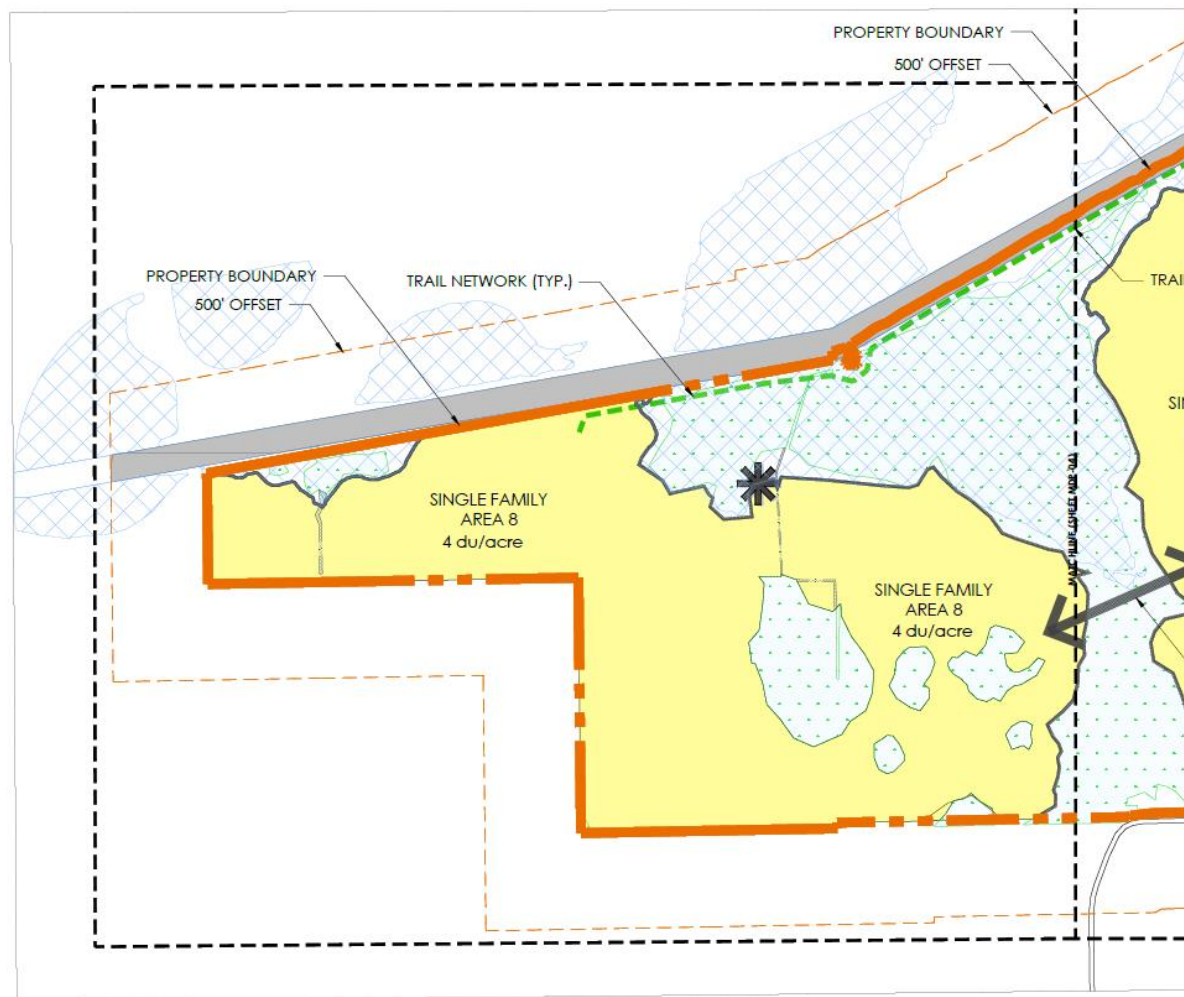
PRELIMINARY PLAN
NOT FOR CONSTRUCTION

NO.	DATE	DESCRIPTION
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2	APPROVED - REVISION 2	
3	APPROVED - REVISION 3	
4	APPROVED - REVISION 4	

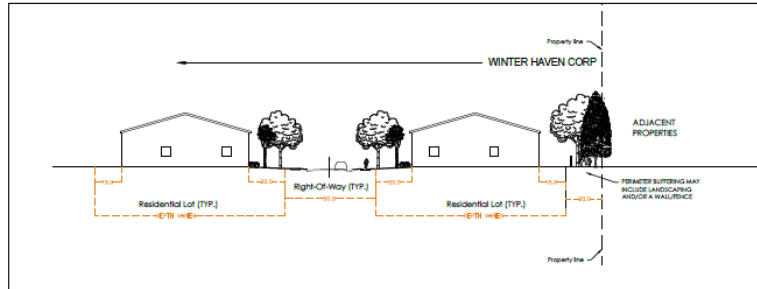


DATE: August 22, 2022
EMPLOYEE: EKH
PROJECT #: 215617407

MDP-05



4938-0524-3394.1

[illegible][illegible]

CITY CLERK - CITY OF LAKE WALB



Exhibit C- Summary of Traffic Study



Stantec Consulting Services Inc.
6920 Professional Parkway East
Sarasota, Florida 34240
Tel: 941-907-6900

July 19, 2024

Via: email

File: 215617652

Reference: **Summary of Lake Wales Mixed Use Traffic Study**

To whom it may concern,

Phase 1 Summary:

The following eight uses were approved as part of the Lake Wales Mixed-Use Development TIA. Phase 1 can consist of any of the eight uses (or combination of multiple uses) as long as the trip generation from the use(s) does not exceed 1,002 net external PM peak-hour trips.

1. Single Family Detached dwelling units
2. Single Family Attached dwelling units
3. Multi-Family dwelling units
4. Single Family Senior Adult dwelling units
5. Multi-Family Senior dwelling units
6. Commercial/Retail uses
7. Office uses
8. Assisted Living Facility

Buildout Summary:

The approved Traffic Study for the subject project included the following development totals:

- 1,900 single-family detached dwelling units
- 600 single-family attached dwelling units
- 800 multi-family housing dwelling units
- 700 age-restricted single-family detached units
- 400 age-restricted single-family attached units
- 250,000 square feet of commercial
- 100,000 square feet of office
- 200,000 square feet of assisted living

The report included a summary table (Table 35: Summary of All Improvements through Build Out – this table is attached for ease of reference) which shows background improvements and project improvements.

Sincerely,

Stantec Consulting Services Inc.

A handwritten signature in blue ink, appearing to read 'Travis Fledderman'.

Travis Fledderman, PE
Project Manager, Senior Associate
Tel: 941-907-6900
E-Mail: travis.fledderman@stantec.com

cc: Melanie Smith, PE, Mel-Haven Engineering, LLC

Design with community in mind

\\us0227-pfss01\shared_projects\215617414\admin\documents\final_documents\letter\let_tnr_polk_co_traffic_0719.docx

Table 35: Summary of All Improvements through Build Out

Improvement Location	Background Improvements (Not Project Related)	Project Improvements
Intersections		
US 27 at SR 544	Add: 2nd NBL and receiving lane; 3rd EBL; Add overlap phases: EBR, WBR Change cycle length to 150 seconds in AM/PM	Add 2nd WBT lane (receiving lane already in place from NBL in Phase 2)
US 27 at SR 542	Add overlap phases: EBR Change cycle length to 150 seconds in PM	
US 27 at SR 540	Add: 2nd EBR Add overlap phases: EBR, SBR	
US 27 at Star Lake Drive	Add: WBL	
US 27 at Thompson Nursery Rd	Add overlap phases: NBR, SBR, EBR, WBR	Add: 2nd NBL; 2nd EBL
US 27 at Project Driveway		Add: 2 NBL; SBR; EBL; EBR Add overlap phase: EBR Signalize
US 27 at E. Mountain Lake Cutoff	Add overlap phase: WBR	Change cycle length to 150 seconds in PM
Thompson Nursery Rd at Project Driveway		Add: 2 WBL; EBR; NBL; NBR Add overlap phase: NBR Signalize
Chalet Suzanne Rd at Serenity Blvd/Eagle Ridge Mall		Signalize
SR 17 at Burns Avenue	Signalize with protected SBL Add overlap phase: WBR	
SR 60 at Alturas Rd/Old Lake Wales Rd	Add: NBL Change cycle length to 150 seconds in AM/PM	
SR 60 at CR 655/Rifle Range Rd	Add: 2nd SBL Change cycle length to 150 seconds in AM/PM	

Exhibit D- Off-Site Improvements

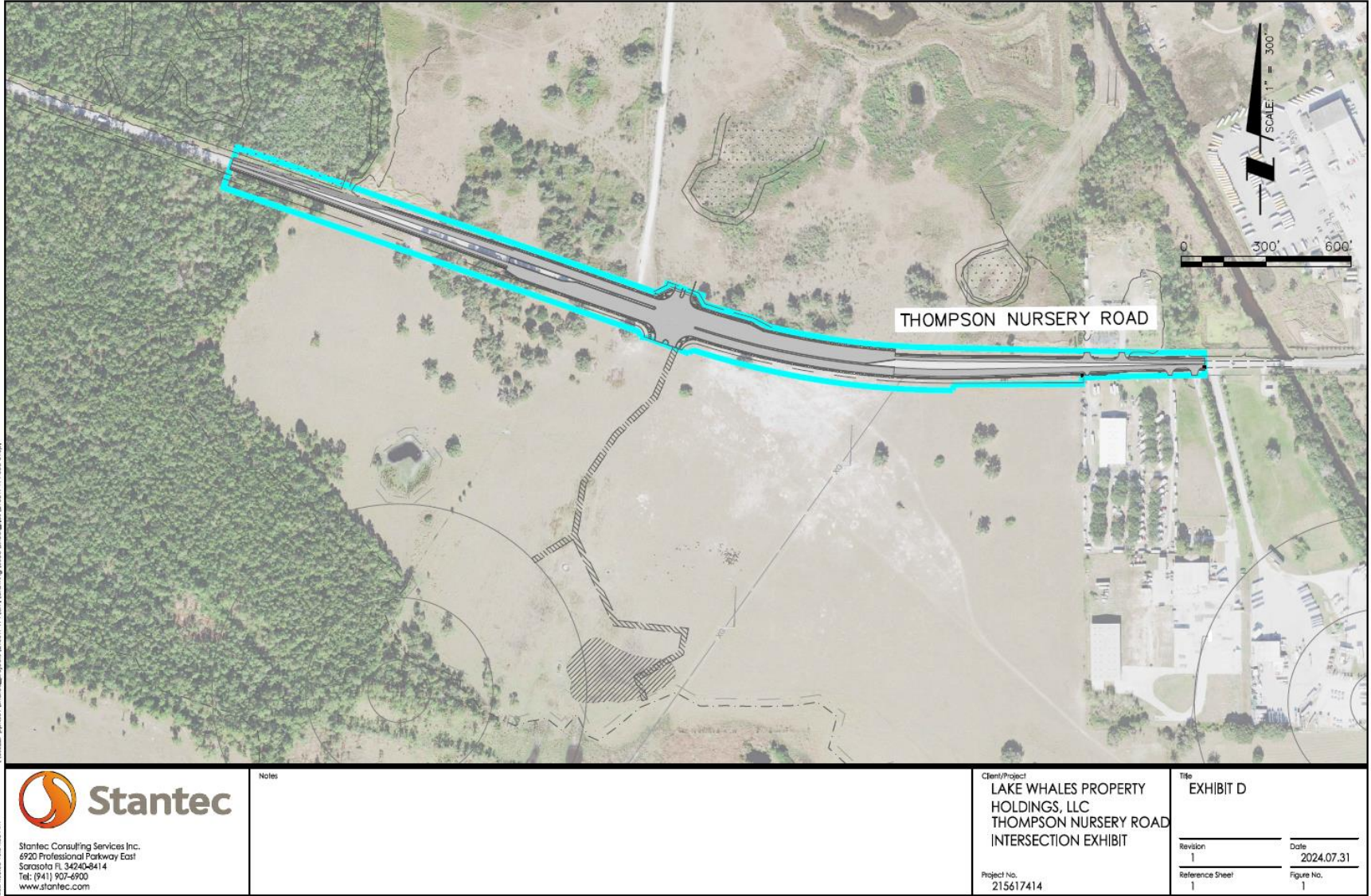


Exhibit E - Opinion of Probable Costs



Thompson Nursery Rd Intersection EOPC - May 21, 2024
Lake Wales Property Holdings, LLC / Peace Crossing CDD
Lake Wales Mixed Use Project (Viaterra)

Improvements

Item	Category	Category Total
Complete Project per Contractor's Proposal (Total TNR ROW Work per Add Alt #2)*		\$6,024,635.24

Note: This Opinion of Probable Cost addresses the road improvements and does not include utility relocations/improvements. The Owner is not seeking participation/reimbursement for utility relocation/improvement from the County. As such, consider the following breakdown:

Items subject to reimbursement agreement:		
#1	Roadway improvements	\$4,327,891.96
#2	Estimated Additional Costs After Bid (misc striping, storm, BMPs, temp asphalt, etc)	\$170,000.00
Total Roadway Improvements (#1 + #2)		\$4,497,891.96
#3	Traffic signal	\$852,320.95
Total amount subject to reimbursement percentages (#1 + #2 + #3) (see Exhibit F)		\$5,350,212.91

Certificate of Cost Estimate

I, Travis J. Fledderman, P.E., hereby submit that my opinion of cost for the improvements itemized herein is Five Million Three Hundred Fifty Thousand Two Hundred Twelve Dollars and Ninety One Cents (\$5,350,212.91).

Signed and Sealed on this 12th day of August, 2024



Signed: _____

Travis J. Fledderman, P.E.
Florida Licensed Engineer No. 82341
Certificate of Authorization No. 27013

*Total project amount subject to change. See exhibit F for change order reimbursement schedule.

Lake Wales Spine Road

Add Alt #2 - Thompson Nursery Road ROW Work per Thompson Nursery Road Plans

Roadway costs
(86%,5%,9% split)
\$4,327,891.96

	Item	Quantity	Unit	Unit Price	Total
Roadways & Pavement	1" Friction Course FC - 9.5 (Traffic C) (Rubber)	22,311	SY	\$15.00	\$334,665.00
	4" Traffic C Type SP Structural Course	22,311	SY	\$49.73	\$1,109,526.03
	Optional Base Group II	23,100	SY	\$37.94	\$876,414.00
	12.5" Type B Stabilization LBR 40	25,022	SY	\$14.00	\$350,308.00
	Signage, Striping and Pavement Markings	1	LS	\$72,504.66	\$72,504.66
	Maintenance of Traffic	1	LS	\$726,549.02	\$726,549.02
	Demolition	1	LS	\$239,854.03	\$239,854.03
	Traffic Signal Complete Installation	1	LS	\$753,427.19	\$753,427.19
	Pole Cable Distribution System, Furnish and Install, Conventional	8	EA	\$12,361.72	\$98,893.76
	4' Traffic Separator	618	LF	\$89.39	\$55,243.02
	Type "F" Curb	2,707	LF	\$21.52	\$58,254.64
	Type "E" Curb	1,375	LF	\$36.42	\$50,077.50
	Concrete Sidewalk	1,890	SY	\$59.00	\$111,510.00
	Handicap Ramps (w/detectable warnings)	8	EA	\$1,655.32	\$13,242.56
Drainage	FDOT Type 6 Inlet	6	EA	\$12,581.03	\$75,486.18
	Under Drain	1	EA	N/A	
	Storm Manhole	3	EA	\$10,764.62	\$32,293.86
	18" RCP	1,284	LF	\$161.43	\$207,276.12
Utilities	12" Watermain	1,759	LF	\$105.06	\$184,800.54
	12" Potable Gate Valve	3	EA	\$5,600.67	\$16,802.61
	8" Watermain	40	LF	\$52.26	\$2,090.40
	Potable Water Main Fittings	1	LS	\$138,956.06	\$138,956.06
	Water Main Testing per City of Lake Wales Standards	1	LS	\$9,317.51	\$9,317.51
	12" Reclaim	1,543	LF	\$104.04	\$160,533.72
	12" Reclaim Gate Valve	2	EA	\$5,551.79	\$11,103.58
	Reclaim Main Fittings	1	LS	\$29,222.85	\$29,222.85
	Reclaim Main Testing per City of Lake Wales Standards	1	LS	\$6,584.23	\$6,584.23
	8" Forcemain	2,408	LF	\$63.00	\$151,704.00
	8" Sanitary Gate Valve	1	EA	\$3,045.17	\$3,045.17
	Force Main Fittings	1	LS	\$120,695.19	\$120,695.19
	Gravity Sewer Testing Per City of Lake Wales Standards	1	LS	\$9,566.47	\$9,566.47
	*Storm Sewer Testing - Per FDOT Requirements	1	LS	\$14,687.34	\$14,687.34

Traffic signal costs (50% split):
\$852,320.95

Utilities to be reimbursed
by City of Lake Wales (not
subject to cost share with
County)
Utility costs: **\$844,422.33**

Add Alt #2 - Thompson Nursery Road ROW Work per Thompson Nursery Road Plans Total = \$6,024,635.24

*Note, this is not an FDOT project, however the owner has asked for storm testing per FDOT standards

Exhibit F- County/PCCDD Allocation Schedule



Exhibit F - County/Owner Allocation Schedule Lake Wales Property Holdings, LLC / Peace Crossing CDD Lake Wales Mixed Use Project (Viaterra)

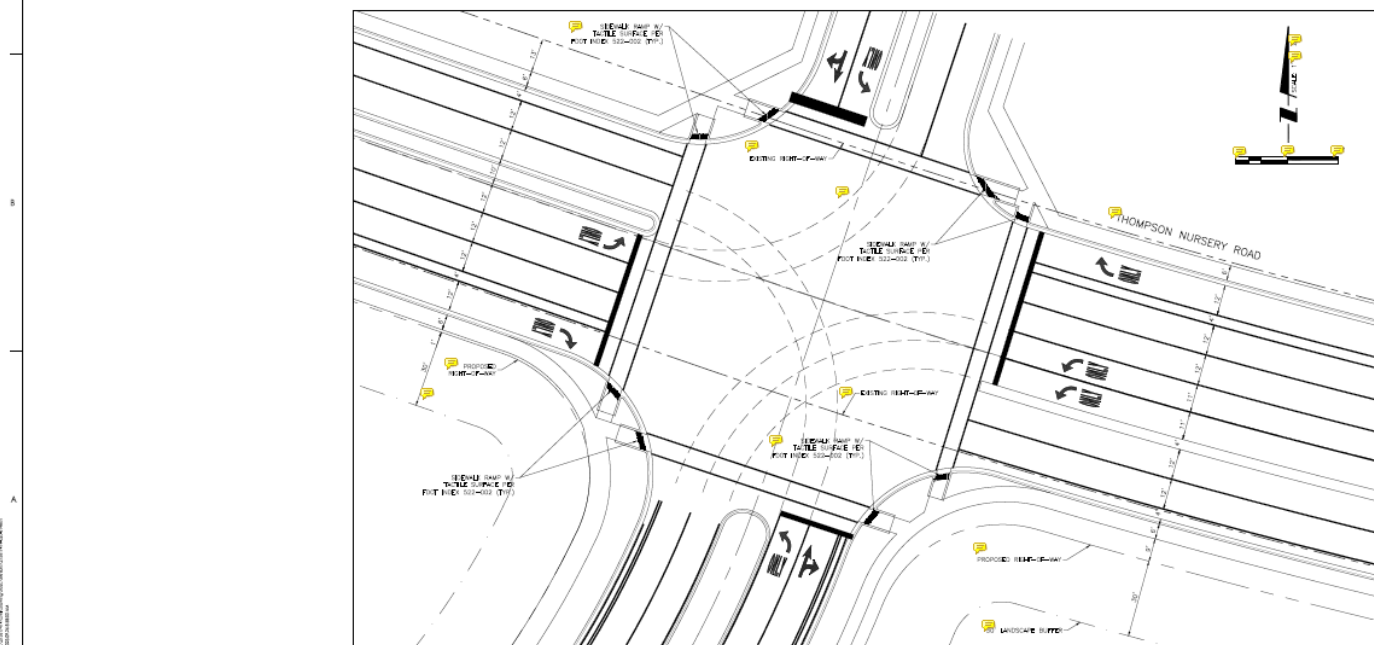
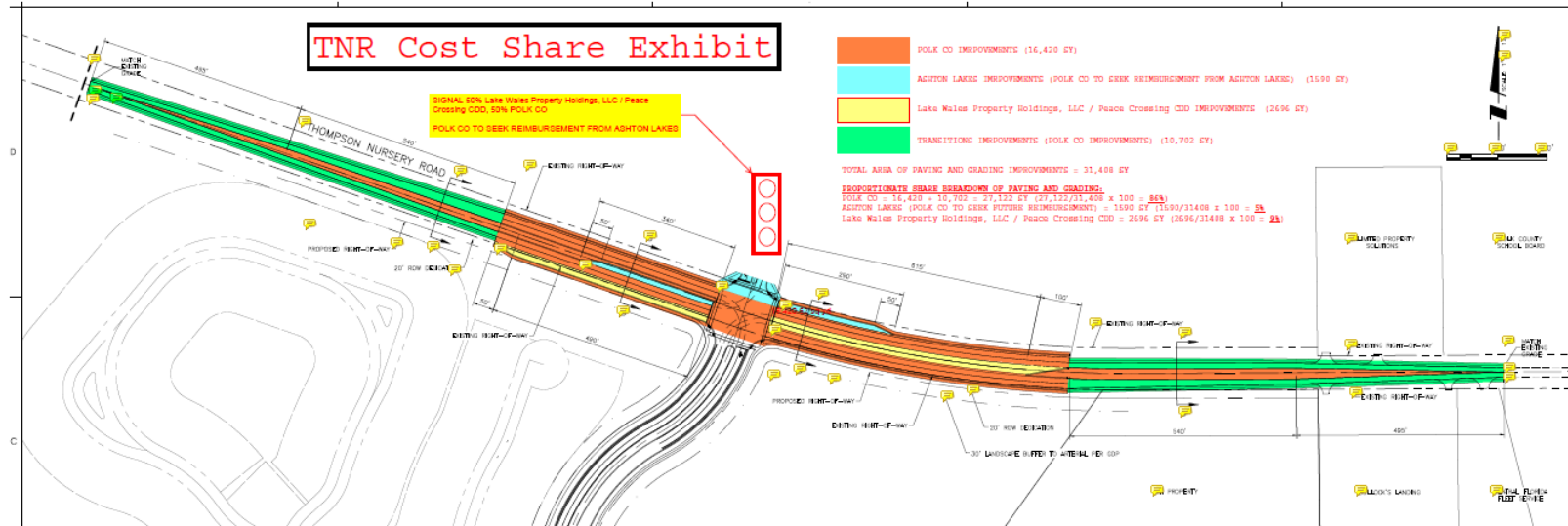
Item	Category	Category Total
Cost Sharing Analysis		
Item #1: Signal & Lighting		
Total Cost Split		
Polk Co Reimbursed by Ashton Lakes	50%	\$426,160.48
Lake Wales Property Holdings, LLC / Peace Crossing CDD	50%	\$426,160.48
(1) TOTAL		\$852,320.95
Item #2: Roadwork: Earthwork, Paving, Grading, Drainage, General		
Total Cost Split		
Polk Co	86%	\$3,868,187.09
Polk Co Reimbursed by Ashton Lakes	5%	\$224,894.60
Lake Wales Property Holdings, LLC / Peace Crossing CDD	9%	\$404,810.28
(2) TOTAL		\$4,497,891.96
TOTAL THOMPSON NURSERY ROAD CONSTRUCTION COSTS[(1) + (2)] (PER EXHIBIT E)		\$5,350,212.91
Item #3: Offsite Proportionate Share		
Lake Wales Property Holdings, LLC / Peace Crossing CDD -- See Traffic Study for backup	100%	\$146,531.00
Item #4: Engineering and Design of Thompson Nursery Road		
Civil Engineering		\$411,900.00
Geotechnical Engineering		\$7,750.00
Total		\$419,650.00
50% Lake Wales Property Holdings, LLC / Peace Crossing CDD	50%	\$209,825.00
50% Polk Co	50%	\$209,825.00
Final Summary		
Total Cost for Polk County =		\$4,729,067.16
Total Cost for Lake Wales Property Holdings, LLC / Peace Crossing CDD =		\$1,187,326.75
Total		\$5,916,393.91
Change order cost allocation schedule:		
Signal related 50% Polk Co; 50% Lake Wales Property Holdings, LLC/Peace Crossing CDD		
Roadway related: 91% Polk Co; 9% Lake Wales Property Holdings, LLC/Peace Crossing CDD		

TNR Cost Share Exhibit

SIGNAL 20% Lake Wales Property Holdings, LLC / Peace Crossing CDD, 80% POLK CO.
POLK CO TO SEEK REIMBURSEMENT FROM AGITON LAKES

- POLK CO IMPROVEMENTS (16,420 ST)
- AGITON LAKES IMPROVEMENTS (POLK CO TO SEEK REIMBURSEMENT FROM AGITON LAKES) (1590 ST)
- Lake Wales Property Holdings, LLC / Peace Crossing CDD IMPROVEMENTS (2696 ST)
- TRANSITIONS IMPROVEMENTS (POLK CO IMPROVEMENTS) (10,702 ST)

TOTAL AREA OF PAVING AND GRADING IMPROVEMENTS = 31,408 ST
PROPORTIONATE SHARE BREAKDOWN OF PAVING AND GRADING:
POLK CO = $16,420 \times 10,702 = 27,122$ ST (27,122/31,408 $\times 100 = 86\%$)
AGITON LAKES (POLK CO TO SEEK FUTURE REIMBURSEMENT) = 1590 ST (1590/31,408 $\times 100 = 5\%$)
Lake Wales Property Holdings, LLC / Peace Crossing CDD = 2696 ST (2696/31,408 $\times 100 = 8\%$)



DESIGN SPEED PER TYPICAL SECTION
PROVIDED BY POLK CO: 45 MPH
TRANSITIONS WERE CALCULATED AS DESIGN
SPEED: $\times$ HORIZONTAL TRANSITION WIDTH
11 FT. $\times$ 45 MPH = 495 FT
12 FT. $\times$ 45 MPH = 540 FT

Condition	
Permit/Seal	

THOMPSON NURSERY ROAD
Project No.:
Scale: AS SHOWN
Title:
SCENARIO 1: FULL BUILDOUT
W/POLK CO. CROSS SECTIONS
AND NEIGHBOR ACCESS
Revision: Sheet: 1 of
Drawing No.: 1

Lake Wales Mixed-Use Development Proportionate Share

Intersection	Improvement	Project Phase Requiring Improvement	Project Phase Trips	Total Traffic	Proportionate Fair Share Percentage	Total Improvement Cost (2022 Dollars)	FDOT Inflation Factor (2022 to 2024)	Inflation Adjusted Cost (2024 Dollars)	Project Proportionate Share
US 27 at SR 544	Add 2nd WBT ¹	3	133	6,935	1.9%	\$ 1,455,744	1.056	\$ 1,537,266	\$ 29,208
US 27 at Thompson Nursery Road	Add 2nd NBL ²	3	553	6,904	8.0%	\$ 457,188	1.056	\$ 482,791	\$ 38,623
US 27 at Thompson Nursery Road	Add 2nd EBL ³	2	476	6,050	7.9%	\$ 457,188	1.056	\$ 482,791	\$ 38,140
Chalet Suzanne Road at Serenity Boulevard	Signalize ⁴	3	92	1,795	5.1%	\$ 753,124	1.056	\$ 795,299	\$ 40,560
Total:									\$ 146,531

Notes:

¹Cost for 2nd through lane based on District 7 total cost estimate for one mile of additional outside lane multiplied by 0.25 to for required 1/4-mile east of intersection (west side already in place as Phase 2 background improvement) and adjusted for inflation.

²Cost for 2nd left-turn lane based on District 7 total cost estimate for 300-foot exclusive left-turn lane (rural section) of \$196,218 multiplied by 2.33 to match existing 700-foot turn lane and adjusted for inflation.

³Cost for 2nd left-turn lane based on District 7 total cost estimate for 300-foot exclusive left-turn lane (rural section) of \$196,218 multiplied by 2.33 to provide for 700-foot turn lane and adjusted for inflation.

⁴Cost for Signalization based on 2022 District 7 total cost estimate adjusted for inflation for signal at 4-lane x 4-lane intersection.



Exhibit H- County Reimbursement Requirements

COUNTY REIMBURSEMENT REQUIREMENTS

1. The Owner will be required to register with the County as a Vendor to allow for payment. Registration can take place at the following website:
www.polk-county.net/business/procurement/vendor-information/
2. The Owner must submit pay requests that matches the fee schedule or exhibit that corresponds with agreement.
3. Back-up documentation must include copies of invoices or pay apps from contractor and or subcontractors.
4. The Owner must submit cleared payments. The County will only accept copy of cleared checks or bank statements as proof of payment. Any identifying bank information such as bank account numbers shall be blacked out prior to submission. If more than one invoice is paid out of one check or ACH transaction, the Owner shall provide an explanation that links the individual payments to the invoices being submitted i.e. via internal document or spreadsheet, so the payment is easily identifiable to the auditor.
5. The County has 45 days from receipt of pay request to make payment. If the pay request is returned due to errors or incomplete documentation, the 45 day clock will start over again from the date of resubmission.
6. Impact Fee Credits: If impact fee credits are included in the agreement, Roads and Drainage will initially review the pay application. Once review is complete, the pay application will be forwarded to the Office of Planning and Development Fiscal Manager for issuance of impact fee credits. For further information, the Office of Planning and Development Fiscal Manager can be reached at 863-534-6460.

Any questions can be directed to the Roads and Drainage Fiscal Section by calling 863-535-2200 and ask for the Owner Agreement Reimbursement Coordinator.

PEACE CROSSING

COMMUNITY DEVELOPMENT DISTRICT

6

RESOLUTION 2025-02

A RESOLUTION OF THE BOARD OF SUPERVISORS OF THE PEACE CROSSING COMMUNITY DEVELOPMENT DISTRICT RATIFYING, CONFIRMING, AND APPROVING THE SALE OF THE PEACE CROSSING COMMUNITY DEVELOPMENT DISTRICT SPECIAL ASSESSMENT REVENUE BONDS, SERIES 2024; RATIFYING, CONFIRMING, AND APPROVING THE ACTIONS OF THE CHAIR, VICE CHAIR, TREASURER, SECRETARY, ASSISTANT SECRETARIES, AND ALL DISTRICT STAFF REGARDING THE SALE AND CLOSING OF THE PEACE CROSSING COMMUNITY DEVELOPMENT DISTRICT SPECIAL ASSESSMENT REVENUE BONDS, SERIES 2024; DETERMINING SUCH ACTIONS AS BEING IN ACCORDANCE WITH THE AUTHORIZATION GRANTED BY THE BOARD; PROVIDING A SEVERABILITY CLAUSE; AND PROVIDING AN EFFECTIVE DATE.

WHEREAS, the Peace Crossing Community Development District (“District”), is a local unit of special-purpose government created and existing pursuant to Chapter 190, *Florida Statutes*; and

WHEREAS, the District previously adopted resolutions authorizing the issuance and the negotiated sale of bonds within the scope of Chapter 190, *Florida Statutes*, including its Special Assessment Revenue Bonds, Series 2024, in the par amount of \$23,745,000 (“Series 2024 Bonds”); and

WHEREAS, the District closed on the sale of the Series 2024 Bonds on November 8, 2024; and

WHEREAS, as prerequisites to the issuance of the Series 2024 Bonds, the Chair, Vice Chair, Treasurer, Assistant Secretaries, and District Staff including the District Manager, District Financial Advisor, and District Counsel were required to execute and deliver various documents (“Closing Documents”); and

WHEREAS, the District desires to ratify, confirm, and approve all actions of the District Chair, Vice Chair, Treasurer, Assistant Secretaries, and District Staff in connection with closing the sale of the Series 2024 Bonds.

NOW, THEREFORE, BE IT RESOLVED BY THE BOARD OF SUPERVISORS OF THE PEACE CROSSING COMMUNITY DEVELOPMENT DISTRICT:

SECTION 1. The sale, issuance, and closing of the Series 2024 Bonds is in the best interests of the District.

SECTION 2. The issuance and sale of the Series 2024 Bonds, the adoption of resolutions relating to such bonds, the agreements entered into with respect to the issuance of such bonds, and all actions taken in the furtherance of the closing on such bonds, are hereby declared and affirmed as being in the best interests of the District and are hereby ratified, approved, and confirmed.

SECTION 3. The actions of the Chair, Vice Chair, Treasurer, Secretary, Assistant Secretaries, and all District Staff in finalizing the closing and issuance of the Series 2024 Bonds, including the execution and delivery of the Closing Documents, and such other certifications or other documents required for the closing on the Series 2024 Bonds, are determined to be in accordance with the prior authorizations of the Board and are hereby ratified, approved, and confirmed in all respects.

SECTION 4. If any provision of this Resolution is held to be illegal or invalid, the other provisions shall remain in full force and effect.

SECTION 5. This Resolution shall become effective upon its passage and shall remain in effect unless rescinded or repealed.

PASSED AND ADOPTED this 5th day of December, 2024.

ATTEST:

**PEACE CROSSING COMMUNITY DEVELOPMENT
DISTRICT**

Secretary / Assistant Secretary

Chair / Vice Chair, Board of Supervisors

PEACE CROSSING

COMMUNITY DEVELOPMENT DISTRICT

7

RESOLUTION 2024-21

A RESOLUTION OF THE PEACE CROSSING COMMUNITY DEVELOPMENT DISTRICT ("DISTRICT") AUTHORIZING THE DISBURSEMENT OF FUNDS OF THE DISTRICT WITHOUT PRIOR APPROVAL OF THE DISTRICT'S BOARD OF SUPERVISORS ("BOARD"); SETTING CERTAIN MONETARY THRESHOLDS; AND PROVIDING FOR SEVERABILITY AND AN EFFECTIVE DATE.

WHEREAS, the District is a local unit of special-purpose government established pursuant to Chapter 190, Florida Statutes, for the purpose of providing, operating and maintaining infrastructure improvements, facilities and services to the lands within the District; and

WHEREAS, Section 190.011(5) of the Florida Statutes, authorizes the District to adopt resolutions which may be necessary for the conduct of District business; and

WHEREAS, Rule 1.1(2)(g) of the District's Rules of Procedure currently in the process of being adopted contemplates that the Board may delegate authority to others to contract or make expenditures on behalf of the District; and

WHEREAS, the Board hereby determines that for purposes of administrative and accounting necessity, it is in the best interests of the District, and necessary for the conduct of District business, to establish a policy governing the disbursement of funds without prior approval by the Board, as set forth below.

NOW, THEREFORE, BE IT RESOLVED BY THE BOARD OF SUPERVISORS OF THE PEACE CROSSING COMMUNITY DEVELOPMENT DISTRICT:

Section 1. Payment of Expenses.

A. Continuing Expenses. The Board hereby authorizes the payment of invoices of continuing expenses, which meet the following requirements:

- 1.** The invoices must be due on or before the next scheduled meeting of the Board of Supervisors.
- 2.** The invoice must be pursuant to a contract or agreement authorized by the Board of Supervisors.
- 3.** The total amount paid under such contract or agreement, including the current invoice, must be equal to or less than the amount specified in the contract or agreement.

B. Non-Continuing Expenses. The Board hereby authorizes the disbursement of funds for payment of invoices of non-continuing expenses which are 1) required to provide for the health, safety, and welfare of the residents within the District; or 2) required to repair, control, or maintain a District facility or asset beyond the normal, usual, or customary maintenance required for such facility or assets, pursuant to the following schedule:

1. Non-Continuing Expenses Not Exceeding \$10,000 with approval of the District Manager; and

2. Non-Continuing Expenses Not Exceeding \$25,000 with approval of the District Manager and Chairman of the Board of Supervisors, if in the judgment of the District Manager and Chairman such Non-Continuing Expense is required to be addressed before the next scheduled meeting of the Board of Supervisors.

C. Emergency Expenses. For emergency expenses exceeding the authorization in section 1.B. above, and in the event that an emergency meeting of the Board cannot timely be convened pursuant to the District's Rule 1.3(6) and Florida law, the Board hereby authorizes the disbursement of funds in any amount necessary to address any emergency condition affecting the District, but only with the prior written approval of (i) the District Manager and (ii) the Chairperson of the Board of Supervisors, or in his or her absence, the Vice Chairperson, or in his or her absence, the Secretary or any Assistant Secretary of the District. For purposes of this Resolution, the term "emergency expense" means a purchase or payment necessitated by a sudden unexpected turn of events (for example, acts of God, riot, fires, floods, hurricanes, accidents, or any circumstances or cause beyond the control of the Board in the normal conduct of its business), where the delay of waiting for a board meeting would be detrimental to the interests of the District. This includes, but is not limited to, instances where delay will jeopardize the funding for the project, will materially increase the cost of the project, will likely cause damage to property, will prejudice the District's interest in a project already in progress, or will create an undue hardship on the public health, safety, or welfare.

Section 2. Board Consideration. Any payment made pursuant to the Resolution shall be submitted to the Board at the next scheduled meeting for approval and ratification. Copies of any disbursements made under the authority of this Resolution shall be included in the agenda package for the scheduled meeting or otherwise distributed to the Board at the meeting.

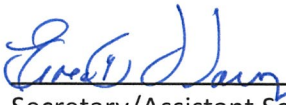
Section 3. Severability. The invalidity or unenforceability of any one or more provisions of this Resolution shall not affect the validity or enforceability of the remaining portions of this Resolution, or any part thereof.

Section 4. Effective Date; Conflicts. This Resolution shall take effect upon the passage and adoption by the Board and shall remain in effect unless rescinded or repealed. All District resolutions or parts thereof in actual conflict with this Resolution are, to the extent of such conflict, superseded and repealed.

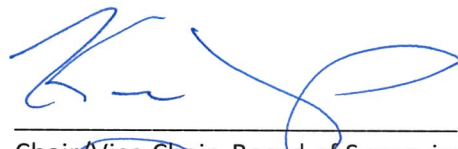
Introduced, considered favorably, and adopted this 17th day of October, 2023.

ATTEST:

**PEACE CROSSING COMMUNITY
DEVELOPMENT DISTRICT**



Secretary/Assistant Secretary



Chair/Vice Chair, Board of Supervisors

PEACE CROSSING

COMMUNITY DEVELOPMENT DISTRICT

8



November 8th, 2024

Ms. Smith,
Mel-Haven Engineering, LLC
5342 Clark Rd #1182
Sarasota, FL 34233

RE:Lake Wales Spine Road – Change Order Request #001

Please see the attached change order request for design changes from the bid documents dated December 19th, 2023, to the approved plan dated September 9th, 2024. Per our conversation, we have altered our breakout to reflect our proposed scope with all quantities and prices instead of an add/deduct format. Please view the following SOV. If this SOV is acceptable with the alternatives elected, please issue a deductive change order of (\$606,338.03). No additional contract time will be required to accommodate these changes.

Should you have any questions, please feel free to contact us at your convenience.

Phillips and Jordan, Inc.
Jesse Ertle, E.I.
Sr. Project Engineer

DESCRIPTION	QUANTITY	UNIT	UNIT PRICE	TOTAL PRICE
General				
Mobilization	1.00	LS	\$89,389.80	\$89,389.80
2" Conduit (Material & Install)	1,000.00	LF	\$10.18	\$10,180.00
4" Conduit (Material & Install)	1,000.00	LF	\$15.25	\$15,250.00
6" Conduit (Material & Install)	1,000.00	LF	\$21.39	\$21,390.00
Performance/Payment Bond	1.00	LS	\$85,631.11	\$85,631.11
Temporary Shell Turnaround	1.00	LS	\$7,647.08	\$7,647.08
Survey/Record Data/Stakeout	1.00	LS	\$258,374.57	\$258,374.57
			SUBTOTAL	\$487,862.56
Earthwork				
Finish Grading	1.00	LS	\$219,180.74	\$219,180.74
Clearing and Grubbing	10.00	AC	\$26,556.66	\$265,566.60
Excavation (Insitu Measure - Bank Cubic Yards)	210,976.00	CY	\$4.50	\$949,392.00
Place and compact (Compacted measure - Compacted Cubic Yards)	118,592.00	CY	\$0.01	\$1,185.92
Import Material	1.00	CY	\$0.00	\$0.00
Sod	52,017.00	SY	\$3.71	\$192,983.07
Hydroseed	123,540.00	SY	\$0.65	\$80,301.00
Inlet Protection	57.00	EA	\$486.06	\$27,705.42
Silt Fence	27,922.00	LF	\$2.58	\$72,038.76
			SUBTOTAL	\$1,808,353.51
Roadways & Pavement				
1.50" Type SP-12.5 Asphaltic Concrete Asphaltic Concrete (First Lift)	47,548.00	SY	\$16.99	\$807,840.52
1.50" Type SP 12.5 Asphaltic Concrete (Second Lift)	47,548.00	SY	\$16.54	\$786,443.92
8" FDOT Limerock Base LBR 100	47,640.00	SY	\$23.72	\$1,130,020.80
12" Stabilized Subgrade (Min. LBR 40)	55,525.00	SY	\$8.53	\$473,628.25
Type "F" Curb	15,392.00	LF	\$21.29	\$327,695.68
Type "F" Mod Curb	14,811.00	LF	\$19.98	\$295,923.78
Type "D" Curb	826.00	LF	\$26.20	\$21,641.20
Type "RA" Curb	1,019.00	LF	\$37.01	\$37,713.19
Handicap Ramps (w/ Detectable Warnings)	50.00	EA	\$1,637.59	\$81,879.50
Concrete Sidewalk	11,334.00	SY	\$58.36	\$661,452.24
Signage, Striping and Pavement Markings	1.00	LS	\$299,121.57	\$299,121.57
			SUBTOTAL	\$4,923,360.65
Drainage				
18" RCP	1,486.00	LF	\$107.20	\$159,299.20
24" RCP	759.00	LF	\$136.59	\$103,671.81
30" RCP	1,276.00	LF	\$183.67	\$234,362.92
36" RCP	2,066.00	LF	\$232.19	\$479,704.54
42" RCP	1,029.00	LF	\$296.08	\$304,666.32
48" RCP	571.00	LF	\$355.19	\$202,813.49
54" RCP	80.00	LF	\$445.72	\$35,657.60
60" RCP	297.00	LF	\$546.75	\$162,384.75
24" Endwall	1.00	EA	\$3,685.97	\$3,685.97
30" Endwall	1.00	EA	\$4,294.11	\$4,294.11
36" Endwall	6.00	EA	\$5,142.91	\$30,857.46
42" Endwall	1.00	EA	\$7,090.62	\$7,090.62
48" Endwall	3.00	EA	\$7,951.27	\$23,853.81
60" Endwall	1.00	EA	\$10,580.46	\$10,580.46
Bubbler Box	6.00	EA	\$7,777.88	\$46,667.28
Mitered End	2.00	EA	\$22,786.24	\$45,572.48
FDOT Type 6 Inlet	30.00	EA	\$12,053.10	\$361,593.00
FDOT Type D DBI	2.00	EA	\$9,213.05	\$18,426.10
Junction Box	11.00	EA	\$10,731.23	\$118,043.53
Single Grate Control Structure (Includes Single Grate Bubbler Boxes)	4.00	EA	\$11,433.32	\$45,733.28

*Storm Sewer Testing - Per FDOT Requirements	1.00 LS	\$101,468.96	\$101,468.96
FDOT Type 5 Inlet	4.00 EA	\$9,809.32	\$39,237.28
		SUBTOTAL	\$2,539,664.97
Potable Water			
12" PVC (DR-18) Water Main	7,739.00 LF	\$90.27	\$698,599.53
10" PVC (DR-18) Water Main	148.00 LF	\$73.27	\$10,843.96
8" PVC (DR-18) Water Main	607.00 LF	\$50.38	\$30,580.66
12" Gate Valve	33.00 EA	\$5,016.76	\$165,553.08
10" Gate Valve	1.00 EA	\$4,001.45	\$4,001.45
8" Gate Valve	6.00 EA	\$2,733.02	\$16,398.12
Potable Water Main Fittings	1.00 LS	\$171,953.57	\$171,953.57
Temporary Blow Off	8.00 EA	\$2,886.49	\$23,091.92
Fire Hydrant	10.00 EA	\$9,286.20	\$92,862.00
Water Main Testing per City of Lake Wales Standards	1.00 LS	\$39,431.83	\$39,431.83
		SUBTOTAL	\$1,253,316.12
Reclaim			
8" PVC Reclaim Main	942.00 LF	\$47.45	\$44,697.90
12" PVC Reclaim Main	7,480.00 LF	\$83.08	\$621,438.40
8" Gate Valve	6.00 EA	\$2,677.90	\$16,067.40
12" Gate Valve	14.00 EA	\$4,968.21	\$69,554.94
Reclaim Fittings	1.00 LS	\$86,270.75	\$86,270.75
Temporary Blow Off	8.00 EA	\$2,843.64	\$22,749.12
Reclaim Main Testing per City of Lake Wales Standards	1.00 LS	\$33,848.40	\$33,848.40
		SUBTOTAL	\$894,626.91
Sanitary			
6" Forcemain	273.00 LF	\$35.86	\$9,789.78
8" Forcemain	4,959.00 LF	\$49.38	\$244,875.42
8" PVC Sanitary Sewer SDR-26	499.00 LF	\$258.23	\$128,856.77
SS Manhole	3.00 EA	\$22,509.51	\$67,528.53
4" Gate Valve	1.00 EA	\$0.00	\$0.00
6" Gate Valve	2.00 EA	\$1,820.61	\$3,641.22
8" Gate Valve	7.00 EA	\$2,733.02	\$19,131.14
Force Main Fittings	1.00 LS	\$65,152.00	\$65,152.00
Gravity Sewer Testing Per City of Lake Wales Standards	1.00 LS	\$5,180.92	\$5,180.92
		SUBTOTAL	\$544,155.78
		SPINE ROAD TOTAL	\$12,451,340.50
Add Alt #2 - Thompson Nursery Road ROW Work per Thompson Nursery Road Plans			
Roadways & Pavement			
1.25" SP-9.5	20,561.00 SY	\$16.83	\$346,041.63
2.75" SP-12.5	20,561.00 SY	\$36.18	\$743,896.98
12" FDOT Limerock Base	20,561.00 SY	\$39.44	\$810,925.84
12" Type B Stabilization LBR 40	21,712.00 SY	\$13.17	\$285,947.04
1" SP-9.5 (Paved Shoulder)	2,236.00 SY	\$25.32	\$56,615.52
4" FDOT Limerock Base (Paved Shoulder)	2,236.00 SY	\$20.45	\$45,726.20
23" Type B Stabilization LBR 40 (Paved Shoulder)	2,236.00 SY	\$26.33	\$58,873.88
28" Type B Stabilization LBR 40 (Unpaved Shoulder)	2,197.00 SY	\$38.78	\$85,199.66
Signage, Striping and Pavement Markings	1.00 LS	\$102,222.32	\$102,222.32
Maintenance of Traffic	1.00 LS	\$738,060.38	\$738,060.38
Demolition	1.00 LS	\$280,009.10	\$280,009.10
Traffic Signal Complete Installation	1.00 LS	\$753,427.19	\$753,427.19
Pole Cable Distribution System, Furnish and Install, Conventional	8.00 EA	\$12,361.72	\$98,893.76
4' Traffic Separator	619.00 LF	\$89.39	\$55,332.41
Type "F" Curb	2,799.00 LF	\$21.52	\$60,234.48
Type "E" Curb	1,342.00 LF	\$36.42	\$48,875.64
Type "AB" Curb	43.00 LF	\$38.07	\$1,637.01

Concrete Sidewalk***	1,907.00 SY	\$59.00	\$112,513.00
Handicap Ramps (w/ Detectable Warnings)***	8.00 EA	\$1,655.32	\$13,242.56
		SUBTOTAL	\$4,697,674.60
Drainage			
FDOT Type 6 Inlet	8.00 EA	\$13,004.39	\$104,035.12
Under Drain (None Seen on plans)	1.00 EA	\$0.00	\$0.00
Storm Manhole	1.00 EA	\$11,119.51	\$11,119.51
18" RCP	1,161.00 LF	\$165.07	\$191,646.27
24" RCP*	183.00 LF	\$225.15	\$41,202.45
36" RCP*	32.00 LF	\$376.61	\$12,051.52
Mitered End	2.00 EA	\$2,746.35	\$5,492.70
36" Headwall	2.00 EA	\$7,747.43	\$15,494.86
Connect to 36" RCP	2.00 EA	\$3,907.00	\$7,814.00
		SUBTOTAL	\$388,856.43
Utilities			
12" Watermain	1,796.00 LF	\$105.06	\$188,687.76
12" Potable Gate Valve	3.00 EA	\$5,600.87	\$16,802.61
Potable Water Main Fittings	1.00 LS	\$89,706.20	\$89,706.20
Water Main Testing per City of Lake Wales Standards	1.00 LS	\$9,624.28	\$9,624.28
8" Forcemain	1,009.00 LF	\$63.00	\$63,567.00
10" HDPE Forcemain	909.00 LF	\$66.56	\$60,503.04
8" Sanitary Gate Valve	1.00 EA	\$3,045.17	\$3,045.17
Force Main Fittings	1.00 LS	\$86,869.51	\$86,869.51
Gravity Sewer Testing Per City of Lake Wales Standards	1.00 LS	\$7,963.89	\$7,963.89
*Storm Sewer Testing - Per FDOT Requirements	1.00 LS	\$16,428.24	\$16,428.24
		SUBTOTAL	\$543,197.70
		TNR TOTAL	\$5,629,728.73
		COMBINED TOTAL	\$18,081,069.23
ELECTED ALTERNATES			
HP in Lieu of RCP	1.00 LS		-\$375,000.00
1.25" SP 9.5 on shoulders in lieu of 1" SP 9.5	1.00 LS		-\$13,500.00
		TOTAL W/ALTS	\$17,692,569.23

UNIT RATES FOR HP PIPE INSTALLATION*

18" HP STORM	1 LF	\$75.86
24" HP STORM	1 LF	\$94.85
30" HP STORM	1 LF	\$125.71
36" HP STORM	1 LF	\$134.99
42" HP STORM	1 LF	\$162.71
48" HP STORM	1 LF	\$211.76
60" HP STORM	1 LF	\$293.79

*All HP Storm installation costs based on an 8ft average bury depth of pipe.

FITTING ADDS/DEDUCTS

WATER FITTINGS

12" X 12" TEE	1
12" X 10" TEE	1
12" X 8" TEE	1
12" X 8" REDUCER	2
12" 45 DEG BEND	1
12" 11 1/4 DEG BEND	10
12" MJ SLEEVE	1
10" 45 DEG BEND	4

QTY CHANGE

8" 45 DEG BEND	7
RECLAIM FITTINGS	QTY CHANGE
12" X 8" TEE	1
12" 45 DEG BEND	14
12" 11 1/4 DEG BEND	10
8" 45 DEG BEND	12
8" 22 1/2 DEG BEND	1
12" CAP	-1
FORCE FITTINGS	QTY CHANGE
8" X 6" TEE	-1
8" X 6" WYE	1
8" 90 DEG BEND	1
8" 45 DEG BEND	4
8" X 2" CAP WBO	2
6" X 4" TEE	-1
6" 45 DEG BEND	5
6" 22 1/2 DEG BEND	1
6" X 2" CAP WBO	-2
8" MJ SLEEVE	1
4" 45 DEG BEND	-4
8" X 8" TAPPING SLEEVE & VALVE	-1

PEACE CROSSING

COMMUNITY DEVELOPMENT DISTRICT

9

Form of Work Authorization

October 11, 2024

Peace Crossing Community Development District
City of Lake Wales, Florida

Subject: **Work Authorization Number 1**
Peace Crossing Community Development District

Dear Chairman, Board of Supervisors:

Stantec Consulting Services, Inc. ("**Engineer**") is pleased to submit this work authorization to provide engineering services for the Peace Crossing Community Development District ("**District**"). We will provide these services pursuant to our current agreement dated September 24th, 2024 ("**Engineering Agreement**") as follows:

I. Scope of Work

The District has requested the below services.

Task 200: General Professional Services

Stantec will perform miscellaneous General Professional Services as approved by the Client. This may include but is not limited to:

1. Preparation of necessary reports and attendance at meetings of the board.
2. Assisting in meeting with necessary parties involving bond issues, special reports, feasibility studies or other tasks.
3. Providing professional engineering services, including but not limited to, review and execution of documents under the District's Trust Indentures and monitoring of District projects.
4. Any other items requested by the Board.

Task 210: ViaTerra Blvd Construction Phase Engineering Services

Stantec shall provide general engineering construction phase services related for the ViaTerra Blvd project, including but not limited to:

1. Periodic visits to the site
2. Processing of contractors' pay estimates.
3. Preparation of, and/or assistance with, the preparation of work authorizations, requisitions, change orders and acquisitions for review by the District Manager, District Counsel, and the Board.
4. Final inspection and requested certificates for construction, including the final certificate of construction.

5. Consultation and advice during construction, including performing all roles and actions required of any construction contract between District and any contractor(s) in which Engineer is named as owner's representative or "Engineer."
6. Any other activity related to construction as authorized by the Board.
7. Attend a weekly site meeting with the CLIENT and contractor.
8. It is assumed that construction will be completed over the course of six (6) months with an average of 6 hours per week.
9. Preparation of any as-builts of any kind are not included in this task.

Task 220: Thompson Nursery Road Construction Phase Engineering Services

Stantec shall provide general engineering construction phase services related for the Thompson Nursery Road project, including but not limited to:

1. Periodic visits to the site
2. Processing of contractors' pay estimates.
3. Preparation of, and/or assistance with, the preparation of work authorizations, requisitions, change orders and acquisitions for review by the District Manager, District Counsel, and the Board.
4. Final inspection and requested certificates for construction, including the final certificate of construction.
5. Consultation and advice during construction, including performing all roles and actions required of any construction contract between District and any contractor(s) in which Engineer is named as owner's representative or "Engineer."
6. Any other activity related to construction as authorized by the Board.
7. Attend a weekly site meeting with the CLIENT and contractor.
8. It is assumed that construction will be completed over the course of six (6) months with an average of 6 hours per week.
9. Preparation of any as-builts of any kind are not included in this task.

Task 950: Project Expenses

Expenses and labor costs for copying and transmittal of electronic files, blueprinting, reproduction services, color graphics, local deliveries, and overnight express delivery services shall be payable under this task. If Stantec pays a permitting fee, the fee will not be marked up.

Task	Services	Fee Type	Fee Amount
200	General Processional Services	T/M*	(est.) \$ 50,000
210	ViaTerra Blvd Construction Phase Engineering Services	T/M*	(est.) \$ 55,000
220	Thompson Nursery Road Construction Phase Engineering Services	T/M*	(est.) \$ 45,000
950	Project Expenses	T/M*	(est.) \$ 5,000
TOTAL			\$ 150,000

* Time and Material (T/M) estimates are based upon past experience but the actual fee may be more or less due to factors outside of Stantec’s control. Fees are not to be exceeded without prior consent from the CLIENT.

II. Fees

The District will compensate Engineer pursuant to the hourly rate schedule contained in the Engineering Agreement in accordance with the terms of the Engineering Agreement. The District will reimburse Engineer all direct costs, which include items such as printing, drawings, travel, deliveries, et cetera, pursuant to the Engineering Agreement.

This proposal, together with the Engineering Agreement, represents the entire understanding between the District and Engineer with regard to the referenced work authorization. If you wish to accept this work authorization, please sign both copies where indicated, and return one complete copy to our office. Upon receipt, we will promptly schedule our services.

Thank you for considering Engineer. We look forward to working with you.

Sincerely,

Stantec Consulting Services Inc.

Digitally signed by
Fledderman, Travis
DN: CN="Fledderman,
Travis", OU=Internal,
OU=stantec,
DC=corp, DC=ads
Date: 2024.10.11
11:19:14-04'00'

Name: _____
Authorized Representative

APPROVED AND ACCEPTED10/12/2024

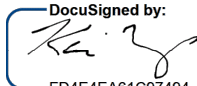
DocuSigned by:

By: FD4E4EA61C97494
Chair/Vice-Chair, Peace Crossing
Community Development District

Exhibit B
Schedule of Rates



SCHEDULE OF FEES

Effective January 1, 2024

<u>Staff Level</u>	<u>Rate</u>
Level 3	\$ 117.00
Level 4	\$ 128.00
Level 5	\$ 146.00
Level 6	\$ 150.00
Level 7	\$ 160.00
Level 8	\$ 170.00
Level 9	\$ 176.00
Level 10	\$ 182.00
Level 11	\$ 198.00
Level 12	\$ 208.00
Level 13	\$ 219.00
Level 14	\$ 230.00
Level 15	\$ 244.00
Level 16	\$ 269.00
Level 17	\$ 278.00
Level 18	\$ 284.00
Level 19	\$ 295.00
Level 20	\$ 306.00
Level 21	\$ 324.00
1 Person Field Crew	\$ 145.00
2 Person Field Crew	\$ 200.00
3 Person Field Crew	\$ 255.00
4 Person Field Crew	\$ 310.00

Unit billings, such as printing and survey materials, will be billed at standard rates. All other out-of-pocket expenses will be billed at cost +10%.

PEACE CROSSING

COMMUNITY DEVELOPMENT DISTRICT

10A

PURCHASE REQUISITION REQUEST FORM

1. Contact Person for the material supplier.

NAME: Jeremy Taylor

ADDRESS: 3216 Winter Lake Rd, Bays 5-10, Lakeland, FL 33803

TELEPHONE NUMBER: 863-445-4587

2. Manufacturer or brand, model or specification number of the item. **See attached**
3. Quality needed as estimated by CONTRACTOR. **See attached**
4. The price quoted by the supplier for the construction materials identified above.
See attached
5. The sales tax associated with the price quote. **\$0**
6. Shipping and handling insurance cost. **See attached**
7. Delivery dates as established by CONTRACTOR. **See attached**

OWNER: Peace Crossing Community Development District

Authorized Signature (Title)

Date

CONTRACTOR: _____

Authorized Signature (Title)

Date

Attachment: Purchase Order and Schedule of Items

PURCHASE ORDER
PEACE CROSSING COMMUNITY DEVELOPMENT DISTRICT

"Owner"		"Seller"	
Owner:	Peace Crossing Community Development District	Seller:	Core & Main
Address:	P.O. Box 810036 Boca Raton, Florida 33481	Address:	3216 Winter Lake Rd. Bays 5-10 Lakeland, FL 33803
Phone:	(561) 571-0010	Phone:	(863) 868-8279

"Project"			
Project Name:	Lake Wales Spine Road, Civil Site Work	Contract Date:	November 20, 2024
Project Address:			

Description of Goods or Services – The Owner and Seller are entering into this Purchase Order Agreement for the purpose of the Owner purchasing the items ("**Goods**") listed in the proposal attached as **Exhibit A**.

Schedule – The Goods shall be delivered within _____ days from the date of this Order.

Price – \$ 1,904,507.87

Certificate of Exemption # 85-8019281453C-0

IN WITNESS HEREOF, the parties have executed this Order effective as of the date executed below. By executing this document below, Seller acknowledges that it has read all of the terms and provisions of this Order, including the Terms and Conditions attached hereto as **Exhibit B**, and agrees to deliver the Goods as described herein and comply fully with the terms and conditions hereof.

PEACE CROSSING COMMUNITY DEVELOPMENT DISTRICT

Owner

By:

Name:

Title:

Date Executed:

CORE & MAIN

Seller

By:

Name:

Title:

Date Executed:

District Engineer _____

EXHIBIT A: Proposal

EXHIBIT B: Terms and Conditions

EXHIBIT A



Bid Proposal for Lake Wales Spine Road Final Plans

CUSTOMER	PHILLIPS & JORDAN INC-ZEPHRYHI 8940 GALL BLVD ZEPHYRHILLS, FL 33541	Job Lake Wales Spine Road Final Plans Lake Wales, FL Bid Date: 11/20/2024 Bid #: 3873293
	Sales Representative Jeremy Taylor (M) 863-445-4587 (T) 863-445-4587 (F) 863-606-0002 Jeremy.Taylor@coreandmain.com	Core & Main 3216 Winter Lake Rd Bays 5-10 Lakeland, FL 33803 (T) 8638688279
CONTACT		
NOTES		



Bid Proposal for Lake Wales Spine Road Final Plans

PHILLIPS & JORDAN INC-ZEPHRYHI

Job Location: Lake Wales, FL

Bid Date: 11/20/2024

Core & Main Bid #: 3873293

Core & Main

3216 Winter Lake Rd

Bays 5-10

Lakeland, FL 33803

Phone: 8638688279

Fax: 8636060002

Seq#	Qty	Description	Units	Price	Ext Price
10		ADS ALT TO RCP			
20		HP STORM			
30	1500	18 HP DW STORM WTIB SOLID 20' DUAL WALL 18650020IBPL	FT	22.99	34,485.00
40	780	24 HP DW STORM WTIB SOLID 20' DUAL WALL 24650020IBPL	FT	38.07	29,694.60
50	1300	30 HP DW STORM WTIB SOLID 20' DUAL WALL 30650020IBPL	FT	59.75	77,675.00
60	2080	36 HP DW STORM WTIB SOLID 20' DUAL WALL 36650020IBPL	FT	66.11	137,508.80
70	1000	42 HP DW STORM WTIB SOLID 20' DUAL WALL 42650020IBPL	FT	84.91	84,910.00
80	580	48 HP DW STORM WTIB SOLID 20' DUAL WALL 48650020IBPL	FT	119.56	69,344.80
90	300	60 HP DW STORM WTIB SOLID 20' DUAL WALL 60650020IBPL	FT	175.42	52,626.00
100		60" IN LIEU OF 54"			
110	80	60 HP DW STORM WTIB SOLID 20' DUAL WALL 60650020IBPL	FT	175.42	14,033.60
				SUBTOTAL	500,277.80
130		SANITARY SEWER			
140		PIPE			
150	504	8 PVC SDR26 HW SWR PIPE (G) 14'	FT	12.62	6,360.48
160	1	3X1000' DET TAPE SEWER GREEN	EA	32.73	32.73
				SUBTOTAL	6,393.21
				SUBTOTAL	6,393.21
180		FORCEMAIN			
190		PIPE			
200	4980	8 PVC C900 DR18 PIPE 20' GRN GREEN GSKT PC235	FT	19.27	95,964.60
210	280	6 PVC C900 DR18 PIPE 20' GRN GREEN GSKT PC235	FT	11.27	3,155.60
220	11	COPPERHEAD TW 1030G-HS-500 10GA GREEN 500' HS-CCS PE30	RL	207.79	2,285.69
		COPPER CLAD TRACER WIRE PER ROLL			
230	6	3X1000' DETECTO TAPE GREEN FM	EA	43.34	260.04
				SUBTOTAL	101,665.93
250		BELL RESTRAINTS			
260	52	8 BELL RESTRAINER F/C900 1508	EA	103.75	5,395.00
270	11	6 BELL RESTRAINER F/C900 1506	EA	63.97	703.67
290		8" GATE VALVE			
300	7	8 7571 MJ RW GV DI OL L/ACC GATE VALVE,DI COMPACT BODY	EA	1,351.14	9,457.98
310	7	461-S VALVE BOX M/SEWER DOM	EA	134.40	940.80
320	7	BRZ DISC F/8" VLV (VLV MARKER)	EA	20.30	142.10
330	7	B&T P2B200NFGCPT2TTB TEST STATION	EA	34.32	240.24
340	14	8 EBAA 2008PEC MEGALUG F/PVC C900/IPS W/EBAA SEAL GSKT ACC	EA	92.10	1,289.40
		USA			
				SUBTOTAL	12,070.52
360		6" GATE VALVE			
370	2	6 7571 MJ RW GV DI OL ON L/ACC GATE VALVE,DI COMPACT BODY	EA	878.24	1,756.48



Bid Proposal for Lake Wales Spine Road Final Plans

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Seq#	Qty	Description	Units	Price	Ext Price
380	2	461-S VALVE BOX M/SEWER DOM	EA	134.40	268.80
390	2	BRZ DISC F/6" VLV (VLV MARKER)	EA	20.30	40.60
400	2	B&T P2B200NFGCPT2TTB TEST STATION	EA	34.32	68.64
410	4	6 EBAA 2006PEC MEGALUG F/PVC C900/IPS W/EBAA SEAL GSKT ACC	EA	68.77	275.08
		USA			
				SUBTOTAL	2,409.60
430		FITTINGS			
440	1	8X6 MJ TEE C153 P401 USA	EA	782.66	782.66
450	2	8 EBAA 2008PEC MEGALUG F/PVC C900/IPS W/EBAA SEAL GSKT ACC	EA	92.10	184.20
		USA			
460	1	6 EBAA 2006PEC MEGALUG F/PVC C900/IPS W/EBAA SEAL GSKT ACC	EA	68.77	68.77
		USA			
				SUBTOTAL	1,035.63
470	1	8X6 MJ WYE C153 P401 USA	EA	1,193.25	1,193.25
480	2	8 EBAA 2008PEC MEGALUG F/PVC C900/IPS W/EBAA SEAL GSKT ACC	EA	92.10	184.20
		USA			
490	1	6 EBAA 2006PEC MEGALUG F/PVC C900/IPS W/EBAA SEAL GSKT ACC	EA	68.77	68.77
		USA			
				SUBTOTAL	1,446.22
500	24	8 MJ 45 C153 P401 USA	EA	593.75	14,250.00
510	48	8 EBAA 2008PEC MEGALUG F/PVC C900/IPS W/EBAA SEAL GSKT ACC	EA	92.10	4,420.80
		USA			
				SUBTOTAL	18,670.80
520	1	8 MJ 90 C153 P401 USA	EA	697.07	697.07
530	2	8 EBAA 2008PEC MEGALUG F/PVC C900/IPS W/EBAA SEAL GSKT ACC	EA	92.10	184.20
		USA			
				SUBTOTAL	881.27
540	8	6 MJ 45 C153 P401 USA	EA	422.28	3,378.24
550	16	6 EBAA 2006PEC MEGALUG F/PVC C900/IPS W/EBAA SEAL GSKT ACC	EA	68.77	1,100.32
		USA			
				SUBTOTAL	4,478.56
560	1	6 MJ 22-1/2 C153 P401 USA	EA	418.19	418.19
570	2	6 EBAA 2006PEC MEGALUG F/PVC C900/IPS W/EBAA SEAL GSKT ACC	EA	68.77	137.54
		USA			
				SUBTOTAL	555.73
				SUBTOTAL	149,312.93
590		WATERLINE			
600		PIPE			
610	7740	12 PVC C900 DR18 PIPE 20' BLUE GSKT PC235	FT	41.16	318,578.40
620	620	8 PVC C900 DR18 PIPE 20' BLUE GSKT PC235	FT	19.47	12,071.40
630	160	10 PVC C900 DR18 PIPE 20' BLUE GSKT PC235	FT	30.19	4,830.40
640	17	COPPERHEAD TW 1030B-HS-500 10GA BLUE 500' HS-CCS PE30	RL	207.79	3,532.43
		COPPER CLAD TRACER WIRE PER ROLL			
650	9	3X1000' DET TAPE WATER BLUE	RL	68.47	616.23
				SUBTOTAL	339,628.86
660		BELL RESTRAINTS			
670					
680	101	12 BELL RESTRAINT F/C900 1512	EA	197.90	19,987.90
690	6	10 BELL RESTRAINER F/C900 1510	EA	187.49	1,124.94



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Seq#	Qty	Description	Units	Price	Ext Price
700	7	8 BELL RESTRAINER F/C900 1508	EA	103.75	726.25
720		12" GATE VALVES			
730	34	12 7571 MJ RW GV DI OL L/ACC GATE VALVE,DI COMPACT BODY	EA	2,665.99	90,643.66
740	34	461-S VLV BOX W/LID DOM 10T, 15B, WATER DROP IN LID	EA	134.40	4,569.60
750	34	BRZ DISC F/12 VLV (VLV MARKER)	EA	15.62	531.08
760	34	B&T P2B200NFGCPT2TTB TEST STATION	EA	34.32	1,166.88
770	68	12 EBAA 2012PEC MEGALUG F/PVC C900/IPS W/EBAA SEAL GSKT ACC	EA	164.65	11,196.20
		USA			
				SUBTOTAL	108,107.42
790		10" GATE VALVES			
800	1	10 7571 MJ RW GV DI OL L/ACC GATE VALVE,DI COMPACT BODY	EA	2,106.89	2,106.89
810	1	461-S VLV BOX W/LID DOM 10T, 15B, WATER DROP IN LID	EA	134.40	134.40
820	1	BRZ DISC F/10" VLV (VLV MARKER)	EA	15.62	15.62
830	1	B&T P2B200NFGCPT2TTB TEST STATION	EA	34.32	34.32
840	2	10 EBAA 2010PEC MEGALUG F/PVC C900/IPS W/EBAA SEAL GSKT ACC	EA	156.44	312.88
		USA			
				SUBTOTAL	2,604.11
860		8" GATE VALVES			
870	6	8 7571 MJ RW GV DI OL L/ACC GATE VALVE,DI COMPACT BODY	EA	1,351.14	8,106.84
880	6	461-S VLV BOX W/LID DOM 10T, 15B, WATER DROP IN LID	EA	134.40	806.40
890	6	BRZ DISC F/8" VLV (VLV MARKER)	EA	20.30	121.80
900	6	B&T P2B200NFGCPT2TTB TEST STATION	EA	34.32	205.92
910	12	8 EBAA 2008PEC MEGALUG F/PVC C900/IPS W/EBAA SEAL GSKT ACC	EA	92.10	1,105.20
		USA			
				SUBTOTAL (Avg. Based On 6EA)	10,346.16
				Average price per EA	1,724.36
930		FITTINGS			
940	3	12 MJ TEE C153 USA	EA	845.45	2,536.35
950	9	12 EBAA 2012PEC MEGALUG F/PVC C900/IPS W/EBAA SEAL GSKT ACC	EA	164.65	1,481.85
		USA			
				SUBTOTAL	4,018.20
960	3	12X8 MJ TEE C153 USA	EA	583.78	1,751.34
970	6	12 EBAA 2012PEC MEGALUG F/PVC C900/IPS W/EBAA SEAL GSKT ACC	EA	164.65	987.90
		USA			
980	3	8 EBAA 2008PEC MEGALUG F/PVC C900/IPS W/EBAA SEAL GSKT ACC	EA	92.10	276.30
		USA			
				SUBTOTAL	3,015.54
990	69	12 MJ 45 C153 USA	EA	475.28	32,794.32
1000	138	12 EBAA 2012PEC MEGALUG F/PVC C900/IPS W/EBAA SEAL GSKT ACC	EA	164.65	22,721.70
		USA			
				SUBTOTAL	55,516.02
1010	13	8 MJ 45 C153 USA	EA	209.05	2,717.65
1020	26	8 EBAA 2008PEC MEGALUG F/PVC C900/IPS W/EBAA SEAL GSKT ACC	EA	92.10	2,394.60
		USA			
				SUBTOTAL	5,112.25
1030	1	12X10 MJ TEE C153 USA	EA	807.53	807.53
1040	2	12 EBAA 2012PEC MEGALUG F/PVC C900/IPS W/EBAA SEAL GSKT ACC	EA	164.65	329.30



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Seq#	Qty	Description	Units	Price	Ext Price
		USA			
1050	1	10 EBAA 2010PEC MEGALUG F/PVC C900/IPS W/EBAA SEAL GSKT ACC	EA	156.44	156.44
		USA			
				SUBTOTAL	1,293.27
1060	2	12X8 MJ RED C153 USA	EA	371.85	743.70
1070	2	12 EBAA 2012PEC MEGALUG F/PVC C900/IPS W/EBAA SEAL GSKT ACC	EA	164.65	329.30
		USA			
1080	2	8 EBAA 2008PEC MEGALUG F/PVC C900/IPS W/EBAA SEAL GSKT ACC	EA	92.10	184.20
		USA			
				SUBTOTAL	1,257.20
1100		FHAS			
1110		ONE NEEDS SMART			
1120	10	12X6 MJ ANCH TEE C153 USA	EA	614.91	6,149.10
1130	120	6 PVC C900 DR18 PIPE 20' BLUE GSKT PC235	FT	11.72	1,406.40
1140	20	12 EBAA 2012PEC MEGALUG F/PVC C900/IPS W/EBAA SEAL GSKT ACC	EA	164.65	3,293.00
		USA			
1150	10	6 7571 MJ RW GV DI OL ON L/ACC GATE VALVE,DI COMPACT BODY	EA	878.24	8,782.40
1160	30	6" MJ REG L/GLAND DOMESTIC ACC TYLERUNION # 670610391852	EA	24.00	720.00
1170	10	6X13 MJ ANCH CPLG C153 USA	EA	190.11	1,901.10
1180	10	461-S VLV BOX W/LID DOM 10T, 15B, WATER DROP IN LID	EA	134.40	1,344.00
1190	10	BRZ DISC F/6" VLV (VLV MARKER)	EA	18.46	184.60
1200	10	B&T P2B200NFGCPT2TTB TEST STATION	EA	34.32	343.20
1210	10	5-1/4VO K81D HYD 4'0"B 6MJ 3W 6 MJ SHOE,NST,OPEN LEFT,YELLOW	EA	2,943.19	29,431.90
		LESS ACC., HYDRANTS MUST HAVE SS BOLTS BELOW GROUND LEVEL			
		OPEN WEEP HOLES			
1230	10	BLUE DOT HYD. MARKERS	EA	4.14	41.40
				SUBTOTAL	53,597.10
1250		BLOWOFFS			
1260	1	12X2 MJ TAPT CAP C153 USA	EA	252.53	252.53
1270	1	10X2 MJ TAPT CAP C153 USA	EA	208.13	208.13
1280	3	8X2 MJ TAPT CAP C153 USA	EA	185.93	557.79
1290	1	12 EBAA 2012PEC MEGALUG F/PVC C900/IPS W/EBAA SEAL GSKT ACC	EA	164.65	164.65
		USA			
1300	1	10 EBAA 2010PEC MEGALUG F/PVC C900/IPS W/EBAA SEAL GSKT ACC	EA	156.44	156.44
		USA			
1310	3	8 EBAA 2008PEC MEGALUG F/PVC C900/IPS W/EBAA SEAL GSKT ACC	EA	92.10	276.30
		USA			
1320	5	C84-77-NL 2 CPLG MIPXPJCTS NO LEAD	EA	82.77	413.85
1330	5	FB1100-7NL 2 BALLCORP MIPXPJ NO LEAD STOP	EA	275.47	1,377.35
1340	10	INSERT-55 SS INSERT 2 CTS PE 1.653 ID	EA	2.43	24.30
1350	100	2X100 CTS DR9 PE TUBE BLUE 250 PSI NSF	FT	2.06	206.00
				SUBTOTAL	3,637.34
				SUBTOTAL	609,972.56
1370		RECLAIMED			
1380		PIPE			
1390	7480	12 PVC C900 DR18 PIPE 20' PURP PURPLE GSKT PC235	FT	41.16	307,876.80
1400	940	8 PVC C900 DR18 PIPE 20' PURP PURPLE GSKT PC235	FT	20.10	18,894.00
1410	17	COPPERHEAD 1030P-HS-500 #10GA WIRE 500' PURPLE	RL	207.79	3,532.43



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Seq#	Qty	Description	Units	Price	Ext Price
1420	9	3X1000' DET TAPE RECL-WATER PURPLE	EA	33.73	303.57
				SUBTOTAL	330,606.80
1440		BELL RESTRAINTS			
1450	52	12 EBAA 1612 BELL REST F/C900	EA	197.90	10,290.80
1460	8	8 EBAA BELL REST 1608 F/C900	EA	103.75	830.00
1480		12" GATE VALVE			
1490	14	12 7571 MJ RW GV DI OL L/ACC GATE VALVE,DI COMPACT BODY	EA	2,665.99	37,323.86
1500	14	461S DOM VLV BOX W/RECLAIM LID	EA	134.40	1,881.60
1510	14	3" BRZ DISC F/12" G.V. REC WATER 37 T.O.L.	EA	20.00	280.00
1520	14	B&T P2B200NFGCPT2TTB TEST STATION	EA	34.32	480.48
1530	28	12 EBAA 2012PEC MEGALUG F/PVC C900/IPS W/EBAA SEAL GSKT ACC	EA	164.65	4,610.20
		USA			
				SUBTOTAL	44,576.14
1550		8" GATE VALVE			
1560	6	8 7571 MJ RW GV DI OL L/ACC GATE VALVE,DI COMPACT BODY	EA	1,351.14	8,106.84
1570	6	461S DOM VLV BOX W/RECLAIM LID	EA	134.40	806.40
1580	6	3" BRZ DISC F/8" G.V. REC. WATER 25.5 T.O.L.(VALVE MARKER)	EA	20.00	120.00
1590	6	B&T P2B200NFGCPT2TTB TEST STATION	EA	34.32	205.92
1600	12	8 EBAA 2008PEC MEGALUG F/PVC C900/IPS W/EBAA SEAL GSKT ACC	EA	92.10	1,105.20
		USA			
				SUBTOTAL (Avg. Based On 5EA)	10,344.36
				Average price per EA	2,068.88
1620		FITTINGS			
1630	36	12 MJ 45 C153 USA	EA	475.28	17,110.08
1640	72	12 EBAA 2012PEC MEGALUG F/PVC C900/IPS W/EBAA SEAL GSKT ACC	EA	164.65	11,854.80
		USA			
				SUBTOTAL	28,964.88
1650	1	12X8 MJ CROSS C153 USA	EA	710.41	710.41
1660	2	12 EBAA 2012PEC MEGALUG F/PVC C900/IPS W/EBAA SEAL GSKT ACC	EA	164.65	329.30
		USA			
1670	2	8 EBAA 2008PEC MEGALUG F/PVC C900/IPS W/EBAA SEAL GSKT ACC	EA	92.10	184.20
		USA			
				SUBTOTAL	1,223.91
1680	4	12X8 MJ TEE C153 USA	EA	583.78	2,335.12
1690	8	12 EBAA 2012PEC MEGALUG F/PVC C900/IPS W/EBAA SEAL GSKT ACC	EA	164.65	1,317.20
		USA			
1700	4	8 EBAA 2008PEC MEGALUG F/PVC C900/IPS W/EBAA SEAL GSKT ACC	EA	92.10	368.40
		USA			
				SUBTOTAL	4,020.72
1710	12	8 MJ 45 C153 USA	EA	209.05	2,508.60
1720	24	8 EBAA 2008PEC MEGALUG F/PVC C900/IPS W/EBAA SEAL GSKT ACC	EA	92.10	2,210.40
		USA			
				SUBTOTAL	4,719.00
1740		BLOWOFF			
1750	1	FC202-1320-IP7-I 12X2IP DI SAD DBL SS BAND EPOXY COATED BODY	EA	172.14	172.14
		12.75-13.20 OD IMP			



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Seq#	Qty	Description	Units	Price	Ext Price
1760	1	2X6 BRASS NIPPLE USA NO LEAD	EA	27.31	27.31
1770	1	2 A2362-8 THRD RW GV OL ON 020A236208LN	EA	462.42	462.42
1780	1	461S DOM VLV BOX W/RECLAIM LID	EA	134.40	134.40
1790	1	B&T P2B200NFGCPT2TTB TEST STATION	EA	34.32	34.32
1800	1	2X12 BRASS NIPPLE USA NO LEAD	EA	50.45	50.45
1810	1	2 BRASS 90 NO LEAD USA	EA	61.44	61.44
1820	1	2X24 BRASS NIPPLE USA NO LEAD	EA	105.95	105.95
1830	1	2 BRASS COUPLING NO LEAD USA	EA	62.94	62.94
1840	1	2X12 BRASS NIPPLE USA NO LEAD	EA	50.45	50.45
1850	1	2 BRASS CAP NO LEAD USA	EA	52.68	52.68
1860	1	CARSON 10151033 WTR METER BOX BLACK W/FLUSH COVER CI READER	EA	88.12	88.12
		2 MSHL UNIT 1015-12			
				SUBTOTAL	1,302.62
				SUBTOTAL	436,879.23
1890		THOMPSON NURSERY ROAD INTERSECTION			
1920		FORCEMAIN			
1930		PIPE			
1940	1020	8 PVC C900 DR18 PIPE 20' GRN GREEN GSKT PC235	FT	19.27	19,655.40
1950	4	8 BELL RESTRAINER F/C900 1508	EA	103.75	415.00
1960	2	COPPERHEAD 1030G-HS-500 10GA 500' ROLL GREEN WIRE	RL	207.79	415.58
1970	1	3X1000' DET TAPE SEWER GREEN	EA	32.73	32.73
1980	1	B&T P2B200NFGCPT2TTB TEST STATION	EA	34.32	34.32
				SUBTOTAL	20,553.03
1990					
2000	9	8 MJ 45 C153 P401 USA	EA	593.75	5,343.75
2010	1	8 MJ 90 C153 USA	EA	261.78	261.78
2020	20	8 EBAA 2008PEC MEGALUG F/PVC C900/IPS W/EBAA SEAL GSKT ACC	EA	92.10	1,842.00
		USA			
				SUBTOTAL	7,447.53
2040		8X8 TAP SLV & VLV			
2050	2	439-0905 8X8 316 6439 MDWSA F-DIP 8.98-9.37 OD	EA	1,762.91	3,525.82
2060	2	8 7571 MJ RW GV DI OL L/ACC GATE VALVE,DI COMPACT BODY	EA	1,351.14	2,702.28
2070	2	461-S VALVE BOX M/SEWER DOM	EA	134.40	268.80
2080	2	BRZ DISC F/8" VLV (VLV MARKER)	EA	20.30	40.60
2090	2	B&T P2B200NFGCPT2TTB TEST STATION	EA	34.32	68.64
2100	2	8 EBAA 2008PEC MEGALUG F/PVC C900/IPS W/EBAA SEAL GSKT ACC	EA	92.10	184.20
		USA			
2110	2	8 MJ REG ACC SET L/GLAND USA	EA	41.63	83.26
				END PACKAGE	6,873.60
				TOTAL FORCEMAIN	34,874.16
2140		WATERLINE			
2150		TEMP JUMPERS			
2160	4	FC202-1320-IP7 12X2IP DI SAD DBL SS BAND EPXY COATED BODY	EA	172.14	688.56
		12.75-13.20 OD			



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Seq#	Qty	Description	Units	Price	Ext Price
2170	4	FB1700-7NL 2 BALLCORP MIPXFIP NO LEAD	EA	260.64	1,042.56
2180	4	2 BRASS CORED PLUG NO LEAD USA	EA	41.00	164.00
				SUBTOTAL	1,895.12
2200		PIPE			
2210	1800	12 PVC C900 DR18 PIPE 20' BLUE GSKT PC235	FT	41.16	74,088.00
2220	12	12 EBAA 1612 BELL REST F/C900	EA	197.90	2,374.80
2230	4	COPPERHEAD 1030B-HS-500 #10GA WIRE 500' BLUE PER ROLL	RL	207.79	831.16
2240	2	3X1000' DET TAPE WATER BLUE	RL	68.47	136.94
				SUBTOTAL	77,430.90
2250					
2260		12X12 TSV (2)			
2270	2	12X12 JCM 316 6439 MDWSA DIP 13.10-13.50 OD	EA	2,836.31	5,672.62
2280	2	12 7571 MJ RW GV DI OL L/ACC GATE VALVE,DI COMPACT BODY	EA	2,665.99	5,331.98
2290	2	461-S VALVE BOX M/SEWER DOM	EA	134.40	268.80
2300	2	BRZ DISC F/12 VLV (VLV MARKER)	EA	20.31	40.62
2310	2	B&T P2B200NFGCPT2TTB TEST STATION	EA	34.32	68.64
2320	2	12 EBAA 2012PEC MEGALUG F/PVC C900/IPS W/EBAA SEAL GSKT ACC	EA	164.65	329.30
		USA			
2330	2	12 MJ REG ACC SET L/GLAND USA	EA	40.00	80.00
				END PACKAGE	11,791.96
2350		3 - 12" GATE VALVE			
2360	3	12 7571 MJ RW GV DI OL L/ACC GATE VALVE,DI COMPACT BODY	EA	2,665.99	7,997.97
2370	3	461-S VALVE BOX M/SEWER DOM	EA	134.40	403.20
2380	3	BRZ DISC F/12 VLV (VLV MARKER)	EA	20.31	60.93
2390	3	B&T P2B200NFGCPT2TTB TEST STATION	EA	34.32	102.96
2400	6	12 EBAA 2012PEC MEGALUG F/PVC C900/IPS W/EBAA SEAL GSKT ACC	EA	164.65	987.90
		USA			
				SUBTOTAL	9,552.96
2420		FITTINGS			
2430	1	12 MJ TEE C153 USA	EA	768.84	768.84
2440	3	12 EBAA 2012PEC MEGALUG F/PVC C900/IPS W/EBAA SEAL GSKT ACC	EA	164.65	493.95
		USA			
				SUBTOTAL	1,262.79
2460	22	12 MJ 45 C153 USA	EA	475.28	10,456.16
2470	44	12 EBAA 2012PEC MEGALUG F/PVC C900/IPS W/EBAA SEAL GSKT ACC	EA	164.65	7,244.60
		USA			
				SUBTOTAL	17,700.76
2490	1	12 MJ PLUG C153 USA	EA	341.39	341.39
2500	1	12 MJ L/P SLV C153 USA	EA	413.48	413.48
2510	1	12 EBAA 2012PEC MEGALUG F/PVC C900/IPS W/EBAA SEAL GSKT ACC	EA	164.65	164.65
		USA			
2520	1	12 MJ REG ACC SET L/GLAND USA	EA	40.00	40.00
				SUBTOTAL	959.52
2530		BLOWOFFST			
2540	1	12X2 MJ TAPT CAP C153 USA	EA	252.53	252.53
2550	2	10X2 MJ TAPT CAP C153 USA	EA	208.13	416.26



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Seq#	Qty	Description	Units	Price	Ext Price
2560	1	12 EBAA 2012PEC MEGALUG F/PVC C900/IPS W/EBAA SEAL GSKT ACC USA	EA	164.65	164.65
2570	2	10 EBAA 2010PEC MEGALUG F/PVC C900/IPS W/EBAA SEAL GSKT ACC USA	EA	156.44	312.88
2580	3	C84-77-NL 2 CPLG MIPXPJCTS NO LEAD	EA	82.77	248.31
2590	3	FB1100-7NL 2 BALLCORP MIPXPJ NO LEAD STOP	EA	275.47	826.41
2600	6	INSERT-55 SS INSERT 2 CTS PE 1.653 ID	EA	2.43	14.58
2610	200	2X100 CTS DR9 PE TUBE BLUE 250 PSI NSF	FT	2.06	412.00
				SUBTOTAL	2,647.62
				TOTAL WATERLINE	123,241.63
2650		REUSE			
				SUBTOTAL	0.00
2670		FORCEMAIN			
2680		10 DIPS DR11 GREEN			
2690	920	10 DIPS DR11 HDPE PIPE GRN GREEN STRIPE	FT	17.18	15,805.60
2700	20	10 PVC C900 DR18 PIPE 20' GRN GREEN GSKT PC235	FT	30.19	603.80
2710	1000	COPPERHEAD TW 1045G-EHS-1000 10GA GREEN 1000' SOLOSHOT EHS-CCS PE45 COPPER CLAD TRACER WIRE	FT	0.47	470.00
				SUBTOTAL	16,879.40
2730		10" WYE P401			
2740	1	10 MJ WYE C153 P401 USA	EA	1,930.48	1,930.48
2750	3	10 SDR11 DIPS MJ ADAPTER W/KIT	EA	276.48	829.44
				SUBTOTAL	2,759.92
2770	10	10 MJ 45 C153 P401 USA	EA	836.20	8,362.00
2780	20	10 SDR11 DIPS MJ ADAPTER W/KIT	EA	276.48	5,529.60
				SUBTOTAL	13,891.60
2800		10X8 MJ RED			
2810	2	10X8 MJ RED C153 P401 USA	EA	772.38	1,544.76
2820	2	10 SDR11 DIPS MJ ADAPTER W/KIT	EA	276.48	552.96
2830	2	8 EBAA 2008PEC MEGALUG F/PVC C900/IPS W/EBAA SEAL GSKT ACC USA	EA	92.10	184.20
				SUBTOTAL	2,281.92
2850		8" CAP W/ BO			
2860	10	8X2 MJ TAPT CAP C153 USA	EA	185.93	1,859.30
2870	10	8 EBAA 2008PEC MEGALUG F/PVC C900/IPS W/EBAA SEAL GSKT ACC USA	EA	92.10	921.00
2880	10	C84-77-NL 2 CPLG MIPXPJCTS NO LEAD	EA	82.77	827.70
2890	10	FB1100-7NL 2 BALLCORP MIPXPJ NO LEAD STOP	EA	275.47	2,754.70
2900	20	INSERT-55 SS INSERT 2 CTS PE 1.653 ID	EA	2.43	48.60
2910	200	2X100 CTS DR9 PE TUBE GRN 250 PSI	FT	2.40	480.00
				SUBTOTAL	6,891.30
2930	1	8 MJ L/P SLV C153 P401 USA	EA	668.01	668.01



Bid Proposal for Lake Wales Spine Road Final Plans

Bid #: 3873293

Seq#	Qty	Description	Units	Price	Ext Price
2940	2	8 EBAA 2008PEC MEGALUG F/PVC C900/IPS W/EBAA SEAL GSKT ACC	EA	92.10	184.20
		USA			
				SUBTOTAL	852.21
				SUBTOTAL	43,556.35
				Sub Total	1,904,507.87
				Tax	0.00
				Total	1,904,507.87

UNLESS OTHERWISE SPECIFIED HEREIN, PRICES QUOTED ARE VALID IF ACCEPTED BY CUSTOMER AND PRODUCTS ARE RELEASED BY CUSTOMER FOR MANUFACTURE WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THIS QUOTATION. CORE & MAIN LP RESERVES THE RIGHT TO INCREASE PRICES TO ADDRESS FACTORS, INCLUDING BUT NOT LIMITED TO, GOVERNMENT REGULATIONS, TARIFFS, TRANSPORTATION, FUEL AND RAW MATERIAL COSTS. DELIVERY WILL COMMENCE BASED UPON MANUFACTURER LEAD TIMES. ANY MATERIAL DELIVERIES DELAYED BEYOND MANUFACTURER LEAD TIMES MAY BE SUBJECT TO PRICE INCREASES AND/OR APPLICABLE STORAGE FEES. THIS BID PROPOSAL IS CONTINGENT UPON BUYER'S ACCEPTANCE OF SELLER'S TERMS AND CONDITIONS OF SALE, AS MODIFIED FROM TIME TO TIME, WHICH CAN BE FOUND AT: <https://coreandmain.com/TandC/>

EXHIBIT B
TERMS AND CONDITIONS

1. **PRICE.** The Price set forth above includes all Goods, insurance, warranties and other materials or services (including without limitation all packing, loading or freight) necessary to produce and deliver the Goods.
2. **SCHEDULE.** Time is of the essence with respect to this Order, and all Goods shall be produced and delivered within the times set forth in the Schedule. Owner may cancel this Order or any part thereof or reject delivery of Goods if such delivery or performance is not in material accordance with the specifications of this Order, including the Schedule.
3. **DELIVERY AND INSPECTION.**
 - a. All shipments of Goods are to be made, with all shipping costs prepaid by Seller (e.g., insurance, packing, loading, freight, etc.), to the receiving point specified above. Title, and risk of loss, shall pass to Owner at the time such Goods are delivered at the Project site and accepted by Owner or Owner's contractor, provided however that Owner shall have a reasonable opportunity to inspect such Goods prior to acceptance.
 - b. All Goods are subject to inspection and approval by Owner at a reasonable time post-delivery. Owner may return Goods not meeting specifications (including over-shipments) at the Seller's expense and risk. Owner will notify Seller of failure. Return authorizations for Goods not received within 30 days will deem such Goods as donations to Owner.
4. **TERMS OF PAYMENT.** Seller's Invoice ("**Invoice**") must be submitted before payment will be made by Owner pursuant to this Order. Owner shall make payment within 30 days of receipt of a proper invoice, and pursuant to the Local Government Prompt Payment Act, Sections 218.70 et seq., *Florida Statutes* (2018). Any indebtedness of Seller to Owner may, at Owner's option, be credited against amounts owing by Owner hereunder.
5. **WARRANTY.** Seller shall take all necessary steps to assign any manufacturer's warranties to the Owner. Seller warrants that the title to Goods conveyed shall be good, that the transfer of the Goods shall be rightful, and that the Goods shall be free from any security interest, lien or encumbrance. Seller further warrants that the Goods are free of any rightful claim of infringement, and shall indemnify, defend, and hold harmless the Indemnitees (defined below) against any such claim. Further, the Goods shall be new, shall be free from defects, shall be of merchantable quality, and shall be fit for the Owner's uses. Seller agrees, without prejudice to any other rights Owner may have, to replace or otherwise remedy any defective Goods without further cost to Owner or, at Owner's option, to reimburse Owner for its cost of replacing defective Goods. All Goods are subject to inspection by Owner before, upon, and within a reasonable time after delivery. Goods shall not be replaced without Owner's prior written instructions. Any acceptance by Owner shall not prevent Owner from later rejecting non-conforming Goods. The warranty provided herein shall survive the completion or termination of this Order and is in addition to any warranties provided by law.
6. **COMPLIANCE WITH LAW.** Seller agrees that at all times it will comply with all applicable federal, state, municipal and local laws, orders and regulations.
7. **INDEMNITY.** To the fullest extent permitted by law, and in addition to any other obligations of Seller under the Order or otherwise, Seller shall indemnify, hold harmless, and defend Owner, _____, and their respective officers, directors, Supervisors, Board members, employees, staff, managers, representatives, successors, and assigns of each and any of all of the foregoing entities and individuals (together, "**Indemnitees**") from all liabilities, damages, losses and costs, including, but not limited to, reasonable attorney's fees, to the extent caused in whole or in part by the negligence, recklessness or intentional wrongful misconduct of the Seller, or any subcontractor, any supplier, or any individual or entity directly or indirectly employed by any of them, and arising out of or incidental to the performance of this Order. The Seller shall ensure that any and all subcontractors include this express provision for the benefit of the Indemnitees. The parties agree that this paragraph is fully enforceable pursuant to Florida law. In the event that this section is determined to be unenforceable, this paragraph shall be reformed to give the paragraph the maximum effect allowed by Florida law and for the benefit of the Indemnitees. The provisions of this section shall survive the completion or earlier termination of this Order, and are not intended to limit any of the other rights and/or remedies provided to the Owner hereunder.
8. **INSURANCE.** At all times during the term of this Order agreement, Seller, at its sole cost and expense, shall maintain insurance coverages of the types and amounts set forth below:
 - a. Commercial general liability insurance with minimum limits of liability not less than \$1,000,000. Such insurance shall include coverage for contractual liability.
 - b. Workers' Compensation Insurance covering all employees of Seller in statutory amounts, and employer's liability insurance with limits of not less than \$1,000,000 each accident.
 - c. Comprehensive automobile liability insurance covering all automobiles used by Seller, with limits of liability of not less than \$1,000,000 each occurrence combined single limit bodily injury and property damage.
9. **DEFAULT.** Upon any material default by Seller hereunder, Owner may, in addition to any other remedies available to Owner at law or in equity, cancel this Order without penalty or liability by written notice to Seller.
10. **LIMITATION OF LIABILITY.** Nothing herein shall be construed to be a waiver of the Owner's limit of liability contained in Section 768.28, *Florida Statutes* or other statute or law.

11. **WAIVER.** Any failure of Owner to enforce at any time, or for any period of time, any of the provisions of this Order shall not constitute a waiver of such provisions or a waiver of Owner's right to enforce each and every provision.
12. **MODIFICATIONS.** This Order supersedes all prior discussions, agreements and understandings between the parties and constitutes the entire agreement between the parties with respect to the transaction herein contemplated. Changes, modifications, waivers, additions or amendments to the terms and conditions of this Order shall be binding on Owner only if such changes, modifications, waivers, additions or amendments are in writing and signed by a duly authorized representative of Owner.
13. **APPLICABLE LAW.** The validity, interpretation, and performance of this Order shall be governed by the laws of the State of Florida, in force at the date of this Order. Where not modified by the terms herein, the provisions of Florida's enactment of Article 2 of the Uniform Commercial Code shall apply to this transaction.
14. **MECHANIC'S LIENS.** Notwithstanding that Owner is a local unit of special purpose government and not subject to the lien provisions of Chapter 713, Florida Statutes, Seller agrees to keep the District's property free of all liens, including equitable liens, claims or encumbrances (collectively, "**Liens**") arising out of the delivery of any Goods by Seller, and shall furnish Owner with appropriate lien waivers from all potential claimants upon request of Owner. If any Liens are filed, Owner may without waiving its rights based on such breach by Seller or releasing Seller from any obligations hereunder, pay or satisfy the same and in such event the sums so paid by Owner shall be due and payable by Seller immediately and without notice or demand, with interest from the date paid by Owner through the date paid by Seller, at the highest rate permitted by law.
15. **PERMITS AND LICENSES.** Before commencing performance hereunder, Seller shall obtain all permits, approvals, certificates and licenses necessary for the proper performance of this Order and pay all fees and charges therefore. The originals of all such documents shall be delivered to Owner upon receipt by Seller.
16. **PARTIAL INVALIDITY.** If in any instance any provision of this Order shall be determined to be invalid or unenforceable under any applicable law, such provision shall not apply in such instance, but the remaining provisions shall be given effect in accordance with their terms.
17. **ASSIGNMENT AND SUBCONTRACTING.** This Order shall not be assigned or transferred by Seller without prior written approval by Owner, and any attempted assignment or transfer without such consent shall be void.
18. **RELATIONSHIP.** The relationship between Owner and Seller shall be that of independent contractor, and Seller, its agents and employees, shall under no circumstances be deemed employees, agents or representatives of Owner.
19. **NOTICES.** Any notice, approval or other communication required hereunder must be in writing and shall be deemed given if delivered by hand or mailed by registered mail or certified mail addressed to the parties hereto as indicated on page 1.
20. **PUBLIC ENTITY CRIMES.** Seller certifies, by acceptance of this purchase order, that neither it nor its principals is presently debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded from participation in this transaction per the provisions of section 287.133(2)(a), Florida Statutes.
21. **SCRUTINIZED COMPANIES.** Supplier certifies, by acceptance of this purchase order, that neither it nor any of its officers, directors, executives, partners, shareholders, members, or agents is on the Scrutinized Companies with Activities in Sudan List or the Scrutinized Companies with Activities in the Iran Petroleum Energy Sector List, created pursuant to section 215.473, Florida Statutes, and in the event such status changes, Seller shall immediately notify Owner.
22. **TERMINATION.** Notwithstanding anything herein to the contrary, Owner shall have the right, at its sole election, to terminate this Order for any cause whatsoever upon the delivery of written notice to Seller. Upon such termination, Seller shall have no remedy against Owner, other than for payment of Goods already produced pursuant to specific written direction by Owner pursuant to Section 2 above, subject to any offsets or claims that Owner may have.
23. **PUBLIC RECORDS.** Seller acknowledges that this Agreement and all the documents pertaining thereto may be public records and subject to the provisions of Chapter 119, Florida Statutes.
24. **CONFLICTS.** To the extent of any conflict between this document and the Purchase Order or **Exhibit A**, this document shall control.

CERTIFICATE OF ENTITLEMENT

The undersigned authorized representative of the **Peace Crossing Community Development District** (hereinafter "**Governmental Entity**"), Florida Consumer's Certificate of Exemption Number 85-8019281453C-0, affirms that the tangible personal property purchased pursuant to a Purchase Order from Core & Main (Vendor) will be incorporated into or become a part of a public facility as part of a public works contract pursuant to that certain Contractor Agreement, dated August 16, 2024 with Phillips & Jordan, Inc. (Contractor) for the construction of **public infrastructure associated with Peace Crossing Community Development District**.

Governmental Entity affirms that the purchase of the tangible personal property contained in the attached Purchase Order meets the following exemption requirements contained in Section 212.08(6), F.S., and Rule 12A- 1.094, F.A.C.:

You must initial each of the following requirements.

CW 1. The attached Purchase Order is issued directly to the vendor supplying the tangible personal property the Contractor will use in the identified public works.

CW 2. The vendor's invoice will be issued directly to Governmental Entity.

CW 3. Payment of the vendor's invoice will be made directly by Governmental Entity to the vendor from public funds.

CW 4. Governmental Entity will take title to the tangible personal property from the vendor at the time of purchase or of delivery by the vendor.

CW 5. Governmental Entity assumes the risk of damage or loss at the time of purchase or delivery by the vendor.

Governmental Entity affirms that if the tangible personal property identified in the attached Purchase Order does not qualify for the exemption provided in Section 212.08(6), F.S., and Rule 12A-1.094, F.A.C., Governmental Entity will be subject to the tax, interest, and penalties due on the tangible personal property purchased. If the Florida Department of Revenue determines that the tangible personal property purchased tax-exempt by issuing this Certificate does not qualify for the exemption, Governmental Entity will be liable for any tax, penalty, and interest determined to be due.

I understand that if I fraudulently issue this certificate to evade the payment of sales tax I will be liable for payment of the sales tax plus a penalty of 200% of the tax and may be subject to conviction of a third degree felony. Under the penalties of perjury, I declare that I have read the foregoing Certificate and the facts stated in it are true.



Signature of Authorized Representative

As District Treasurer

Title

Peace Crossing Community Development District

Purchaser's Name (Print or Type)

11/25/2024

Date

Federal Employer Identification Number: 93-4292616

Telephone Number: (561) 571-0010

You must attach a copy of the Purchase Order to this Certificate of Entitlement. Do not send to the Florida Department of Revenue. This Certificate of Entitlement must be retained in the vendor's and the contractor's books and records. This form supplements and supersedes (to the extent of any conflict) any prior certificates addressing the same purchase.

Request for Taxpayer Identification Number and Certification

Give Form to the
requester. Do not
send to the IRS.

► Go to www.irs.gov/FormW9 for instructions and the latest information.

Print or type.
See Specific Instructions on page 3.

1 Name (as shown on your income tax return). Name is required on this line; do not leave this line blank.

Peace Crossing Community Development District

2 Business name/disregarded entity name, if different from above

3 Check appropriate box for federal tax classification of the person whose name is entered on line 1. Check only **one** of the following seven boxes.

☐ Individual/sole proprietor or single-member LLC

☐ C Corporation

☐ S Corporation

☐ Partnership

☐ Trust/estate

☐ Limited liability company. Enter the tax classification (C=C corporation, S=S corporation, P=Partnership) ►

Note: Check the appropriate box in the line above for the tax classification of the single-member owner. Do not check LLC if the LLC is classified as a single-member LLC that is disregarded from the owner unless the owner of the LLC is another LLC that is **not** disregarded from the owner for U.S. federal tax purposes. Otherwise, a single-member LLC that is disregarded from the owner should check the appropriate box for the tax classification of its owner.

☒ Other (see instructions) ►

Special Purpose Government

4 Exemptions (codes apply only to certain entities, not individuals; see instructions on page 3):

Exempt payee code (if any) **3**

Exemption from FATCA reporting code (if any) **C**

(Applies to accounts maintained outside the U.S.)

5 Address (number, street, and apt. or suite no.) See instructions.

PO Box 810036

6 City, state, and ZIP code

Boca Raton, FL 33481

Requester's name and address (optional)

7 List account number(s) here (optional)

Part I Taxpayer Identification Number (TIN)

Enter your TIN in the appropriate box. The TIN provided must match the name given on line 1 to avoid backup withholding. For individuals, this is generally your social security number (SSN). However, for a resident alien, sole proprietor, or disregarded entity, see the instructions for Part I, later. For other entities, it is your employer identification number (EIN). If you do not have a number, see *How to get a TIN*, later.

Note: If the account is in more than one name, see the instructions for line 1. Also see *What Name and Number To Give the Requester* for guidelines on whose number to enter.

Social security number

			-			-				
--	--	--	---	--	--	---	--	--	--	--

or

Employer identification number

9	3	-	4	2	9	2	6	1	6
---	---	---	---	---	---	---	---	---	---

Part II Certification

Under penalties of perjury, I certify that:

1. The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me); and
2. I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding; and
3. I am a U.S. citizen or other U.S. person (defined below); and
4. The FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is correct.

Certification instructions. You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and generally, payments other than interest and dividends, you are not required to sign the certification, but you must provide your correct TIN. See the instructions for Part II, later.

Sign
Here

Signature of
U.S. person ► *APRini*

Date ► **01/26/2024**

General Instructions

Section references are to the Internal Revenue Code unless otherwise noted.

Future developments. For the latest information about developments related to Form W-9 and its instructions, such as legislation enacted after they were published, go to www.irs.gov/FormW9.

Purpose of Form

An individual or entity (Form W-9 requester) who is required to file an information return with the IRS must obtain your correct taxpayer identification number (TIN) which may be your social security number (SSN), individual taxpayer identification number (ITIN), adoption taxpayer identification number (ATIN), or employer identification number (EIN), to report on an information return the amount paid to you, or other amount reportable on an information return. Examples of information returns include, but are not limited to, the following.

- Form 1099-INT (interest earned or paid)

- Form 1099-DIV (dividends, including those from stocks or mutual funds)
- Form 1099-MISC (various types of income, prizes, awards, or gross proceeds)
- Form 1099-B (stock or mutual fund sales and certain other transactions by brokers)
- Form 1099-S (proceeds from real estate transactions)
- Form 1099-K (merchant card and third party network transactions)
- Form 1098 (home mortgage interest), 1098-E (student loan interest), 1098-T (tuition)
- Form 1099-C (canceled debt)
- Form 1099-A (acquisition or abandonment of secured property)

Use Form W-9 only if you are a U.S. person (including a resident alien), to provide your correct TIN.

If you do not return Form W-9 to the requester with a TIN, you might be subject to backup withholding. See What is backup withholding, later.



Consumer's Certificate of Exemption

Issued Pursuant to Chapter 212, Florida Statutes

DR-14
R. 01/18

85-8019281453C-0	11/10/2023	11/30/2028	MUNICIPAL GOVERNMENT
Certificate Number	Effective Date	Expiration Date	Exemption Category

This certifies that

PEACE CROSSING COMMUNITY DEVELOPMENT
DISTRICT
2300 GLADES RD STE 410W
BOCA RATON FL 33431-8556

is exempt from the payment of Florida sales and use tax on real property rented, transient rental property rented, tangible personal property purchased or rented, or services purchased.



Important Information for Exempt Organizations

DR-14
R. 01/18

1. You must provide all vendors and suppliers with an exemption certificate before making tax-exempt purchases. See Rule 12A-1.038, Florida Administrative Code (F.A.C.).
2. Your *Consumer's Certificate of Exemption* is to be used solely by your organization for your organization's customary nonprofit activities.
3. Purchases made by an individual on behalf of the organization are taxable, even if the individual will be reimbursed by the organization.
4. This exemption applies only to purchases your organization makes. The sale or lease to others of tangible personal property, sleeping accommodations, or other real property is taxable. Your organization must register, and collect and remit sales and use tax on such taxable transactions. Note: Churches are exempt from this requirement except when they are the lessor of real property (Rule 12A-1.070, F.A.C.).
5. It is a criminal offense to fraudulently present this certificate to evade the payment of sales tax. Under no circumstances should this certificate be used for the personal benefit of any individual. Violators will be liable for payment of the sales tax plus a penalty of 200% of the tax, and may be subject to conviction of a third-degree felony. Any violation will require the revocation of this certificate.
6. If you have questions about your exemption certificate, please call Taxpayer Services at 850-488-6800. The mailing address is PO Box 6480, Tallahassee, FL 32314-6480.

PEACE CROSSING

COMMUNITY DEVELOPMENT DISTRICT

10B

PURCHASE REQUISITION REQUEST FORM

1. Contact Person for the material supplier.

NAME: Paul Shannon

ADDRESS:

TELEPHONE NUMBER: (407) 293-5126

2. Manufacturer or brand, model or specification number of the item. **See attached**
3. Quality needed as estimated by CONTRACTOR. **See attached**
4. The price quoted by the supplier for the construction materials identified above.
See attached
5. The sales tax associated with the price quote. **\$0**
6. Shipping and handling insurance cost. **See attached**
7. Delivery dates as established by CONTRACTOR. **See attached**

OWNER: Peace Crossing Community Development District

Authorized Signature (Title)

Date

CONTRACTOR: Phillips and Jordan, Inc.



Authorized Signature (Title)

11/25/24

Date

Attachment: Purchase Order and Schedule of Items

PURCHASE ORDER
PEACE CROSSING COMMUNITY DEVELOPMENT DISTRICT

"Owner"		"Seller"	
Owner:	Peace Crossing Community Development District	Seller:	Rinker
Address:	P.O. Box 810036 Boca Raton, Florida 33481	Address:	Apopka, FL
Phone:	(561) 571-0010	Phone:	(407) 293-5126

"Project"			
Project Name:	Lake Wales Spine Road	Contract Date:	November 25, 2024
Project Address:	Lake Wales, FL 33859		

Description of Goods or Services – The Owner and Seller are entering into this Purchase Order Agreement for the purpose of the Owner purchasing the items ("**Goods**") listed in the proposal attached as **Exhibit A**.

Schedule – The Goods shall be delivered within _____ days from the date of this Order.

Price – \$ 54,331.30

Certificate of Exemption # 85-8019281453C-0

IN WITNESS HEREOF, the parties have executed this Order effective as of the date executed below. By executing this document below, Seller acknowledges that it has read all of the terms and provisions of this Order, including the Terms and Conditions attached hereto as **Exhibit B**, and agrees to deliver the Goods as described herein and comply fully with the terms and conditions hereof.

PEACE CROSSING COMMUNITY DEVELOPMENT DISTRICT

RINKER

Owner

Seller

By:

By:

Name:

Name:

Title:

Title:

Date Executed:

Date Executed:

District Engineer



EXHIBIT A: Proposal

EXHIBIT B: Terms and Conditions

EXHIBIT A

Quote # QUO-730746-P4Z1V2

Date	11/25/2024	Account Name	Phillips & Jordan Inc	Reply-To	
Quote #	QUO-730746-P4Z1V2	Contact Name	Paul Shannon	Account Manager	Paul Shannon
Revision #	0	Contact Phone	(321) 320-1033	Address	Apopka, FL
Project Name	Lake Wales Spine Rd	Contact Fax		Phone	(407) 293-5126
Project #	755556	Contact Email	paul.shannon@rinkerpipe.com	Fax	
Project Address	Lake Wales, FL 33859			Email	Paul.Shannon@Rinkerpipe.com

Rinker Materials' offer to sell the products described in this quotation is expressly conditioned upon Buyer's assent to the Rinker Materials' Standard Terms and Conditions ("Rinker Materials STCs") viewable at www.rinkerpipe.com. A valid tax exemption certificate must be issued to Rinker Materials or sales tax will be added.

Item #	Description	Part #	Quantity	Unit	Extended Unit Price	Unit Total
10	18x8' CL3 PF RCP	1211946	1168.00	FT	\$34.00	\$39,712.00
15	24x8' CL3 PF RCP	1211959	184.00	FT	\$52.70	\$9,696.80
25	36x8' CL3 PF RCP	1211985	32.00	FT	\$110.50	\$3,536.00
30	18x8' CL3 PF MES 4:1 GB RCP	1211948	2.00	EA	\$616.25	\$1,232.50
35	#711 Lubricant 8LB	1181891	14.00	EA	\$11.00	\$154.00
					Total	\$54,331.30
(Tax not included)					Net Total	\$54,331.30

Standard Notes

1.Pricing includes delivery based on full truck load quantities as near to the point of use as our trucks can move under their own power. A price escalator of 5% will be added on 07/01/2025 for all product not shipped and an additional 5% for every year thereafter. This quotation is presented without review of the plans and specifications for this project. Products quoted are specified to only meet ASTM C-76, ASTM C-507 and FDOT Specifications for road and bridge construction. Any required deviation after review of plans and specifications will require re-quoting and void the quotation.

2.This Quotation and the pricing contained herein is expressly conditioned upon your acceptance of (i) the exceptions and changes proposed by us (any change to these exceptions and changes by you shall render this Quotation null and void, in our absolute discretion); and (ii) our Standard Terms and Conditions, without addition, deletion or change.

3.Valid for 30 days from the date of quotation.

PAYMENT TERMS ARE NET10™ PROX, WITHOUT RETENTION OR SETOFF. THIS OFFER IS SUBJECT TO CREDIT APPROVAL. PRICES QUOTED APPLY ONLY TO THE REFERENCED PROJECT AND ARE IN EFFECT FOR 30 DAYS FROM THE DATE OF QUOTATION. PRICES ARE BASED ON THE QUANTITIES SHOWN. IF A DIFFERENT QUANTITY IS PURCHASED, RINKER MATERIALS RESERVES THE RIGHT TO ADJUST THE PRICES. THIS QUOTATION CONTAINS THE ENTIRE AGREEMENT WITH RESPECT TO PURCHASE AND SALE OF PRODUCTS DESCRIBED AND SUPERSEDES ALL PREVIOUS COMMUNICATIONS. BUYER'S SIGNATURE BELOW, DIRECTION TO MANUFACTURE, OR ACCEPTANCE OF DELIVERY OF GOODS DESCRIBED ABOVE, SHALL BE DEEMED AN ACCEPTANCE OF THE RINKER MATERIALS STCS. SELLER EXPRESSLY REJECTS ANY OTHER TERMS AND CONDITIONS. PRICES ARE F.O.B. ORIGIN (UNLESS OTHERWISE SPECIFIED IN THE STANDARD NOTES) WITH UNLOADING BY OTHERS AT A TRUCK ACCESSIBLE LOCATION.

Acceptance			
I WARRANT AND REPRESENT THAT I HAVE AUTHORITY TO ENTER INTO THIS AGREEMENT ON BEHALF OF THE BUYER. WE HEREBY ORDER THE DESCRIBED MATERIAL SUBJECT TO ALL TERMS AND CONDITIONS OF THIS QUOTATION AND IN THE RINKER MATERIALS STCS VIEWABLE AT www.rinkerpipe.com .		By	Paul Shannon
Company		(O)	(407) 293-5126
By		(F)	
Title		(Cell)	
Date		Title	Account Manager

EXHIBIT B
TERMS AND CONDITIONS

1. **PRICE.** The Price set forth above includes all Goods, insurance, warranties and other materials or services (including without limitation all packing, loading or freight) necessary to produce and deliver the Goods.
2. **SCHEDULE.** Time is of the essence with respect to this Order, and all Goods shall be produced and delivered within the times set forth in the Schedule. Owner may cancel this Order or any part thereof or reject delivery of Goods if such delivery or performance is not in material accordance with the specifications of this Order, including the Schedule.
3. **DELIVERY AND INSPECTION.**
 - a. All shipments of Goods are to be made, with all shipping costs prepaid by Seller (e.g., insurance, packing, loading, freight, etc.), to the receiving point specified above. Title, and risk of loss, shall pass to Owner at the time such Goods are delivered at the Project site and accepted by Owner or Owner's contractor, provided however that Owner shall have a reasonable opportunity to inspect such Goods prior to acceptance.
 - b. All Goods are subject to inspection and approval by Owner at a reasonable time post-delivery. Owner may return Goods not meeting specifications (including over-shipments) at the Seller's expense and risk. Owner will notify Seller of failure. Return authorizations for Goods not received within 30 days will deem such Goods as donations to Owner.
4. **TERMS OF PAYMENT.** Seller's Invoice ("**Invoice**") must be submitted before payment will be made by Owner pursuant to this Order. Owner shall make payment within 30 days of receipt of a proper invoice, and pursuant to the Local Government Prompt Payment Act, Sections 218.70 et seq., *Florida Statutes* (2018). Any indebtedness of Seller to Owner may, at Owner's option, be credited against amounts owing by Owner hereunder.
5. **WARRANTY.** Seller shall take all necessary steps to assign any manufacturer's warranties to the Owner. Seller warrants that the title to Goods conveyed shall be good, that the transfer of the Goods shall be rightful, and that the Goods shall be free from any security interest, lien or encumbrance. Seller further warrants that the Goods are free of any rightful claim of infringement, and shall indemnify, defend, and hold harmless the Indemnitees (defined below) against any such claim. Further, the Goods shall be new, shall be free from defects, shall be of merchantable quality, and shall be fit for the Owner's uses. Seller agrees, without prejudice to any other rights Owner may have, to replace or otherwise remedy any defective Goods without further cost to Owner or, at Owner's option, to reimburse Owner for its cost of replacing defective Goods. All Goods are subject to inspection by Owner before, upon, and within a reasonable time after delivery. Goods shall not be replaced without Owner's prior written instructions. Any acceptance by Owner shall not prevent Owner from later rejecting non-conforming Goods. The warranty provided herein shall survive the completion or termination of this Order and is in addition to any warranties provided by law.
6. **COMPLIANCE WITH LAW.** Seller agrees that at all times it will comply with all applicable federal, state, municipal and local laws, orders and regulations.
7. **INDEMNITY.** To the fullest extent permitted by law, and in addition to any other obligations of Seller under the Order or otherwise, Seller shall indemnify, hold harmless, and defend Owner, _____, and their respective officers, directors, Supervisors, Board members, employees, staff, managers, representatives, successors, and assigns of each and any of all of the foregoing entities and individuals (together, "**Indemnitees**") from all liabilities, damages, losses and costs, including, but not limited to, reasonable attorney's fees, to the extent caused in whole or in part by the negligence, recklessness or intentional wrongful misconduct of the Seller, or any subcontractor, any supplier, or any individual or entity directly or indirectly employed by any of them, and arising out of or incidental to the performance of this Order. The Seller shall ensure that any and all subcontractors include this express provision for the benefit of the Indemnitees. The parties agree that this paragraph is fully enforceable pursuant to Florida law. In the event that this section is determined to be unenforceable, this paragraph shall be reformed to give the paragraph the maximum effect allowed by Florida law and for the benefit of the Indemnitees. The provisions of this section shall survive the completion or earlier termination of this Order, and are not intended to limit any of the other rights and/or remedies provided to the Owner hereunder.
8. **INSURANCE.** At all times during the term of this Order agreement, Seller, at its sole cost and expense, shall maintain insurance coverages of the types and amounts set forth below:
 - a. Commercial general liability insurance with minimum limits of liability not less than \$1,000,000. Such insurance shall include coverage for contractual liability.
 - b. Workers' Compensation Insurance covering all employees of Seller in statutory amounts, and employer's liability insurance with limits of not less than \$1,000,000 each accident.
 - c. Comprehensive automobile liability insurance covering all automobiles used by Seller, with limits of liability of not less than \$1,000,000 each occurrence combined single limit bodily injury and property damage.
9. **DEFAULT.** Upon any material default by Seller hereunder, Owner may, in addition to any other remedies available to Owner at law or in equity, cancel this Order without penalty or liability by written notice to Seller.
10. **LIMITATION OF LIABILITY.** Nothing herein shall be construed to be a waiver of the Owner's limit of liability contained in Section 768.28, *Florida Statutes* or other statute or law.

11. **WAIVER.** Any failure of Owner to enforce at any time, or for any period of time, any of the provisions of this Order shall not constitute a waiver of such provisions or a waiver of Owner's right to enforce each and every provision.
12. **MODIFICATIONS.** This Order supersedes all prior discussions, agreements and understandings between the parties and constitutes the entire agreement between the parties with respect to the transaction herein contemplated. Changes, modifications, waivers, additions or amendments to the terms and conditions of this Order shall be binding on Owner only if such changes, modifications, waivers, additions or amendments are in writing and signed by a duly authorized representative of Owner.
13. **APPLICABLE LAW.** The validity, interpretation, and performance of this Order shall be governed by the laws of the State of Florida, in force at the date of this Order. Where not modified by the terms herein, the provisions of Florida's enactment of Article 2 of the Uniform Commercial Code shall apply to this transaction.
14. **MECHANIC'S LIENS.** Notwithstanding that Owner is a local unit of special purpose government and not subject to the lien provisions of Chapter 713, Florida Statutes, Seller agrees to keep the District's property free of all liens, including equitable liens, claims or encumbrances (collectively, "**Liens**") arising out of the delivery of any Goods by Seller, and shall furnish Owner with appropriate lien waivers from all potential claimants upon request of Owner. If any Liens are filed, Owner may without waiving its rights based on such breach by Seller or releasing Seller from any obligations hereunder, pay or satisfy the same and in such event the sums so paid by Owner shall be due and payable by Seller immediately and without notice or demand, with interest from the date paid by Owner through the date paid by Seller, at the highest rate permitted by law.
15. **PERMITS AND LICENSES.** Before commencing performance hereunder, Seller shall obtain all permits, approvals, certificates and licenses necessary for the proper performance of this Order and pay all fees and charges therefore. The originals of all such documents shall be delivered to Owner upon receipt by Seller.
16. **PARTIAL INVALIDITY.** If in any instance any provision of this Order shall be determined to be invalid or unenforceable under any applicable law, such provision shall not apply in such instance, but the remaining provisions shall be given effect in accordance with their terms.
17. **ASSIGNMENT AND SUBCONTRACTING.** This Order shall not be assigned or transferred by Seller without prior written approval by Owner, and any attempted assignment or transfer without such consent shall be void.
18. **RELATIONSHIP.** The relationship between Owner and Seller shall be that of independent contractor, and Seller, its agents and employees, shall under no circumstances be deemed employees, agents or representatives of Owner.
19. **NOTICES.** Any notice, approval or other communication required hereunder must be in writing and shall be deemed given if delivered by hand or mailed by registered mail or certified mail addressed to the parties hereto as indicated on page 1.
20. **PUBLIC ENTITY CRIMES.** Seller certifies, by acceptance of this purchase order, that neither it nor its principals is presently debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded from participation in this transaction per the provisions of section 287.133(2)(a), Florida Statutes.
21. **SCRUTINIZED COMPANIES.** Supplier certifies, by acceptance of this purchase order, that neither it nor any of its officers, directors, executives, partners, shareholders, members, or agents is on the Scrutinized Companies with Activities in Sudan List or the Scrutinized Companies with Activities in the Iran Petroleum Energy Sector List, created pursuant to section 215.473, Florida Statutes, and in the event such status changes, Seller shall immediately notify Owner.
22. **TERMINATION.** Notwithstanding anything herein to the contrary, Owner shall have the right, at its sole election, to terminate this Order for any cause whatsoever upon the delivery of written notice to Seller. Upon such termination, Seller shall have no remedy against Owner, other than for payment of Goods already produced pursuant to specific written direction by Owner pursuant to Section 2 above, subject to any offsets or claims that Owner may have.
23. **PUBLIC RECORDS.** Seller acknowledges that this Agreement and all the documents pertaining thereto may be public records and subject to the provisions of Chapter 119, Florida Statutes.
24. **CONFLICTS.** To the extent of any conflict between this document and the Purchase Order or **Exhibit A**, this document shall control.

CERTIFICATE OF ENTITLEMENT

The undersigned authorized representative of the **Peace Crossing Community Development District** (hereinafter "**Governmental Entity**"), Florida Consumer's Certificate of Exemption Number 85-8019281453C-0e, affirms that the tangible personal property purchased pursuant to a Purchase Order from Rinker (Vendor) will be incorporated into or become a part of a public facility as part of a public works contract pursuant to that certain Contractor Agreement, dated August 16, 2024 with Phillips & Jordan, Inc. (Contractor) for the construction of **public infrastructure associated with Peace Crossing Community Development District**.

Governmental Entity affirms that the purchase of the tangible personal property contained in the attached Purchase Order meets the following exemption requirements contained in Section 212.08(6), F.S., and Rule 12A- 1.094, F.A.C.:

You must initial each of the following requirements.

CW 1. The attached Purchase Order is issued directly to the vendor supplying the tangible personal property the Contractor will use in the identified public works.

CW 2. The vendor's invoice will be issued directly to Governmental Entity.

CW 3. Payment of the vendor's invoice will be made directly by Governmental Entity to the vendor from public funds.

CW 4. Governmental Entity will take title to the tangible personal property from the vendor at the time of purchase or of delivery by the vendor.

CW 5. Governmental Entity assumes the risk of damage or loss at the time of purchase or delivery by the vendor.

Governmental Entity affirms that if the tangible personal property identified in the attached Purchase Order does not qualify for the exemption provided in Section 212.08(6), F.S., and Rule 12A-1.094, F.A.C., Governmental Entity will be subject to the tax, interest, and penalties due on the tangible personal property purchased. If the Florida Department of Revenue determines that the tangible personal property purchased tax-exempt by issuing this Certificate does not qualify for the exemption, Governmental Entity will be liable for any tax, penalty, and interest determined to be due.

I understand that if I fraudulently issue this certificate to evade the payment of sales tax I will be liable for payment of the sales tax plus a penalty of 200% of the tax and may be subject to conviction of a third degree felony. Under the penalties of perjury, I declare that I have read the foregoing Certificate and the facts stated in it are true.



Signature of Authorized Representative

As District Treasurer

Title

Peace Crossing Community Development District

Purchaser's Name (Print or Type)

11/25/2024

Date

Federal Employer Identification Number: 93-4292616

Telephone Number: (561) 571-0010

You must attach a copy of the Purchase Order to this Certificate of Entitlement. Do not send to the Florida Department of Revenue. This Certificate of Entitlement must be retained in the vendor's and the contractor's books and records. This form supplements and supersedes (to the extent of any conflict) any prior certificates addressing the same purchase.

Request for Taxpayer Identification Number and Certification

Give Form to the
requester. Do not
send to the IRS.

► Go to www.irs.gov/FormW9 for instructions and the latest information.

Print or type. See Specific Instructions on page 3.	1 Name (as shown on your income tax return). Name is required on this line; do not leave this line blank. Peace Crossing Community Development District	
	2 Business name/disregarded entity name, if different from above	
	3 Check appropriate box for federal tax classification of the person whose name is entered on line 1. Check only one of the following seven boxes. ☐ Individual/sole proprietor or single-member LLC ☐ C Corporation ☐ S Corporation ☐ Partnership ☐ Trust/estate ☐ Limited liability company. Enter the tax classification (C=C corporation, S=S corporation, P=Partnership) ► Note: Check the appropriate box in the line above for the tax classification of the single-member owner. Do not check LLC if the LLC is classified as a single-member LLC that is disregarded from the owner unless the owner of the LLC is another LLC that is not disregarded from the owner for U.S. federal tax purposes. Otherwise, a single-member LLC that is disregarded from the owner should check the appropriate box for the tax classification of its owner. ☒ Other (see instructions) ► Special Purpose Government	
	4 Exemptions (codes apply only to certain entities, not individuals; see instructions on page 3): Exempt payee code (if any) 3 Exemption from FATCA reporting code (if any) C (Applies to accounts maintained outside the U.S.)	
	5 Address (number, street, and apt. or suite no.) See instructions. PO Box 810036	Requester's name and address (optional)
	6 City, state, and ZIP code Boca Raton, FL 33481	
	7 List account number(s) here (optional)	

Part I Taxpayer Identification Number (TIN)

Enter your TIN in the appropriate box. The TIN provided must match the name given on line 1 to avoid backup withholding. For individuals, this is generally your social security number (SSN). However, for a resident alien, sole proprietor, or disregarded entity, see the instructions for Part I, later. For other entities, it is your employer identification number (EIN). If you do not have a number, see *How to get a TIN*, later.

Note: If the account is in more than one name, see the instructions for line 1. Also see *What Name and Number To Give the Requester* for guidelines on whose number to enter.

Social security number									
			-			-			
or									
Employer identification number									
9	3	-	4	2	9	2	6	1	6

Part II Certification

Under penalties of perjury, I certify that:

- The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me); and
- I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding; and
- I am a U.S. citizen or other U.S. person (defined below); and
- The FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is correct.

Certification instructions. You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and generally, payments other than interest and dividends, you are not required to sign the certification, but you must provide your correct TIN. See the instructions for Part II, later.

Sign Here	Signature of U.S. person ► <i>APRINI</i>	Date ► 01/26/2024
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General Instructions

Section references are to the Internal Revenue Code unless otherwise noted.

Future developments. For the latest information about developments related to Form W-9 and its instructions, such as legislation enacted after they were published, go to www.irs.gov/FormW9.

Purpose of Form

An individual or entity (Form W-9 requester) who is required to file an information return with the IRS must obtain your correct taxpayer identification number (TIN) which may be your social security number (SSN), individual taxpayer identification number (ITIN), adoption taxpayer identification number (ATIN), or employer identification number (EIN), to report on an information return the amount paid to you, or other amount reportable on an information return. Examples of information returns include, but are not limited to, the following.

- Form 1099-INT (interest earned or paid)

- Form 1099-DIV (dividends, including those from stocks or mutual funds)
- Form 1099-MISC (various types of income, prizes, awards, or gross proceeds)
- Form 1099-B (stock or mutual fund sales and certain other transactions by brokers)
- Form 1099-S (proceeds from real estate transactions)
- Form 1099-K (merchant card and third party network transactions)
- Form 1098 (home mortgage interest), 1098-E (student loan interest), 1098-T (tuition)
- Form 1099-C (canceled debt)
- Form 1099-A (acquisition or abandonment of secured property)

Use Form W-9 only if you are a U.S. person (including a resident alien), to provide your correct TIN.

If you do not return Form W-9 to the requester with a TIN, you might be subject to backup withholding. See What is backup withholding, later.



Consumer's Certificate of Exemption

Issued Pursuant to Chapter 212, Florida Statutes

DR-14
R. 01/18

85-8019281453C-0	11/10/2023	11/30/2028	MUNICIPAL GOVERNMENT
Certificate Number	Effective Date	Expiration Date	Exemption Category

This certifies that

PEACE CROSSING COMMUNITY DEVELOPMENT
DISTRICT
2300 GLADES RD STE 410W
BOCA RATON FL 33431-8556

is exempt from the payment of Florida sales and use tax on real property rented, transient rental property rented, tangible personal property purchased or rented, or services purchased.



Important Information for Exempt Organizations

DR-14
R. 01/18

1. You must provide all vendors and suppliers with an exemption certificate before making tax-exempt purchases. See Rule 12A-1.038, Florida Administrative Code (F.A.C.).
2. Your *Consumer's Certificate of Exemption* is to be used solely by your organization for your organization's customary nonprofit activities.
3. Purchases made by an individual on behalf of the organization are taxable, even if the individual will be reimbursed by the organization.
4. This exemption applies only to purchases your organization makes. The sale or lease to others of tangible personal property, sleeping accommodations, or other real property is taxable. Your organization must register, and collect and remit sales and use tax on such taxable transactions. Note: Churches are exempt from this requirement except when they are the lessor of real property (Rule 12A-1.070, F.A.C.).
5. It is a criminal offense to fraudulently present this certificate to evade the payment of sales tax. Under no circumstances should this certificate be used for the personal benefit of any individual. Violators will be liable for payment of the sales tax plus a penalty of 200% of the tax, and may be subject to conviction of a third-degree felony. Any violation will require the revocation of this certificate.
6. If you have questions about your exemption certificate, please call Taxpayer Services at 850-488-6800. The mailing address is PO Box 6480, Tallahassee, FL 32314-6480.

PEACE CROSSING

COMMUNITY DEVELOPMENT DISTRICT

UNAUDITED FINANCIAL STATEMENTS

**PEACE CROSSING
COMMUNITY DEVELOPMENT DISTRICT
FINANCIAL STATEMENTS
UNAUDITED
OCTOBER 31, 2024**

**PEACE CROSSING
COMMUNITY DEVELOPMENT DISTRICT
BALANCE SHEET
GOVERNMENTAL FUNDS
OCTOBER 31, 2024**

	General Fund	Debt Service Fund	Capital Projects Fund	Total Governmental Funds
ASSETS				
Cash	\$ 884	\$ -	\$ -	\$ 884
Undeposited funds	22,868	-	-	22,868
Due from Landowner	5,167	-	-	5,167
Due from general fund	-	-	6,645	6,645
Due from other governments	14	-	-	14
Total assets	<u>\$ 28,933</u>	<u>\$ -</u>	<u>\$ 6,645</u>	<u>\$ 35,578</u>
LIABILITIES AND FUND BALANCES				
Liabilities:				
Accounts payable	\$ 16,367	\$ -	\$ 6,645	\$ 23,012
Due to Landowner	-	30,413	13,976	44,389
Due to capital projects fund	6,645	-	-	6,645
Landowner advance	6,000	-	-	6,000
Total liabilities	<u>29,012</u>	<u>30,413</u>	<u>20,621</u>	<u>80,046</u>
DEFERRED INFLOWS OF RESOURCES				
Deferred receipts	5,167	-	-	5,167
Total deferred inflows of resources	<u>5,167</u>	<u>-</u>	<u>-</u>	<u>5,167</u>
Fund balances:				
Restricted for:				
Debt service	-	(30,413)	-	(30,413)
Capital projects	-	-	(13,976)	(13,976)
Unassigned	(5,246)	-	-	(5,246)
Total fund balances	<u>(5,246)</u>	<u>(30,413)</u>	<u>(13,976)</u>	<u>(49,635)</u>
Total liabilities, deferred inflows of resources and fund balances	<u>\$ 28,933</u>	<u>\$ -</u>	<u>\$ 6,645</u>	<u>\$ 35,578</u>

**PEACE CROSSING
COMMUNITY DEVELOPMENT DISTRICT
GENERAL FUND
STATEMENT OF REVENUES, EXPENDITURES,
AND CHANGES IN FUND BALANCES
FOR THE PERIOD ENDED OCTOBER 31, 2024**

	Current Month	Year to Date	Budget	% of Budget
REVENUES				
Landowner contribution	\$ 5,250	\$ 5,250	\$ 86,290	6%
Total revenues	<u>5,250</u>	<u>5,250</u>	<u>86,290</u>	6%
EXPENDITURES				
Professional & administrative				
Management/accounting/recording	2,000	2,000	48,000	4%
Legal	-	-	25,000	0%
Engineering	-	-	2,000	0%
Dissemination agent*	-	-	1,000	0%
Telephone	16	16	200	8%
Postage	-	-	500	0%
Printing & binding	42	42	500	8%
Legal advertising	-	-	1,750	0%
Annual special district fee	175	175	175	100%
Insurance	5,250	5,250	5,500	95%
Contingencies/bank charges	79	79	750	11%
Website hosting & maintenance	-	-	705	0%
Website ADA compliance	-	-	210	0%
Total expenditures	<u>7,562</u>	<u>7,562</u>	<u>86,290</u>	9%
Excess/(deficiency) of revenues over/(under) expenditures	(2,312)	(2,312)	-	
Fund balances - beginning	(2,934)	(2,934)	-	
Fund balances - ending	<u>\$ (5,246)</u>	<u>\$ (5,246)</u>	<u>\$ -</u>	

*These items will be realized when bonds are issued.

**PEACE CROSSING
COMMUNITY DEVELOPMENT DISTRICT
STATEMENT OF REVENUES, EXPENDITURES,
AND CHANGES IN FUND BALANCES
DEBT SERVICE FUND
FOR THE PERIOD ENDED OCTOBER 31, 2024**

	Current Month	Year To Date
REVENUES	<u>\$ -</u>	<u>\$ -</u>
Total revenues	<u>-</u>	<u>-</u>
EXPENDITURES		
Debt service	<u>-</u>	<u>-</u>
Total expenditures	<u>-</u>	<u>-</u>
Excess/(deficiency) of revenues over/(under) expenditures	-	-
Fund balances - beginning	<u>(30,413)</u>	<u>(30,413)</u>
Fund balances - ending	<u><u>\$ (30,413)</u></u>	<u><u>\$ (30,413)</u></u>

**PEACE CROSSING
COMMUNITY DEVELOPMENT DISTRICT
STATEMENT OF REVENUES, EXPENDITURES,
AND CHANGES IN FUND BALANCES
CAPITAL PROJECTS FUND
FOR THE PERIOD ENDED OCTOBER 31, 2024**

	Current Month	Year To Date
REVENUES	<u>\$ -</u>	<u>\$ -</u>
Total revenues	<u>-</u>	<u>-</u>
EXPENDITURES	<u>-</u>	<u>-</u>
Total expenditures	<u>-</u>	<u>-</u>
Excess/(deficiency) of revenues over/(under) expenditures	-	-
Fund balances - beginning	<u>(13,976)</u>	<u>(13,976)</u>
Fund balances - ending	<u><u>\$ (13,976)</u></u>	<u><u>\$ (13,976)</u></u>

PEACE CROSSING

COMMUNITY DEVELOPMENT DISTRICT

MINUTES A

DRAFT

**MINUTES OF MEETING
PEACE CROSSING COMMUNITY DEVELOPMENT DISTRICT**

The Board of Supervisors of the Peace Crossing Community Development District held a Special Public Meeting on November 7, 2024 at 11:00 a.m., at the Ramada by Wyndham Davenport Orlando South, 43824 Highway 27, Davenport, Florida 33837-6808.

Present were:

Justin Onorato	Assistant Secretary
Michael Osborn	Assistant Secretary
Kevin Kramer	Assistant Secretary

Also present:

Ernesto Torres	District Manager
Mike Eckert	District Counsel
Travis Fledderman (via telephone)	District Engineer

FIRST ORDER OF BUSINESS

Call to Order/Roll Call

Mr. Torres called the meeting to order at 11:36 a.m. Supervisors Kramer, Onorato and Osborn were present. Supervisors Breakstone and Mays were not present.

NOTE: NO OFFICIAL ACTION OF THE BOARD WILL BE TAKEN

SECOND ORDER OF BUSINESS

**Public Opening of Continuing Construction
Engineering & Inspection Services for Lake
Wales Spine Road Project Qualifications
Packages**

Mr. Torres stated responses to the Request for Qualifications (RFQ) for Continuing Construction Engineering & Inspection Services for the Lake Wells Spine Road Project were received from WSB and GAI consultants. He identified the contents of each response package.

THIRD ORDER OF BUSINESS

**NEXT MEETING DATE: November 7, 2024 at
11:00 AM**

The next meeting will be held on November 7, 2024 at 11:00 a.m.

FOURTH ORDER OF BUSINESS

Adjournment

There being nothing further to discuss, the meeting adjourned at 11:36 a.m.

42
43
44
45
46
47

Secretary/Assistant Secretary

Chair/Vice Chair

PEACE CROSSING

COMMUNITY DEVELOPMENT DISTRICT

MINUTES B

DRAFT

**MINUTES OF MEETING
PEACE CROSSING COMMUNITY DEVELOPMENT DISTRICT**

The Board of Supervisors of the Peace Crossing Community Development District held a Regular Meeting on November 7, 2024 at 11:00 a.m., at the Ramada by Wyndham Davenport Orlando South, 43824 Highway 27, Davenport, Florida 33837-6808.

Present were:

Justin Onorato	Assistant Secretary
Michael Osborn	Assistant Secretary
Kevin Kramer	Assistant Secretary

Also present:

Ernesto Torres	District Manager
Mike Eckert	District Counsel
Travis Fledderman (via telephone)	District Engineer

FIRST ORDER OF BUSINESS

Call to Order/Roll Call

Mr. Torres called the meeting to order at 11:37 a.m.

Supervisors Kramer, Onorato and Osborn were present. Supervisors Breakstone and Mays were not present.

SECOND ORDER OF BUSINESS

Public Comments

There were no members of the public present.

THIRD ORDER OF BUSINESS

**Ratification of Stantec Consulting Services,
Inc. Agreement for Professional
Engineering Services**

Mr. Torres presented the Stantec Consulting Services, Inc. Agreement for Professional Engineering Services.

Mr. Eckert stated Staff negotiated with the District Engineer and agreed to their #1 ranking by the Board.

On MOTION by Mr. Kramer and seconded by Mr. Osborn, with all in favor, the Stantec Consulting Services, Inc. Agreement for Professional Engineering Services, was ratified.

FOURTH ORDER OF BUSINESS

Presentation of Terms of Bond Sale

Mr. Eckert presented the FMSbonds Closing Memorandum and stated the bond sale is scheduled to close tomorrow. The amount of the bonds is \$23,745,000, sold in three different coupons with three different maturities. No action is required on this item.

FIFTH ORDER OF BUSINESS

Consideration of Resolution 2025-01, Setting Forth the Specific Terms of the Peace Crossing Community Development District's Special Assessment Revenue Bonds, Series 2024; Confirming the District's Provision of Infrastructure Improvements; Confirming and Adopting the Supplemental Engineer's Report; Confirming and Adopting Series 2024 Supplemental Assessment Methodology Report; Confirming, Allocating And Authorizing the Collection of Special Assessments Securing Series 2024 Bonds; Providing for the Application of True-Up Payments; Providing for the Supplement to the Improvement Lien Book; Providing for the Recording of a Notice of Series 2024 Special Assessments; Providing For Conflicts, Severability and an Effective Date

Mr. Eckert presented Resolution 2025-01. The adoption of this Resolution is the next step in the assessment process. This will adopt the Engineer's Report and Assessment Methodology and has information related to the bonds in the attached exhibits.

On MOTION by Mr. Kramer and seconded by Mr. Onorato, with all in favor, Resolution 2025-01, Setting Forth the Specific Terms of the Peace Crossing Community Development District's Special Assessment Revenue Bonds, Series 2024; Confirming the District's Provision of Infrastructure Improvements; Confirming and Adopting the Supplemental Engineer's Report; Confirming and Adopting Series 2024 Supplemental Assessment Methodology Report; Confirming, Allocating And Authorizing the Collection of Special Assessments Securing Series 2024 Bonds; Providing for the Application of True-Up Payments; Providing for the Supplement to the Improvement Lien Book; Providing for the Recording of a Notice of Series 2024 Special Assessments; Providing For Conflicts, Severability and an Effective Date, was adopted.

SIXTH ORDER OF BUSINESS**Consideration of Disclosure of Public
Financing and Maintenance of
Improvements**

Mr. Eckert stated anytime the CDD issues bonds, it must provide a Disclosure of Public Financing and Maintenance of Improvements to alert potential buyers that bonds were issued and assessments levied.

On MOTION by Mr. Onorato and seconded by Mr. Kramer, with all in favor, the Disclosure of Public Financing and Maintenance of Improvements, was approved.

SEVENTH ORDER OF BUSINESS**Ratification of Extension of Requests for
Qualifications for CEI Services Due to
Hurricane Helene to October 31, 2024**

Mr. Eckert discussed the need to extend the due date for the Request for Qualifications for CEI Services due to Hurricane Helene to October 31, 2024.

On MOTION by Mr. Kramer and seconded by Mr. Onorato, with all in favor, the extending the due date for the Request for Qualifications for CEI Services, was ratified.

EIGHTH ORDER OF BUSINESS**Review of Responses to RFQ for Continuing Construction Engineering & Inspection Services****A. Respondents**

Mr. Torres stated GAI Consultants and WSB submitted responses.

B. Ranking/Evaluation

The Board and Staff completed the scoring criteria ranking sheet.

Mr. Torres tabulated the scores and ranking, as follows:

#1	GAI Consultants	94 points
----	-----------------	-----------

#1	WSB	94 points
----	-----	-----------

On MOTION by Mr. Kramer and seconded by Mr. Osborn, with all in favor, ranking both GAI Consultants and WSB as the #1 ranked respondents to the RFQ for Continuing Construction Engineering & Inspection Services, with 94 points each, was approved.

C. Authorization to Negotiate and Finalize Contract(s)

On MOTION by Mr. Kramer and seconded by Mr. Osborn, with all in favor, authorizing District Staff to negotiate contracts with one or both companies, was approved.

NINTH ORDER OF BUSINESS**Review of Responses to RFQ for Continuing Construction Engineering & Inspection Services for Lake Wales Spine Road Project****A. Respondents**

Mr. Torres stated GAI Consultants and WSB submitted responses.

Mr. Fledderman, of Stantec, stated his firm submitted a package for consideration on the original due date, in person, at Management's office. Mr. Torres stated that he will verify delivery of the Stantec packet. Mr. Kramer stated the Board will hold off on negotiating contracts until further notice.

B. Ranking/Evaluation

C. Authorization to Negotiate and Finalize Contract(s)

Mr. Torres recessed the meeting to check on the Stantec submittal.

Mr. Torres reconvened the meeting.

Mr. Torres stated that Stantec did submit a response to the RFQ for Continuing Construction Engineering & Inspection Services for Lake Wales Spine Road Project and it is at District Management's Boca Raton office.

This item was deferred to the next meeting due to the missing Stantec package.

TENTH ORDER OF BUSINESS**Consideration of Public Facilities Report**

Mr. Eckert presented the Public Facilities Report prepared by Stantec.

On MOTION by Mr. Kramer and seconded by Mr. Osborn, with all in favor, the Public Facilities Report dated September 2024, was approved.

ELEVENTH ORDER OF BUSINESS**Acceptance of Unaudited Financial Statements as of September 30, 2024**

On MOTION by Mr. Kramer and seconded by Mr. Onorato, with all in favor, the Unaudited Financial Statements as of September 30, 2024, were accepted.

TWELFTH ORDER OF BUSINESS**Approval of Minutes**

A. August 1, 2024 Public Hearing and Regular Meeting

B. August 16, 2024 Special Meeting

On MOTION by Mr. Kramer and seconded by Mr. Onorato, with all in favor, the August 1, 2024 Public Hearing and Regular Meeting and August 16, 2024 Special Meeting Minutes, both as presented, were approved.

THIRTEENTH ORDER OF BUSINESS**Staff Reports**

A. District Counsel: Kutak Rock LLP

- **Authorization to Prepare and Finalize Reimbursement Agreement with City of Lake Wales for Reimbursement for Utility Relocations related to Thompson Nursery Road**

On MOTION by Mr. Kramer and seconded by Mr. Osborn, with all in favor, authorizing District Counsel to prepare and finalize the Reimbursement Agreement with the City of Lake Wales for Reimbursement for Utility Relocations related to Thompson Nursery Road, was approved.

A Board Member stated State law provides that, if it is a widening of a road that involves locating a utility provider's utility, they must fund that part of the project.

Mr. Eckert stated there is another Agreement related to this item that is different than the Agreement with the County; the Agreement was originally between the Developer and the County.

Mr. Kramer stated the CDD started drafting the Agreement with the Developer but it makes much more sense to be with the CDD because it is work that the CDD is doing with the CDD's contractor and then the County, as part of that, he asked for a full widening of that road.

On MOTION by Mr. Kramer and seconded by Mr. Osborn, with all in favor, authorizing District Counsel to prepare an Agreement with the County for road widening work and authorizing the Chair or Vice Chair to execute, once finalized, was approved.

B. District Engineer: Stantec Consulting Services, Inc. – Update on Status of Construction Contract

There was no report.

C. District Manager: Wrathell, Hunt and Associates, LLC

- **NEXT MEETING DATE: December 5, 2024 at 11:00 AM**

- **QUORUM CHECK**

FOURTEENTH ORDER OF BUSINESS

Board Members' Comments/Requests

218

219 There were no Board Members' comments or requests.

220

221 **FIFTEENTH ORDER OF BUSINESS****Public Comments**

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223 No members of the public spoke.

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225 **SIXTEENTH ORDER OF BUSINESS****Adjournment**

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227 **On MOTION by Mr. Kramer and seconded by Mr. Osborn, with all in favor, the**
228 **meeting adjourned at 12:17 a.m.**

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[SIGNATURES APPEAR ON THE FOLLOWING PAGE]

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Secretary/Assistant Secretary

Chair/Vice Chair

PEACE CROSSING

COMMUNITY DEVELOPMENT DISTRICT

STAFF REPORTS

PEACE CROSSING COMMUNITY DEVELOPMENT DISTRICT		
BOARD OF SUPERVISORS FISCAL YEAR 2024/2025 MEETING SCHEDULE		
LOCATION		
<i>Ramada by Wyndham Davenport Orlando South 43824 Highway 27, Davenport, Florida 33837-6808</i>		
DATE	POTENTIAL DISCUSSION/FOCUS	TIME
October 3, 2024 CANCELED	Regular Meeting	11:00 AM
November 7, 2024	Regular Meeting	11:00 AM
December 5, 2024	Regular Meeting	11:00 AM
January 9, 2025*	Regular Meeting	11:00 AM
February 6, 2025	Regular Meeting	11:00 AM
March 6, 2025	Regular Meeting	11:00 AM
April 3, 2025	Regular Meeting	11:00 AM
May 1, 2025	Regular Meeting	11:00 AM
June 5, 2025	Regular Meeting	11:00 AM
July 3, 2025	Regular Meeting	11:00 AM
August 7, 2025	Regular Meeting	11:00 AM
September 4, 2025	Regular Meeting	11:00 AM

Exception

**January meeting date is one (1) week later to accommodate New Year's Day.*